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16 *Possession*

17 **UNITED STATES BANKRUPTCY COURT**
18 **EASTERN DISTRICT OF WASHINGTON**

19 In re:
20 ICAP ENTERPRISES, INC., *et al.*,
21 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

22
23 ¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-
01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault
24 Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC
(23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC
25 (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC (23-
01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11); VH
26 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW, LLC
(23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-01246-

FIRST INTERIM FEE APPLICATION

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
SEATTLE, WA 98101-1337
TELEPHONE: 206.319.7052

**FIRST INTERIM APPLICATION
OF BUCHALTER, A
PROFESSIONAL
CORPORATION FOR
ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD
OF SEPTEMBER 29, 2023
THROUGH DECEMBER 31, 2023**

I. Introduction

Buchalter, a Professional Corporation (“Buchalter”), submits its first interim application (the “Application”) for allowance and payment of interim compensation and reimbursement of expenses for the period of September 29, 2023 through and including December 31, 2023 (the “Application Period”) for work performed as counsel to the above-captioned debtors and debtors in possession (the “Debtors”) in the above-captioned jointly administered chapter 11 cases (the “Cases”). Buchalter seeks entry of an order, substantially in the form of the proposed order attached as Exhibit A, allowing and approving payment of interim compensation and reimbursement of expenses in the total amount of \$1,018,456.65, comprised of \$974,291.50 in fees and \$44,165.15 in expenses. In support of the Application, Buchalter contemporaneously submits the *Declaration of Khaled Tarazi in Support of the First Interim Fee Application of Buchalter, A Professional Corporation for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of September 29, 2023 through December 31, 2023* (the “Tarazi Declaration”), and respectfully represents as follows:

11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11) ; Vault Holding, LLC (23-01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International Investments, LLC (23-01464-11).

FIRST INTERIM FEE APPLICATION - 2

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
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1 **A. General Background and Narrative Summary of the Cases**

2 1. The Debtors commenced their respective chapter 11 bankruptcy cases (the
3 “Chapter 11 Cases”) on September 29, 2023 (the “Petition Date”).² Since the
4 commencement of these Chapter 11 Cases, the Debtors continue to operate and manage
5 their business and affairs as a debtors in possession pursuant to sections 1107 and 1108
6 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter
7 11 Cases.

8 2. On October 20, 2023, the Office of the United States Trustee for the
9 Eastern District of Washington appointed the unsecured creditors’ committee (as
10 amended on November 9, 2023 [ECF No. 147], the “Committee”).

11 3. On November 17, 2023, the court entered the *Order Granting Debtors’*
12 *Motion for Order Establishing Interim Fee Application and Expense Reimbursement*
13 *Procedures* [ECF No. 168] (the “Fee Procedures Order”) authorizing professionals
14 employed under section 327 of the Bankruptcy Code (collectively, the “Professionals”)
15 to submit monthly applications for interim compensation and reimbursement of
16 expenses pursuant to the procedures specified therein (each, a “Monthly Fee
17 Application”). Commencing with the period ending December 31, 2023, and at
18 quarterly intervals thereafter, each of the Professionals may file with the court an
19 interim application for allowance of the amounts sought in its Monthly Fee Applications
20 for that period. All fees and expenses paid are on an interim basis until final allowance
21 by the Court. Pursuant to the Fee Procedures Order, 80% of fees requested in each
22 Monthly Fee Application could be paid to Professionals on an interim basis, with 20%

23
24
25 ² Certain of the Debtors filed their own chapter 11 cases on September 30, November 8, and November 14, 2023. For
26 purposes of this Motion, distinguishing between the Debtors’ respective Petition Dates and Chapter 11 Cases is not
 relevant, and therefore “Petition Date” as used herein will refer to the earliest of the Debtors’ respective filing dates, which
 includes Pioneer’s case, and “Chapter 11 Cases” includes all of the Debtors’ cases, irrespective of when they were filed.

1 of the fees requested being held in trust until entry of an order approving an interim
2 application.

3 4. Additional information about the Debtors' historical business operations,
4 capital structure, and the events leading up to the commencement of the Chapter 11
5 Cases is set forth in the *Declaration of Lance Miller in Support of First Day Motions*
6 [ECF No. 23], which is incorporated herein by reference.

7 **B. Guidelines Pursuant to Which this Application Has Been Prepared**

8 5. Buchalter submits this Application in accordance with the Fee Procedures
9 Order, the United States Trustee Guidelines for Reviewing Applications for
10 Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 331 ("UST
11 Guidelines"), and the Local Bankruptcy Rules of the United States Bankruptcy Court
12 for the Eastern District of Washington ("Local Rules").

13 **C. Fees Sought and Reimbursement of Expenses Incurred by Buchalter**

14 6. Buchalter seeks interim allowance of compensation for services rendered
15 and expenses incurred during the Application Period in the total amount of
16 \$1,018,456.65, comprised of \$974,291.50 in fees and \$44,165.15 in expenses. Of those
17 amounts, fees and costs in the amount of \$603,365.20 have been previously paid
18 pursuant to the Monthly Fee Applications for October, November, and December 2023.
19 Exhibit B is Buchalter's invoices for the Application Period, which include detailed
20 breakdowns of the time entries and expenses incurred. In accordance with the UST
21 Guidelines, Buchalter has attached several additional exhibits: (i) Exhibit C is
22 Buchalter's Summary of Timekeepers included in this Application; (ii) Exhibit D is a
23 summary chart of the fees incurred by category; (iii) Exhibit E is a summary of the
24 expenses incurred by category; and (iv) Exhibit F is a Summary Cover Sheet of this
25 Application.
26

7. In accordance with the information required by Local Form 2016B, the amount of fees sought, paid, and remaining for the months of October, November, and December 2023 under the Monthly Fee Applications are as follows:

| Date Filed | Period Covered | Total Requested Fees and Expenses | Total Amounts Paid to Date | Unpaid Balance Due |
|------------------|---------------------------------------|-----------------------------------|----------------------------|---------------------|
| December 5, 2023 | September 29, 2023 – October 31, 2023 | \$431,430.60 | \$350,876.34 | \$80,554.26 |
| December 8, 2023 | November 1, 2023 – November 30, 2023 | \$314,443.66 | \$252,488.86 | \$61,954.80 |
| January 18, 2024 | December 1, 2023 – December 31, 2023 | \$272,582.39 | \$0.00 | \$272,582.39 |
| Totals | | \$1,018,456.65 | \$603,365.20 | \$415,091.45 |

II. SUMMARY OF COMPENSATION REQUESTED

A. Professionals and Hourly Rates

8. In compliance with Local Form 2016A, Exhibit C provides the names of all of the attorneys who have provided services to the Debtors, their positions, hourly rates, total number of hours spent on the Cases, and the total fees charged for the services they each provided to the Debtors.

9. Buchalter generally allocated tasks among the professionals based upon their comparative expertise, taking into consideration the knowledge and experience of Buchalter's professionals. Buchalter represented the Debtors as efficiently as possible during the Application Period.

B. Previously Paid Compensation

10. To date, Buchalter has received a total of \$603,365.20 because of its Monthly Fee Applications. In accordance with Local Form 2016A, Buchalter has

1 received no money or property—and has not been promised any money or property—
2 in connection with these Cases other than by the Monthly Fee Applications.

3 **C. Project Billing**

4 11. Buchalter classified all services performed into certain categories.
5 Buchalter attempted to place the services performed in the category that best relates to
6 the provided service. Occasionally, certain services affected multiple categories and
7 thus services pertaining to one category may be included in another. The fact that
8 similar services appear in several categories did not result in any duplication of work or
9 billing. In accordance with Local Form 2016, Buchalter categorized the services it
10 performed for the Debtors during the Application Period into the categories set forth
11 below.

12 **1. Asset Analysis and Recovery (101)**

13 This category included all of Buchalter's services during the Application Period
14 related to analyzing the Debtors' assets and potential recoveries to the estates,
15 particularly to benefit the Debtors's investors. For example, Buchalter: (i) carefully
16 analyzed the Debtors' books and records to identify and determine the approximate
17 liquidation value of assets of the estates; (ii) analyzed the ownership of various
18 properties related to Debtors and non-debtor affiliates for the benefits of the estates; and
19 (iii) researched statutes and case law to identify additional recovery strategies.

20 **2. Asset Disposition (102)**

21 In this category, Buchalter reviewed and analyzed the Debtors' books and records
22 to prepare the: (1) motion to sell property of the estates (Senza Kenmore Property); and
23 (2) motion to sell property of the estates (Pioneer Village and 2nd Street Properties).
24 Buchalter also assisted in the negotiation and documentation of those sales.
25
26

1 **3. Business Operations (103)**

2 In order to maximize the value of the estates, during the Application Period,
3 Buchalter reviewed and analyzed the Debtors' business operations. Specifically,
4 Buchalter reviewed and filed the Debtors' monthly operating reports, annual state and
5 federal reports, and negotiated the appointment of additional independent directors to
6 address concerns raised by the United States Trustee.

7 **4. Case Administration (104)**

8 During the Application Period, Buchalter: (i) attended hearings; (ii) drafted, filed,
9 and reviewed various pleadings; and (iii) reviewed correspondence between various
10 interested parties.

11 **5. Claims Administration and Objections (105)**

12 During the Application Period, Buchalter: (i) reviewed proofs of claims;
13 (ii) analyzed potential claim objections and strategy; and (iii) prepared and filed the
14 motion to vacate the bar date for non-governmental proofs of claims.

15 **6. Fee/Employment Applications (107)**

16 During the Application Period, Buchalter: (i) prepared the applications for
17 employment of Buchalter, Paladin, and BMC; (ii) prepared Buchalter's Monthly Fee
18 Statements for October, November, and December 2023; and (iii) prepared this
19 Application.

20 **7. Financing/Cash Collateral (109)**

21 During the Application Period, Buchalter negotiated with multiple lenders,
22 eventually consummating a debtor in possession financing agreement with Serene
23 Investments, LLC. This agreement was memorialized in a Motion Authorizing
24 Post Petition Financing and Use of Cash Collateral that was approved by Order of this
25 Court entered November 13, 2023 [ECF No. 154].
26

1 **8. Litigation (110)**

2 During the Application Period, Buchalter: (i) prepared and filed multiple motions
3 for 2004 examination relating to the Sunset Property Transaction; (ii) analyzed issues
4 related to discovery; (iii) conducted significant document review; and (iv) analyzed and
5 reviewed various issues related to potential litigation targets.

6 **9. Meeting of Creditors (111)**

7 During the Application Period, Buchalter prepared for and attended the 341(a)
8 meeting of creditors. Buchalter also corresponded with Professionals, the Debtors'
9 management, and the United States Trustee regarding the same.

10 **10. Business Analysis (114)**

11 During the Application Period, Buchalter reviewed the Debtors' books and
12 records and provided assistance concerning compliance with certain state and local
13 filing requirements. Buchalter also worked with the chief restructuring officer and
14 Paladin to ensure that all compliance issues were timely addressed.

15 **11. Corporate Finance (115)**

16 During the Application Period, Buchalter negotiated and finalized the debtor in
17 possession credit facility and addressed various financing issues related to the sale of
18 properties of the estates.

19 **12. Tax Issues (119)**

20 During the Application Period, Buchalter researched and analyzed various tax
21 issues and prepared and filed the Debtors' first day taxes motion.

22 **13. Meetings and Communications with UCC & Professionals (121)**

23 During the Application Period, Buchalter conducted periodic meetings with the
24 Committee to discuss potential recovery avenues and strategies in the Chapter 11 Cases,
25 including discussions about discovery, the sale of property of the estates, and potential
26 targets for litigation. Buchalter also frequently corresponded with the Committee's

1 Professionals in an attempt to resolve issues consensually, with limited cost to the
2 estates.

3 **14. Meeting and Communications with Management and Debtors'**
4 **Professionals (122)**

5 During the Application Period, Buchalter organized and attended meetings with
6 the Debtors' Professionals to discuss various issues in the Chapter 11. During these
7 meetings, the Professionals discussed issues related to maximizing the value of the
8 estates, potential litigation, coordinated/combined discovery, and the sale of properties
9 of the estates. Buchalter also frequently corresponded with Paladin regarding Paladin's
10 review of financial issues in the Chapter 11 Cases that affect the Debtors and their
11 investors.

12 **15. Planning Coordination and Management (123)**

13 During the Application Period, Buchalter conducted significant coordination and
14 case management in order to avoid duplication of efforts in its services. Buchalter:
15 (i) conferred internally regarding staffing issues and work streams; (ii) updated the
16 internal case calendar; and (iii) monitored deadlines and other court filings.

17 **III. REVIEW AND CERTIFICATION**

18 **A. Client Review**

19 Buchalter provided the Debtors this Application for review prior to filing.

20 **B. Certification of Counsel³**

21 The undersigned counsel, on behalf of Buchalter, certifies that, in accordance
22 with the concurrently-filed Tarazi Declaration:

23 a. I have read the Application;

24
25 _____
26 ³ Additional information regarding Buchalter can be found in the Employment Application and its supporting declaration
at Docket Nos. 84 and 85.

1 b. Buchalter's rates for specific clients and matters often reflect a variety of
2 factors and are subject to periodic adjustment. The compensation and expense
3 reimbursement requested in the Application are billed at rates that, in accordance with
4 Buchalter's practices, are reasonable under the circumstances, proportional to the
5 amounts and issues at stake, and generally accepted by Buchalter's clients;

6 c. At all relevant times, Buchalter has been a disinterested person as that term
7 is defined in section 101(4) of the Bankruptcy Code and has not represented or held an
8 interest adverse to the interests of the Debtors;

9 d. In accordance with the representation required by Local Form 2016, to the
10 best of the knowledge, information, and belief of the undersigned, formed after
11 reasonable inquiry, no time has been billed to the Debtors outside the scope of work
12 authorized by the order authorizing Buchalter's employment;

13 e. In accordance with the representation required by Local Form 2016, all
14 compensation for services rendered and reimbursement for expenses incurred, for
15 which an award is sought for representing the interests of the Debtors, were necessary
16 and beneficial to the Debtors in connection with the Cases; and

17 f. To the best of the knowledge, information, and belief of the undersigned,
18 formed after reasonable inquiry, the compensation and expense reimbursement sought
19 herein is in conformity with the Fee Procedures Order, the LBR, and the UST
20 Guidelines.

21 **IV. COSTS AND SUMMARY OF EXPENSES**

22 The UST Guidelines require that an application seeking reimbursement of
23 expenses include a summary identifying all expenses by category. In accordance with
24 the information required by Local Form 2016, Buchalter provides the amounts of
25 expenses incurred by Buchalter each month in the chart set forth below:
26

| Month | Amount Billed |
|-------------------|--------------------|
| September/October | \$28,661.10 |
| November | \$4,669.66 |
| December | \$10,834.39 |
| Total | \$44,165.15 |

To assist the court in reviewing Buchalter's request for reimbursement of the expenses incurred in connection with its representation of the Debtors during the Application Period, and in accordance with the information required by Local Form 2016, Buchalter's general categories of costs and expenses for which Buchalter seeks reimbursement by this Application are described in the itemized statements on expenses incurred during the Application Period. Those itemized statements are attached to each Monthly Fee Statement and included herein as part of Exhibit B.

Regarding providers of online legal research, Buchalter charges the standard usage rates these providers charge for legal research. Buchalter bills its clients the actual amount charged by such services, with no premium, and any discount Buchalter receives is passed on to the client.

V. LEGAL ARGUMENT

A court may award professionals "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A) & (B). Section 331 provides courts with the power to award compensation to professionals and to reimburse expenses by incorporating the standards of section 330.

Section 330(a)(3) provides that:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

The Supreme Court has endorsed the “lodestar” approach. *Blum v. Stenson*, 465 U.S. 886, 888 (1984) (“The initial estimate of a reasonable attorney’s fee is properly calculated by multiplying the number of hours reasonably expended on the litigation times a reasonable hourly rate. Adjustments to that fee then may be made as necessary in the particular case.”) (citation omitted). A court may “adjust the lodestar amount after considering other factors that bear on the reasonableness of the fee.” *Dang v. Cross*, 422 F.3d 800, 812 (9th Cir. 2005).

“A customary review of a fee application under § 330 starts with a determination of the ‘lodestar,’ by multiplying a reasonable number of hours expended by a reasonable hourly rate.” *In re Eliapo*, 298 B.R. 392, 398 (B.A.P. 9th Cir. 2003), *aff’d in part, rev’d in part and remanded*, 468 F.3d 592 (9th Cir. 2006) (internal citations omitted). Generally, the “lodestar” approach “is a means of putting a market rate on particular legal services rendered in a case,” but “it is not the exclusive method for calculating reasonable fees under § 330, and § 330 does not mandate its use.” *Id.* at 398.

Regarding determining an appropriate market rate, the Supreme Court stated:

[T]here is no such thing as a prevailing market rate for the service of lawyers in a particular community. The type of services rendered by

1 lawyers, as well as its experience, skill, and reputation varies extensively—
2 even within a law firm. Accordingly, the hourly rates of lawyers in private
3 practice also vary widely. The fees charged often are based on the product
of hours devoted to the representation multiplied by the lawyer's
customary rate.

4 *Blum*, 465 U.S. at 895, n.11.

5 Buchalter submits that its hourly rates for its attorneys are reasonable and
6 appropriate both in the relevant community and in view of the circumstances of these
7 Chapter 11 Cases based on the services provided thus far to the Debtors. Buchalter
8 respectfully submits that its hourly rates are comparable to, or lower than, those charged
9 by other professionals with similar skills and experience in similarly complex cases.

10 Through this Application, Buchalter requests that the court approve the
11 allowance of compensation and reimbursement of Buchalter's expenses during the
12 Application Period. The Application, and the attached billing statements in Exhibit B,
13 fully describe the scope of the services provided and related expenses incurred.
14 Buchalter performed all such services for or on behalf of the Debtors.

15 Buchalter rendered the services and incurred the expenses sought in this
16 Application in connection with these Chapter 11 Cases in the course of Buchalter's
17 duties as counsel for the Debtors. Buchalter submits that the fees and expenses for
18 which it seeks compensation and reimbursement in this Application are reasonable,
19 actual, and necessary. Buchalter's services were consistently performed in a timely
20 manner, and were necessary and beneficial to maximizing the value of the Farms estate
21 on behalf of the Debtors and its constituents.

22 Buchalter asserts that, in accordance with the factors enumerated in 11 U.S.C.
23 § 330, the amount requested is fair and reasonable given: (i) the complexity of the
24 Chapter 11 Cases; (ii) the time expended; (iii) the nature and extent of the services
25 rendered; (iv) the value of such services; and (v) the cost of comparable services other
26 than in a case under this title. Buchalter respectfully submits that retention of counsel

FIRST INTERIM FEE APPLICATION - 13

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
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TELEPHONE: 206.319.7052

1 with less experience in these types of matters would have translated into higher cost to
2 the estates.

3 As of the petition date of these Cases, Buchalter did not hold a retainer No
4 agreement or understanding exists between Buchalter and any other entity for sharing
5 of any compensation or reimbursement in these Cases.

6 Accordingly, Buchalter respectfully requests approval of the compensation for
7 professional services and reimbursement of expenses sought herein because they are
8 actual, reasonable, and necessary costs.

9 VI. OTHER COMPLIANCE WITH LARGE CASE REQUIREMENTS

10 In addition to Exhibits C through Exhibit E, pursuant to paragraph C.5 of
11 Appendix B of the UST Guidelines, Buchalter provides the following statements:

| Inquiry | Statements |
|---|------------|
| 13 If the fees sought in this fee application as compared to the fees budgeted for the 14 time period covered by this fee application are higher by 10% or more, 15 did you discuss the reasons for the variation with the client? | N/A |
| 16 Have any of the professionals included in this fee application varied their hourly 17 rate based on the geographic location of the bankruptcy case? | No. |
| 18 Does the fee application include time or fees related to reviewing or revising time 19 records or preparing, reviewing, or revising invoices? (This is limited to work 20 involved in preparing and editing billing records that would not be compensable 21 outside of bankruptcy and does not include reasonable fees for preparing a 22 fee application). If so, please quantify by hours and fees. | No. |
| 23 Does this fee application include time or fees for reviewing time records to redact 24 any privileged or other confidential information? If so, please quantify by 25 hours and fees. | No |

1 If the fee application includes any rate
2 increases since retention:

3 i. Did your client review and approve
4 those rate increases in advance?

5 ii. Did your client agree when
6 retaining the law firm to accept all
7 future rate increases? If not, did
8 you inform your client that they
9 need not agree to modified rates or
10 terms in order to have you continue
11 the representation, consistent with
12 ABA Formal Ethics Opinion 11-
13 458?

No.⁴

9 VII. CONCLUSION

10 The interim compensation and reimbursement of expenses sought in this
11 Application are not final. Upon the conclusion of these Cases, Buchalter will seek fees
12 and reimbursement of the expenses incurred for the totality of its services rendered.
13 Any interim fees or reimbursement of expenses approved by this Court and received by
14 Buchalter will be credited against such final fees and expenses as may be allowed by
15 this Court.

16 WHEREFORE, Buchalter respectfully requests that, pursuant to the Fee
17 Procedures Order, the Court: (i) allow on an interim basis compensation in the amount
18 of \$974,291.50 in fees for services rendered by Buchalter during the Application Period;
19 (ii) allow on an interim basis reimbursement of expenses in the amount of \$44,165.15
20 for expenses incurred during the Application Period; (iii) authorize payment of these
21 allowed fees and expenses to Buchalter; and (iv) grant such other and further relief as

22 //

23 //

24 //

25 ⁴ Pursuant to the *Notice of Increased Hourly Rates of Buchalter, A Professional Corporation* [ECF No. 355], certain of
26 Buchalter's attorneys increased their rates effective January 1, 2024. While those increased rates are not reflected in the
Application, they will be reflected on future monthly fee statements and interim fee applications.

1 the Court may deem proper.

2 DATED this 26th day of February, 2024.

3
4 By /s/ Dakota Pearce
Dakota Pearce (WSBA – 57011)

5
6 BERNARD D. BOLLINGER, JR. (Admitted
Pro Hac Vice)

7 KHALED TARAZI (Admitted *Pro Hac Vice*)
BUCHALTER, a Professional Corporation

8 *Counsel to Debtors and Debtors in Possession*
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EXHIBIT A

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7
8 UNITED STATES BANKRUPTCY COURT
9 EASTERN DISTRICT OF WASHINGTON

10 In re:

11 ICAP ENTERPRISES, INC., *et al.*,

12 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

13 **ORDER AWARDING**
14 **COMPENSATION FOR**
15 **SERVICES RENDERED AND**
16 **REIMBURSEMENT OF**
17 **EXPENSES PURSUANT TO**
18 **FIRST INTERIM APPLICATION**
19 **OF BUCHALTER, A**
20 **PROFESSIONAL**
21 **CORPORATION FOR**
22 **ALLOWANCE AND PAYMENT**
23 **OF INTERIM COMPENSATION**
24 **AND REIMBURSEMENT OF**
25 **EXPENSES FOR THE PERIOD**
26 **OF SEPTEMBER 29, 2023**
THROUGH DECEMBER 31, 2023

¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault Holding 1, LLC (23-01256-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC (23-01253-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11); VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW, LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); and iCap Holding 6 LLC (23-01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International Investments, LLC (23-01464-11).

ORDER APPROVING FIRST INTERIM FEE
APPLICATION OF BUCHALTER, P.C. - 1

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
SEATTLE, WA 98101-1337
TELEPHONE: 206.319.7052

1 _____

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3 Upon the application [ECF No. ____] (the “Application”),² for an order allowing

4 compensation for services rendered and reimbursement of expenses incurred in the

5 Chapter 11 Cases; and the court being fully advised in the premises:

6 NOW THEREFORE it is ordered that the Application is approved. The below

7 listed amounts are hereby allowed and awarded as compensation and reimbursement

8 pursuant to sections 330 and 331 of the Bankruptcy Code, to Buchalter, and are

9 authorized to be disbursed or transferred from funds of the Debtors’ estates as follows:

10

| | |
|---|----------------|
| 11 Compensation for Services Rendered | \$974,291.50 |
| 12 Reimbursement for Expenses Incurred | \$44,165.15 |
| 13 Total | \$1,018,456.65 |

14 ///End of Order///

15

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26 _____

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.

ORDER APPROVING FIRST INTERIM FEE
APPLICATION OF BUCHALTER, P.C.- 2

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
SEATTLE, WA 98101-1337
TELEPHONE: 206.319.7052

1 PRESENTED BY:

2
3 By /s/ Dakota Peace
4 DAKOTA PEARCE (WSBA 57011)

5 BERNARD D. BOLLINGER, JR. (Admitted *Pro Hac Vice*)
6 KHALED TARAZI (Admitted *Pro Hac Vice*)
7 BUCHALTER, a Professional Corporation

8
9
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23
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25
26
Counsel to Debtors and Debtors in Possession

ORDER APPROVING FIRST INTERIM FEE
APPLICATION OF BUCHALTER, P.C.- 3

BUCHALTER
1420 FIFTH AVENUE, SUITE 3100
SEATTLE, WA 98101-1337
TELEPHONE: 206.319.7052

I6656.0002 BN 80798465V1

EXHIBIT B

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

12/5/2023 10:56:38 AM apopke

*Public/Infinance2/BNFData
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Tag: YES Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|---------|-------|---|----------|-------|------|--------|-------------|-----------------|
| 9/29/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/29/23 | | | | 9.00 | 129,059,230 | WO HD TFR _____ |
| 9/29/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/29/23 | | | | 65.70 | 129,059,340 | WO HD TFR _____ |
| 9/30/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 128,855,670 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/24/2023 | 604919 | | | 34.47 | 129,052,240 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/25/2023 | 604919 | | | 68.95 | 129,052,250 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 51.72 | 129,052,260 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 16.54 | 129,052,270 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 49.62 | 129,052,280 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY TARAZI, KHALED ON 9/22/2023 | 604919 | | | 79.73 | 129,052,290 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 9/22/2023 | 604919 | | | 102.02 | 129,052,300 | WO HD TFR _____ |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 9/23/2023 | 604919 | | | 50.99 | 129,052,310 | WO HD TFR _____ |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/30/23 | | | | 15.20 | 129,059,240 | WO HD TFR _____ |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 09/30/23 | | | | .50 | 129,059,350 | WO HD TFR _____ |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/30/23 | | | | 6.20 | 129,059,360 | WO HD TFR _____ |
| 9/30/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | 605343 | | | 2.50 | 129,068,320 | WO HD TFR _____ |
| 9/30/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | 605343 | | | 25.85 | 129,068,330 | WO HD TFR _____ |
| 0/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605079 | | | 21.63 | 129,209,870 | WO HD TFR _____ |

PREBILL Buchalter
 I6656-1 LOS ANGELES
 ICAP ENTERPRISES, INC.
 COSTS

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Tag: YES Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|--------|-------------|-----------------|
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/21/23 | 605079 | | | 173.05 | 129,209,880 | WO HD TFR _____ |
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/28/23 | 605079 | | | 324.47 | 129,209,890 | WO HD TFR _____ |
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/29/23 | 605079 | | | 201.22 | 129,209,900 | WO HD TFR _____ |
| 10/01/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/01/23 | | | | .20 | 129,907,720 | WO HD TFR _____ |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/02/23 | | | | 9.30 | 129,907,500 | WO HD TFR _____ |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/02/23 | | | | .50 | 129,907,730 | WO HD TFR _____ |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/02/23 | | | | 20.20 | 129,907,740 | WO HD TFR _____ |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/03/23 | | | | 1.00 | 129,907,460 | WO HD TFR _____ |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (NYEBK) ON 10/03/23 | | | | .20 | 129,907,510 | WO HD TFR _____ |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/03/23 | | | | 33.10 | 129,907,520 | WO HD TFR _____ |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/03/23 | | | | .50 | 129,907,750 | WO HD TFR _____ |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/03/23 | | | | 31.00 | 129,907,760 | WO HD TFR _____ |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/04/23 | | | | 4.00 | 129,907,430 | WO HD TFR _____ |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 10/04/23 | | | | .30 | 129,907,530 | WO HD TFR _____ |
| 0/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/04/23 | | | | 11.60 | 129,907,540 | WO HD TFR _____ |
| 0/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/04/23 | | | | .30 | 129,907,770 | WO HD TFR _____ |
| 0/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |

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LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

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| | | ACCESS FEE (WAEBK) ON 10/04/23 | | | | 18.90 | 129,907,780 | WO HD TFR _____ |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (CACBK) ON 10/05/23 | | | | .30 | 129,907,550 | WO HD TFR _____ |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 10/05/23 | | | | 8.30 | 129,907,560 | WO HD TFR _____ |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/05/23 | | | | 12.90 | 129,907,570 | WO HD TFR _____ |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 10/05/23 | | | | 3.20 | 129,907,790 | WO HD TFR _____ |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/05/23 | | | | 10.50 | 129,907,800 | WO HD TFR _____ |
| 10/06/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/06/23 | | | | .80 | 129,907,580 | WO HD TFR _____ |
| 10/06/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/06/23 | | | | .80 | 129,907,810 | WO HD TFR _____ |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/09/23 | | | | .20 | 129,907,590 | WO HD TFR _____ |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (AZBK) ON 10/09/23 | | | | 4.20 | 129,907,820 | WO HD TFR _____ |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/09/23 | | | | 10.30 | 129,907,830 | WO HD TFR _____ |
| 10/10/23 | 35 | FILING FEES: KHALED TARAZI EXPENSE REPORT - 9/29/23 FILING FEE FOR CH. 11 PETITIONS. THE COURT HAD A MAXIMUM LIMIT ON ONE CREDIT CARD, SO WE HAD TO USE KHALED'S PERSONAL CREDIT CARD TO GET THEM FILED (\$1,738 X 2). | 604846 | | | 3,476.00 | 129,021,240 | WO HD TFR _____ |
| 10/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/10/23 | | | | 1.70 | 129,907,600 | WO HD TFR _____ |
| 0/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/10/23 | | | | .10 | 129,907,840 | WO HD TFR _____ |
| 0/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/10/23 | | | | .80 | 129,907,850 | WO HD TFR _____ |
| 0/11/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/11/23 | | | | 3.60 | 129,907,610 | WO HD TFR _____ |

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LOS ANGELES
I6656-1 ICAP ENTERPRISES, INC.
COSTS

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| 10/11/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/11/23 | | | | 4.00 | 129,907,860 | WO HD TFR _____ |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 1.10 | 129,907,470 | WO HD TFR _____ |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 9.70 | 129,907,620 | WO HD TFR _____ |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 1.70 | 129,907,870 | WO HD TFR _____ |
| 10/13/23 | 35 | FILING FEES: JULIAN GURULE EXPENSE REPORT - 9/29/23 FILING FEE FOR CHAPTER 11 PETITION FILINGS. THE COURT LIMITED THE AMOUNT OF FILINGS PER DAY ALLOWED FOR THE FIRM CREDIT CARD AND WE HAD TO USE JULIAN'S PERSONAL CREDIT CARD TO GET THEM FILED. | | | | 17,380.00 | 129,080,930 | WO HD TFR _____ |
| 10/13/23 | 50 | SECRETARY OF STATE: TELOS LEGAL CORP. GOOD STANDING CERTIFICATES, ADVANCE FEES/TAXES, FILING ANNUAL REPORT AND REINSTATEMENT | 605359 | | | 4,906.50 | 129,153,930 | WO HD TFR _____ |
| 10/13/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/13/23 | | | | 4.90 | 129,907,630 | WO HD TFR _____ |
| 10/13/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/13/23 | | | | .10 | 129,907,880 | WO HD TFR _____ |
| 10/14/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/14/23 | | | | 7.00 | 129,907,890 | WO HD TFR _____ |
| 10/15/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/15/23 | | | | 3.40 | 129,907,900 | WO HD TFR _____ |
| 10/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 3.90 | 129,907,440 | WO HD TFR _____ |
| 10/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 14.90 | 129,907,640 | WO HD TFR _____ |
| 0/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 10.20 | 129,907,910 | WO HD TFR _____ |
| 0/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (NJBK) ON 10/17/23 | | | | 1.70 | 129,907,650 | WO HD TFR _____ |
| 0/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/17/23 | | | | 11.10 | 129,907,660 | WO HD TFR _____ |

PREBILL Buchalter
 I6656-1 LOS ANGELES
 ICAP ENTERPRISES, INC.
 COSTS

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Tag: YES Bill Atty: 5923

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| 10/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/17/23 | | | | 8.30 | 129,907,920 | WO HD TFR _____ |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | 3.30 | 129,907,450 | WO HD TFR _____ |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | .70 | 129,907,670 | WO HD TFR _____ |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (AZBK) ON 10/18/23 | | | | 8.20 | 129,907,930 | WO HD TFR _____ |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | 1.80 | 129,907,940 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605079 | | | 21.63- | 129,215,530 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/21/23 | 605079 | | | 173.05- | 129,215,540 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/28/23 | 605079 | | | 324.47- | 129,215,550 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/29/23 | 605079 | | | 201.22- | 129,215,560 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605081 | | | 21.63 | 129,220,140 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/21/23 | 605081 | | | 173.05 | 129,220,150 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/28/23 | 605081 | | | 324.47 | 129,220,160 | WO HD TFR _____ |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/29/23 | 605081 | | | 201.22 | 129,220,170 | WO HD TFR _____ |
| 10/19/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/19/23 | | | | 2.80 | 129,907,680 | WO HD TFR _____ |
| 0/20/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/20/23 | | | | .30 | 129,907,950 | WO HD TFR _____ |
| 0/23/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/23/23 | | | | 5.20 | 129,907,690 | WO HD TFR _____ |
| 0/24/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |

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LOS ANGELES
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COSTS

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Tag: YES Bill Atty: 5923

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| | | ACCESS FEE (WAEBK) ON 10/24/23 | | | | 7.40 | 129,907,960 | WO HD TFR _____ |
| 10/25/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/25/23 | | | | 6.10 | 129,907,970 | WO HD TFR _____ |
| 10/26/23 | 73 | OUTSIDE COPY SERVICE: CITIBUSINESS CARD KCSC WORKING COPIES FEE | | | | 32.49 | 129,539,220 | WO HD TFR _____ |
| 10/26/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/26/23 | | | | 1.10 | 129,907,480 | WO HD TFR _____ |
| 10/26/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/26/23 | | | | 1.30 | 129,907,700 | WO HD TFR _____ |
| 10/27/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/27/23 | | | | 10.40 | 129,907,980 | WO HD TFR _____ |
| 10/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/30/23 | | | | 3.00 | 129,907,990 | WO HD TFR _____ |
| 10/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 129,620,670 | WO HD TFR _____ |
| 10/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 16.94 | 129,620,680 | WO HD TFR _____ |
| 10/31/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | | | | 5.80 | 129,888,360 | WO HD TFR _____ |
| 10/31/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (CACBK) ON 10/31/23 | | | | 7.30 | 129,907,490 | WO HD TFR _____ |
| 10/31/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/31/23 | | | | 6.60 | 129,907,710 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXISNEXIS RISK DATA MGMT INC. PERFORMED ON 10/27/23 | 605685 | | | 261.06 | 129,918,460 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXISNEXIS RISK DATA MGMT INC. PERFORMED ON 10/30/23 | 605685 | | | 23.85 | 129,918,470 | WO HD TFR _____ |
| 0/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 10/4/2023 | 605873 | | | 24.53 | 130,021,970 | WO HD TFR _____ |
| 0/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 10/15/2023 | 605873 | | | 28.80 | 130,021,980 | WO HD TFR _____ |
| 0/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE | | | | | | |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

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| 10/31/23 | ONRS | PERFORMED BY TARAZI, KHALED ON 10/23/2023 | 605873 | | | 60.01 | 130,021,990 | WO HD TFR _____ |
| | | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 10/6/2023 | 605873 | | | 24.53 | 130,022,000 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 10/6/2023 | 605873 | | | 70.64 | 130,022,010 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 10/10/2023 | 605873 | | | 70.64 | 130,022,020 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 10/11/2023 | 605873 | | | 23.55 | 130,022,030 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 10/13/2023 | 605873 | | | 73.61 | 130,022,040 | WO HD TFR _____ |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 10/13/2023 | 605873 | | | 23.55 | 130,022,050 | WO HD TFR _____ |
| | | | | | | 28,661.10 | Billable | |
| <u>Disbursements by Type:</u> | | | | | | | | |
| | 30 | OTHER: | | | | 574.03 | | WO HD TFR _____ |
| | 35 | FILING FEES | | | | 20,856.00 | | WO HD TFR _____ |
| | 50 | SECRETARY OF STATE | | | | 4,906.50 | | WO HD TFR _____ |
| | 73 | OUTSIDE COPY SERVICE | | | | 32.49 | | WO HD TFR _____ |
| | 93 | PACER SERVICE CENTER - WEB PAGES | | | | 432.90 | | WO HD TFR _____ |
| | ONRS | ONLINE RESEARCH | | | | 1,859.18 | | WO HD TFR _____ |
| | | | | | | 28,661.10 | | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-1 **ICAP ENTERPRISES, INC.**
 COSTS

12/5/2023 10:56:42 AM apopke

*Public/lafinance2/BNFData
Page: 8 - 8
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

| | | | |
|---------------|--------------------|----------------|-------|
| Fees: | .00 F | BILL WO HD TFR | _____ |
| Disbs: | 28,661.10 D | BILL WO HD TFR | _____ |
| Total: | 28,661.10 B | BILL WO HD TFR | _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | 111.60- | 111.60- |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | 111.60- | 111.60- |
| Cash Receipts: | .00 | .00 | .00 |

Multiple Billing Attorneys

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

50.00 %

PREBILL Buchalter
 I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

12/5/2023 10:56:42 AM apopke

*Public/afinance2/BNFData
 Page: 1 - 9
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|--------|-----------|-----------------------------|
| 9/30/23 | 5923 | JG | 09 | PREPARATION OF DRAFT CONSULTING AGREEMENT MOTION | 2.30 | 895.00 | 2,058.50 | 128,897,410 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF COLPITTS ISSUES | .30 | 895.00 | 268.50 | 128,897,420 WO HD TFR _____ |
| 10/05/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF AND DEVELOP ASSET RECOVERY OUTLINE/GAME PLAN | .30 | 895.00 | 268.50 | 128,971,920 WO HD TFR _____ |
| 0/09/23 | 2183 | JSW | 10 | REVIEW/ANALYSIS OF STRATEGIES FOR INVESTIGATING [REDACTED] | .50 | 625.00 | 312.50 | 129,629,610 WO HD TFR _____ |
| 10/13/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF CHRISTENSEN PERSONAL FINANCIALS | .30 | 895.00 | 268.50 | 129,696,100 WO HD TFR _____ |
| 0/15/23 | 6683 | KT | | ANALYSIS OF ISSUES FOR COLPITTS 2004 APPLICATION.. | .90 | 545.00 | 490.50 | 129,121,410 WO HD TFR _____ |
| 0/16/23 | 6683 | KT | | WORK ON COLPITTS 2004 APPLICATION DOCUMENTS. | 1.50 | 545.00 | 817.50 | 129,165,670 WO HD TFR _____ |
| 0/17/23 | 6683 | KT | | CALL WITH J. GURULE REGARDING 2004 ISSUES. | .60 | 545.00 | 327.00 | 129,167,720 WO HD TFR _____ |
| 0/17/23 | 6683 | KT | | WORK ON AND FINALIZE COLPITTS 2004 DOCUMENTS. | 2.90 | 545.00 | 1,580.50 | 129,178,590 WO HD TFR _____ |
| 10/18/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING SERVICE OF COLPITTS 2004 EXAMINATIONS. | .50 | 545.00 | 272.50 | 129,200,160 WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF REAL PROPERTY RECOVERY ISSUES | .40 | 895.00 | 358.00 | 129,694,160 WO HD TFR _____ |
| 0/19/23 | 6683 | KT | | WORK ON 2004 EXAM ISSUES.. | 1.00 | 545.00 | 545.00 | 129,244,080 WO HD TFR _____ |
| 0/20/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING SERVICE OF COLPITTS 2004 EXAMS. | .50 | 545.00 | 272.50 | 129,405,600 WO HD TFR _____ |
| 0/24/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING SERVICE OF 2004 RFPS. | .40 | 545.00 | 218.00 | 129,310,660 WO HD TFR _____ |
| 0/25/23 | 5923 | JG | | ATTEND CALL RE INTERNATIONAL | .70 | 895.00 | 626.50 | 129,689,260 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING [REDACTED]. | 1.00 | 545.00 | 545.00 | 129,405,800 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | FOLLOW UP CALL WITH L. MILLER AND J. GURULE REGARDING [REDACTED]. | .50 | 545.00 | 272.50 | 129,405,810 WO HD TFR _____ |
| 0/27/23 | 5928 | MNB | | [REDACTED] | 1.50 | 230.00 | 345.00 | 129,707,390 WO HD TFR _____ |
| 0/30/23 | 6683 | KT | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING TRANSACTION ANALYSIS (.7); FOLLOW UP CALL WITH L. MILLER AND J. GURULE REGARDING SAME. | .90 | 545.00 | 490.50 | 129,442,240 WO HD TFR _____ |
| 0/30/23 | 5928 | MNB | | [REDACTED] | | | | |

PREBILL Buchalter
LOS ANGELES
I6656-101 ICAP ENTERPRISES, INC.
ASSET ANALYSIS AND RECOVERY

12/5/2023 10:56:43 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 10
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-------------|-----------------|
| | | | [REDACTED] | 1.30 | 230.00 | 299.00 | 129,707,410 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | ATTEND TO ISSUES REGARDING [REDACTED]. | 1.00 | 545.00 | 545.00 | 129,511,350 | WO HD TFR _____ |
| 10/31/23 | 6938 | DK | CURSORY REVIEW OF TITLE REPORT FOR COLPITTS PROPERTY AND FOLLOW UP WITH L. MILLER AND M. LANG REGARDING STATUS OF TITLE | .20 | 850.00 | 170.00 | 129,534,680 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,581,610 | WO HD TFR _____ |
| 10/31/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI AND MANCY PENDERGRASS RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,581,620 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 09 | PREPARATION OF [REDACTED] | 1.10 | 450.00 | 495.00 | 129,581,630 | WO HD TFR _____ |
| 0/31/23 | 5551 | MAP | STRATEGY RE [REDACTED] | | | | | |
| | | | [REDACTED] | 1.80 | 595.00 | 1,071.00 | 129,640,220 | WO HD TFR _____ |
| | | | | 22.60 | | 13,007.50 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-101 **ICAP ENTERPRISES, INC.**
 ASSET ANALYSIS AND RECOVERY

12/5/2023 10:56:43 AM apopke

*Public/lafinance2/BNFData
Page: 3 - 11
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|------------------------|--------------------|----------------------|
| Fees: | 13,007.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 13,007.50 B | BILL WO HD TFR _____ |
| A/R Balance: | .00 | |
| UNAPPLIED FUNDS | .00 | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|-------------------------------|----------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 4.30 | 895.00 | 895.00 | 3,848.50 | WO HD TFR _____ |
| 6938 DANIEL KATZ | SHAREHOLDERS | 11/30/23 | .20 | 850.00 | 850.00 | 170.00 | WO HD TFR _____ |
| 2183 JEFFREY S WRUBLE | SHAREHOLDERS | 11/30/23 | .50 | 625.00 | 625.00 | 312.50 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 11/30/23 | 1.30 | 450.00 | 450.00 | 585.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 11.70 | 545.00 | 545.00 | 6,376.50 | WO HD TFR _____ |
| 5551 MANCY PENDERGRASS | SENIOR COUNSEL | 11/30/23 | 1.80 | 595.00 | 595.00 | 1,071.00 | WO HD TFR _____ |
| 5928 MEAGHAN N. BARTHOLEMY | PARALEGALS | 11/30/23 | 2.80 | 230.00 | 230.00 | 644.00 | WO HD TFR _____ |
| | | | 22.60 | | | 13,007.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-102 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET DISPOSITION

12/5/2023 10:56:44 AM apopke

*Public/afinance2/BNFData
 Page: 1 - 13
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|---------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------------|
| 3/30/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | 1.30 | 285.00 | 370.50 | 128,767,390 | WO HD TFR _____ |
| 0/06/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH POTENTIAL REAL ESTATE PURCHASE REGARDING CASE BACKGROUND | .40 | 815.00 | 326.00 | 128,978,040 | WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING REAL ESTATE SALES. | .50 | 545.00 | 272.50 | 129,018,090 | WO HD TFR _____ |
| 0/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH SENZA COUNSEL AND MILLER | .10 | 895.00 | 89.50 | 129,176,810 | WO HD TFR _____ |
| 0/11/23 | 6683 | KT | | CALL WITH L. MILLER, P. ELKIN, AND J. GURULE REGARDING TIMELINE FOR SALE PROCESS. | .50 | 545.00 | 272.50 | 129,054,110 | WO HD TFR _____ |
| 0/11/23 | 6683 | KT | | REVIEW DRAFT MOTION TO ESTABLISH CLAIMS BAR DATE. | .30 | 545.00 | 163.50 | 129,054,120 | WO HD TFR _____ |
| 0/11/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING NOTICE OF COMMENCEMENT. | .20 | 545.00 | 109.00 | 129,054,130 | WO HD TFR _____ |
| 0/20/23 | 6644 | NC | 02 | CONFERENCE CALL WITH KHALED TARAZI AND DANIEL KATZ RE THE UPCOMING REAL PROPERTY SALE MOTIONS | .20 | 440.00 | 88.00 | 129,258,920 | WO HD TFR _____ |
| 0/20/23 | 6644 | NC | 05 | PREPARATION FOR TODAY'S CALL RE THE UPCOMING REAL PROPERTY SALE MOTIONS | .10 | 440.00 | 44.00 | 129,258,930 | WO HD TFR _____ |
| 0/20/23 | 6683 | KT | | PREPARE FOR AND CONDUCT CALL WITH D. KATZ AND N. COUCHOT REGARDING REAL ESTATE SALE ISSUES. | .70 | 545.00 | 381.50 | 129,405,610 | WO HD TFR _____ |
| 0/20/23 | 6938 | DK | | TELEPHONE CALL WITH K. TARAZI RE UPCOMING REAL PROPERTY SALES AND STRATEGY RE SAME | .20 | 850.00 | 170.00 | 129,534,510 | WO HD TFR _____ |
| 0/24/23 | 6938 | DK | | REVIEW AND REVISE INITIAL DRAFT OF PSA; DRAFT AND PREPARE EXTENSIVE ISSUES LIST RE MATERIAL ISSUES TO BE REVISED IN THE CONTRACT | 4.70 | 850.00 | 3,995.00 | 129,538,420 | WO HD TFR _____ |
| 0/25/23 | 6683 | KT | | WORK ON SENZA KENMORE PSA.. | 1.30 | 545.00 | 708.50 | 129,374,330 | WO HD TFR _____ |
| 0/25/23 | 6938 | DK | | REVIEW AND REVISE PSA; TELEPHONE CALL WITH K. TARAZI RE PSA AND ORDER; TELEPHONE CONFERENCE WITH L. MILLER RE SAME; FOLLOW UP WITH J. GURULE RE SAME; EMAILS WITH S. SMITH RE COLLPITTS TITLE WORK | 2.80 | 850.00 | 2,380.00 | 129,538,430 | WO HD TFR _____ |
| 0/26/23 | 6683 | KT | | WORK ON SENZA KENMORE SALE ISSUES. | .30 | 545.00 | 163.50 | 129,374,380 | WO HD TFR _____ |
| 0/26/23 | 6644 | NC | 02 | CONFERENCE CALL WITH KHALED TARAZI RE THE BID PROCEDURES MOTION | .10 | 440.00 | 44.00 | 129,421,210 | WO HD TFR _____ |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
ASSET DISPOSITION

12/5/2023 10:56:44 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 14
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|------------------|-----------------|--------------------------------|
| 0/26/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF THE FIRST DAY DECLARATION TO ASSIST WITH THE OUTLINE RE BID PROCEDURES | .50 | 440.00 | 220.00 | 129,421,220 WO HD TFR _____ |
| 0/26/23 | 6938 | DK | | TELEPHONE CONFERENCE WITH COUNSEL FOR PROPOSED BUYER TO DISCUSS AND ADDRESS SELLER'S RESPONSIVE COMMENTS TO PURCHASE AND SALE AGREEMENT | .70 | 850.00 | 595.00 | 129,534,540 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | WORK ON SENZA KENMORE SALE ISSUES. | .30 | 545.00 | 163.50 | 129,405,820 WO HD TFR _____ |
| 0/30/23 | 6938 | DK | | FOLLOW UP W. BUYER'S COUNSEL RE STATUS OF SENZA KENMORE PSA | .10 | 850.00 | 85.00 | 129,534,630 WO HD TFR _____ |
| 10/30/23 | 6683 | KT | | WORK ON SENZA KENMORE SALE MOTION. | .30 | 545.00 | 163.50 | 129,623,800 WO HD TFR _____ |
| 0/31/23 | 6938 | DK | | REVIEW PURCHASER'S REVISED AND RESPONSIVE DRAFT OF THE SENZA KENMORE PURCHASE AND SALE AGREEMENT; DRAFT AND PREPARE ISSUES LIST RE OPEN ITEMS FOR DISCUSSION WITH L. MILLER AND PALADIN TEAM AND J. GURULE AND BUCHALTER TEAM RE BK ISSUES | 2.00 | 850.00 | 1,700.00 | 129,534,670 WO HD TFR _____ |
| 0/31/23 | 6644 | NC | 09 | PREPARATION OF INITIAL ASPECTS OF THE BIDDING PROCEDURES MOTION | 5.20 | 440.00 | 2,288.00 | 129,538,210 WO HD TFR _____ |
| | | | | 22.80 | | 14,793.00 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-102 **ICAP ENTERPRISES, INC.**
 ASSET DISPOSITION

12/5/2023 10:56:45 AM apopke

*Public/lafinance2/BNFData
Page: 3 - 15
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------|----------------------|
| Fees: | 14,793.00 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 14,793.00 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|------------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | .40 | 815.00 | 815.00 | 326.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | .10 | 895.00 | 895.00 | 89.50 | WO HD TFR _____ |
| 6938 DANIEL KATZ | SHAREHOLDERS | 11/30/23 | 10.50 | 850.00 | 850.00 | 8,925.00 | WO HD TFR _____ |
| 6644 NICHOLAS COUCHOT | ASSOCIATES | 12/04/23 | 6.10 | 440.00 | 440.00 | 2,684.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 4.40 | 545.00 | 545.00 | 2,398.00 | WO HD TFR _____ |
| 6837 ERICK DIAZ | LAW CLERK | 11/30/23 | 1.30 | 285.00 | 285.00 | 370.50 | WO HD TFR _____ |
| | | | <u>22.80</u> | | | <u>14,793.00</u> | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-103 LOS ANGELES
 ICAP ENTERPRISES, INC.
 BUSINESS OPERATIONS

12/5/2023 10:56:45 AM apopke

*Public/afinance2/BNFData
 Page: 1 - 17
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|--------------|--------|-----------------|-----------------|-----------------|
| 9/30/23 | 6683 | KT | ANALYSIS OF CASE ADMINISTRATION ISSUES. | 1.50 | 545.00 | 817.50 | 128,755,040 | WO HD TFR _____ |
| 9/30/23 | 6683 | KT | REVIEW AND REVISE DRAFT FIRST DAY MOTION FOR APPROVAL OF PAYMENT OF INSURANCE AND RELATED ORDER. | 2.60 | 545.00 | 1,417.00 | 128,755,050 | WO HD TFR _____ |
| 9/30/23 | 6683 | KT | REVIEW AND REVISE DRAFT MOTION TO APPROVE CHRISTENSEN CONSULTING AGREEMENT. | 1.50 | 545.00 | 817.50 | 128,755,060 | WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF REAL ESTATE ISSUES | .50 | 895.00 | 447.50 | 128,897,430 | WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF FIRST DAY INSURANCE MOTION | .20 | 895.00 | 179.00 | 128,897,440 | WO HD TFR _____ |
| 0/01/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF DRAFT MOTION FOR APPROVAL OF CONSULTING AGREEMENT, REVIEW FACTUAL BACKGROUND AND PROPOSED ORDER THEREON AND CORRESPONDENCE WITH KHALED | 1.50 | 815.00 | 1,222.50 | 128,922,700 | WO HD TFR _____ |
| 0/10/23 | 6683 | KT | REVIEW J. CHRISTENSEN CONSULTING AGREEMENT. | .20 | 545.00 | 109.00 | 129,034,910 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | WORK ON ISSUES REGARDING MOTION TO APPROVE CONSULTING AGREEMENT WITH J. CHRISTENSEN. | 1.00 | 545.00 | 545.00 | 129,200,170 | WO HD TFR _____ |
| 10/18/23 | 5923 | JG | PREP FOR INVESTOR CALL | .80 | 895.00 | 716.00 | 129,694,170 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | PREP FOR INVESTOR TOWN HALL | 1.00 | 895.00 | 895.00 | 129,694,350 | WO HD TFR _____ |
| 0/23/23 | 6683 | KT | RESEARCH AND DRAFT EMAIL TO INSURANCE COMPANY REGARDING CANCELLATION OF INSURANCE POLICY/STAY VIOLATION. | .60 | 545.00 | 327.00 | 129,288,350 | WO HD TFR _____ |
| 0/24/23 | 6683 | KT | REVIEW COMMUNICATIONS REGARDING [REDACTED]. | .20 | 545.00 | 109.00 | 129,310,670 | WO HD TFR _____ |
| 0/27/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH COUNSEL AND MILLER RE [REDACTED] | .30 | 895.00 | 268.50 | 129,682,180 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH M. WILSON (WINDEMERE) REGARDING AUTHORITY OF L. MILLER. | .30 | 545.00 | 163.50 | 129,643,770 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,673,780 | WO HD TFR _____ |
| | | | | 12.30 | | 8,123.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-103 **ICAP ENTERPRISES, INC.**
 BUSINESS OPERATIONS

12/5/2023 10:56:45 AM apopke

*Public/afinance2/BNFData
Page: 2 - 18
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|------------------------|-------------------|----------------------|
| Fees: | 8,123.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 8,123.50 B | BILL WO HD TFR _____ |
| A/R Balance: | .00 | |
| UNAPPLIED FUNDS | .00 | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 1.50 | 815.00 | 815.00 | 1,222.50 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 2.90 | 895.00 | 895.00 | 2,595.50 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 7.90 | 545.00 | 545.00 | 4,305.50 | WO HD TFR _____ |
| | | | 12.30 | | | 8,123.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|--------|--|-------|--------|----------|-------------|-----------------|
| 3/29/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LANCE AND JULIAN RE STATUS AND TIMING OF FILING | .50 | 815.00 | 407.50 | 128,720,150 | WO HD TFR _____ |
| 3/29/23 | 2061 | BDB 09 | PREPARATION OF ALL DOCUMENTS RELATING TO COMPONENTS OF FILING OF PETITIONS, INCLUDING BK RESOLUTION, CREDITOR MATRIX ORG CHART | 5.10 | 815.00 | 4,156.50 | 128,720,160 | WO HD TFR _____ |
| 3/29/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF JOINT ADMIN MOTION, RELATED DECLARATION AND CORRESPONDENCE WITH KHALED RE LOGISTICS | .70 | 815.00 | 570.50 | 128,720,170 | WO HD TFR _____ |
| 9/29/23 | 5923 | JG | EXTENSIVE OVERSIGHT AND CORRESPONDENCE RE CH 11 PETITION FILING | 2.50 | 895.00 | 2,237.50 | 128,746,230 | WO HD TFR _____ |
| 3/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI (MULTIPLE) RE FILING ISSUES | .30 | 895.00 | 268.50 | 128,746,240 | WO HD TFR _____ |
| 3/29/23 | 6683 | KT | DRAFT DECLARATION IN SUPPORT OF JOINT ADMINISTRATION AND NOTICE PROCEDURES. | 2.00 | 545.00 | 1,090.00 | 128,754,910 | WO HD TFR _____ |
| 3/29/23 | 6683 | KT | WORK ON BANKRUPTCY PETITIONS OF NON-ENTERPRISES DEBTORS. | 4.50 | 545.00 | 2,452.50 | 128,754,920 | WO HD TFR _____ |
| 9/29/23 | 6683 | KT | DRAFT MOTION FOR JOINT ADMINISTRATION. | 2.20 | 545.00 | 1,199.00 | 128,754,930 | WO HD TFR _____ |
| 9/29/23 | 6683 | KT | DRAFT MOTION TO LIMIT NOTICE. | 2.40 | 545.00 | 1,308.00 | 128,754,940 | WO HD TFR _____ |
| 3/29/23 | 6837 | ED 850 | PREPARATION OF MOTIONS REVISIONS TO FACT SECTION ON FIRST DAY DECLARATION | .60 | 285.00 | 171.00 | 128,767,340 | WO HD TFR _____ |
| 3/29/23 | 6837 | ED 09 | PREPARATION OF CAPTION FOR FIRST DAY DECLARATION DOCUMENT | .70 | 285.00 | 199.50 | 128,767,350 | WO HD TFR _____ |
| 3/29/23 | 6886 | DP 11 | REVIEW/REVISION OF JOINT ADMINISTRATION MOTION AND ORDER TO INCLUDE UPDATED DEBTOR LIST | .60 | 450.00 | 270.00 | 128,772,570 | WO HD TFR _____ |
| 3/29/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF PROOF FIRST DAY MOTIONS, ORDERS, AND DECLARATIONS FOR FILING | 2.40 | 450.00 | 1,080.00 | 128,772,590 | WO HD TFR _____ |
| 3/29/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PROOFING DOCUMENTS | .30 | 450.00 | 135.00 | 128,772,600 | WO HD TFR _____ |
| 1/29/23 | 6886 | DP 13 | LEGAL RESEARCH RE LOCAL RULES RE: [REDACTED] | .50 | 450.00 | 225.00 | 128,772,610 | WO HD TFR _____ |
| 3/30/23 | 6683 | KT | WORK ON FILING OF ADDITIONAL DEBTOR ENTITIES. | 1.80 | 545.00 | 981.00 | 128,755,070 | WO HD TFR _____ |
| 1/30/23 | 6683 | KT | REVIEW AND REVISE DRAFT MOTION TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RELATED ORDER. | 1.60 | 545.00 | 872.00 | 128,755,080 | WO HD TFR _____ |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 9/30/23 | 6683 | KT | REVIEW AND REVISE SUPPLEMENT TO JOINT ADMIN AND NOTICE PROCEDURES MOTIONS. | 1.00 | 545.00 | 545.00 | 128,755,090 | WO HD TFR _____ |
| 9/30/23 | 6837 | ED 11 | REVIEW/REVISION OF SUPPORTING AUTHORITY IN RELATION TO ITS CITATION IN THE CONSULTING AGREEMENT MOTION | .40 | 285.00 | 114.00 | 128,767,360 | WO HD TFR _____ |
| 9/30/23 | 6837 | ED 11 | REVIEW/REVISION OF DRAFT OF MOTION TO EXTEND DEADLINE TO FILE SCHEDULES AND STATEMENTS | 1.30 | 285.00 | 370.50 | 128,767,370 | WO HD TFR _____ |
| 9/30/23 | 6837 | ED 11 | REVIEW/REVISION OF CONSULTING AGREEMENT MOTION [REDACTED] | 1.10 | 285.00 | 313.50 | 128,767,380 | WO HD TFR _____ |
| 9/30/23 | 6837 | ED 11 | REVIEW/REVISION OF FIRST DAY DECLARATION | .50 | 285.00 | 142.50 | 128,767,400 | WO HD TFR _____ |
| 9/30/23 | 6837 | ED 10 | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF FIRST DAY NOTICE MOTION | .60 | 285.00 | 171.00 | 128,767,410 | WO HD TFR _____ |
| 9/30/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: REMAINING FIRST DAY MOTIONS TO PREP FOR FILING | .10 | 450.00 | 45.00 | 128,772,630 | WO HD TFR _____ |
| 9/30/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION TO EXTEND TIME TO FILE SCHEDULES | 1.80 | 450.00 | 810.00 | 128,772,640 | WO HD TFR _____ |
| 9/30/23 | 6886 | DP 11 | REVIEW/REVISION OF ORDER ON FIRST DAY TAXES MOTION, FIRST DAY INSURANCE MOTION, AND FIRST DAY MOTION TO EXTEND DEADLINE TO FILE SCHEDULES | 1.90 | 450.00 | 855.00 | 128,772,650 | WO HD TFR _____ |
| 9/30/23 | 6886 | DP 09 | PREPARATION OF SUPPLEMENT TO FIRST DAY MOTIONS TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION TO INCLUDE NEWLY FILED DEBTORS | 1.80 | 450.00 | 810.00 | 128,772,660 | WO HD TFR _____ |
| 9/30/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH TEAM REGARDING FILING ADDITIONAL ENTITIES, TIMING AND LOGISTICS | 1.10 | 815.00 | 896.50 | 128,919,080 | WO HD TFR _____ |
| 9/30/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF LIST OF OPEN ITEMS AFTER FILING OF PETITIONS AND REVIEW OF SCHEDULE FOR UPDATING | .70 | 815.00 | 570.50 | 128,919,090 | WO HD TFR _____ |
| 9/30/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF RESOLUTIONS AND OPEN ISSUES CONCERNING ADDITIONAL FILINGS AND IMPACT UPON FIRST DAY DECLARATION | .90 | 815.00 | 733.50 | 128,919,100 | WO HD TFR _____ |
| 0/01/23 | 2061 | BDB 09 | PREPARATION OF REVISIONS TO FIRST DAY DECLARATION AND REVIEW OF RELATED DOCUMENTS, INCLUDING CORRESPONDENCE WITH KHALED THEREON | 2.10 | 815.00 | 1,711.50 | 128,922,710 | WO HD TFR _____ |
| 0/01/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF REMAINDER OF FIRST DAY MOTIONS | | | | | |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

12/5/2023 10:56:46 AM apopke

*Public/afinance2/BNFData
Page: 3 - 21
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| | | | AND CORRESPONDENCE WITH KHALED THEREON | .80 | 815.00 | 652.00 | 128,922,720 | WO HD TFR _____ |
| 0/01/23 | 6683 | KT | WORK ON SUPPLEMENT TO JOINT ADMINISTRATION AND PROCEDURES MOTIONS AND RELATED ORDER. | 1.40 | 545.00 | 763.00 | 128,927,510 | WO HD TFR _____ |
| 10/01/23 | 6683 | KT | WORK ON REVISIONS TO FIRST DAY DECLARATION. | 3.20 | 545.00 | 1,744.00 | 128,927,520 | WO HD TFR _____ |
| 0/01/23 | 6683 | KT | WORK ON MOTIONS TO APPROVE TAXES, INSURANCE, CONSULTING AGREEMENT, AND EXTENSION OF DEADLINE TO FILE SCHEDULES. | 4.50 | 545.00 | 2,452.50 | 128,927,530 | WO HD TFR _____ |
| 10/01/23 | 6837 | ED 11 | REVIEW/REVISION OF CAPTION, BODY, AND FORMATTING OF MAJORITY OF FIRST DAY MOTIONS AND ORDERS | 3.00 | 285.00 | 855.00 | 128,928,770 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF REDLINE OF SUPPLEMENT TO FIRST DAY LIMIT NOTICE AND JOINT ADMINISTRATION MOTION | .10 | 450.00 | 45.00 | 128,929,310 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 09 | PREPARATION OF DECLARATION AND INTERIM ORDER RE: MOTION FOR INTERIM APPROVAL OF CONSULTING AGREEMENT | 2.00 | 450.00 | 900.00 | 128,929,320 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 09 | PREPARATION OF REVISED ORDERS ON JOINT ADMINISTRATION MOTION AND LIMIT NOTICE MOTION. | 1.50 | 450.00 | 675.00 | 128,929,330 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 11 | REVIEW/REVISION OF SUPPLEMENT TO FIRST DAY LIMIT NOTICE AND JOINT ADMINISTRATION MOTIONS | .40 | 450.00 | 180.00 | 128,929,340 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF DIP MOTION AND ORDER | 2.70 | 450.00 | 1,215.00 | 128,929,350 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP 11 | REVIEW/REVISION OF FIRST DAY DECLARATION RE: DIP MOTION | .10 | 450.00 | 45.00 | 128,929,370 | WO HD TFR _____ |
| 0/02/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF DOCUMENTS FOR FIRST DAY FILING AND RELATED CORRESPONDENCE WITH KHALED THEREON, INCLUDING FIRST DAY DECLARATION, TAX MOTION REVISIONS AND PRO HAC APPLICATIONS | 1.40 | 815.00 | 1,141.00 | 128,922,810 | WO HD TFR _____ |
| 0/02/23 | 6837 | ED 11 | REVIEW/REVISION OF FINALIZED VERSION OF PRO HAC VICE APPLICATIONS FOR BO BOLLINGER, JULIAN GURULE AND KHALED TARAZI. | .90 | 285.00 | 256.50 | 128,928,840 | WO HD TFR _____ |
| 0/02/23 | 6876 | EM | RESEARCHED [REDACTED]. | .50 | 275.00 | 137.50 | 128,929,190 | WO HD TFR _____ |
| 0/02/23 | 6876 | EM | ORDERED CERTIFIED CHARTERS AND GOOD STANDING CERTIFICATES FOR PROPERTY OWNERS/CO-DEBTORS. | .10 | 275.00 | 27.50 | 128,929,200 | WO HD TFR _____ |
| 0/02/23 | 6927 | KS | CONFERENCE CALLS WITH K. TARAZI, S. MARTIN, AND D. PEARCE REGARDING CASE STRATEGY, REVISIONS TO FIRST DAY MOTIONS, NOTICES, ORDERS, RE TAXES, | | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|--|---|--------|----------|-------------|-----------------|-----------------|
| | | | INSURANCE, CHRISTENSEN CONSULTING AGREEMENT; EXPEDITED HEARING MOTION; AND SCHEDULES AND STATEMENTS AND EMAILS TO AND FROM K. TARAZI AND D. PEARCE. | 6.10 | 320.00 | 1,952.00 | 128,930,210 | WO HD TFR _____ | |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF PRO HAC VICE APPLICATIONS AND ORDERS | 2.00 | 450.00 | 900.00 | 128,934,820 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | .20 | 450.00 | 90.00 | 128,934,830 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST DAY MOTIONS TO INCLUDE PROPER JOINT ADMINISTRATION CAPTION AND HEARING INFO | .60 | 450.00 | 270.00 | 128,934,840 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST DAY INSURANCE MOTION AND ORDER AND FIRST DAY MOTION TO EXTEND TIME TO FILE SCHEDULES AND ORDER; PROOF FOR FILING | 1.40 | 450.00 | 630.00 | 128,934,850 | WO HD TFR _____ |
| 10/02/23 | 6886 | DP | 01 | TELEPHONE CONFERENCE WITH SHIRLENE MARTIN RE: FILING PROCEDURES | .30 | 450.00 | 135.00 | 128,934,860 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST DAY MOTION FOR EXPEDITED HEARING, NOTICE RE: SAME, AND ORDER RE: SAME | 3.10 | 450.00 | 1,395.00 | 128,934,870 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF PRO HAC VICE APPLICATIONS AFTER DISCUSSIONS WITH ERICK DIAZ | 1.50 | 450.00 | 675.00 | 128,934,880 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | WORK ON FIRST DAY DECLARATION. | 3.10 | 545.00 | 1,689.50 | 128,968,670 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | WORK ON NOTICE ISSUES FOR FIRST DAY MOTIONS. | 1.50 | 545.00 | 817.50 | 128,968,680 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | FINALIZE SUPPLEMENT TO JOINT ADMIN AND NOTICE MOTIONS AND RELATED ORDERS. | 1.30 | 545.00 | 708.50 | 128,968,690 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | REVISE TAXES MOTION TO ADDRESS COMMENTS FROM G. DYER AND FINALIZE SAME. | 1.50 | 545.00 | 817.50 | 128,968,700 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | REVISE INSURANCE MOTION TO ADDRESS COMMENTS FROM G. DYER AND FINALIZE SAME. | 1.50 | 545.00 | 817.50 | 128,968,710 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | REVISE AND FINALIZE MOTION TO APPROVE CHRISTENSEN CONSULTING AGREEMENT AND RELATED ORDER. | 1.00 | 545.00 | 545.00 | 128,968,720 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | REVISE AND FINALIZE MOTION TO EXTEND TIME TO FILE SCHEDULES. | 1.20 | 545.00 | 654.00 | 128,968,730 | WO HD TFR _____ |
| 0/02/23 | 6683 | KT | | WORK ON MOTION FOR EXPEDITED HEARING. | .50 | 545.00 | 272.50 | 128,968,740 | WO HD TFR _____ |

PREBILL Buchalter
 I6656-104 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

12/5/2023 10:56:47 AM apopke

*Public/afinance2/BNFData
 Page: 5 - 23
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 0/03/23 | 6837 | ED | 04 | E-MAIL TO BOLLINGER, BERNARD RE: ICAP PRO HAC APPLICATIONS | .10 | 285.00 | 28.50 | 128,932,790 WO HD TFR _____ |
| 0/03/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF EMAIL FROM RE:GURULE, JULIAN: ICAP - DIP MOTION | .10 | 285.00 | 28.50 | 128,932,800 WO HD TFR _____ |
| 0/03/23 | 6683 | KT | | FINALIZE FIRST DAY DECLARATION. | 2.10 | 545.00 | 1,144.50 | 128,938,440 WO HD TFR _____ |
| 0/03/23 | 6683 | KT | | REVISE MOTION FOR EXPEDITED HEARING ON FIRST DAY MOTIONS. | 1.60 | 545.00 | 872.00 | 128,938,450 WO HD TFR _____ |
| 10/03/23 | 6683 | KT | | CALL WITH J. GURULE REGARDING STATUS. | .40 | 545.00 | 218.00 | 128,938,460 WO HD TFR _____ |
| 0/03/23 | 6683 | KT | | CALL WITH D. PEARCE REGARDING STATUS. | .20 | 545.00 | 109.00 | 128,938,470 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: PRO HAC VICE APPLICATIONS AND ORDERS | .10 | 450.00 | 45.00 | 128,944,800 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 04 | E-MAIL TO SHIRLENE MARTIN RE: FILING OF PRO HAC VICE APPLICATIONS AND ORDERS | .10 | 450.00 | 45.00 | 128,944,810 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | .70 | 450.00 | 315.00 | 128,944,820 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST DAY MOTION FOR EXPEDITED HEARING AND ORDER GRANTING MOTION FOR EXPEDITED HEARING | 1.40 | 450.00 | 630.00 | 128,944,830 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF DIP MOTION IN RESPONSE TO CHANGES SUGGESTED BY JULIAN GURULE | .60 | 450.00 | 270.00 | 128,944,840 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF MILLER DECLARATION IN SUPPORT OF FIRST DAY MOTIONS AND DIP ORDER | .60 | 450.00 | 270.00 | 128,944,850 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION FOR EXPEDITED HEARING AFTER KHALED TARAZI COMMENTS | .90 | 450.00 | 405.00 | 128,944,860 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 09 | PREPARATION OF STIPULATION TO STAY CLAIMS | 1.10 | 450.00 | 495.00 | 128,944,870 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF SIGNATURE BLOCKS ON STIPULATION TO STAY NOTEHOLDER LITIGATION | .30 | 450.00 | 135.00 | 128,944,880 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 04 | E-MAIL TO LANCE MILLER AND MIKE LANG RE: COPIES OF FIRST DAY MOTIONS AND FIRST DAY DECLARATION | .30 | 450.00 | 135.00 | 128,944,890 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO INCLUDE PROPER SIGNATURE BLOCKS | .60 | 450.00 | 270.00 | 128,944,900 WO HD TFR _____ |
| 0/03/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF [REDACTED] | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------------|
| | | | | .50 | 450.00 | 225.00 | 128,944,910 | WO HD TFR _____ |
| 0/03/23 | 6876 | EM | REVIEW AND ORGANIZATION OF PARTIAL CHARTERS AND GOOD STANDINGS. | .20 | 275.00 | 55.00 | 128,950,370 | WO HD TFR _____ |
| 10/03/23 | 6927 | KS | REVIEW FILED FIRST DAY MOTIONS AND DECLARATIONS (1.4); CONFERENCE CALLS WITH K. TARAZI REGARDING FIRST DAY MOTIONS HEARING PREPARATIONS; PREPARE ELECTRONIC HEARING NOTEBOOK; DRAFT INDEX OF ALL NECESSARY PLEADINGS; AND EMAILS TO AND FROM K. TARAZI, D. PEARCE, AND S. MARTIN REGARDING THE SAME (2.5); REVIEW NOTICES OF APPEARANCE AND PRO HAC VICE DOCUMENTS (.5). | 4.90 | 320.00 | 1,568.00 | 128,963,330 | WO HD TFR _____ |
| 0/03/23 | 2097 | PSA | FINALIZE DIP FINANCING MOTION AND EXHIBITS. | 1.20 | 750.00 | 900.00 | 129,064,480 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | CALL WITH G. DYER REGARDING FIRST DAY MOTIONS. | .50 | 545.00 | 272.50 | 128,944,420 | WO HD TFR _____ |
| 0/04/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF ISSUES POSED BY FIRST DAY HEARINGS, INCLUDING DISCUSSION OF ISSUES WITH KHALED AND RELATED MECHANICS | .70 | 815.00 | 570.50 | 128,951,180 | WO HD TFR _____ |
| 0/04/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH FIRST DAY HEARINGS AND LIST OF ITEMS TO BE ADDRESSED AS A RESULT OF THE ITEMS ADDRESSED | 2.00 | 815.00 | 1,630.00 | 128,951,190 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | WORK ON REVISED DRAFT ORDERS AND OTHER FOLLOW UP ISSUES FOLLOWING FIRST DAY HEARING. | 2.40 | 545.00 | 1,308.00 | 128,953,740 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH B. MORAN REGARDING IDI. | .30 | 545.00 | 163.50 | 128,953,750 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | ATTEND TO ISSUES REGARDING CORRECTED DECLARATION OF L. MILLER IN SUPPORT OF CONSULTING AGREEMENT. | .80 | 545.00 | 436.00 | 128,953,760 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | ATTEND TO ISSUES REGARDING RECEIVING OF NOTICES OF FILING.. | .30 | 545.00 | 163.50 | 128,953,770 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | ATTEND AND CONDUCT PORTION OF FIRST DAY HEARINGS. | 2.20 | 545.00 | 1,199.00 | 128,953,780 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. MILLER REGARDING RESPONSES TO G. DYER FIRST DAY MOTION ISSUES. | .30 | 545.00 | 163.50 | 128,953,790 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | PREPARE FOR FIRST DAY HEARINGS ON VARIOUS MOTIONS. | 3.50 | 545.00 | 1,907.50 | 128,953,800 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | CALL WITH L. MILLER REGARDING IDI AND HEARING DEBRIEF. | .20 | 545.00 | 109.00 | 128,953,810 | WO HD TFR _____ |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 0/04/23 | 6683 | KT | CALL WITH D. PEARCE REGARDING STATUS OF FIRST DAY MOTIONS. | .20 | 545.00 | 109.00 | 128,953,820 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | 1.80 | 450.00 | 810.00 | 128,963,220 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 11 | REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO ADD NOTEHOLDER PLAINTIFF'S COUNSEL | .70 | 450.00 | 315.00 | 128,963,230 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 09 | PREPARATION OF NOTICE OF FILING OF STIPULATION TO BE FILED PRIOR TO FIRST DAY HEARINGS | .90 | 450.00 | 405.00 | 128,963,240 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 09 | PREPARATION OF NOTICE OF STIPULATION AND STIPULATION FOR FILING | .20 | 450.00 | 90.00 | 128,963,250 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 07 | ATTENDANCE AT FIRST DAY HEARINGS | 2.10 | 450.00 | 945.00 | 128,963,260 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: POST-HEARING UPDATES AND CHANGES TO ORDERS | .10 | 450.00 | 45.00 | 128,963,270 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 11 | REVIEW/REVISION OF ORDERS ON FIRST DAY MOTIONS TO COMPLY WITH JUDGE HOLT'S COMMENTS AND RE-FILE | 2.60 | 450.00 | 1,170.00 | 128,963,280 | WO HD TFR _____ |
| 0/04/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FIRST DAY ORDERS | .20 | 450.00 | 90.00 | 128,963,290 | WO HD TFR _____ |
| 0/04/23 | 6927 | KS | UPDATE ELECTRONIC HEARING BINDER AND INDEX; PREPARE K. TARAZI HEARING BINDER; AND EMAILS REGARDING THE SAME. | 1.90 | 320.00 | 608.00 | 128,963,400 | WO HD TFR _____ |
| 0/04/23 | 6837 | ED 04 | E-MAIL TO KHALED TARAZI RE: CASE LAW CITED IN FIRST DAY TAXES MOTIONS | .30 | 285.00 | 85.50 | 128,973,910 | WO HD TFR _____ |
| 0/04/23 | 6837 | ED 07 | ATTENDANCE AT FIRST DAY HEARING BEFORE JUDGE HOLT AND PARTIES IN INTEREST | 2.20 | 285.00 | 627.00 | 128,973,920 | WO HD TFR _____ |
| 0/04/23 | 2097 | PSA | ATTENDANCE AT HEARING ON FIRST DAY MOTIONS. | 1.70 | 750.00 | 1,275.00 | 129,024,170 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | ANALYSIS OF ISSUES FOR IDI. | .70 | 545.00 | 381.50 | 128,963,000 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | CALL WITH L. MILLER IN ADVANCE OF IDI. | .30 | 545.00 | 163.50 | 128,963,010 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | ATTEND IDI. | 1.00 | 545.00 | 545.00 | 128,963,020 | WO HD TFR _____ |
| 0/05/23 | 6927 | KS | CONFER WITH K. TARAZI REGRADING OUTCOME OF FIRST DAY HEARING. | .20 | 320.00 | 64.00 | 128,963,430 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | CALLS WITH J. GURULE REGARDING CASE STATUS. | .90 | 545.00 | 490.50 | 128,965,180 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. MILLER REGARDING IDI | | | | | |

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|----------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------------|--|
| 0/05/23 | 6837 | ED | 13 | FOLLOW UP. | .20 | 545.00 | 109.00 | 128,968,750 | WO HD TFR _____ | |
| | | | | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | | | | | | |
| | | | | [REDACTED] | | | | | | |
| 0/05/23 | 6837 | ED | 13 | | .90 | 285.00 | 256.50 | 128,973,930 | WO HD TFR _____ | |
| | | | | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | | | | | | |
| 10/05/23 | 6886 | DP | 11 | | .40 | 285.00 | 114.00 | 128,973,940 | WO HD TFR _____ | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 0/05/23 | 6886 | DP | 03 | REVIEW/REVISION OF FINAL REVIEW OF FIRST DAY ORDERS BEFORE UPLOADING | 1.30 | 450.00 | 585.00 | 128,983,880 | WO HD TFR _____ | |
| 0/05/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FIRST DAY ORDER STATUS AND EMPLOYMENT APPLICATIONS | .20 | 450.00 | 90.00 | 128,983,890 | WO HD TFR _____ | |
| 0/05/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | .40 | 450.00 | 180.00 | 128,983,900 | WO HD TFR _____ | |
| 0/05/23 | 6683 | KT | | ANALYSIS REGARDING CASE MANAGEMENT ISSUES. | .70 | 545.00 | 381.50 | 129,014,160 | WO HD TFR _____ | |
| 10/06/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF DRAFT NOTICES OF PENDING BANKRUPTCY AND RELATED CORRESPONDENCE THEREON | | | | | | |
| | | | | | .50 | 815.00 | 407.50 | 128,978,050 | WO HD TFR _____ | |
| 0/06/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH KHALED AND BMC RE NOTICING ISSUES AND REVISIONS TO FORM OF NOTICE | .70 | 815.00 | 570.50 | 128,978,060 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | ATTEND BUCHALTER TEAM CALL REGARDING STRATEGY FOR VARIOUS CASE ISSUES. | .90 | 545.00 | 490.50 | 128,991,850 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | ANALYZE AND REVISE NOTICE OF COMMENCEMENT. | .60 | 545.00 | 327.00 | 128,991,860 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | WORK ON STATEMENT OF CHANGE OF ADDRESS ISSUES. | .60 | 545.00 | 327.00 | 128,991,870 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | WORK ON STIPULATION AND SCHEDULING ORDER FROM G. DYER. | .90 | 545.00 | 490.50 | 128,991,880 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING IDI FOLLOW UP. | .20 | 545.00 | 109.00 | 128,991,890 | WO HD TFR _____ | |
| 0/06/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | .30 | 285.00 | 85.50 | 128,992,090 | WO HD TFR _____ | |
| 0/06/23 | 6837 | ED | 850 | PREPARATION OF MOTIONS CONVERTING CAPTION PAGES | .30 | 285.00 | 85.50 | 128,992,100 | WO HD TFR _____ | |
| 0/06/23 | 6683 | KT | | WORK ON CASE MANAGEMENT ISSUES. | .60 | 545.00 | 327.00 | 129,012,890 | WO HD TFR _____ | |
| 0/06/23 | 6886 | DP | 17 | MEETING WITH ICAP TEAM RE: 2ND WEEK STRATEGY AND TASKS | .90 | 450.00 | 405.00 | 129,018,640 | WO HD TFR _____ | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 0/06/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI AND ERICK DIAZ RE: TRO MOTION PROCEDURES AND TASKS | .20 | 450.00 | 90.00 | 129,018,650 WO HD TFR _____ |
| 0/08/23 | 6683 | KT | | WORK ON CASE MANAGEMENT ISSUES. | .90 | 545.00 | 490.50 | 129,012,910 WO HD TFR _____ |
| 10/09/23 | 6683 | KT | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT. | .60 | 545.00 | 327.00 | 129,001,710 WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | FINALIZE SCHEDULING ORDER AN EMAIL TO G. DYER. | .20 | 545.00 | 109.00 | 129,018,100 WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | FINALIZE STATEMENT OF CHANGE OF ADDRESS. | .20 | 545.00 | 109.00 | 129,018,110 WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING POTENTIAL NEW DEBTORS. | .40 | 545.00 | 218.00 | 129,018,120 WO HD TFR _____ |
| 0/09/23 | 6644 | NC | 03 | CORRESPONDENCE WITH BUCHALTER'S TEAM REGARDING THE DEBTOR'S BANKRUPTCY SCHEDULES | .20 | 440.00 | 88.00 | 129,022,850 WO HD TFR _____ |
| 0/09/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF [REDACTED] [REDACTED]. | .40 | 285.00 | 114.00 | 129,054,290 WO HD TFR _____ |
| 0/09/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF APPROPRIATE COUNTIES WHERE TO FILE PETITION ON DEBTOR REAL PROPERTY ASSETS. | 2.00 | 285.00 | 570.00 | 129,054,300 WO HD TFR _____ |
| 10/09/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH KHALED REGARDING OPEN ISSUES AND TIMING | .50 | 815.00 | 407.50 | 129,157,730 WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | CALL WITH G. DYER AND L. MILLER REGARDING MISC. ADMINISTRATION ISSUES. | .40 | 545.00 | 218.00 | 129,018,160 WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | CALL WITH K. SCHRADER AND L. MILLER REGARDING VIRTUAL DATA ROOM AND FOLLOW UP CALL WITH K. SCHRADER THEREAFTER. | .70 | 545.00 | 381.50 | 129,024,550 WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT UPDATES. | .40 | 545.00 | 218.00 | 129,034,920 WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH B. MORAN REGARDING INSURANCE ISSUES. | .20 | 545.00 | 109.00 | 129,034,930 WO HD TFR _____ |
| 0/10/23 | 6837 | ED | 09 | PREPARATION OF MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 3.00 | 285.00 | 855.00 | 129,054,310 WO HD TFR _____ |
| 0/10/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | .30 | 285.00 | 85.50 | 129,054,320 WO HD TFR _____ |
| 0/10/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | .30 | 285.00 | 85.50 | 129,054,330 WO HD TFR _____ |

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|----------|------------|-------|-------------|--|------|--------|-----------|-------------|-----------------|
| 0/10/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 1.40 | 285.00 | 399.00 | 129,054,340 | WO HD TFR _____ |
| 10/10/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | .20 | 285.00 | 57.00 | 129,054,350 | WO HD TFR _____ |
| 0/10/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | .60 | 285.00 | 171.00 | 129,054,360 | WO HD TFR _____ |
| 0/10/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | .20 | 450.00 | 90.00 | 129,071,630 | WO HD TFR _____ |
| 0/10/23 | 6886 | DP | 03 | CORRESPONDENCE WITH SHIRLENE MARTIN RE: SIGNATURE PROCEDURES IN STIPULATIONS FOR THE EASTERN DISTRICT OF WASHINGTON | .10 | 450.00 | 45.00 | 129,071,640 | WO HD TFR _____ |
| 10/10/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: INTERIM COMPENSATION MOTION | .10 | 450.00 | 45.00 | 129,071,650 | WO HD TFR _____ |
| 0/10/23 | 6927 | KS | | CONFER WITH K. TARAZI, L. MILLER REGARDING DOCUMENT REVIEW AND ORGANIZATION STRATEGY; CONFER WITH R. HOLLAND AND EMAIL TO S. IGNATYAN REGARDING DATA ROOM STRATEGY AND AVAILABLE PLATFORMS. | 1.90 | 320.00 | 608.00 | 129,194,090 | WO HD TFR _____ |
| 0/11/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING CHANGE OF SIGNATORY ON UMPQUA ACCOUNTS. | .70 | 545.00 | 381.50 | 129,054,140 | WO HD TFR _____ |
| 0/11/23 | 6837 | ED | 09 | PREPARATION OF MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 4.60 | 285.00 | 1,311.00 | 129,055,570 | WO HD TFR _____ |
| 0/11/23 | 6927 | KS | | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ACCESS AND TROUBLESHOOTING TO ACCESS ICAP DOCUMENTATION FOR DATA ROOM. | .50 | 320.00 | 160.00 | 129,194,120 | WO HD TFR _____ |
| 0/12/23 | 6683 | KT | | ATTEND CALL WITH PALADIN AND BUCHALTER PROFESSIONALS REGARDING CASE MANAGEMENT ISSUES. | 1.00 | 545.00 | 545.00 | 129,067,780 | WO HD TFR _____ |
| 0/12/23 | 6644 | NC | 09 | PREPARATION OF THE INITIAL ASPECTS OF THE GLOBAL NOTES AND DISCLAIMERS RE THE DEBTORS' SCHEDULES AND SOFAS | 2.80 | 440.00 | 1,232.00 | 129,073,380 | WO HD TFR _____ |
| 0/12/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING CLOSURE OF UMPQUA ACCOUNTS. | 1.60 | 545.00 | 872.00 | 129,103,980 | WO HD TFR _____ |

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|----------|------------|--------|---|-------|--------|----------|-------------|-----------------|
| 0/12/23 | 6683 | KT | WORK ON ISSUES FOR GLOBAL NOTES. | .50 | 545.00 | 272.50 | 129,103,990 | WO HD TFR _____ |
| 0/12/23 | 6927 | KS | FOLLOW UP WITH S. IGNATYAN AND K. TARAZI REGARDING DATA ROOM STRATEGY AND AVAILABLE PLATFORMS. | .50 | 320.00 | 160.00 | 129,136,840 | WO HD TFR _____ |
| 10/12/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF ICAP ACTION ITEM LIST AND RELATED CORRESPONDENCE THEREON | .50 | 815.00 | 407.50 | 129,157,920 | WO HD TFR _____ |
| 0/13/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LIZ GONZALES RE INVESTOR CALL LOGISTICS AND BUCHALTER TEAM RE RELATED ISSUES | .80 | 815.00 | 652.00 | 129,091,570 | WO HD TFR _____ |
| 10/13/23 | 6644 | NC 09 | PREPARATION OF ADDITIONAL ASPECTS OF THE GLOBAL NOTES AND DISCLAIMERS RE THE DEBTORS' SCHEDULES AND SOFAS | 1.10 | 440.00 | 484.00 | 129,103,670 | WO HD TFR _____ |
| 0/13/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING [REDACTED] | .60 | 545.00 | 327.00 | 129,104,090 | WO HD TFR _____ |
| 0/13/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | .70 | 285.00 | 199.50 | 129,110,960 | WO HD TFR _____ |
| 0/13/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | 3.60 | 285.00 | 1,026.00 | 129,110,970 | WO HD TFR _____ |
| 0/13/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: NOTICING PROCEDURES | .10 | 450.00 | 45.00 | 129,111,940 | WO HD TFR _____ |
| 0/13/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | .80 | 450.00 | 360.00 | 129,111,950 | WO HD TFR _____ |
| 0/13/23 | 6886 | DP 03 | CORRESPONDENCE WITH ERICK DIAZ RE: RECORDING PROCEDURES FOR BANKRUPTCY PETITIONS | .10 | 450.00 | 45.00 | 129,111,960 | WO HD TFR _____ |
| 0/14/23 | 6886 | DP 03 | CORRESPONDENCE WITH ERICK DIAZ RE: OUTSTANDING TASKS | .10 | 450.00 | 45.00 | 129,144,030 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED 10 | REVIEW/ANALYSIS OF [REDACTED] | .20 | 285.00 | 57.00 | 129,562,980 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED | CORRECTED DECLARATION AND RELATED SERVICES AGREEMENT RE: CHRIS CHRISTENSEN | 1.00 | 285.00 | 285.00 | 129,562,990 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED | DRAFTING [REDACTED] | 1.90 | 285.00 | 541.50 | 129,563,000 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PREPARATION OF MOTION ASSIGNMENT RE CONSULTING | | | | | |

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|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| | | | AGREEMENT | .10 | 285.00 | 28.50 | 129,563,010 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: [REDACTED] | | | | | |
| | | | [REDACTED] | .20 | 285.00 | 57.00 | 129,563,020 | WO HD TFR _____ |
| 0/14/23 | 6837 | ED | 09 | | | | | |
| | | | PREPARATION OF DRAFTING [REDACTED] | 3.50 | 285.00 | 997.50 | 129,563,030 | WO HD TFR _____ |
| 0/15/23 | 6683 | KT | | | | | | |
| | | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT. | .60 | 545.00 | 327.00 | 129,129,690 | WO HD TFR _____ |
| 10/16/23 | 6927 | KS | | | | | | |
| | | | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ACCESS AND TROUBLESHOOTING TO ACCESS ICAP DOCUMENTATION FOR DATA ROOM. | 1.20 | 320.00 | 384.00 | 129,136,910 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH REPRESENTATIVE FROM PACIFIC NORTHWEST TITLE RE: BANKRUPTCY NOTICE RECEIVED | .30 | 450.00 | 135.00 | 129,163,260 | WO HD TFR _____ |
| 0/16/23 | 6683 | KT | | | | | | |
| | | | ATTEND CALL WITH PALADIN REGARDING CASE MANAGEMENT ISSUES. | .60 | 545.00 | 327.00 | 129,165,680 | WO HD TFR _____ |
| 10/16/23 | 6683 | KT | | | | | | |
| | | | CALL WITH G. DYER, L. MILLER, AND M. LANG REGARDING QUESTIONS ON POTENTIAL COMMITTEE MEMBERS.. | .30 | 545.00 | 163.50 | 129,165,690 | WO HD TFR _____ |
| 0/16/23 | 6683 | KT | | | | | | |
| | | | COMMUNICATIONS WITH K. KETTERLING AND M. LESNICK REGARDING ACCOUNT CLOSURE ISSUES. | .30 | 545.00 | 163.50 | 129,165,700 | WO HD TFR _____ |
| 0/16/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT ISSUES. | .40 | 545.00 | 218.00 | 129,165,710 | WO HD TFR _____ |
| 0/17/23 | 6683 | KT | | | | | | |
| | | | EMAIL TO S. MARTIN REGARDING [REDACTED] | .10 | 545.00 | 54.50 | 129,165,780 | WO HD TFR _____ |
| 0/17/23 | 6683 | KT | | | | | | |
| | | | EMAILS WITH K. KETTERLING AND L. MILLER REGARDING UMPQUA ACCOUNT CLOSURES. | .10 | 545.00 | 54.50 | 129,178,600 | WO HD TFR _____ |
| 0/17/23 | 6927 | KS | | | | | | |
| | | | COMMUNICATIONS WITH L. GONZALEZ, K. SHAH, AND K. TARAZI REGARDING ACCESS TO DOCUMENTATION, SET UP SHAREFILE AND COMMUNICATIONS WITH K. SHAH REGARDING SALESFORCE SPREADSHEETS. | 1.70 | 320.00 | 544.00 | 129,194,160 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH CREDITOR OF THE ESTATES TO ANSWER QUESTION ABOUT JOINTLY ADMINISTERED CASE | .10 | 450.00 | 45.00 | 129,245,430 | WO HD TFR _____ |
| 0/17/23 | 6837 | ED | 03 | | | | | |
| | | | CORRESPONDENCE WITH SHIRLENE MARTIN AND KHALED TARAZI - READ/REPLIED TO EMAIL QUESTION RE: [REDACTED] | .20 | 285.00 | 57.00 | 129,524,570 | WO HD TFR _____ |

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|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 0/18/23 | 6683 | KT | ATTEND TO ISSUES REGARDING OBTAINING STATUS CONFERENCE DUE TO COMMITTEE NOT YET HAVING BEEN APPOINTED. | .70 | 545.00 | 381.50 | 129,200,180 | WO HD TFR _____ |
| 10/18/23 | 6683 | KT | WORK ON ISSUES REGARDING ESTABLISHMENT OF DATA ROOM. | .50 | 545.00 | 272.50 | 129,200,190 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING FORM OF NOTICE OF COMMENCEMENT AND EMAIL CORRESPONDENCE WITH B. DANIEL REGARDING SAME. | .40 | 545.00 | 218.00 | 129,200,200 | WO HD TFR _____ |
| 10/18/23 | 6683 | KT | COMMUNICATIONS WITH L. MILLER AND J. GURULE REGARDING MORS | .10 | 545.00 | 54.50 | 129,200,210 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | EMAIL TO K. KETTERLING REGARDING UMPQUA STATEMENTS. | .10 | 545.00 | 54.50 | 129,206,480 | WO HD TFR _____ |
| 0/18/23 | 6927 | KS | COMMUNICATIONS WITH L. GONZALEZ, S. HO, AND K. TARAZI REGARDING ACCESS TO BROADER DEBTOR DOCUMENTATION, COMMUNICATIONS WITH K. TARAZI AND RESEARCH REGARDING SALESFORCE, AND UPLOAD AND CREATE VDR STRUCTURE FOR DOCUMENTATION FROM PALADIN. | 5.50 | 320.00 | 1,760.00 | 129,288,880 | WO HD TFR _____ |
| 0/18/23 | 6837 | ED | 10 REVIEW/ANALYSIS OF TARAZI, KHALED: RE: [REDACTED] | 2.20 | 285.00 | 627.00 | 129,532,970 | WO HD TFR _____ |
| 0/18/23 | 6837 | ED | 10 REVIEW/ANALYSIS OF ORDER APPROVING LIMITED NOTICE | .90 | 285.00 | 256.50 | 129,532,980 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | ATTEND INVESTOR TOWN HALL. | 1.00 | 545.00 | 545.00 | 129,238,560 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | CALL WITH K. SCHRADER REGARDING DATA ROOM ISSUES. | .30 | 545.00 | 163.50 | 129,238,570 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | ATTEND TELEPHONIC STATUS CONFERENCE. | .30 | 545.00 | 163.50 | 129,238,580 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH K. KETTERLING REGARDING CHANGE OF ACCOUNT SIGNATORIES AND STATEMENT REQUESTS. | .30 | 545.00 | 163.50 | 129,244,090 | WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: RESEARCH ASSIGNMENT | .10 | 450.00 | 45.00 | 129,245,750 | WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 13 LEGAL RESEARCH RE [REDACTED] | .30 | 450.00 | 135.00 | 129,245,760 | WO HD TFR _____ |
| 0/19/23 | 6927 | KS | REVIEW UPLOADED DOCUMENTATION FROM PALADIN. | 2.10 | 320.00 | 672.00 | 129,288,930 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP | 11 REVIEW/REVISION OF DRAFT MOTION TO EXTEND THE TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL | | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| | | | AFFAIRS | .80 | 450.00 | 360.00 | 129,279,180 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH ERICK DIAZ RE: PROGRESS ON DRAFT MOTION TO EXTEND DEADLINE TO FILE SCHEDULES AND SOFAS | .10 | 450.00 | 45.00 | 129,279,190 | WO HD TFR _____ |
| 0/20/23 | 6683 | KT | | | | | | |
| | | | REVIEW NOTICE OF APPOINTMENT OF COMMITTEE AND COMMUNICATIONS WITH L. MILLER AND J. GURULE REGARDING SAME. | .20 | 545.00 | 109.00 | 129,405,620 | WO HD TFR _____ |
| 0/20/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS REGARDING CASE MANAGEMENT ISSUES. | .30 | 545.00 | 163.50 | 129,405,630 | WO HD TFR _____ |
| 0/23/23 | 6927 | KS | | | | | | |
| | | | COMMUNICATIONS WITH L. GONZALEZ, K. TARAZI. AND L. MILLER REGARDING DEBTOR DOCUMENTATION AND VDR STRUCTURE FOR DOCUMENTATION FROM PALADIN. | 6.10 | 320.00 | 1,952.00 | 129,288,960 | WO HD TFR _____ |
| 0/23/23 | 6683 | KT | | | | | | |
| | | | WORK ON MONTHLY OPERATING REPORT ISSUES. | 1.10 | 545.00 | 599.50 | 129,305,300 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO KHALED TARAZI RE: MOTION TO EXTEND TIME TO FILE SCHEDULES | .10 | 450.00 | 45.00 | 129,312,140 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF SEATTLE TIMES REQUEST FOR COMMENT RESPONSE LANGUAGE | .10 | 450.00 | 45.00 | 129,312,150 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF MOTION TO EXTEND PROOF OF CLAIM BAR DATE | 4.40 | 450.00 | 1,980.00 | 129,312,160 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: INVESTOR CALLS | .10 | 450.00 | 45.00 | 129,312,170 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO JULIAN GURULE RE: INVESTOR CALLS | .10 | 450.00 | 45.00 | 129,312,180 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF PROPOSED ORDER GRANTING MOTION TO EXTEND CLAIMS BAR DATE | .80 | 450.00 | 360.00 | 129,312,190 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF NOTICE OF MOTION TO EXTEND CLAIMS BAR DATE | .20 | 450.00 | 90.00 | 129,312,200 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF MOTION TO EXTEND CLAIMS BAR DATE AFTER DISCUSSIONS WITH KHALED TARAZI | .90 | 450.00 | 405.00 | 129,312,210 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: MOR FILINGS | .10 | 450.00 | 45.00 | 129,312,220 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF MONTHLY OPERATING REPORTS | .30 | 450.00 | 135.00 | 129,312,230 | WO HD TFR _____ |
| 0/23/23 | 6886 | DP | 09 | | | | | |
| | | | PREPARATION OF FILING OF MOR | .30 | 450.00 | 135.00 | 129,312,240 | WO HD TFR _____ |
| 0/23/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS REGARDING DATA ROOM ISSUES. | .30 | 545.00 | 163.50 | 129,405,680 | WO HD TFR _____ |
| 0/23/23 | 6683 | KT | | | | | | |
| | | | WORK ON UMPQUA ACCOUNT ISSUES. | .50 | 545.00 | 272.50 | 129,405,690 | WO HD TFR _____ |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

12/5/2023 10:56:53 AM apopke

*Public/afinance2/BNFData
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Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|-------------|--|------|--------|-----------|-------------|-----------------|
| 0/23/23 | 6837 | ED | 03 | CORRESPONDENCE WITH CORRESPONDENCE W/ PEARCE, DAKOTA: RE: PREPARATION OF NOTICE OF MOTION FOR BAR DATE | .20 | 285.00 | 57.00 | 129,563,360 | WO HD TFR _____ |
| 10/23/23 | 6837 | ED | 09 | PREPARATION OF NOTICE FOR MOTION TO EXTEND BAR DATE | 1.10 | 285.00 | 313.50 | 129,563,370 | WO HD TFR _____ |
| 0/23/23 | 6837 | ED | 09 | PREPARATION OF PROPOSED ORDER RE: MOTION EXTENDING PROOF OF CLAIM BAR DATE | 1.20 | 285.00 | 342.00 | 129,563,380 | WO HD TFR _____ |
| 0/24/23 | 6683 | KT | | CALL WITH PALADIN AND BUCHALTER REGARDING DATA ROOM. | .30 | 545.00 | 163.50 | 129,310,680 | WO HD TFR _____ |
| 0/24/23 | 6927 | KS | | PREPARE FOR AND ATTEND CONFERENCE CALL WITH L. MILLER, K. TARAZI, L. GONZALEZ, REGARDING STRATEGY FOR DATA REVIEW AND VDR (1.1) AND REVIEW UPLOADED DOCUMENTATION FROM PALADIN AND BEGIN DOCUMENT SOURCE LOG (4.7) | 5.80 | 320.00 | 1,856.00 | 129,315,220 | WO HD TFR _____ |
| 0/24/23 | 6683 | KT | | WORK ON AMENDED SEPTEMBER MOR ISSUES. | .70 | 545.00 | 381.50 | 129,326,750 | WO HD TFR _____ |
| 10/24/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING CASE MANAGEMENT. | .80 | 545.00 | 436.00 | 129,326,760 | WO HD TFR _____ |
| 0/24/23 | 6644 | NC | 09 | PREPARATION OF FURTHER ASPECTS OF THE GLOBAL NOTES AND DISCLAIMERS RE THE DEBTORS' SCHEDULES AND SOFAS | .80 | 440.00 | 352.00 | 129,330,040 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP | 04 | E-MAIL TO BRAD DANIEL RE: CERTIFICATE OF SERVICE OF RFPS AND 2004 ORDER | .10 | 450.00 | 45.00 | 129,334,910 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: MOTION TO APPROVE STIPULATION AND RELATED ORDER | .10 | 450.00 | 45.00 | 129,334,920 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP | 03 | CORRESPONDENCE WITH ERICK DIAZ RE: RESEARCH PROJECT | .20 | 450.00 | 90.00 | 129,334,930 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | .40 | 450.00 | 180.00 | 129,334,940 | WO HD TFR _____ |
| 0/24/23 | 6837 | ED | 03 | CORRESPONDENCE WITH COMPOSED EMAIL/SPOKE TO PEARCE, DAKOTA: RE: PREPARATION OF MOTION TO APPROVE STIPULATION | .10 | 285.00 | 28.50 | 129,563,430 | WO HD TFR _____ |
| 0/24/23 | 6837 | ED | 09 | PREPARATION OF PREPARATION OF MOTION TO APPROVE STIPULATION | 1.00 | 285.00 | 285.00 | 129,563,440 | WO HD TFR _____ |
| 0/25/23 | 6683 | KT | | WORK ON AMENDED SEPTEMBER MOR. | 1.50 | 545.00 | 817.50 | 129,336,870 | WO HD TFR _____ |
| 0/25/23 | 6927 | KS | | REVIEW AND REDACT BANK STATEMENTS FOR ACCOUNT | | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|---|---|--------|----------|-------------|-----------------------------|
| | | | ROUTING NUMBERS AND COMMUNICATIONS WITH K. TARAZI REGARDING THE SAME (.8) AND REVIEW UPLOADED DOCUMENTATION FROM PALADIN AND CONTINUE DRAFTING DOCUMENT SOURCE LOG (5.8). | 6.60 | 320.00 | 2,112.00 | 129,337,500 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: AMENDED MOR FILING | .10 | 450.00 | 45.00 | 129,380,110 WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: AMENDED MOR FILING | .10 | 450.00 | 45.00 | 129,380,120 WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 09 | PREPARATION OF AMENDED SEPTEMBER MOR FOR FILING | .30 | 450.00 | 135.00 | 129,380,130 WO HD TFR _____ |
| 0/25/23 | 6885 | DF | 140 | OTHER CONFER WITH CASE TEAM REGARDING BACKGROUND OF MATTER AND COLLECTION OF EMAIL DOCUMENTS FROM CLIENT; ATTEMPT TO ACCESS OUTLOOK INBOXES AND ACCOUNTS USING INSTRUCTIONS PROVIDED BY CLIENT AND REPORT TO CASE TEAM REGARDING ISSUES AND INFORMATION AVAILABLE | 1.20 | 295.00 | 354.00 | 129,656,450 WO HD TFR _____ |
| 0/26/23 | 6927 | KS | | REVIEW UPLOADED DOCUMENTATION FROM PALADIN AND CONTINUE DRAFTING DOCUMENT SOURCE LOG (3.5). | 3.50 | 320.00 | 1,120.00 | 129,349,300 WO HD TFR _____ |
| 0/26/23 | 6683 | KT | | WORK ON DATA ROOM ISSUES. | 2.70 | 545.00 | 1,471.50 | 129,374,390 WO HD TFR _____ |
| 0/26/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH B. MORAN AND M. LANG REGARDING INSURANCE. | .10 | 545.00 | 54.50 | 129,374,400 WO HD TFR _____ |
| 0/26/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | 1.50 | 450.00 | 675.00 | 129,380,220 WO HD TFR _____ |
| 0/26/23 | 6644 | NC | 03 | CORRESPONDENCE WITH KHALED TARAZI RE THE GLOBAL NOTES RE THE SCHEDULES | .20 | 440.00 | 88.00 | 129,421,230 WO HD TFR _____ |
| 0/26/23 | 6644 | NC | 09 | PREPARATION OF INITIAL ASPECTS OF THE BIDDING PROCEDURES | 1.50 | 440.00 | 660.00 | 129,421,240 WO HD TFR _____ |
| 0/26/23 | 5749 | NY | | CONFER WITH K. SCHRADER AND K. TARAZI RE NEW CLIENT SHAREFILE DOCUMENTS AND LOADING INTO RELATIVITY. | .80 | 275.00 | 220.00 | 129,682,030 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH B. MORAN AND M. LANG REGARDING INSURANCE ISSUES. | .20 | 545.00 | 109.00 | 129,405,830 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | ANALYSIS REGARDING DATA ROOM ISSUES. | .60 | 545.00 | 327.00 | 129,405,840 WO HD TFR _____ |
| 0/27/23 | 6886 | DP | 140 | OTHER LISTEN TO AND FORWARD VOICEMAIL RE: FA | .10 | 450.00 | 45.00 | 129,422,410 WO HD TFR _____ |
| 0/27/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | 1.30 | 450.00 | 585.00 | 129,422,420 WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

12/5/2023 10:56:54 AM apopke

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Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|---------------|--------|-------------------|-----------------|-----------------|
| 0/27/23 | 6938 | DK | TELEPHONE CONFERENCES WITH R. TRENK AT PALADIN RE DEBTOR SCHEDULES, REVIEW AND PROVIDE RESPONSES TO OPEN ITEMS RE LIEN SEARCHES AND DEBTORS. | .50 | 850.00 | 425.00 | 129,534,580 | WO HD TFR _____ |
| 10/30/23 | 6683 | KT | CALL WITH J. GURULE REGARDING MATTER STATUS. | .40 | 545.00 | 218.00 | 129,442,250 | WO HD TFR _____ |
| 0/30/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: MOTION TO APPROVE STIPULATION | .10 | 450.00 | 45.00 | 129,497,540 | WO HD TFR _____ |
| 0/30/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF INCOMING MAIL RE: THE YALES | .40 | 450.00 | 180.00 | 129,497,550 | WO HD TFR _____ |
| 10/30/23 | 6683 | KT | ANALYSIS REGARDING ADDITIONAL ENTITY FILINGS. | .70 | 545.00 | 381.50 | 129,623,810 | WO HD TFR _____ |
| 0/30/23 | 6683 | KT | ANALYSIS REGARDING DATA ROOM ISSUES. | .70 | 545.00 | 381.50 | 129,623,820 | WO HD TFR _____ |
| 0/30/23 | 6683 | KT | ANALYSIS/REVISION OF GLOBAL NOTES TO SCHEDULES AND SOFAS. | .40 | 545.00 | 218.00 | 129,623,830 | WO HD TFR _____ |
| 0/30/23 | 5923 | JG | 03 CORRESPONDENCE WITH DYER RE WRITTEN CONSENT | .10 | 895.00 | 89.50 | 129,673,650 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | CALL WITH B. BOLLINGER AND J. GURULE REGARDING DATA ROOM ISSUES. | .60 | 545.00 | 327.00 | 129,488,670 | WO HD TFR _____ |
| 10/31/23 | 6927 | KS | REVIEW COMMUNICATIONS REGARDING DOCUMENT MANAGEMENT STRATEGY AND CALL WITH K. TARAZI REGARDING THE SAME (1.0); REVIEW SHAREFILE FOR [REDACTED], PULL DOCUMENTS FROM WASHINGTON WEBSTIE AND SEND EMAIL TO K. TARAZI (.5); CALL FROM S. ULLOA REGARDING RELATIVITY STRATEGY (.3). | 1.80 | 320.00 | 576.00 | 129,600,300 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | WORK ON ADDITIONAL ENTITY FILINGS. | 1.10 | 545.00 | 599.50 | 129,623,880 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DATA ROOM. | .70 | 545.00 | 381.50 | 129,623,890 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH FREEMAN RE STATUS | .20 | 895.00 | 179.00 | 129,673,790 | WO HD TFR _____ |
| 0/31/23 | 5749 | NY | CONFER WITH THE CASE TEAM RE THE NEW RELATIVITY DATABASE; COMMUNICATIONS WITH S. ULLOA RE THE SAME. | .50 | 275.00 | 137.50 | 129,692,610 | WO HD TFR _____ |
| | | | | 276.90 | | 127,756.00 | Billable | |

PREBILL **Buchalter**
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

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Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **127,756.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **127,756.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------|----------------------|------------------|--------------|------------------|-----------------|-------------|---------------------------|
| 2097 | PAUL S ARROW | SHAREHOLDERS | 11/30/23 | 2.90 | 750.00 | 750.00 | 2,175.00 WO HD TFR _____ |
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 19.00 | 815.00 | 815.00 | 15,485.00 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 3.10 | 895.00 | 895.00 | 2,774.50 WO HD TFR _____ |
| 6938 | DANIEL KATZ | SHAREHOLDERS | 11/30/23 | .50 | 850.00 | 850.00 | 425.00 WO HD TFR _____ |
| 6644 | NICHOLAS COUCHOT | ASSOCIATES | 12/04/23 | 6.60 | 440.00 | 440.00 | 2,904.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 11/30/23 | 59.40 | 450.00 | 450.00 | 26,730.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 12/05/23 | 87.20 | 545.00 | 545.00 | 47,524.00 WO HD TFR _____ |
| 6837 | ERICK DIAZ | LAW CLERK | 11/30/23 | 44.60 | 285.00 | 285.00 | 12,711.00 WO HD TFR _____ |
| 6876 | ELYSE MILLS | PARALEGALS | 12/01/23 | .80 | 275.00 | 275.00 | 220.00 WO HD TFR _____ |
| 6927 | KARA GIBSON SCHRADER | PARALEGALS | 11/30/23 | 50.30 | 320.00 | 320.00 | 16,096.00 WO HD TFR _____ |
| 6885 | DEVRA FEATHERINGILL | LITIGATION TECH | 11/30/23 | 1.20 | 295.00 | 295.00 | 354.00 WO HD TFR _____ |
| 5749 | NILI YAVIN | LITIGATION TECH | 11/30/23 | 1.30 | 275.00 | 275.00 | 357.50 WO HD TFR _____ |
| | | | | 276.90 | | | 127,756.00 |

PREBILL Buchalter
I6656-104 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

12/5/2023 10:56:54 AM apopke

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Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

Multiple Billing Attorneys

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

50.00 %

PREBILL
I6656-105

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CLAIMS ADMINISTRATION AND OBJECTIONS

12/5/2023 10:56:54 AM apopke

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Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-------------|-----------------|
| 0/09/23 | 6683 | KT | ANALYSIS OF ISSUES FOR CLAIMS BAR DATE MOTION. | .70 | 545.00 | 381.50 | 129,003,140 | WO HD TFR _____ |
| 0/12/23 | 6683 | KT | WORK ON ISSUES FOR MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE. | .50 | 545.00 | 272.50 | 129,104,000 | WO HD TFR _____ |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER AND TEAM RE INVESTOR UPDATE | .90 | 895.00 | 805.50 | 129,694,180 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG 02 | CONFERENCE CALL WITH INVESTORS RE UPDATES | 1.00 | 895.00 | 895.00 | 129,694,360 | WO HD TFR _____ |
| 0/26/23 | 6683 | KT | WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE. | .30 | 545.00 | 163.50 | 129,374,410 | WO HD TFR _____ |
| 10/26/23 | 6683 | KT | WORK ON GLOBAL NOTES FOR SCHEDULES. | .20 | 545.00 | 109.00 | 129,374,420 | WO HD TFR _____ |
| 0/27/23 | 6683 | KT | WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE. | .80 | 545.00 | 436.00 | 129,405,850 | WO HD TFR _____ |
| | | | | 4.40 | | 3,063.00 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-105 **ICAP ENTERPRISES, INC.**
 CLAIMS ADMINISTRATION AND OBJECTIONS

12/5/2023 10:56:55 AM apopke

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Page: 2 - 40
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|------------------------|-------------------|----------------------|
| Fees: | 3,063.00 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 3,063.00 B | BILL WO HD TFR _____ |
| A/R Balance: | .00 | |
| UNAPPLIED FUNDS | .00 | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|---------------------------|---------------------|-------------------------|---------------------|-------------------------|------------------------|--------------------|-------------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 1.90 | 895.00 | 895.00 | 1,700.50 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 2.50 | 545.00 | 545.00 | 1,362.50 | WO HD TFR _____ |
| | | | 4.40 | | | 3,063.00 | |

| <u>Multiple Billing Attorneys</u> | | | | | |
|--|---------|------|-----------|--|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 | FIRM FIRM | | 50.00 % |

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|----------|------------|-------|-------------|--|------|--------|-----------|-------------|-----------------|
| 9/30/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING STATUS OF SECOND DAY MOTIONS, INCLUDING EMPLOYMENT APPS AND RELATED ITEMS | 1.70 | 815.00 | 1,385.50 | 128,919,070 | WO HD TFR _____ |
| 10/03/23 | 6683 | KT | | FINALIZE PRO HAC VICE APPLICATIONS. | .50 | 545.00 | 272.50 | 128,927,640 | WO HD TFR _____ |
| 0/03/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING PRO HAC APPLICATIONS. | .30 | 545.00 | 163.50 | 128,938,480 | WO HD TFR _____ |
| 0/04/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF STATUS OF DRAFT APPS AND TIMING OF FILING | .70 | 815.00 | 570.50 | 128,951,200 | WO HD TFR _____ |
| 10/05/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING EMPLOYMENT APPLICATIONS. | .30 | 545.00 | 163.50 | 128,965,190 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | | ANALYSIS OF PROCEDURAL ISSUES REGARDING EMPLOYMENT APPLICATIONS. | .70 | 545.00 | 381.50 | 128,968,760 | WO HD TFR _____ |
| 0/05/23 | 2061 | BDB | 09 | PREPARATION OF DRAFT EMPLOYMENT APPS FOR BMC, PALADIN AND BUCHALTER | 1.10 | 815.00 | 896.50 | 128,977,960 | WO HD TFR _____ |
| 0/05/23 | 6886 | DP | 09 | PREPARATION OF APPLICATIONS TO EMPLOY BUCHALTER AS COUNSEL FOR THE DEBTORS AND PALADIN | 1.10 | 450.00 | 495.00 | 128,983,910 | WO HD TFR _____ |
| 0/05/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: EMPLOYMENT APPLICATION NOTICING PROCEDURES | .40 | 450.00 | 180.00 | 128,983,920 | WO HD TFR _____ |
| 0/05/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | .40 | 450.00 | 180.00 | 128,983,930 | WO HD TFR _____ |
| 0/06/23 | 6683 | KT | | ANALYSIS OF ISSUES FOR EMPLOYMENT APPLICATIONS. | .20 | 545.00 | 109.00 | 128,994,920 | WO HD TFR _____ |
| 0/06/23 | 6886 | DP | 11 | REVIEW/REVISION OF BUCHALTER EMPLOYMENT APPLICATION | 2.50 | 450.00 | 1,125.00 | 129,018,660 | WO HD TFR _____ |
| 0/07/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF BMC APP AND AFFIDAVIT AND CORRESPONDENCE WITH DAKOTA THEREON | .60 | 815.00 | 489.00 | 128,978,090 | WO HD TFR _____ |
| 0/07/23 | 6683 | KT | | COMMUNICATIONS WITH L. MILLER AND J. GURULE REGARDING RETAINING OF PROFESSIONAL. | .20 | 545.00 | 109.00 | 128,988,840 | WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | WORK ON INTERIM COMPENSATION PROCEDURES MOTION. | 1.20 | 545.00 | 654.00 | 129,018,130 | WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 11 | REVIEW/REVISION OF APPLICATION FOR EMPLOYMENT OF BMC | .30 | 450.00 | 135.00 | 129,018,710 | WO HD TFR _____ |
| 0/10/23 | 6886 | DP | 11 | REVIEW/REVISION OF APPLICATION TO EMPLOY BMC AS CLAIMS AGENT AND DECLARATION OF TINAMARIE FEIL IN SUPPORT OF APPLICATION | 1.90 | 450.00 | 855.00 | 129,071,660 | WO HD TFR _____ |
| 0/10/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION TO ESTABLISH INTERIM | | | | | |

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|----------|------------|--------|--|-------|--------|----------|-------------|-----------------|
| | | | COMPENSATION PROCEDURES | 1.10 | 450.00 | 495.00 | 129,071,670 | WO HD TFR _____ |
| 0/10/23 | 2061 | BDB 09 | PREPARATION OF REVISIONS TO BMC APPLICATION AND RELATED CORRESPONDENCE WITH TINAMARIE, BRAD AND DAKOTA THEREON | 1.50 | 815.00 | 1,222.50 | 129,157,800 | WO HD TFR _____ |
| 0/11/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING INTERIM COMPENSATION PROCEDURES MOTION. | .30 | 545.00 | 163.50 | 129,054,150 | WO HD TFR _____ |
| 0/11/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION TO ESTABLISH INTERIM COMPENSATION PROCEDURES | 1.80 | 450.00 | 810.00 | 129,071,710 | WO HD TFR _____ |
| 10/11/23 | 6886 | DP 09 | PREPARATION OF DRAFT ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION | 1.30 | 450.00 | 585.00 | 129,071,720 | WO HD TFR _____ |
| 0/11/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: DRAFT FORM OF ORDER ON INTERIM COMPENSATION PROCEDURES MOTION | .10 | 450.00 | 45.00 | 129,071,730 | WO HD TFR _____ |
| 0/11/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES MOTION | .20 | 450.00 | 90.00 | 129,071,740 | WO HD TFR _____ |
| 10/11/23 | 6886 | DP 11 | REVIEW/REVISION OF INTERIM COMPENSATION PROCEDURES MOTION AND ORDER AFTER DISCUSSIONS WITH KHALED TARAZI | .90 | 450.00 | 405.00 | 129,071,750 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 04 | E-MAIL TO BO BOLLINGER RE: STATUS OF EMPLOYMENT APPLICATIONS AND TASK LIST | .20 | 450.00 | 90.00 | 129,084,910 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF EMAIL FROM BO BOLLINGER RE: OUTSTANDING ISSUES IN BMC APPLICATION FOR EMPLOYMENT | .20 | 450.00 | 90.00 | 129,084,920 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 04 | E-MAIL TO BO BOLLINGER WITH RESPONSES TO OUTSTANDING ITEMS FOR BMC EMPLOYMENT APPLICATION | .90 | 450.00 | 405.00 | 129,084,930 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 11 | REVIEW/REVISION OF FEIL DECLARATION TO COINCIDE WITH CHANGES MADE TO APPLICATION TO EMPLOY BMC | .50 | 450.00 | 225.00 | 129,084,940 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 03 | CORRESPONDENCE WITH BO BOLLINGER RE: NEXT STEPS ON EMPLOYMENT APPLICATIONS AND CHANGES TO BUCHALTER/PALADIN APPLICATIONS | .10 | 450.00 | 45.00 | 129,084,950 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 11 | REVIEW/REVISION OF BUCHALTER EMPLOYMENT APPLICATION AFTER DISCUSSIONS WITH BO BOLLINGER | 1.50 | 450.00 | 675.00 | 129,084,960 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 04 | E-MAIL TO BO BOLLINGER RE: CHANGES TO BUCHALTER EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,084,970 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI AND BO BOLLINGER RE: | | | | | |

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|----------|------------|-------|--|--|--------|--------|-------------|-----------------------------|
| | | | EMPLOYMENT STATUTES FOR BMC EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,084,980 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | .40 | 450.00 | 180.00 | 129,084,990 WO HD TFR _____ |
| 0/12/23 | 6886 | DP | 11 | REVIEW/REVISION OF PALADIN EMPLOYMENT APPLICATION | 2.00 | 450.00 | 900.00 | 129,085,000 WO HD TFR _____ |
| 0/12/23 | 6886 | DP | 03 | CORRESPONDENCE WITH BO BOLLINGER RE: CHANGES TO PALADIN EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,085,010 WO HD TFR _____ |
| 10/12/23 | 6886 | DP | 04 | E-MAIL TO BO BOLLINGER RE: EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,085,020 WO HD TFR _____ |
| 0/12/23 | 6683 | KT | | ANALYSIS OF ISSUES FOR BMC RETENTION APPLICATION. | .60 | 545.00 | 327.00 | 129,104,010 WO HD TFR _____ |
| 0/12/23 | 6683 | KT | | ANALYSIS OF ISSUES FOR PALADIN RETENTION APPLICATION. | .20 | 545.00 | 109.00 | 129,104,020 WO HD TFR _____ |
| 0/12/23 | 6683 | KT | | REVISE DRAFT INTERIM COMPENSATION PROCEDURES MOTION. | 1.20 | 545.00 | 654.00 | 129,104,030 WO HD TFR _____ |
| 0/12/23 | 2061 | BDB | 09 | PREPARATION OF FINAL ISSUES ON BMC APP AND RELATED CORRESPONDENCE THEREON | .90 | 815.00 | 733.50 | 129,157,930 WO HD TFR _____ |
| 0/13/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH BRAD AND TINAMARIE AT BMC RE REVISIONS TO APPLICATION AND AFFIDAVIT AND PREPARATION OF RELATED REVISIONS | 1.20 | 815.00 | 978.00 | 129,091,580 WO HD TFR _____ |
| 0/13/23 | 2061 | BDB | 09 | PREPARATION OF PALADIN APPLICATION AND REVIEW OF RELATED DOCUMENTS | 1.20 | 815.00 | 978.00 | 129,091,590 WO HD TFR _____ |
| 0/13/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH LANCE AND JULIAN RE PALADIN APP | .40 | 815.00 | 326.00 | 129,091,600 WO HD TFR _____ |
| 0/13/23 | 2061 | BDB | 09 | PREPARATION OF BUCHALTER EMPLOYMENT APP AND RELATED REVIEW OF ISSUES [REDACTED] | 1.70 | 815.00 | 1,385.50 | 129,091,610 WO HD TFR _____ |
| 0/13/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES MOTION | .10 | 450.00 | 45.00 | 129,111,970 WO HD TFR _____ |
| 0/13/23 | 6886 | DP | 09 | PREPARATION OF DECLARATION OF LANCE MILLER IN SUPPORT OF APPLICATION TO EMPLOY PALADIN AND ORDER APPROVING APPLICATION TO EMPLOY PALADIN | 1.50 | 450.00 | 675.00 | 129,111,980 WO HD TFR _____ |
| 0/13/23 | 6683 | KT | | WORK ON REVISIONS TO INTERIM COMPENSATION PROCEDURES MOTION. | 3.60 | 545.00 | 1,962.00 | 129,200,120 WO HD TFR _____ |
| 0/14/23 | 6683 | KT | | REVISE DRAFT EMPLOYMENT APPLICATION OF BUCHALTER. | 1.00 | 545.00 | 545.00 | 129,121,380 WO HD TFR _____ |

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|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| 0/14/23 | 6683 | KT | ANALYSIS OF ISSUES FOR [REDACTED] | .40 | 545.00 | 218.00 | 129,121,390 | WO HD TFR _____ |
| 0/14/23 | 6886 | DP 09 | PREPARATION OF DECLARATION OF BO BOLLINGER IN SUPPORT OF BUCHALTER EMPLOYMENT APPLICATION | 2.50 | 450.00 | 1,125.00 | 129,144,040 | WO HD TFR _____ |
| 0/15/23 | 6683 | KT | ANALYSIS OF ISSUES FOR BUCHALTER EMPLOYMENT APPLICATION. | .40 | 545.00 | 218.00 | 129,121,420 | WO HD TFR _____ |
| 0/15/23 | 6886 | DP 11 | REVIEW/REVISION OF DECLARATION OF BO BOLLINGER IN SUPPORT OF BUCHALTER APPLICATION AND LANCE MILLER IN SUPPORT OF PALADIN APPLICATION | .80 | 450.00 | 360.00 | 129,144,070 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 03 | CORRESPONDENCE WITH BO BOLLINGER RE: BUCHALTER EMPLOYMENT APP REVISIONS | .10 | 450.00 | 45.00 | 129,163,270 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 11 | REVIEW/REVISION OF BUCHALTER EMPLOYMENT APPLICATION TO INCLUDE BOLLINGER AND GURULE CHANGES - MAKE CORRESPONDING CHANGES TO BOLLINGER DECLARATION IN SUPPORT | .70 | 450.00 | 315.00 | 129,163,280 | WO HD TFR _____ |
| 10/16/23 | 6886 | DP 11 | REVIEW/REVISION OF PALADIN EMPLOYMENT APPLICATION AND MILLER DECLARATION ISO TO PREPARE FOR FILING | .20 | 450.00 | 90.00 | 129,163,290 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PALADIN EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,163,300 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 11 | REVIEW/REVISION OF BOLLINGER DECLARATION ISO EMPLOYMENT APP | .20 | 450.00 | 90.00 | 129,163,310 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 11 | REVIEW/REVISION OF MILLER DECLARATION IN SUPPORT OF PALADIN APPLICATION AFTER DISCUSSIONS WITH KHALED TARAZI | .70 | 450.00 | 315.00 | 129,163,320 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF BMC AND PALADIN EMPLOYMENT DOCUMENTS IN PREPARATION FOR FILING | 1.10 | 450.00 | 495.00 | 129,163,330 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF BUCHALTER EMPLOYMENT APPLICATION AND PREPARE FOR FILING | .60 | 450.00 | 270.00 | 129,163,340 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FINAL CHANGES TO BUCHALTER EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,163,350 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 11 | REVIEW/REVISION OF DECLARATION OF LANCE MILLER ISO PALADIN APPLICATION TO INCLUDE LATE REVISIONS TO APPLICATION | .10 | 450.00 | 45.00 | 129,163,360 | WO HD TFR _____ |
| 0/16/23 | 6886 | DP 09 | PREPARATION OF BUCHALTER, PALADIN, AND BMC | | | | | |

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|----------|------------|--------|--|-------|--------|----------|-------------|-----------------|
| | | | APPLICATIONS FOR EMPLOYMENT TO BE FILED WITH COURT | 1.50 | 450.00 | 675.00 | 129,163,370 | WO HD TFR _____ |
| 0/16/23 | 6683 | KT | FINALIZE BMC EMPLOYMENT APPLICATION. | .50 | 545.00 | 272.50 | 129,165,720 | WO HD TFR _____ |
| 10/16/23 | 6683 | KT | FINALIZE BUCHALTER EMPLOYMENT APPLICATION. | 2.60 | 545.00 | 1,417.00 | 129,165,730 | WO HD TFR _____ |
| 0/16/23 | 6683 | KT | FINALIZE PALADIN EMPLOYMENT APPLICATION. | 2.60 | 545.00 | 1,417.00 | 129,165,740 | WO HD TFR _____ |
| 0/16/23 | 2061 | BDB 09 | PREPARATION OF FINAL REVISIONS TO BUCHALTER APPLICATION, REVIEW RELATED DOCUMENTS AND MULTIPLE CORRESPONDENCE WITH JULIAN, KHALID AND DAKOTA THEREON | 2.10 | 815.00 | 1,711.50 | 129,386,850 | WO HD TFR _____ |
| 0/16/23 | 2061 | BDB 09 | PREPARATION OF PALADIN EMPLOYMENT APPLICATIONS, REVIEW RELATED ISSUES WITH KHALID AND RELATED CORRESPONDENCE THEREON | 1.10 | 815.00 | 896.50 | 129,386,860 | WO HD TFR _____ |
| 0/17/23 | 6683 | KT | WORK ON INTERIM COMPENSATION PROCEDURES MOTION. | .60 | 545.00 | 327.00 | 129,178,610 | WO HD TFR _____ |
| 0/17/23 | 6683 | KT | REVIEW EMAILS FROM G. DYER REGARDING COMMENTS ON EMPLOYMENT APPLICATIONS OF BUCHALTER, BMC, AND PALADIN. | .20 | 545.00 | 109.00 | 129,178,620 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF PALADIN AND BUCHALTER EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,440 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP 09 | PREPARATION OF NOTICES AND OPPORTUNITY TO OBJECT FOR BUCHALTER AND PALADIN EMPLOYMENT APPLICATIONS | 1.00 | 450.00 | 450.00 | 129,245,450 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF HEARING ON EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,460 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: OMNIBUS HEARING DATE DETAILS | .10 | 450.00 | 45.00 | 129,245,470 | WO HD TFR _____ |
| 0/17/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION FOR INTERIM COMPENSATION PROCEDURES AFTER DISCUSSIONS WITH KHALED TARAZI | .60 | 450.00 | 270.00 | 129,245,480 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | PREPARE NOTICE OF FILING BMC PRICING SCHEDULE. | .30 | 545.00 | 163.50 | 129,200,220 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | WORK ON NOTICE OF APPLICATIONS FOR EMPLOYMENT OF BUCHALTER AND PALADIN. | .50 | 545.00 | 272.50 | 129,200,230 | WO HD TFR _____ |
| 0/18/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES MOTION QUESTIONS | .10 | 450.00 | 45.00 | 129,245,630 | WO HD TFR _____ |

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| 0/18/23 | 6886 | DP | 04 | E-MAIL TO LANCE MILLER RE: INTERIM COMPENSATION PROCEDURES DRAFT | .10 | 450.00 | 45.00 | 129,245,640 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 11 | REVIEW/REVISION OF NOTICE OF EMPLOYMENT APPLICATIONS AND OPPORTUNITY TO REQUEST A HEARING | .50 | 450.00 | 225.00 | 129,245,650 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,660 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH SHIRLENE MARTIN RE: FILING OF NOTICE OF EMPLOYMENT APPLICATIONS | .20 | 450.00 | 90.00 | 129,245,670 WO HD TFR _____ |
| 0/19/23 | 6683 | KT | | WORK ON INTERIM COMP MOTION, ORDER, AND NOTICE. | 2.70 | 545.00 | 1,471.50 | 129,244,100 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF EMAIL FROM LANCE MILLER RE: INTERIM COMPENSATION PROCEDURES | .20 | 450.00 | 90.00 | 129,245,770 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION AND NOTICE OF MOTION | .60 | 450.00 | 270.00 | 129,245,780 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES ORDER AND NOTICE | .10 | 450.00 | 45.00 | 129,245,790 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE PROCEDURES FOR INTERIM COMP APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,800 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: INTERIM COMPENSATION MOTION FILING | .10 | 450.00 | 45.00 | 129,245,810 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF INTERIM COMPENSATION PROCEDURES MOTION, ORDER, AND NOTICE | 1.10 | 450.00 | 495.00 | 129,245,820 WO HD TFR _____ |
| 0/20/23 | 6886 | DP | 04 | E-MAIL TO JULIAN GURULE, KHALED TARAZI, AND ERICK DIAZ RE: AMENDING ORDER ON INTERIM COMPENSATION PROCEDURES | .10 | 450.00 | 45.00 | 129,279,200 WO HD TFR _____ |
| 0/20/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH G. DYER AND L. MILLER REGARDING COMMENTS TO INTERIM COMPENSATION PROCEDURES MOTION. | .30 | 545.00 | 163.50 | 129,405,640 WO HD TFR _____ |
| 0/24/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: OBJECTION PERIODS | .10 | 450.00 | 45.00 | 129,334,950 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | CAL WITH L. MILLER AND J. GURULE REGARDING PALADIN EMPLOYMENT ISSUES. | .30 | 545.00 | 163.50 | 129,405,860 WO HD TFR _____ |
| 0/27/23 | 5923 | JG | | ATTN TO PALADIN EMPLOYMENT ISSUES | .50 | 895.00 | 447.50 | 129,682,190 WO HD TFR _____ |

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| 0/31/23 | 6683 | KT | CALL WITH G. DYER AND J. GURULE REGARDING PALADIN EMPLOYMENT AND OTHER ITEMS. | .60 | 545.00 | 327.00 | 129,485,700 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | ATTEND TO ISSUES REGARDING ENTRY OF ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION. | .30 | 545.00 | 163.50 | 129,492,120 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: CERTIFICATE OF NO OBJECTIONS FOR EMPLOYMENT APPLICATIONS OF BUCHALTER AND PALADIN | .10 | 450.00 | 45.00 | 129,581,640 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 09 | PREPARATION OF CERTIFICATE OF NO OBJECTIONS FOR BUCHALTER AND PALADIN EMPLOYMENT APPLICATIONS | .40 | 450.00 | 180.00 | 129,581,650 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: DECLARATION OF NO OBJECTIONS UNDER THE LOCAL RULES | .10 | 450.00 | 45.00 | 129,581,660 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 11 | REVIEW/REVISION OF FINAL PROOF READ OF ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION | .90 | 450.00 | 405.00 | 129,581,670 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 04 | E-MAIL TO SHIRLENE MARTIN RE: PREPARATION OF DECLARATION OF NO OBJECTIONS FOR BUCHALTER EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,581,680 | WO HD TFR _____ |
| 0/31/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: FINALIZING ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION AND UPLOAD | .10 | 450.00 | 45.00 | 129,581,690 | WO HD TFR _____ |
| | | | | 72.80 | | 40,312.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-107 **ICAP ENTERPRISES, INC.**
 FEE/EMPLOYMENT APPLICATIONS

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Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------|----------------------|
| Fees: | 40,312.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 40,312.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 14.20 | 815.00 | 815.00 | 11,573.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | .50 | 895.00 | 895.00 | 447.50 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 11/30/23 | 35.50 | 450.00 | 450.00 | 15,975.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 22.60 | 545.00 | 545.00 | 12,317.00 | WO HD TFR _____ |
| | | | 72.80 | | | 40,312.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

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ICAP ENTERPRISES, INC.
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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|---------|--|-------|--------|----------|-------------|-----------------|
| 3/29/23 | 6876 | EM | PREPARATION OF DEBTOR-IN-POSSESSION LOAN AND SECURITY AGREEMENT BREAKAWAY SIGNATURE PAGES FOR PROPERTY OWNERS AND CONSTITUENT PARTY DEBTORS. | .90 | 275.00 | 247.50 | 128,715,110 | WO HD TFR _____ |
| 3/29/23 | 2097 | PSA 850 | PREPARATION OF MOTIONS CONTINUED PREPARATION OF DIP FINANCING MOTION. | 2.70 | 750.00 | 2,025.00 | 128,720,240 | WO HD TFR _____ |
| 3/29/23 | 2097 | PSA 810 | PREPARATION OF DIP ORDERS CONTINUED PREPARATION OF INTERIM DIP FINANCING ORDER | 1.30 | 750.00 | 975.00 | 128,720,250 | WO HD TFR _____ |
| 9/29/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ V. RUBENSTEIN RE DIP FINANCING AND DIP ORDER. | .30 | 750.00 | 225.00 | 128,720,260 | WO HD TFR _____ |
| 3/29/23 | 2097 | PSA | PARTICIPATION ON CONFERENCE CALL W/ L. MILLER AND BUCHALTER TEAM RE DIP FINANCING ISSUES. | .60 | 750.00 | 450.00 | 128,720,270 | WO HD TFR _____ |
| 3/29/23 | 2097 | PSA | CONTINUED ANALYSIS OF ISSUES AND STRATEGY OPTIONS RE DIP FINANCING | 1.60 | 750.00 | 1,200.00 | 128,720,280 | WO HD TFR _____ |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LOEB AND LESNICK RE DIP | .50 | 895.00 | 447.50 | 128,746,250 | WO HD TFR _____ |
| 9/29/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF DIP LOAN AGREEMENT AND DIP ORDER REVISIONS | .40 | 895.00 | 358.00 | 128,746,260 | WO HD TFR _____ |
| 9/29/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF DIP GUARANTY AND OPEN ISSUES | .20 | 895.00 | 179.00 | 128,746,270 | WO HD TFR _____ |
| 3/29/23 | 6938 | DK | DRAFT AND PREPARE OMNIBUS ASSIGNMENT OF DEED OF TRUST AND OTHER LOAN DOCUMENTS FOR THE VAULT LOAN | .50 | 850.00 | 425.00 | 128,809,780 | WO HD TFR _____ |
| 3/29/23 | 6938 | DK | ATTEND TO TRANSACTION; FOLLOW UP RE SEARCHES; FOLLOW UP ON SIG BLOCKS WORK ON DEAL CLOSING MECHANICS | 1.00 | 850.00 | 850.00 | 128,809,790 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | CONTINUED PREPARATION OF MILLER DECLARATION IN SUPPORT OF DIP FINANCING. | .90 | 750.00 | 675.00 | 128,720,290 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ L. MILLER RE HIS DECLARATION IN SUPPORT OF DIP FINANCING. | .30 | 750.00 | 225.00 | 128,720,300 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | REVISIONS TO DIP FINANCING MOTION. | .80 | 750.00 | 600.00 | 128,720,310 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | REVISIONS TO INTERIM DIP FINANCING ORDER. | .60 | 750.00 | 450.00 | 128,720,320 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ V. RUBENSTEIN RE INTERIM DIP ORDER. | .20 | 750.00 | 150.00 | 128,720,330 | WO HD TFR _____ |
| 3/30/23 | 2097 | PSA | ADDITIONAL ANALYSIS OF DIP FINANCING ISSUES. | .70 | 750.00 | 525.00 | 128,720,340 | WO HD TFR _____ |

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|---------|------------|-------|--|---|--------|----------|-------------|-----------------|-----------------|
| 3/30/23 | 6938 | DK | ATTENTION TO GUARANTY, REVIEW AND RESPOND TO QUESTIONS FROM J. GURULE AND M. LESNICK RE DELETION OF NOTICE OF PRESENTMENT AND EXPENSES; PROVIDE RESPONSES RE SAME | .30 | 850.00 | 255.00 | 128,809,800 | WO HD TFR _____ | |
| 3/30/23 | 6938 | DK | ATTEND TO FURTHER WORK ON DIP CREDIT AGREEMENT; REVIEW AND RESPOND TO QUESTIONS FROM L. MILLER REP CREDIT AGREEMENT, CONFERENCE WITH LENDER'S COUNSEL P. BERGAN RE CREDIT FACILITY; DRAFT EMAIL TO DEAL TEAM RE FACILITY FEES AND INCREASE IN ADVANCE AMOUNT; CONFER WITH L. MILLER RE FACILITY FEES; REVIEW AND RESPOND TO EMAILS FROM BUCHALTER BK TEAM RE ORG STRUCTURE; CONFERENCES RE SAME; | 1.50 | 850.00 | 1,275.00 | 128,872,410 | WO HD TFR _____ | |
| 3/30/23 | 5923 | JG | 03 | CORRESPONDENCE WITH LOEB AND PARTIES RE DIP STATUS | .40 | 895.00 | 358.00 | 128,897,450 | WO HD TFR _____ |
| 3/30/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF LATEST TURNS OF DIP ORDER AND CREDIT AGREEMENT | .30 | 895.00 | 268.50 | 128,897,460 | WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 03 | CORRESPONDENCE WITH LESNICK RE DIP GUARANTY | .10 | 895.00 | 89.50 | 128,897,470 | WO HD TFR _____ |
| 3/30/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF [REDACTED] [REDACTED] [REDACTED] | 1.00 | 815.00 | 815.00 | 128,919,110 | WO HD TFR _____ |
| 0/01/23 | 6683 | KT | | WORK ON REVISIONS TO DIP MOTION, DECLARATION, AND ORDER. | 3.30 | 545.00 | 1,798.50 | 128,927,540 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF CREDIT AGREEMENT SCHEDULES FOR ADDITION OF 6 ADDITIONAL DEBTORS | .40 | 450.00 | 180.00 | 128,929,360 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST DAY DIP ORDER TO [REDACTED] [REDACTED] | 1.20 | 450.00 | 540.00 | 128,929,380 | WO HD TFR _____ |
| 0/01/23 | 6886 | DP | 11 | REVIEW/REVISION OF FORMATTING OF DECLARATION OF LANCE MILLER IN SUPPORT OF DIP MOTION | .70 | 450.00 | 315.00 | 128,929,390 | WO HD TFR _____ |
| 0/01/23 | 2097 | PSA | | REVIEW AND RESPOND TO CORRESPONDENCE FROM V. RUBENSTEIN RE DIP ORDER. | .30 | 750.00 | 225.00 | 129,022,570 | WO HD TFR _____ |
| 0/01/23 | 2097 | PSA | | REVISIONS TO DIP FINANCING MOTION | 1.70 | 750.00 | 1,275.00 | 129,022,580 | WO HD TFR _____ |
| 0/01/23 | 2097 | PSA | | REVISIONS TO INTERIM DIP ORDER | .80 | 750.00 | 600.00 | 129,022,590 | WO HD TFR _____ |
| 0/02/23 | 6886 | DP | 11 | REVIEW/REVISION OF MILLER DECLARATION IN SUPPORT | | | | | |

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 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| | | | OF DIP MOTION | .30 | 450.00 | 135.00 | 128,934,810 | WO HD TFR _____ |
| 0/02/23 | 6938 | DK | ATTEND TO WORK ON CREDIT AGREEMENT; REVIEW AND APPROVE GUARANTY; FOLLOW UP ON ENTITY SEARCHES; FOLLOW UP WITH TITLE CO. RE VH 2ND STREET OFFICE PROPERTY SEARCH RESULTS; FOLLOW UP RE DELINQUENT PROPERTY TAXES, | 3.00 | 850.00 | 2,550.00 | 129,003,780 | WO HD TFR _____ |
| 0/02/23 | 2097 | PSA | REVISIONS TO INTERIM DIP FINANCING ORDER. | .80 | 750.00 | 600.00 | 129,064,430 | WO HD TFR _____ |
| 0/02/23 | 2097 | PSA | REVISIONS TO DIP FINANCING MOTION AND SUPPORTING DECLARATION. | 1.20 | 750.00 | 900.00 | 129,064,440 | WO HD TFR _____ |
| 0/02/23 | 2097 | PSA | REVIEW OF REVISED DIP CREDIT AGREEMENT. | .70 | 750.00 | 525.00 | 129,064,450 | WO HD TFR _____ |
| 0/02/23 | 2097 | PSA | ANALYSIS OF DIP FINANCING ISSUES AND OPTIONS. | 2.10 | 750.00 | 1,575.00 | 129,064,460 | WO HD TFR _____ |
| 0/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KATZ RE DIP | .10 | 895.00 | 89.50 | 129,176,380 | WO HD TFR _____ |
| 0/03/23 | 6683 | KT | ATTEND TO ISSUES REGARDING DIP MOTION. | .20 | 545.00 | 109.00 | 128,938,490 | WO HD TFR _____ |
| 0/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER | .10 | 895.00 | 89.50 | 128,971,590 | WO HD TFR _____ |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP | .10 | 895.00 | 89.50 | 128,971,600 | WO HD TFR _____ |
| 0/03/23 | 6938 | DK | ATTEND TO AND FACILITATE LOAN CLOSING; MULTIPLE CORRESPONDENCES WITH CTT RE TITLE MATTERS; CALLS WITH L. MILLER RE LOAN AGREEMENT; FOLLOW UP WITH M. LANG RE PAYMENT SCHEDULES; EMAILS WITH BUCHALTER TEAM RE CREDIT AGREEMENT; FOLLOW UP RE SIGNATURE PACKET | 2.00 | 850.00 | 1,700.00 | 129,003,790 | WO HD TFR _____ |
| 0/03/23 | 2097 | PSA | FINALIZE INTERIM DIP ORDER AND EXHIBITS. | .90 | 750.00 | 675.00 | 129,064,490 | WO HD TFR _____ |
| 0/03/23 | 2097 | PSA | CORRESPONDENCE W. V. RUBENSTEIN RE INTREIM DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,064,500 | WO HD TFR _____ |
| 0/03/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ L.MILLER RE DIP FINANCING MOTION. | .40 | 750.00 | 300.00 | 129,064,510 | WO HD TFR _____ |
| 0/03/23 | 2097 | PSA | ADDITIONAL ANALYSIS OF DIP FINANCING ISSUES. | 1.40 | 750.00 | 1,050.00 | 129,064,520 | WO HD TFR _____ |
| 0/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH V RUBINSTEIN RE DIP MOTION | .30 | 895.00 | 268.50 | 128,971,770 | WO HD TFR _____ |
| 0/04/23 | 6938 | DK | REVIEW AND RESPOND TO MULTIPLE INQUIRIES FROM CHICAGO TITLE RE ASSIGNMENT OF DEED OF TRUST WITH RESPECT TO THE 1ST POSITION LOAN IN FAVOR OF VAULT HOLDING AT THE 17TH AVE PROPERTY | .20 | 850.00 | 170.00 | 129,003,800 | WO HD TFR _____ |

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 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

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|---------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 0/04/23 | 6938 | DK | PREPARE AND PROVIDE SUMMARY OF MATERIAL LITIGATION TO PROVIDED AS A SCHEDULE TO THE CREDIT AGREEMENT AND EXCHANGE EMAILS WITH LENDER'S COUNSEL RE SAME; FOLLOW UP ON TITLE REPORTS TO SECURE PRIMARY RESIDENCE AND VACATION PROPERTIES; EXCHANGE EMAILS WITH PALADIN TEAM AND PROVIDE RENT ROLL TO LENDER'S COUNSEL | .60 | 850.00 | 510.00 | 129,003,810 | WO HD TFR _____ |
| 0/04/23 | 2097 | PSA | FOLLOW UP ON REVISIONS TO INTERIM DIP FINANCING ORDER FOLLOWING FIRST DAY HEARINGS. | .70 | 750.00 | 525.00 | 129,024,180 | WO HD TFR _____ |
| 0/04/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ V. RUBENSTEIN RE REVISED INTERIM DIP FINANCING ORDER. | .40 | 750.00 | 300.00 | 129,024,190 | WO HD TFR _____ |
| 0/05/23 | 6683 | KT | REVIEW DRAFT DIP ORDER. | .20 | 545.00 | 109.00 | 128,965,200 | WO HD TFR _____ |
| 0/05/23 | 6938 | DK | REVIEW, REVISE AND APPROVE 13 DEEDS OF TRUST TO BE RECORDED AS SECURITY FOR THE DIP FINANCING AND GUARANTY, AND REVISE AS APPROPRIATE BASED ON TITLE REPORTS; CONFER WITH LENDER'S COUNSEL P. BERGAN RE SAME | 3.00 | 850.00 | 2,550.00 | 129,003,820 | WO HD TFR _____ |
| 0/05/23 | 6938 | DK | FOLLOW UP CALL WITH LENDER'S COUNSEL RE DOTS; REVIEW AND FURTHER REVISE DOTS FOLLOWING CONFERENCE WITH TITLE CO AND LENDER'S COUNSEL | .80 | 850.00 | 680.00 | 129,003,830 | WO HD TFR _____ |
| 0/05/23 | 6938 | DK | DRAFT FOLLOW UP EMAIL TO TITLE AND ESCROW RE ASSIGNMENT OF DEED OF TRUST RE UW 17TH AVE PROPERTY AND LOAN POLICY; | .20 | 850.00 | 170.00 | 129,003,840 | WO HD TFR _____ |
| 0/05/23 | 6938 | DK | PREPARE EMAILS TO TITLE COMPANY ENCLOSING PROPOSED DEEDS OF TRUST, RESOLUTIONS AND SUMMARY OF TRANSACTION; FOLLOW UP WITH P. BERGAN RE CHICAGO TITLE ESCROW SERVICES; FURTHER ATTENTION TO TITLE WORK | 1.00 | 850.00 | 850.00 | 129,003,850 | WO HD TFR _____ |
| 0/05/23 | 6938 | DK | FOLLOW UP WITH L. MILLER RE ENTITY DOCUMENTATION AND DESIGNATING BANK ACCOUNT TO ACCOMMODATE THE LOAN FUNDING; WORK WITH PARALEGAL RE PREPARATION OF SUITE OF REQUIRED ENTITY DOCUMENTATION TO BE PROVIDED TO THE TITLE COMPANY AND FOLLOWS UPS RE DELINQUENT TAXES; | .50 | 850.00 | 425.00 | 129,003,860 | WO HD TFR _____ |
| 0/05/23 | 2097 | PSA | REVISE INTERIM DIP ORDER POST-HEARING. | .60 | 750.00 | 450.00 | 129,064,540 | WO HD TFR _____ |

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 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

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|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| 0/05/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE REVISED INTERIM DIP ORDER. | .20 | 750.00 | 150.00 | 129,064,550 | WO HD TFR _____ |
| 0/06/23 | 6876 | EM | COMPILATION OF OPERATING AGREEMENTS FOR PROPERTY OWNER/CO-DEBTORS AND DISTRIBUTION TO KATHRYN WOOD AT CHICAGO TITLE. | .20 | 275.00 | 55.00 | 129,003,620 | WO HD TFR _____ |
| 0/06/23 | 6876 | EM | UPDATING DOCUMENTATION DETAILS REGARDING RECEIPT OF REMAINING DE SOS GOOD STANDING CERTIFICATES AND PARTIAL CERTIFIED CHARTERS. | .10 | 275.00 | 27.50 | 129,003,630 | WO HD TFR _____ |
| 10/06/23 | 6938 | DK | TELEPHONE CONFERENCES WITH LENDER'S COUNSEL P. BERGAN RE REAL ESTATE CLOSING MECHANICS AND TITLE CLEARANCE ISSUES | .30 | 850.00 | 255.00 | 129,003,870 | WO HD TFR _____ |
| 0/06/23 | 6938 | DK | WORK WITH E. MILLS RE [REDACTED] [REDACTED] [REDACTED] | .30 | 850.00 | 255.00 | 129,003,880 | WO HD TFR _____ |
| 0/06/23 | 6938 | DK | REVIEW AND RESPOND TO NUMEROUS EMAILS FROM K. WOOD AT CHICAGO TITLE RE LOAN CLOSING AND TITLE WORK | .50 | 850.00 | 425.00 | 129,003,890 | WO HD TFR _____ |
| 0/06/23 | 2097 | PSA | T/C MORTGAGE LIEN HOLDER RE DIP FINANCING ORDER AND FOLLOW UP RE SAME. | .60 | 750.00 | 450.00 | 129,064,590 | WO HD TFR _____ |
| 0/09/23 | 6876 | EM | FILE RETRIEVAL AND ORGANIZATION OF ICAP DEBTORS' GOVERNING DOCUMENTS. | .50 | 275.00 | 137.50 | 129,026,120 | WO HD TFR _____ |
| 0/09/23 | 6876 | EM | DISTRIBUTION OF ICAP DEBTORS' GOVERNING DOCUMENTS TO KATHRYN WOOD AT CHICAGO TITLE. | .10 | 275.00 | 27.50 | 129,026,130 | WO HD TFR _____ |
| 0/09/23 | 6938 | DK | TELEPHONE CALL WITH K. WOOD RE TITLE ISSUES AND ENTITY DOCUMENTATION; TELEPHONE CALL WITH LENDER'S COUNSEL RE LOAN POLICIES, OUTSTANDING TITLE ISSUES AND CLOSING MECHANICS; CONFER WITH AND TELEPHONE CONFERENCE WITH K. TARZI RE DIP ORDER | .60 | 850.00 | 510.00 | 129,043,150 | WO HD TFR _____ |
| 0/09/23 | 6938 | DK | TELEPHONE CONFERENCE AND EXCHANGE EMAIL CORRESPONDENCE WITH E. MILLS RE ORGANIZATIONAL DOCUMENTS, ORG CHARTS AND REQUIRED CORPORATE DOCUMENTATION TO PROVIDE TO THE TITLE COMPANY IN CONNECTION WITH REAL PROPERTY CLOSINGS | .50 | 850.00 | 425.00 | 129,043,160 | WO HD TFR _____ |
| 0/09/23 | 6938 | DK | ATTEND TO REAL PROPERTY PORTFOLIO CLOSING; REVIEW | | | | | |

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I6656-109 **ICAP ENTERPRISES, INC.**
FINANCING/CASH COLLATERAL

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| | | | AND RESPOND TO MULTIPLE EMAILS FROM AND WITH TITLE AND ESCROW COMPANY RE DEAL STRUCTURE AND CLOSING | 2.00 | 850.00 | 1,700.00 | 129,043,170 | WO HD TFR _____ |
| 10/09/23 | 6938 | DK | REVIEW AND EXCHANGE EMAIL WITH M. LANG RE TITLE WORK FOR 16863 NE 14TH CT; FOLLOW UP WITH TITLE COMPANY RE SAME; REVIEW PROPERTY PROFILE AND CIRCULATE TO M. LANG AND PALADIN TEAM FOR REVIEW | .40 | 850.00 | 340.00 | 129,043,180 | WO HD TFR _____ |
| 0/10/23 | 6938 | DK | DRAFT AND PREPARE RESPONSIVE DRAFT OF OWNER'S AFFIDAVIT AND REDLINE; REVIEW AND RESPOND TO RESPONSIVE DRAFT FROM CHICAGO TITLE; CONFER WITH L. MILLER AND CIRCULATE FOR EXECUTION; FOLLOW UP RE GAP INDEMNITY AND PROCEEDS AUTHORIZATION; MULTIPLE EMAILS WITH ESCROW RE REAL PROPERTY CLOSING MECHANICS | 2.00 | 850.00 | 1,700.00 | 129,043,190 | WO HD TFR _____ |
| 0/10/23 | 6938 | DK | TELEPHONES CONFERENCE AND EXCHANGE EMAILS WITH P. BERGAN RE REAL ESTATE AND RELATED OPEN ITEMS; EXCHANGE EMAILS AND ADVISE L. MILLER RE STATUS OF CLOSING | .40 | 850.00 | 340.00 | 129,043,200 | WO HD TFR _____ |
| 0/10/23 | 6938 | DK | PREPARE CLOSING DOCUMENTS AND SUITES OF DEEDS OF TRUST AND RELATED DOCUMENTS FOR EXECUTION BY C. CHRISTENSEN AND L. MILLER ON BEHALF OF THE BORROWERS | .50 | 850.00 | 425.00 | 129,043,210 | WO HD TFR _____ |
| 0/10/23 | 6938 | DK | WORK WITH E. MILLS RE OUTSTANDING ENTITY DOCUMENTATION REQUIRED FOR CLOSING AND CONFERENCES RE SAME | .30 | 850.00 | 255.00 | 129,043,220 | WO HD TFR _____ |
| 0/10/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP ORDER. | .20 | 750.00 | 150.00 | 129,133,460 | WO HD TFR _____ |
| 0/10/23 | 2097 | PSA | ANALYSIS OF ISSUES RE FINAL DIP FINANCING ORDER. | 1.30 | 750.00 | 975.00 | 129,133,470 | WO HD TFR _____ |
| 0/11/23 | 6938 | DK | REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM C. CHRISTENSEN RE 27122 GRAND RIDGE DEED OF TRUST, REVIEW AND REVISE GRAND RIDGE DEED OF TRUST AND CIRCULATE TO C. CHRISTENSEN FOR EXECUTION. | .30 | 850.00 | 255.00 | 129,043,230 | WO HD TFR _____ |
| 0/11/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP ORDER | .20 | 750.00 | 150.00 | 129,133,510 | WO HD TFR _____ |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 0/11/23 | 2097 | PSA | ANALYSIS OF [REDACTED] | 1.50 | 750.00 | 1,125.00 | 129,133,520 | WO HD TFR _____ |
| 0/11/23 | 6938 | DK | EXCHANGE EMAILS WITH ESCROW RE LOAN CLOSING AND ACCOMMODATION RECORDING AGREEMENT | .20 | 850.00 | 170.00 | 129,144,890 | WO HD TFR _____ |
| 0/11/23 | 6938 | DK | EXCHANGE EMAILS WITH S. SMITH AT CHICAGO TITLE RE TITLE COMMITMENT FOR 16863 NE 14TH CT IN BELLEVUE, WA AND CONFER WITH M. LANG AND PALADIN TEAM RE SAME | .20 | 850.00 | 170.00 | 129,538,360 | WO HD TFR _____ |
| 10/12/23 | 2097 | PSA | FOLLOW UP RE [REDACTED] | .40 | 750.00 | 300.00 | 129,154,280 | WO HD TFR _____ |
| 0/12/23 | 6938 | DK | ATTEND TO DIP FACILITY AND REAL PROPERTY CLOSING INCLUDING, FOLLOW UP RE LOAN POLICY PRICING, CONFERENCES WITH TITLE COMPANY RE ASSIGNMENT OF DEED OF TRUST AND COLLATERAL PACKAGE, FOLLOW UP WITH ESCROW AND L. MILLER AND C. CHRISTENSEN RE DEEDS OF TRUST; FOLLOW UP RE SETTLEMENT STATEMENT RECONCILIATIONS AND UPDATE TITLE COMPANY RE SAME | 3.00 | 850.00 | 2,550.00 | 129,538,370 | WO HD TFR _____ |
| 0/12/23 | 5923 | JG | REVIEW DIP ORDER AND REVISIONS | .40 | 895.00 | 358.00 | 129,696,050 | WO HD TFR _____ |
| 0/13/23 | 6876 | EM | UPDATING DOCUMENTATION DETAILS REGARDING RECEIPT OF UW 17TH AVE, LLC GOOD STANDING CERTIFICATE. | .10 | 275.00 | 27.50 | 129,089,610 | WO HD TFR _____ |
| 0/13/23 | 6683 | KT | REVIEW NUMEROUS COMMUNICATIONS REGARDING CLOSING OF DIP FINANCING. | .40 | 545.00 | 218.00 | 129,200,130 | WO HD TFR _____ |
| 0/13/23 | 6938 | DK | ATTENTION TO LOAN CLOSING FUNDING AND MECHANICS; WORK ON CLOSING WITH TITLE COMPANY, LENDER'S COUNSEL AND PALADIN TEAMS | 3.20 | 850.00 | 2,720.00 | 129,538,380 | WO HD TFR _____ |
| 0/16/23 | 6876 | EM | POST-CLOSING FOLLOW UP AND UPDATING DOCUMENTATION DETAILS REGARDING RECEIPT OF COPIES OF RECORDED DEEDS OF TRUSTS FOR ICAP DEBTOR IN POSSESSION FINANCING PORTFOLIO. | .40 | 275.00 | 110.00 | 129,130,360 | WO HD TFR _____ |
| 0/16/23 | 6938 | DK | TELEPHONE CONFERENCES WITH B. BOLLINGER RE SECURED LIEN HOLDERS IN RELATION TO PROPERTIES SUBJECT TO THE DIP FACILITY; REVIEW TITLE AND LIEN SEARCHES RE SAME AND UPDATE CLIENT; TELEPHONE CONFERENCES WITH ESCROW RE EXCESS RECORDING | | | | | |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|--|--|--------|--------|-------------|-----------------|-----------------|
| | | | CHARGES AND CONFER WITH TEAM RE SAME | .50 | 850.00 | 425.00 | 129,144,900 | WO HD TFR _____ | |
| 0/16/23 | 2097 | PSA | CONTINUED REVIEW AND ANALYSIS OF LOEB PROPOSED FINAL DIP ORDER. | .80 | 750.00 | 600.00 | 129,387,610 | WO HD TFR _____ | |
| 10/16/23 | 2097 | PSA | PREPARATION OF BUCHALTER PROPOSED REVISIONS TO FINAL DIP ORDER. | 1.20 | 750.00 | 900.00 | 129,387,620 | WO HD TFR _____ | |
| 0/17/23 | 2097 | PSA | ADDITIONAL REVISIONS TO DRAFT FINAL DIP FINANCING ORDER, AND FOLLOW UP RE [REDACTED] .. | .80 | 750.00 | 600.00 | 129,423,280 | WO HD TFR _____ | |
| 10/17/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE PROPOSED FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,423,290 | WO HD TFR _____ | |
| 0/18/23 | 2097 | PSA | ANALYSIS OF ISSUES RE [REDACTED] | .80 | 750.00 | 600.00 | 129,423,360 | WO HD TFR _____ | |
| 0/18/23 | 6938 | DK | REVIEW AND RESPOND TO INQUIRES FROM J. GURULE RE DIP ORDER AND CASE MILESTONES; CORRESPONDENCE WITH L. MILLER RE RECORDING FEES, | .40 | 850.00 | 340.00 | 129,534,490 | WO HD TFR _____ | |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH RUBINSTEIN RE UPDATES | .10 | 895.00 | 89.50 | 129,694,190 | WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH RUBINSTEIN RE OPEN ITEMS | .30 | 895.00 | 268.50 | 129,694,200 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP STATUS AND UPDATES | .20 | 895.00 | 179.00 | 129,694,370 | WO HD TFR _____ |
| 0/20/23 | 6938 | DK | FOLLOW UP RE TITLE WORK FOR 16863 NE 14TH PL BELLEVUE AND REPORT FOR 2715 SUNSET LANE NE, RENTON, WA; FOLLOW US RE RECORDING FEE SHORTAGES | .30 | 850.00 | 255.00 | 129,534,520 | WO HD TFR _____ | |
| 0/25/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENTEIN RE REVISED FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,475,170 | WO HD TFR _____ | |
| 0/27/23 | 6683 | KT | REVIEW EMAIL CORRESPONDENCE WITH J. KORNFELD REGARDING DIP ISSUES. | .20 | 545.00 | 109.00 | 129,405,870 | WO HD TFR _____ | |
| 0/27/23 | 6683 | KT | EMAIL FROM P. ARROW REGARDING FINAL DIP ORDER. | .10 | 545.00 | 54.50 | 129,405,880 | WO HD TFR _____ | |
| 0/27/23 | 2097 | PSA | FINALIZE FINAL DIP FINANCING ORDER. | 1.10 | 750.00 | 825.00 | 129,589,490 | WO HD TFR _____ | |
| 0/30/23 | 2097 | PSA | REVISE FINAL DIP FINANCING ORDER TO PROVIDE COMMITTEE FURTHER OBJECTION RIGHTS. | 1.10 | 750.00 | 825.00 | 129,594,670 | WO HD TFR _____ | |
| 0/30/23 | 2097 | PSA | CORRESPONDENCE W/ J. KORNFELD RE REVISED FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,594,680 | WO HD TFR _____ | |
| 0/30/23 | 2097 | PSA | REVIEW OF OBJECTION TO ENTRY OF FINAL DIP FINANCING | | | | | | |

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FINANCING/CASH COLLATERAL

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| | | | ORDER AND ANALYSIS OF RESPONSES OPTIONS THERETO. | .70 | 750.00 | 525.00 | 129,594,690 | WO HD TFR _____ |
| 0/30/23 | 6683 | KT | ATTEND TO ISSUES REGARDING DIP OBJECTION.. | .50 | 545.00 | 272.50 | 129,623,840 | WO HD TFR _____ |
| 0/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER REVISIONS | .10 | 895.00 | 89.50 | 129,673,660 | WO HD TFR _____ |
| 0/30/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF AND ADDRESS DIP ORDER ISSUES | .40 | 895.00 | 358.00 | 129,673,670 | WO HD TFR _____ |
| 0/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH RUBENSTEIN RE FINAL DIP ISSUES | .30 | 895.00 | 268.50 | 129,673,700 | WO HD TFR _____ |
| 10/31/23 | 2097 | PSA | REVIEW OF ADDITIONAL OBJECTION TO ENTRY OF A FINAL DIP FINANCING ORDER, AND ANALYSIS OF .RESPONSE OPTIONS. | .80 | 750.00 | 600.00 | 129,584,530 | WO HD TFR _____ |
| 0/31/23 | 2097 | PSA | REVISIONS TO PROPOSED FINAL DIP ORDER TO ADDRESS OBJECTIONS. | .70 | 750.00 | 525.00 | 129,584,540 | WO HD TFR _____ |
| 0/31/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE AND T/C W/ COUNSEL TO OBJECTORS RE FINAL DIP ORDER ISSUES. | .90 | 750.00 | 675.00 | 129,584,550 | WO HD TFR _____ |
| 10/31/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE AND T/C V. RUBENSTEIN RE DIP ORDER OBJECTIONS AND REVISIONS. | .40 | 750.00 | 300.00 | 129,584,560 | WO HD TFR _____ |
| 0/31/23 | 2097 | PSA | CORRESPONDENCE W/ COMMITTEE COUNSEL RE REVISED FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,584,570 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | ATTEND TO ISSUES REGARDING OBJECTIONS TO DIP ORDER. | .60 | 545.00 | 327.00 | 129,623,900 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER | .20 | 895.00 | 179.00 | 129,673,800 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LOEB RE DIP ORDER | .10 | 895.00 | 89.50 | 129,673,810 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF DIP ORDER REVISIONS | .20 | 895.00 | 179.00 | 129,673,820 | WO HD TFR _____ |
| | | | | 83.40 | | 63,361.00 | Billable | |

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 LOS ANGELES
I6656-109 **ICAP ENTERPRISES, INC.**
 FINANCING/CASH COLLATERAL

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------|----------------------|
| Fees: | 63,361.00 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 63,361.00 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 11/30/23 | 36.70 | 750.00 | 750.00 | 27,525.00 | WO HD TFR _____ |
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 1.00 | 815.00 | 815.00 | 815.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 4.80 | 895.00 | 895.00 | 4,296.00 | WO HD TFR _____ |
| 6938 DANIEL KATZ | SHAREHOLDERS | 11/30/23 | 30.50 | 850.00 | 850.00 | 25,925.00 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 11/30/23 | 2.60 | 450.00 | 450.00 | 1,170.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 5.50 | 545.00 | 545.00 | 2,997.50 | WO HD TFR _____ |
| 6876 ELYSE MILLS | PARALEGALS | 12/01/23 | 2.30 | 275.00 | 275.00 | 632.50 | WO HD TFR _____ |
| | | | 83.40 | | | 63,361.00 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

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LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
LITIGATION

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|-------------|--|------|--------|-----------|-------------|-----------------|
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH N LAMB RE STATUS AND STAY | .40 | 895.00 | 358.00 | 129,176,390 | WO HD TFR _____ |
| 0/03/23 | 2061 | BDB | 09 | PREPARATION OF REVISIONS TO NOTICE OF PENDING BANKRUPTCY AND CORRESPONDENCE THEREON | .60 | 815.00 | 489.00 | 128,935,150 | WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE STIP | .10 | 895.00 | 89.50 | 128,971,610 | WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,620 | WO HD TFR _____ |
| 0/03/23 | 6834 | PM | | NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | 1.90 | 125.00 | 237.50 | 129,562,720 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | | WORK ON ISSUES REGARDING STIPULATION FOR STAY OF LITIGATION. | .70 | 545.00 | 381.50 | 128,953,830 | WO HD TFR _____ |
| 0/04/23 | 6683 | KT | | CALL WITH J. GURULE REGARDING STATUS. | .20 | 545.00 | 109.00 | 128,953,840 | WO HD TFR _____ |
| 10/04/23 | 6683 | KT | | CALL WITH B. BOLLINGER REGARDING STATUS. | .30 | 545.00 | 163.50 | 128,953,850 | WO HD TFR _____ |
| 0/04/23 | 6018 | JC | | BRIEF RESEARCH ON [REDACTED] [REDACTED] [REDACTED] [REDACTED]. | .30 | 675.00 | 202.50 | 129,142,660 | WO HD TFR _____ |
| 0/04/23 | 6834 | PM | 09 | PREPARATION OF OF USDC BANKRUPTCY FILING FACE SHEETS AS EXHIBITS FOR EACH NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | 1.60 | 125.00 | 200.00 | 129,562,740 | WO HD TFR _____ |
| 0/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE LITIGATION TRACK | .20 | 895.00 | 179.00 | 128,971,930 | WO HD TFR _____ |
| 0/05/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF INFORMATION CONCERNING NOTICE OF PENDING BANKRUPTCY; REVIEW DRAFTS AND CORRECTIONS TO THOSE DRAFTS AND RELATED CORRESPONDENCE REGARDING LOGISTICS THEREON | 1.30 | 815.00 | 1,059.50 | 128,977,970 | WO HD TFR _____ |
| 0/05/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH JULIAN RE [REDACTED] [REDACTED] | .50 | 815.00 | 407.50 | 128,977,980 | WO HD TFR _____ |

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I6656-110 ICAP ENTERPRISES, INC.
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|---------|------------|-------|-------------|---|------|--------|-------------|--------------------------------|
| 0/05/23 | 6834 | PM | NC | ***NO CHARGE***: APPLY ATTORNEY REVISIONS TO NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | .60 | | 129,562,760 | WO HD TFR _____ |
| 0/06/23 | 6683 | KT | | PREPARE FOR AND ATTEND CALL WITH B. WERENSKI REGARDING | .60 | 545.00 | 327.00 | 128,981,640 WO HD TFR _____ |
| 0/06/23 | 6683 | KT | | WORK ON ISSUES FOR TRO COMPLAINT AND MOTION. | 1.90 | 545.00 | 1,035.50 | 129,012,900 WO HD TFR _____ |
| 0/06/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | .70 | 450.00 | 315.00 | 129,018,670 WO HD TFR _____ |
| 0/06/23 | 6886 | DP | 09 | PREPARATION OF ADVERSARY PROCEEDING COVER SHEET | .70 | 450.00 | 315.00 | 129,018,680 WO HD TFR _____ |
| 0/06/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH WA DFI AND TARAZI RE SUBPOENA | .50 | 895.00 | 447.50 | 129,176,580 WO HD TFR _____ |
| 0/06/23 | 6834 | PM | 11 | REVIEW/REVISION OF NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS LI TAN (KCSC 23-2-12786-2) AND LIANG (KCSC 23-2-13456-7) TO REFLECT ORDER OF CONSOLIDATION SIGNED BY THE COURT ON OCTOBER 5, 2023. | .70 | 125.00 | 87.50 | 129,562,770 WO HD TFR _____ |
| 0/06/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF DRAFT BRIEFING, REVISIONS, STRATEGY | 2.00 | 895.00 | 1,790.00 | 129,695,920 WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | WORK ON TRO MOTION ISSUES. | 1.80 | 545.00 | 981.00 | 129,018,140 WO HD TFR _____ |
| 0/09/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING POTENTIAL 2004 APPLICATIONS. | .50 | 545.00 | 272.50 | 129,018,150 WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: AMENDMENT TO FACTUAL ALLEGATIONS IN TRO MEMORANDUM, COMPLAINT, AND DECLARATION | .10 | 450.00 | 45.00 | 129,018,720 WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 11 | REVIEW/REVISION OF FACTUAL BACKGROUND IN TRO MEMORANDUM [REDACTED] | 3.00 | 450.00 | 1,350.00 | 129,018,730 WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 11 | REVIEW/REVISION OF STIPULATION AND NOTICE OF STIPULATION TO STAY CLAIMS TO INCLUDE ADDITIONAL | | | | |

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| | | | CONSENTING PARTY | .90 | 450.00 | 405.00 | 129,018,740 | WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: TRO FACT SECTION AND NEXT STEPS | .20 | 450.00 | 90.00 | 129,018,750 | WO HD TFR _____ |
| 10/09/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO INCLUDE FINAL NOTEHOLDER SIGNATURE BLOCK | .40 | 450.00 | 180.00 | 129,018,760 | WO HD TFR _____ |
| 0/09/23 | 6886 | DP | 13 | | | | | |
| | | | LEGAL RESEARCH RE [REDACTED] | 1.60 | 450.00 | 720.00 | 129,018,770 | WO HD TFR _____ |
| 10/09/23 | 5472 | DM | | | | | | |
| | | | TELEPHONE CONFERENCE WITH J. GURULE RE: CASE BACKGROUND AND STRATEGY; TELEPHONE CONFERENCE WITH J. WRUBLE RE: STRATEGY FOR MANNER OF PROCEEDING. | 2.10 | 650.00 | 1,365.00 | 129,174,280 | WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH PLAINTIFFS COUNSEL RE STIPULATION | .20 | 895.00 | 179.00 | 129,176,640 | WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH TARAZI RE LIT ISSUES | .40 | 895.00 | 358.00 | 129,176,650 | WO HD TFR _____ |
| 10/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH K SHEPPARD RE STIP | .30 | 895.00 | 268.50 | 129,176,660 | WO HD TFR _____ |
| 10/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH LESNICK RE STIP ISSUES | .20 | 895.00 | 179.00 | 129,176,670 | WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH D MARK RE ISSUES AND INVESTIGATION | .80 | 895.00 | 716.00 | 129,176,680 | WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH MARK FURTHER RE INVESTIGATIONS | .70 | 895.00 | 626.50 | 129,176,690 | WO HD TFR _____ |
| 0/09/23 | 6834 | PM | NC | | | | | |
| | | | ***NO CHARGE***: ASSEMBLY OF LIST OF PLAINTIFFS, IN ENTIRETY AND BY CASE MATTER, OF ALL WASHINGTON STATE LAW SUITS. | .70 | | | 129,562,800 | WO HD TFR _____ |
| 0/09/23 | 5923 | JG | | | | | | |
| | | | EXTENSIVE WORK TO RESOLVE LITIGATION ISSUES, STAYS | 2.10 | 895.00 | 1,879.50 | 129,695,970 | WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. KORNFELD, L. MILLER, AND J. GURULE REGARDING POTENTIAL CLAIMS. | .50 | 545.00 | 272.50 | 129,018,170 | WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | | | | | |
| | | | ATTEND CALL WITH L. MILLER, J. GURULE, AND D. MARK RE LITIGATION ISSUES. | .90 | 545.00 | 490.50 | 129,022,970 | WO HD TFR _____ |
| 0/10/23 | 6683 | KT | | | | | | |
| | | | ATTEND TO ISSUES REGARDING STAY STIPULATION AND NOTICE THEREOF. | .90 | 545.00 | 490.50 | 129,034,940 | WO HD TFR _____ |
| 0/10/23 | 6886 | DP | 17 | | | | | |
| | | | MEETING WITH LANCE MILLER, JULIAN GURULE, KHALED TARAZI, MIKE LANG, AND | .90 | 450.00 | 405.00 | 129,071,680 | WO HD TFR _____ |
| 0/10/23 | 5472 | DM | | | | | | |
| | | | TELEPHONE CONFERENCE WITH CLIENT AND BUCHALTER | | | | | |

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|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 0/10/23 | 5472 | DM | TEAM RE: LITIGATION ISSUES. | .90 | 650.00 | 585.00 | 129,174,350 | WO HD TFR _____ |
| 0/10/23 | 5472 | DM | TELEPHONE CONFERENCE AND CORRESPONDENCE WITH POTENTIAL FORENSIC ACCOUNTANT CANDIDATE; STRATEGIZE RE: SAME | .70 | 650.00 | 455.00 | 129,174,360 | WO HD TFR _____ |
| 0/10/23 | 5472 | DM | STRATEGIZE RE: 2004 EXAMINATION RE: COLPITS AND EVIDENCE PRESERVATION DEMAND. | .40 | 650.00 | 260.00 | 129,174,370 | WO HD TFR _____ |
| 0/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BUCHALTER AND PALADIN TEAMS RE LITIGATION STRATEGY | .80 | 895.00 | 716.00 | 129,176,770 | WO HD TFR _____ |
| 10/10/23 | 5923 | JG | WORK TO RESOLVE INVESTOR LITIGATION STAY ISSUES | .60 | 895.00 | 537.00 | 129,696,000 | WO HD TFR _____ |
| 0/11/23 | 5472 | DM | STRATEGIZE RE: EVIDENCE PRESERVATION LETTER. | .30 | 650.00 | 195.00 | 129,174,450 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: 2004 EXAMINATION MOTIONS | .10 | 450.00 | 45.00 | 129,085,030 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | .50 | 450.00 | 225.00 | 129,085,040 | WO HD TFR _____ |
| 0/12/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | .50 | 450.00 | 225.00 | 129,085,050 | WO HD TFR _____ |
| 0/12/23 | 5472 | DM | TELEPHONE CONFERENCE WITH K. TARAZI RE: RULE 2004 EXAMINATION ISSUES. | .30 | 650.00 | 195.00 | 129,174,510 | WO HD TFR _____ |
| 0/12/23 | 5472 | DM | STRATEGIZE RE: RULE 2004 EXAMINATION, EVIDENCE PRESERVATION LETTER, AND [REDACTED]. | .90 | 650.00 | 585.00 | 129,174,520 | WO HD TFR _____ |
| 0/12/23 | 5551 | MAP | STRATEGY RE [REDACTED]; BEGIN PREPARATION FOR PRESERVATION LETTER; STRATEGY CONF W/ ATTY MARK RE BACKGROUND | 1.10 | 595.00 | 654.50 | 129,639,760 | WO HD TFR _____ |
| 0/13/23 | 6683 | KT | ATTEND CALL WITH L. MILLER, J. BENDER, J. KORNFELD, J. GURULE, AND D. MARK REGARDING LITIGATION ISSUES. | .90 | 545.00 | 490.50 | 129,083,740 | WO HD TFR _____ |
| 0/13/23 | 6683 | KT | CALL WITH L. MILLER, J. GURULE, AND D. MARK REGARDING LITIGATION ISSUES. | .50 | 545.00 | 272.50 | 129,083,750 | WO HD TFR _____ |
| 0/13/23 | 5472 | DM | TELEPHONE CONFERENCE WITH J. KORNFELD AND J. BENDER RE: LITIGATION ISSUES. | .80 | 650.00 | 520.00 | 129,174,590 | WO HD TFR _____ |
| 0/13/23 | 5472 | DM | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION STATUS. | .50 | 650.00 | 325.00 | 129,174,600 | WO HD TFR _____ |
| 0/13/23 | 5472 | DM | PREPARATION OF RULE 2004 DOCUMENT REQUESTS; STRATEGIZE RE: SAME. | 3.60 | 650.00 | 2,340.00 | 129,174,610 | WO HD TFR _____ |
| 0/13/23 | 5472 | DM | REVISE AND FINALIZE RULE 2004 EXAMINATION DOCUMENT | | | | | |

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|----------|------------|-------|---|--|--------|----------|-------------|-----------------------------|
| | | | REQUESTS; STRATEGIZE RE: SAME; REVISE AND FINALIZE EVIDENCE PRESERVATION DEMAND; STRATEGIZE RE: SAME. | 1.90 | 650.00 | 1,235.00 | 129,174,620 | WO HD TFR _____ |
| 10/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BENDER AND KORNFELD RE DISCOVERY AND STRATEGY | .70 | 895.00 | 626.50 | 129,176,850 WO HD TFR _____ |
| 0/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER AND MARK RE LITIGATION AND STRATEGY | .70 | 895.00 | 626.50 | 129,176,860 WO HD TFR _____ |
| 0/13/23 | 5551 | MAP | | REVIEW AND ANALYSIS OF BK LANCE MILLER DECLARATION, COLPITTS COMPLAINT, LU TAN V. CHRISTENSEN COMPLAINT IN PREPARATION FOR LEGAL HOLD LETTER AND DOCUMENT REQUESTS; DRAFT LEGAL HOLD LETTER; REVISE DOCUMENT DEMANDS FOR SUBPOENA; STRATEGY CONF W/ ATTY MAR RE LEGAL HOLD LETTER AND DOCUMENT DEMANDS | 5.80 | 595.00 | 3,451.00 | 129,639,800 WO HD TFR _____ |
| 0/14/23 | 6886 | DP | 09 | PREPARATION OF MOTION FOR 2004 EXAMINATION | 1.90 | 450.00 | 855.00 | 129,144,050 WO HD TFR _____ |
| 10/15/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION FOR 2004 EXAMINATION | 1.10 | 450.00 | 495.00 | 129,144,080 WO HD TFR _____ |
| 0/15/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION FOR 2004 EXAM | .50 | 450.00 | 225.00 | 129,144,090 WO HD TFR _____ |
| 0/15/23 | 5472 | DM | | REVIEW AND REVISION OF RULE 2004 EXAMINATION DOCUMENT REQUESTS. | 1.10 | 650.00 | 715.00 | 129,490,980 WO HD TFR _____ |
| 0/15/23 | 5551 | MAP | | T/CONF W/ ATTY MARK RE DEMANDS; REVIEW INSTRUCTIONS AND DRAFT CORRESPONDENCE TO ATTY GURULE RE SAME | .20 | 595.00 | 119.00 | 129,639,820 WO HD TFR _____ |
| 0/16/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: MOTION FOR 2004 EXAM | .10 | 450.00 | 45.00 | 129,163,380 WO HD TFR _____ |
| 0/16/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION FOR 2004 EXAMINATION | 1.50 | 450.00 | 675.00 | 129,163,390 WO HD TFR _____ |
| 0/16/23 | 6886 | DP | 09 | PREPARATION OF ORDER GRANTING MOTION FOR 2004 | .80 | 450.00 | 360.00 | 129,163,400 WO HD TFR _____ |
| 0/16/23 | 5472 | DM | | TELEPHONE CONFERENCES WITH K. TARAZI RE RULE 2004 EXAMINATIONS. | .20 | 650.00 | 130.00 | 129,491,000 WO HD TFR _____ |
| 0/17/23 | 6683 | KT | | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION STRATEGY. | .50 | 545.00 | 272.50 | 129,178,630 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: 2004 MOTION ISSUES | .20 | 450.00 | 90.00 | 129,245,490 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 11 | REVIEW/REVISION OF RFPS AS ATTACHMENT TO 2004 MOTION | .50 | 450.00 | 225.00 | 129,245,500 WO HD TFR _____ |

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|---------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 0/17/23 | 6886 | DP | 11 | REVIEW/REVISION OF 2004 EXAM DOCUMENT REQUESTS AFTER DISCUSSIONS WITH KHALED TARAZI | .20 | 450.00 | 90.00 | 129,245,510 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 17 | MEETING WITH LITIGATION TEAM RE: PROGRESS AND NEXT STPES | .70 | 450.00 | 315.00 | 129,245,520 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF JULIAN GURULE REVISIONS TO 2004 ORDER AND RFPS | .20 | 450.00 | 90.00 | 129,245,530 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: 2004 MOTION FILING | .10 | 450.00 | 45.00 | 129,245,540 WO HD TFR _____ |
| 0/17/23 | 6886 | DP | 11 | REVIEW/REVISION OF 2004 MOTION, ORDER, AND RFPS IN PREPARATION FOR FILING | 1.00 | 450.00 | 450.00 | 129,245,550 WO HD TFR _____ |
| 0/17/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BUCHALTER AND PALADIN TEAMS RE LITIGATION STRATEGY | .60 | 895.00 | 537.00 | 129,696,250 WO HD TFR _____ |
| 0/17/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MARK RE LITIGATIONS WORK STREAM | .70 | 895.00 | 626.50 | 129,696,260 WO HD TFR _____ |
| 0/17/23 | 5923 | JG | | ATTN TO INVESTIGATION WORK PLAN ISSUES, RELATED ISSUES | 1.00 | 895.00 | 895.00 | 129,696,270 WO HD TFR _____ |
| 0/17/23 | 5472 | DM | | TELEPHONE CONFERENCES WITH K. TARAZI RE RULE 2004 EXAMINATIONS; STRATEGIZE RE: SAME AND FURTHER FACT INVESTIGATION. | 2.10 | 650.00 | 1,365.00 | 129,704,260 WO HD TFR _____ |
| 0/17/23 | 5472 | DM | | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION STRATEGY. | .50 | 650.00 | 325.00 | 129,704,270 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF SUNSET DEFENDANT SUBPOENAS FOR ADDRESSES TO SERVE RFPS | .60 | 450.00 | 270.00 | 129,245,680 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 09 | PREPARATION OF INDIVIDUALIZED RFPS FOR EACH SUNSET PROPERTY PARTY | .40 | 450.00 | 180.00 | 129,245,690 WO HD TFR _____ |
| 0/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI AND DAVID MARK RE: RFPS | .10 | 450.00 | 45.00 | 129,245,700 WO HD TFR _____ |
| 0/18/23 | 5472 | DM | | STRATEGIZE RE: DOCUMENT PRODUCTION FROM BENDER AND RULE 2004 EXAMINATIONS. | .40 | 650.00 | 260.00 | 129,704,370 WO HD TFR _____ |
| 0/19/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING STAY VIOLATION IN NEW JERSEY ACTION. | .50 | 545.00 | 272.50 | 129,244,110 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF RFPS IN FINAL PDF FORM | .40 | 450.00 | 180.00 | 129,245,830 WO HD TFR _____ |
| 0/19/23 | 6886 | DP | 09 | PREPARATION OF LIST OF ATTORNEYS FOR RFP PARTY | | | | |

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|---------|------------|--------|---|-------|--------|----------|-------------|-----------------|
| | | | ATTORNEYS | .40 | 450.00 | 180.00 | 129,245,840 | WO HD TFR _____ |
| 0/19/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING CANON FINANCIAL ACTION AND NOTICE OF PENDING BANKRUPTCY LOGISTICS | .50 | 815.00 | 407.50 | 129,387,040 | WO HD TFR _____ |
| 0/19/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED RE LOGISTICS OF NOTICE OF PENDING BANKRUPTCY FOR POTENTIAL OTHER MATTERS, INCLUDING CANON FINANCIAL | .40 | 815.00 | 326.00 | 129,387,050 | WO HD TFR _____ |
| 0/19/23 | 6826 | SU | CREATE DISCOVERY RELATIVITY DATABASE; CREATE THE CLIENT; MATTER; AND PERMISSIONS GROUP; ADD USERS TO PERMISSIONS GROUP; SET UP FOLDER STRUCTURE; IMPORT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; IMPORT INFORMATION TO DISCOVERY DOCUMENT DATABASE; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 2.70 | 225.00 | 607.50 | 129,578,660 | WO HD TFR _____ |
| 0/19/23 | 5551 | MAP | REVIEW AND REVISE 7 SETS OF DOCUMENT DEMANDS; INITIAL REVIEW OF DOCUMENT CATEGORIES PROVIDED BY PLAINTIFFS | 2.60 | 595.00 | 1,547.00 | 129,639,920 | WO HD TFR _____ |
| 0/19/23 | 5749 | NY | CONFER WITH THE CASE TEAM RE THE NEW RELATIVITY DATABASE; COMMUNICATIONS WITH S. ULLOA RE THE SAME. | .30 | 275.00 | 82.50 | 129,640,760 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION | .10 | 895.00 | 89.50 | 129,694,380 | WO HD TFR _____ |
| 0/19/23 | 5472 | DM | STRATEGIZE RE: FACT INVESTIGATION AND RULE 2004 EXAMINATIONS. | .50 | 650.00 | 325.00 | 129,704,470 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP 04 | E-MAIL TO JULIAN GURULE AND KHALED TARAZI RE: EMAIL SERVICE OF RFPS | .10 | 450.00 | 45.00 | 129,279,210 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP 09 | PREPARATION OF RFPS FOR SERVICE BY EMAIL TO COUNSEL | 1.00 | 450.00 | 450.00 | 129,279,220 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP 09 | PREPARATION OF RFPS FOR SERVICE BY MAIL | .70 | 450.00 | 315.00 | 129,279,230 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: MAILING OF RFPS AND 2004 ORDER | .10 | 450.00 | 45.00 | 129,279,240 | WO HD TFR _____ |
| 0/20/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: MISSING ADDRESS PARTIES FOR 2004 AND RFP MAILING | .10 | 450.00 | 45.00 | 129,279,250 | WO HD TFR _____ |

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| 0/20/23 | 6683 | KT | ATTEND TO ISSUES REGARDING STAY VIOLATION IN NEW JERSEY ACTION. | .40 | 545.00 | 218.00 | 129,348,840 | WO HD TFR _____ |
| 0/20/23 | 6683 | KT | ATTEND TO ISSUES REGARDING LITIGATION HOLD LETTER.. | 1.00 | 545.00 | 545.00 | 129,405,650 | WO HD TFR _____ |
| 10/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MARK RE LITIGATION TRACK | .40 | 895.00 | 358.00 | 129,692,780 | WO HD TFR _____ |
| 0/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION | .20 | 895.00 | 179.00 | 129,692,790 | WO HD TFR _____ |
| 0/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER AND CHRISTENSEN AND COUNSEL RE STATUS | .50 | 895.00 | 447.50 | 129,692,800 | WO HD TFR _____ |
| 0/20/23 | 5923 | JG | ANALYSIS OF LITIGATION AND STRATEGY ISSUES | 1.00 | 895.00 | 895.00 | 129,692,840 | WO HD TFR _____ |
| 0/20/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION. | .80 | 650.00 | 520.00 | 129,704,580 | WO HD TFR _____ |
| 0/23/23 | 6683 | KT | WORK ON LITIGATION HOLD NOTICE LETTER. | 1.30 | 545.00 | 708.50 | 129,405,700 | WO HD TFR _____ |
| 0/23/23 | 5472 | DM | FURTHER STRATEGY RE: DOCUMENT PRODUCTION REVIEW, FACT INVESTIGATION, AND RULE 2004 EXAMINATIONS. | 2.60 | 650.00 | 1,690.00 | 129,704,660 | WO HD TFR _____ |
| 10/24/23 | 6683 | KT | COMMUNICATIONS WITH L. MILLER REGARDING [REDACTED]. | .30 | 545.00 | 163.50 | 129,310,690 | WO HD TFR _____ |
| 0/24/23 | 6683 | KT | ATTEND TO ISSUES REGARDING NOTICE OF LITIGATION HOLD LETTER. | 1.30 | 545.00 | 708.50 | 129,326,770 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: FINAL MAILING OF RFP | .10 | 450.00 | 45.00 | 129,334,960 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: CERTIFICATE OF SERVICE LANGUAGE | .10 | 450.00 | 45.00 | 129,334,970 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: SERVICE OF RFPS TO INVALIDUS | .10 | 450.00 | 45.00 | 129,334,980 | WO HD TFR _____ |
| 0/24/23 | 6886 | DP 04 | E-MAIL TO KIM STEPHENS, COUNSEL FOR JIM CHRISTENSEN, RE SERVICE FOR INVALIDUS | .20 | 450.00 | 90.00 | 129,334,990 | WO HD TFR _____ |
| 0/24/23 | 6826 | SU | IMPORT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | .80 | 225.00 | 180.00 | 129,578,840 | WO HD TFR _____ |
| 0/24/23 | 5551 | MAP | [REDACTED]; ANALYSIS RE FORENSIC ACCOUNTANT NEEDS; STRATEGY | | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| | | | CONF W/ ATTY TARAZI RE CLIENT DOCUMENTS | 2.20 | 595.00 | 1,309.00 | 129,640,020 | WO HD TFR _____ |
| 0/24/23 | 5923 | JG | ANALYSIS OF LIT EMAILS AND ISSUES | .70 | 895.00 | 626.50 | 129,689,150 | WO HD TFR _____ |
| 0/24/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION AND RULE 2004 EXAMINATIONS. | 1.20 | 650.00 | 780.00 | 129,704,790 | WO HD TFR _____ |
| 0/25/23 | 6683 | KT | ANALYSIS OF RESEARCH ISSUES FOR LITIGATION. | .70 | 545.00 | 381.50 | 129,336,120 | WO HD TFR _____ |
| 0/25/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION STRATEGY. | .60 | 545.00 | 327.00 | 129,336,130 | WO HD TFR _____ |
| 10/25/23 | 6683 | KT | WORK ON ISSUES REGARDING ACCESS OF DOCUMENTS FOR LITIGATION ISSUES. | .40 | 545.00 | 218.00 | 129,374,340 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 11 REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | 1.50 | 450.00 | 675.00 | 129,380,140 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 03 CORRESPONDENCE WITH MANCY PENDERGRASS, KHALED TARAZI, AND DEVRA FEATHERINGILL RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,380,150 | WO HD TFR _____ |
| 10/25/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: EMAIL CUSTODIAN LIST | .10 | 450.00 | 45.00 | 129,380,160 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 04 E-MAIL TO LITIGATION SUBTEAM RE: EMAIL CUSTODIANS FOR E-DISCOVERY | .20 | 450.00 | 90.00 | 129,380,170 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 07 ATTENDANCE AT LITIGATION TEAM MEETING RE: INVESTIGATION PROGRESS | .60 | 450.00 | 270.00 | 129,380,180 | WO HD TFR _____ |
| 0/25/23 | 6886 | DP | 17 MEETING WITH E-DISCOVERY TEAM RE: EMAILS AND RELATIVITY | .20 | 450.00 | 90.00 | 129,380,190 | WO HD TFR _____ |
| 0/25/23 | 6826 | SU | ICAP E-DISCOVERY CALL WITH CASE TEAM. | .30 | 225.00 | 67.50 | 129,578,900 | WO HD TFR _____ |
| 0/25/23 | 5551 | MAP | CONF W/ ERIK MARTINO RE FORENSIC ACCOUNTANT NEEDS; REVIEW OUTLOOK INFORMATION AND CORRESPOND W/ E-DISCOVERY TEAM RE SAME; PARTICIPATE IN CALL RE SAME; ANALYSIS OF RELATIVITY DATABASE DOCUMENT CATEGORIES; STRATGY CONF W/ ATTY MARK RE [REDACTED] | 2.60 | 595.00 | 1,547.00 | 129,640,050 | WO HD TFR _____ |
| 0/25/23 | 5749 | NY | CONFER WITH S. ULLOA AND D. FEATHERINGILL RE THE DATA COLLECTION. | .30 | 275.00 | 82.50 | 129,678,570 | WO HD TFR _____ |
| 0/25/23 | 5923 | JG | 07 ATTENDANCE AT INVESTIGATION CALL | 1.00 | 895.00 | 895.00 | 129,689,270 | WO HD TFR _____ |
| 0/25/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION. | 2.90 | 650.00 | 1,885.00 | 129,704,890 | WO HD TFR _____ |
| 0/26/23 | 6683 | KT | FINALIZE NOTICE OF LITIGATION HOLD LETTER. | .20 | 545.00 | 109.00 | 129,346,480 | WO HD TFR _____ |

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|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 0/26/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: LEGAL HOLD NOTICE FILING | .10 | 450.00 | 45.00 | 129,380,230 WO HD TFR _____ |
| 0/26/23 | 6886 | DP | 09 | PREPARATION OF LEGAL HOLD NOTICES AND RELATED EXHIBITS FOR FILING | .40 | 450.00 | 180.00 | 129,380,240 WO HD TFR _____ |
| 10/26/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: PREPARED LITIGATION HOLD NOTICE | .10 | 450.00 | 45.00 | 129,380,250 WO HD TFR _____ |
| 0/26/23 | 6886 | DP | 140 | OTHER FILING OF LITIGATION HOLD LETTER NOTICE | .40 | 450.00 | 180.00 | 129,380,260 WO HD TFR _____ |
| 0/26/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH KHALED, JULIAN AND LIT SUPPORT RE [REDACTED] | | | | |
| | | | | [REDACTED] | .60 | 815.00 | 489.00 | 129,387,430 WO HD TFR _____ |
| 0/26/23 | 5551 | MAP | | T/CONF W/ ERIK MARTINO RE FORENSIC ACCOUNTING ISSUES; [REDACTED]; STRATEGY CONF W/ ATTY MARK RE CONSULTANT ISSUES; FURTHER REVIEW AND ANALYSES OF DOCUMENT COLLECTION ISSUES; ANALYSIS OF RELATIVITY DATABASE DOCUMENT CATEGORIES | 1.40 | 595.00 | 833.00 | 129,640,100 WO HD TFR _____ |
| 0/26/23 | 5472 | DM | | CONTINUE STRATEGY RE: FACT INVESTIGATION; CORRESPONDENCE WITH CLIENT RE: SAME. | .80 | 650.00 | 520.00 | 129,704,980 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION DILIGENCE ISSUES. | .80 | 545.00 | 436.00 | 129,378,550 WO HD TFR _____ |
| 0/27/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING [REDACTED] [REDACTED] [REDACTED] INCLUDING RELATED CORRESPONDENCE WITH JULIAN THEREON | .90 | 815.00 | 733.50 | 129,387,510 WO HD TFR _____ |
| 0/27/23 | 6683 | KT | | ANALYSIS OF [REDACTED] RESEARCH ISSUES. | .30 | 545.00 | 163.50 | 129,405,890 WO HD TFR _____ |
| 0/27/23 | 6836 | CH | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | 6.00 | 285.00 | 1,710.00 | 129,612,570 WO HD TFR _____ |
| 0/27/23 | 5551 | MAP | | PARTICIPATE IN CONF CALL W/ ATTY TEAM [REDACTED] [REDACTED] RE INVESTIGATE ISSUES; PREPARE LIST FOR [REDACTED] AND SEND TO PARALEGAL BARTHOLOMEW WITH INSTRUCTIONS; ANALYSIS OF AND DRAFT POTENTIAL ACTION ITEMS [REDACTED]; | | | | |

PREBILL Buchalter
LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
LITIGATION

12/5/2023 10:57:08 AM apopke

*Public/afinance2/BNFData
Page: 11 - 69
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|--|--|--------|----------|-------------|-----------------|-----------------|
| | | | SEVERAL FOLLOW-UP COMMUNICATIONS [REDACTED] | | | | | | |
| | | | [REDACTED] | | | | | | |
| | | | [REDACTED] PARTICIPATE IN COF CALL W/ ANALYSIS | | | | | | |
| | | | GROUP AND ATTY TEAM RE FORENSIC ISSUES; DRAFT | | | | | | |
| | | | ENGAGEMENT AGREEMENT FOR JEFF KINRICH RE SAME | 5.70 | 595.00 | 3,391.50 | 129,640,160 | WO HD TFR _____ | |
| 0/27/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH FORENSIC TEAM | 1.00 | 895.00 | 895.00 | 129,682,200 | WO HD TFR _____ |
| 0/27/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BUCHALTER, PALADIN | | | | | |
| | | | [REDACTED] | 1.00 | 895.00 | 895.00 | 129,682,210 | WO HD TFR _____ | |
| 10/27/23 | 5472 | DM | | STRATEGIZE RE: FACT INVESTIGATION AND INVESTIGATIVE | | | | | |
| | | | ACTION ITEMS. | 2.20 | 650.00 | 1,430.00 | 129,705,040 | WO HD TFR _____ | |
| 0/27/23 | 5472 | DM | | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION | | | | | |
| | | | STRATEGY. | .90 | 650.00 | 585.00 | 129,705,050 | WO HD TFR _____ | |
| 0/27/23 | 5472 | DM | | FURTHER TELEPHONE CONFERENCE WITH CLIENT RE: | | | | | |
| | | | LITIGATION STRATEGY. | 1.00 | 650.00 | 650.00 | 129,705,060 | WO HD TFR _____ | |
| 0/30/23 | 5472 | DM | | CONFERENCE CALL WITH CLIENT RE FORENSIC | | | | | |
| | | | ACCOUNTING. | .80 | 650.00 | 520.00 | 129,493,920 | WO HD TFR _____ | |
| 0/30/23 | 6886 | DP | 11 | REVIEW/REVISION OF FINAL REVISIONS TO MOTION TO | | | | | |
| | | | APPROVE STIPULATION | 1.20 | 450.00 | 540.00 | 129,497,560 | WO HD TFR _____ | |
| 0/30/23 | 6886 | DP | 09 | PREPARATION OF ORDER GRANTING MOTION TO APPROVE | | | | | |
| | | | STIPULATION TO STAY CLAIMS | 1.10 | 450.00 | 495.00 | 129,497,570 | WO HD TFR _____ | |
| 0/30/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: FINAL DRAFT OF MOTION TO | | | | | |
| | | | APPROVE STIPULATION | .10 | 450.00 | 45.00 | 129,497,580 | WO HD TFR _____ | |
| 0/30/23 | 5551 | MAP | | T/CONF W/ ANALYSIS GROUP AND ATTY TEAM RE | | | | | |
| | | | ACCOUNTING ISSUES; [REDACTED] | | | | | | |
| | | | [REDACTED] REVIEW AND RESPOND TO | | | | | | |
| | | | NUMEROUS EMAILS [REDACTED] | 1.70 | 595.00 | 1,011.50 | 129,640,180 | WO HD TFR _____ | |
| 0/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH FORENSIC TEAM | .50 | 895.00 | 447.50 | 129,673,680 | WO HD TFR _____ |
| 0/30/23 | 5472 | DM | | FURTHER STRATEGY RE: FACT INVESTIGATION. | .90 | 650.00 | 585.00 | 129,705,140 | WO HD TFR _____ |
| 0/31/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH JULIAN AND KHALED RE | | | | | |
| | | | DOCUMENT STORAGE ISSUES AND [REDACTED] | | | | | | |
| | | | [REDACTED] | .50 | 815.00 | 407.50 | 129,537,860 | WO HD TFR _____ | |
| 0/31/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH MIKE FISHER AND MIKE | | | | | |
| | | | WACHTELL FOR [REDACTED] | | | | | | |
| | | | [REDACTED] | .50 | 815.00 | 407.50 | 129,537,870 | WO HD TFR _____ | |

PREBILL Buchalter
 I6656-110 LOS ANGELES
 ICAP ENTERPRISES, INC.
 LITIGATION

12/5/2023 10:57:09 AM apopke

*Public/lafinance2/BNFData
 Page: 12 - 70
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|---------------|--------|------------------|-------------|-----------------|
| 0/31/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING DOCUMENT STORAGE AND RETENTION | .60 | 815.00 | 489.00 | 129,537,880 | WO HD TFR _____ |
| 0/31/23 | 6826 | SU | IMPORT CLIENT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 1.10 | 225.00 | 247.50 | 129,579,190 | WO HD TFR _____ |
| 10/31/23 | 5472 | DM | CORRESPONDENCE WITH CLIENT RE: FACT INVESTIGATION. | .50 | 650.00 | 325.00 | 129,705,240 | WO HD TFR _____ |
| | | | | 145.50 | | 83,990.50 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-110 **ICAP ENTERPRISES, INC.**
 LITIGATION

12/5/2023 10:57:09 AM apopke

*Public/lafinance2/BNFData
Page: 13 - 71
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------|----------------------|
| Fees: | 83,990.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 83,990.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|--------------------|---------------------|--------------------------|---------------|------------------|-----------------|------------------|------------------------|
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS 12/01/23 | 6.40 | 815.00 | 815.00 | 5,216.00 | WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS 12/04/23 | 19.80 | 895.00 | 895.00 | 17,721.00 | WO HD TFR _____ |
| 5472 | DAVID MARK | SHAREHOLDERS 11/30/23 | 31.80 | 650.00 | 650.00 | 20,670.00 | WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES 11/30/23 | 28.90 | 450.00 | 450.00 | 13,005.00 | WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES 12/05/23 | 18.00 | 545.00 | 545.00 | 9,810.00 | WO HD TFR _____ |
| 6018 | JOHN CROSETTO | SENIOR COUNSEL 11/30/23 | .30 | 675.00 | 675.00 | 202.50 | WO HD TFR _____ |
| 5551 | MANCY PENDERGRASS | SENIOR COUNSEL 11/30/23 | 23.30 | 595.00 | 595.00 | 13,863.50 | WO HD TFR _____ |
| 6836 | CAVEN HAMILTON | LAW CLERK 11/29/23 | 6.00 | 285.00 | 285.00 | 1,710.00 | WO HD TFR _____ |
| 6834 | PANDY MC VAY | PARALEGALS 11/29/23 | 5.50 | 125.00 | 95.45 | 525.00 | WO HD TFR _____ |
| 6826 | SERGIO ULLOA | LITIGATION TECH 11/30/23 | 4.90 | 225.00 | 225.00 | 1,102.50 | WO HD TFR _____ |
| 5749 | NILI YAVIN | LITIGATION TECH 11/30/23 | .60 | 275.00 | 275.00 | 165.00 | WO HD TFR _____ |
| | | | 145.50 | | | 83,990.50 | |

PREBILL Buchalter
I6656-110 LOS ANGELES
 ICAP ENTERPRISES, INC.
 LITIGATION

12/5/2023 10:57:09 AM apopke

*Public/lafinance2/BNFData
Page: 14 - 72
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

Multiple Billing Attorneys

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

50.00 %

PREBILL Buchalter
 I6656-111 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETING OF CREDITORS

12/5/2023 10:57:09 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 73
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|--------|---|------------|--------|---------------|-------------|-----------------|
| 0/12/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LIZ GONZALES AND LOGISTICS TEAM CONCERNING THE INVESTOR CALL AND ORGANIZATION | .70 | 815.00 | 570.50 | 129,157,940 | WO HD TFR _____ |
| | | | | <u>.70</u> | | <u>570.50</u> | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-111 **ICAP ENTERPRISES, INC.**
 MEETING OF CREDITORS

12/5/2023 10:57:09 AM apopke

*Public/afinance2/BNFData
Page: 2 - 74
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|------------------------|-----------------|----------------------|
| Fees: | 570.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 570.50 B | BILL WO HD TFR _____ |
| A/R Balance: | .00 | |
| UNAPPLIED FUNDS | .00 | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--|---------------------|-------------------------|---------------------|-------------------------|------------------------|--------------------|-------------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | .70 | 815.00 | 815.00 | 570.50 | WO HD TFR _____ |
| | | | .70 | | | 570.50 | |
| <u>Multiple Billing Attorneys</u> | | | | | | | |
| 5923 JULIAN GURULE | | 50.00 % | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL Buchalter
I6656-114 LOS ANGELES
 ICAP ENTERPRISES, INC.
 BUSINESS ANALYSIS

12/5/2023 10:57:10 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 75
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|--------|--|------------|--------|---------------|-------------|-----------------|
| 0/02/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LANCE AND KHALED RE OPEN ISSUES ON VARIOUS PROPERTIES AND FACTUAL BACKGROUND | .50 | 815.00 | 407.50 | 128,922,820 | WO HD TFR _____ |
| | | | | <u>.50</u> | | <u>407.50</u> | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-114 **ICAP ENTERPRISES, INC.**
 BUSINESS ANALYSIS

12/5/2023 10:57:10 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 76
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|------------------------|-----------------|----------------------|
| Fees: | 407.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 407.50 B | BILL WO HD TFR _____ |
| A/R Balance: | .00 | |
| UNAPPLIED FUNDS | .00 | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--|---------------------|-------------------------|---------------------|-------------------------|------------------------|--------------------|-------------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | .50 | 815.00 | 815.00 | 407.50 | WO HD TFR _____ |
| | | | .50 | | | 407.50 | |
| <u>Multiple Billing Attorneys</u> | | | | | | | |
| 5923 JULIAN GURULE | | 50.00 % | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL Buchalter
LOS ANGELES
I6656-119 ICAP ENTERPRISES, INC.
TAX ISSUES

12/5/2023 10:57:10 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 77
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|--------|--|-------------|--------|-----------------|-------------|-----------------|
| 3/30/23 | 6683 | KT | REVIEW AND REVISE DRAFT FIRST DAY MOTION FOR APPROVAL OF PAYMENT OF TAXES AND RELATED ORDER. | 1.70 | 545.00 | 926.50 | 128,755,100 | WO HD TFR _____ |
| 0/01/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF FIRST DAY TAX MOTION AND PREPARATION OF REVISIONS THERETO | .90 | 815.00 | 733.50 | 128,922,730 | WO HD TFR _____ |
| 0/01/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED RE TAX MOTION AND PROPOSED REVISIONS | .40 | 815.00 | 326.00 | 128,922,740 | WO HD TFR _____ |
| | | | | <u>3.00</u> | | <u>1,986.00</u> | | Billable |

PREBILL **Buchalter**
LOS ANGELES
I6656-119 ICAP ENTERPRISES, INC.
TAX ISSUES

12/5/2023 10:57:10 AM apopke

*Public/afinance2/BNFData
Page: 2 - 78
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

| | | |
|---------------|-------------------|----------------------|
| Fees: | 1,986.00 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 1,986.00 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 1.30 | 815.00 | 815.00 | 1,059.50 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 1.70 | 545.00 | 545.00 | 926.50 | WO HD TFR _____ |
| | | | 3.00 | | | 1,986.00 | |

| <u>Multiple Billing Attorneys</u> | | | | | | |
|-----------------------------------|---------|------|-----------|--|--|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL **Buchalter**
 I6656-121 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/5/2023 10:57:10 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 79
 Fees: 9/29/23 - 10/31/23
 Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|---|-------------|--------|---------------|-------------|-----------------|
| 0/30/23 | 6683 | KT | ATTEND KICKOFF CALL WITH COUNSEL FOR UCC. | 1.10 | 545.00 | 599.50 | 129,440,230 | WO HD TFR _____ |
| | | | | 1.10 | | 599.50 | | Billable |

PREBILL **Buchalter**
LOS ANGELES
I6656-121 **ICAP ENTERPRISES, INC.**
MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/5/2023 10:57:10 AM apopke

*Public/afinance2/BNFData
Page: 2 - 80
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|-----------------|----------------------|
| Fees: | 599.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 599.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--|---------------------|-------------------------|---------------------|-------------------------|------------------------|--------------------|-------------------------------|
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 1.10 | 545.00 | 545.00 | 599.50 | WO HD TFR _____ |
| | | | 1.10 | | | 599.50 | |
| <u>Multiple Billing Attorneys</u> | | | | | | | |
| 5923 JULIAN GURULE | | 50.00 % | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/5/2023 10:57:11 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 81
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------------|--------|-----------------|-----------------|-----------------|
| 0/05/23 | 6683 | KT | ATTEND CALL WITH L. MILLER, PALADIN, AND BUCHALTER TEAMS REGARDING CASE STRATEGY. | 1.50 | 545.00 | 817.50 | 128,968,770 | WO HD TFR _____ |
| 0/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH INTERNAL TEAM RE WORK STREAMS AND TASK LIST | .80 | 895.00 | 716.00 | 129,176,600 | WO HD TFR _____ |
| 0/09/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE ISSUES. | .90 | 545.00 | 490.50 | 128,999,770 | WO HD TFR _____ |
| 0/10/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER PROFESSIONALS REGARDING CASE UPDATES. | .70 | 545.00 | 381.50 | 129,034,950 | WO HD TFR _____ |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN AND BUCHALTER TEAMS RE WORK STREAMS MANAGEMENT | .60 | 895.00 | 537.00 | 129,176,820 | WO HD TFR _____ |
| 0/18/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .20 | 545.00 | 109.00 | 129,200,240 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER REGARDING CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 129,238,590 | WO HD TFR _____ |
| 0/19/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .30 | 545.00 | 163.50 | 129,238,600 | WO HD TFR _____ |
| 10/24/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER REGARDING CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 129,307,930 | WO HD TFR _____ |
| 0/26/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT ISSUES. | .30 | 545.00 | 163.50 | 129,351,890 | WO HD TFR _____ |
| 0/31/23 | 6683 | KT | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT ISSUES. | .80 | 545.00 | 436.00 | 129,494,780 | WO HD TFR _____ |
| | | | | 7.10 | | 4,359.50 | Billable | |

PREBILL **Buchalter**
LOS ANGELES
I6656-122 **ICAP ENTERPRISES, INC.**
MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/5/2023 10:57:11 AM apopke

*Public/afinance2/BNFData
Page: 2 - 82
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|-------------------|----------------------|
| Fees: | 4,359.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 4,359.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 1.40 | 895.00 | 895.00 | 1,253.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 5.70 | 545.00 | 545.00 | 3,106.50 | WO HD TFR _____ |
| | | | 7.10 | | | 4,359.50 | |

| <u>Multiple Billing Attorneys</u> | | | |
|--|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:11 AM apopke

*Public/afinance2/BNFData
Page: 1 - 83
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 3/29/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF CASE STRATEGY AND NEXT STEPS | .40 | 895.00 | 358.00 | 128,746,280 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE FILING | .10 | 895.00 | 89.50 | 128,746,290 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH CHAMBER RE NEW FILING | .10 | 895.00 | 89.50 | 128,746,300 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE FILING QUESTIONS | .10 | 895.00 | 89.50 | 128,746,310 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH CROSETTO RE STIP | .10 | 895.00 | 89.50 | 128,746,320 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE UPDATES | .20 | 895.00 | 179.00 | 128,746,330 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI AND BOLLINGER RE FILING ISSUES | .30 | 895.00 | 268.50 | 128,746,340 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE OPEN POINTS | .20 | 895.00 | 179.00 | 128,746,350 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .20 | 895.00 | 179.00 | 128,746,360 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH G DYER RE STATUS AND BACKGROUND | .80 | 895.00 | 716.00 | 128,746,370 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE DIP, STRATEGY ISSUES | .70 | 895.00 | 626.50 | 128,746,380 WO HD TFR _____ |
| 9/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE GUARANTY | .20 | 895.00 | 179.00 | 128,746,390 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE PREP | .60 | 895.00 | 537.00 | 128,897,480 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .10 | 895.00 | 89.50 | 128,897,490 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,897,500 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 128,897,510 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE DOCS | .10 | 895.00 | 89.50 | 128,897,520 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE OPEN ISSUES | .50 | 895.00 | 447.50 | 128,897,530 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE STRATEGY | .80 | 895.00 | 716.00 | 128,897,540 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASKS AND WORK STREAMS | .60 | 895.00 | 537.00 | 128,897,550 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 09 | PREPARATION OF DRAFT FIRST DAY DECLARATION | 1.40 | 895.00 | 1,253.00 | 128,897,560 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF ISSUES RE ADDITIONAL DEBTORS | .20 | 895.00 | 179.00 | 128,897,570 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF INTERNAL FILING QUESTIONS | .20 | 895.00 | 179.00 | 128,897,580 WO HD TFR _____ |
| 9/30/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF STATUS AND STRATEGIC CONSIDERATIONS | .30 | 895.00 | 268.50 | 128,897,590 WO HD TFR _____ |

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:12 AM apopke

*Public/finance2/BNFData
Page: 2 - 84
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 0/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS (MULTIPLE) | .60 | 895.00 | 537.00 | 129,176,240 WO HD TFR _____ |
| 0/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,176,250 WO HD TFR _____ |
| 10/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 129,176,260 WO HD TFR _____ |
| 0/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STATUS | .10 | 895.00 | 89.50 | 129,176,270 WO HD TFR _____ |
| 0/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE STATUS | .10 | 895.00 | 89.50 | 129,176,280 WO HD TFR _____ |
| 0/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .20 | 895.00 | 179.00 | 129,176,290 WO HD TFR _____ |
| 10/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH K SHEPPARD RE LITIGATION | .80 | 895.00 | 716.00 | 129,176,400 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH D EBEL RE LITIGATION | .40 | 895.00 | 358.00 | 129,176,410 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .30 | 895.00 | 268.50 | 129,176,420 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE FIRST DAYS AND ISSUES | .40 | 895.00 | 358.00 | 129,176,430 WO HD TFR _____ |
| 10/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .10 | 895.00 | 89.50 | 129,176,440 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH CHAMBERS RE FIRST DAY DATE | .10 | 895.00 | 89.50 | 129,176,450 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE DRAFTS | .10 | 895.00 | 89.50 | 129,176,460 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE STATUS | .20 | 895.00 | 179.00 | 129,176,470 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .50 | 895.00 | 447.50 | 129,176,480 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,176,490 WO HD TFR _____ |
| 0/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .20 | 895.00 | 179.00 | 129,176,500 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,630 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE FIRST DAYS | .10 | 895.00 | 89.50 | 128,971,640 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH PEARCE RE FIRST DAYS | .10 | 895.00 | 89.50 | 128,971,650 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,660 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH HOLDER RE STATUS | .20 | 895.00 | 179.00 | 128,971,670 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 128,971,680 WO HD TFR _____ |
| 0/03/23 | 5923 | JG | 05 | PREPARATION FOR FIRST DAY HEARING | 1.40 | 895.00 | 1,253.00 | 128,971,690 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 07 | ATTENDANCE AT FIRST DAY HEARING : TELEPHONIC | 2.10 | 895.00 | 1,879.50 | 128,971,780 WO HD TFR _____ |

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:12 AM apopke

*Public/afinance2/BNFData
Page: 3 - 85
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|-------------|--|------|--------|-----------|-----------------------------|
| 0/04/23 | 5923 | JG | 05 | PREPARATION FOR FIRST DAY HEARING | 2.10 | 895.00 | 1,879.50 | 128,971,790 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,971,800 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .10 | 895.00 | 89.50 | 128,971,810 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAY ORDERS | .20 | 895.00 | 179.00 | 128,971,820 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STIP | .10 | 895.00 | 89.50 | 128,971,830 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STIP AND STRATEGY | .20 | 895.00 | 179.00 | 128,971,840 WO HD TFR _____ |
| 0/04/23 | 5923 | JG | 05 | PREPARATION FOR FIRST DAY HEARING | 1.00 | 895.00 | 895.00 | 128,971,850 WO HD TFR _____ |
| 0/05/23 | 5923 | JG | 07 | ATTENDANCE AT PALADIN / BUCHALTER TEAM PLANNING CALL | 1.50 | 895.00 | 1,342.50 | 128,971,940 WO HD TFR _____ |
| 0/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE WORK STREAMS | .20 | 895.00 | 179.00 | 128,971,950 WO HD TFR _____ |
| 0/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,971,960 WO HD TFR _____ |
| 0/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE STRATEGY AND WORK STREAMS | .50 | 895.00 | 447.50 | 128,971,970 WO HD TFR _____ |
| 0/05/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH CALL WITH TEAM TO DISCUSS ALL OPEN ISSUES, STATUS AND ORGANIZATION OF MANNER OF ADDRESSING | 2.10 | 815.00 | 1,711.50 | 128,977,990 WO HD TFR _____ |
| 0/06/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH TEAM TO ADDRESS LIST OF ITEMS AND MANNER OF ADDRESSING | 1.10 | 815.00 | 896.50 | 128,978,070 WO HD TFR _____ |
| 0/06/23 | 6644 | NC | 02 | CONFERENCE CALL WITH THE BUCHALTER TEAM TO DISCUSS WORK DELEGATION ISSUES | .90 | 440.00 | 396.00 | 128,991,760 WO HD TFR _____ |
| 0/06/23 | 6837 | ED | 02 | CONFERENCE CALL WITH BO BOLLINGER, JULIAN GURULE, DAKOTA PEARCE, NICHOLAS COUCHOT, KHALED TARAZI RE: COORDINATION OF DEBTOR MOTIONS WORK | .90 | 285.00 | 256.50 | 128,992,110 WO HD TFR _____ |
| 0/06/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING | .10 | 895.00 | 89.50 | 129,176,590 WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TUCKER ELLIS | .30 | 895.00 | 268.50 | 129,176,700 WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH PALADIN AND BUCHALTER FOR WORK STREAMS | .90 | 895.00 | 805.50 | 129,176,710 WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASKS | .50 | 895.00 | 447.50 | 129,176,720 WO HD TFR _____ |
| 0/09/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING | .10 | 895.00 | 89.50 | 129,176,730 WO HD TFR _____ |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:13 AM apopke

*Public/afinance2/BNFData
Page: 4 - 86
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------------|
| 0/10/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH TEAM RE STATUS AND OPEN ISSUES TO ADDRESS | 1.00 | 815.00 | 815.00 | 129,157,810 | WO HD TFR _____ |
| 0/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD AND MILLER RE STATUS AND ACTION ITEMS | .50 | 895.00 | 447.50 | 129,176,780 | WO HD TFR _____ |
| 0/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .10 | 895.00 | 89.50 | 129,176,790 | WO HD TFR _____ |
| 0/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASK LIST | .30 | 895.00 | 268.50 | 129,176,800 | WO HD TFR _____ |
| 10/12/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH TEAM RE STATUS AND OPEN ISSUES TO BE ADDRESSED | 1.10 | 815.00 | 896.50 | 129,157,950 | WO HD TFR _____ |
| 0/12/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH PALADIN RE WORK STREAMS AND ACTION ITEMS | 1.00 | 895.00 | 895.00 | 129,176,840 | WO HD TFR _____ |
| 0/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH PALADIN RE INVESTOR CALL | .50 | 895.00 | 447.50 | 129,176,870 | WO HD TFR _____ |
| 0/16/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH PANDY RE LIST OF LITIGATION FOR SCHEDULES AND RELATED ITEMS | .90 | 815.00 | 733.50 | 129,386,870 | WO HD TFR _____ |
| 0/16/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI (MULTIPLE) RE FILINGS, STATUS AND WORK STREAMS | .90 | 895.00 | 805.50 | 129,696,170 | WO HD TFR _____ |
| 0/17/23 | 6644 | NC | 03 | CORRESPONDENCE WITH BUCHALTER TEAM RE THE UPCOMING REAL ESTATE SALES | .20 | 440.00 | 88.00 | 129,178,470 | WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .60 | 895.00 | 537.00 | 129,694,210 | WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE STATUS | .10 | 895.00 | 89.50 | 129,694,220 | WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH FREEMAN RE UCC | .30 | 895.00 | 268.50 | 129,694,230 | WO HD TFR _____ |
| 0/18/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STRATEGY | .80 | 895.00 | 716.00 | 129,694,240 | WO HD TFR _____ |
| 0/19/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH LANCE AND MIKE RE UPDATED ACTION ITEMS AND ENTITY LIST | .50 | 815.00 | 407.50 | 129,387,060 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | 07 | ATTENDANCE AT TELEPHONIC STATUS CONFERENCE | .30 | 895.00 | 268.50 | 129,694,390 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .30 | 895.00 | 268.50 | 129,694,400 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH FREEMEN RE UCC | .30 | 895.00 | 268.50 | 129,694,410 | WO HD TFR _____ |
| 0/19/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH PALADIN TEAM TO PREP FOR INVESTOR CALL | .20 | 895.00 | 179.00 | 129,694,420 | WO HD TFR _____ |
| 0/20/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH LANCE RE CONNECTION WITH | | | | | |

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:13 AM apopke

*Public/afinance2/BNFData
Page: 5 - 87
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|--------------|--------|------------------|-------------|-----------------|
| | | | INTERESTED PURCHASER OF PROPERTY AND RELATED LOGISTICAL ISSUES | .50 | 815.00 | 407.50 | 129,387,090 | WO HD TFR _____ |
| 0/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STATUS | .20 | 895.00 | 179.00 | 129,692,810 | WO HD TFR _____ |
| 10/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE OPEN POINTS | .10 | 895.00 | 89.50 | 129,692,820 | WO HD TFR _____ |
| 0/20/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING (MULTIPLE) | .20 | 895.00 | 179.00 | 129,692,830 | WO HD TFR _____ |
| 0/22/23 | 5923 | JG 03 | CORRESPONDENCE WITH MILLER RE NEW DEBTOR ISSUES | .30 | 895.00 | 268.50 | 129,692,880 | WO HD TFR _____ |
| 10/24/23 | 5923 | JG 07 | ATTENDANCE AT STATUS UPDATE CALL | .50 | 895.00 | 447.50 | 129,689,160 | WO HD TFR _____ |
| 0/24/23 | 5923 | JG | ATTN TO STRATEGY AND RELATED ISSUES | .50 | 895.00 | 447.50 | 129,689,170 | WO HD TFR _____ |
| 0/25/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER AND TARAZI RE DEVELOPMENT AND INTERNATIONAL | .30 | 895.00 | 268.50 | 129,689,280 | WO HD TFR _____ |
| 0/25/23 | 5923 | JG | WORK ON STRATEGY WORK STREAMS AND ORGANIZATION | .70 | 895.00 | 626.50 | 129,689,290 | WO HD TFR _____ |
| 0/26/23 | 5923 | JG | ATTN TO STRATEGIC ISSUES AND PLANNING | .50 | 895.00 | 447.50 | 129,689,380 | WO HD TFR _____ |
| 10/31/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH DYER AND TARAZI RE OPEN ISSUES | .60 | 895.00 | 537.00 | 129,673,830 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE ACTION ITEMS | .60 | 895.00 | 537.00 | 129,673,840 | WO HD TFR _____ |
| 0/31/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BUCHALTER AND PALADIN TEAMS RE ACTION LIST | .60 | 895.00 | 537.00 | 129,673,850 | WO HD TFR _____ |
| | | | | 47.00 | | 40,439.50 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-123 **ICAP ENTERPRISES, INC.**
 PLANNING COORDINATION AND CASE MANAGEMENT

12/5/2023 10:57:14 AM apopke

*Public/afinance2/BNFData
Page: 6 - 88
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------|----------------------|
| Fees: | 40,439.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 40,439.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|--------------------|---------------------|---------------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|------------------|--------------|------------------|-----------------|------------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 7.20 | 815.00 | 815.00 | 5,868.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 37.80 | 895.00 | 895.00 | 33,831.00 | WO HD TFR _____ |
| 6644 NICHOLAS COUCHOT | ASSOCIATES | 12/04/23 | 1.10 | 440.00 | 440.00 | 484.00 | WO HD TFR _____ |
| 6837 ERICK DIAZ | LAW CLERK | 11/30/23 | .90 | 285.00 | 285.00 | 256.50 | WO HD TFR _____ |
| | | | 47.00 | | | 40,439.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-1 LOS ANGELES
 ICAP ENTERPRISES, INC.
 COSTS

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*Public/lafinance2/BNFData
 Page: 1 - 1
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|-----------------|-------------|-----------------|
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/03/23 | 605875 | | | 87.89 | 130,161,760 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/04/23 | 605875 | | | 413.57 | 130,161,770 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/09/23 | 605875 | | | 375.71 | 130,161,780 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/12/23 | 605875 | | | 22.10 | 130,161,790 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/13/23 | 605875 | | | 44.20 | 130,161,800 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/19/23 | 605875 | | | 22.10 | 130,161,810 | WO HD TFR _____ |
| 11/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/02/23 | 605875 | | | 29.30 | 130,161,820 | WO HD TFR _____ |
| 11/10/23 | 35 | FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - KHALED TARAZI | | | | 200.00 | 130,255,350 | WO HD TFR _____ |
| 11/10/23 | 35 | FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - BERNARD D. BOLLINGER | | | | 200.00 | 130,255,360 | WO HD TFR _____ |
| 11/10/23 | 35 | FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - JULIAN I. GURULE | | | | 200.00 | 130,255,370 | WO HD TFR _____ |
| 11/14/23 | 42 | CORPORATE KIT: CAPITOL SERVICES, INC. OBTAIN TWO CERTIFICATES OF EXISTENCE - INV # 2023318364 | | | | 200.00 | 130,056,400 | WO HD TFR _____ |
| 11/30/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 130,357,840 | WO HD TFR _____ |
| 11/30/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 63.80 | 130,357,850 | WO HD TFR _____ |
| 11/30/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 2,549.52 | 130,357,860 | WO HD TFR _____ |
| | | | | | | 4,669.66 | | Billable |

PREBILL

I6656-1

Buchalter

LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

12/8/2023 9:01:13 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 2
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Disbursements by Type:

| | | |
|------|-----------------|-----------------|
| 30 | OTHER: | 2,874.79 |
| 35 | FILING FEES | 600.00 |
| 42 | CORPORATE KIT | 200.00 |
| ONRS | ONLINE RESEARCH | 994.87 |
| | | <hr/> |
| | | 4,669.66 |

WO HD TFR _____
WO HD TFR _____
WO HD TFR _____
WO HD TFR _____

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 LOS ANGELES
I6656-1 **ICAP ENTERPRISES, INC.**
 COSTS

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*Public/lafinance2/BNFData
Page: 3 - 3
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

| | | |
|---------------|--------------------------|----------------------|
| Fees: | .00 F | BILL WO HD TFR _____ |
| Disbs: | <u>4,669.66 D</u> | BILL WO HD TFR _____ |
| Total: | 4,669.66 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | 111.60- | 111.60- |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | 111.60- | 111.60- |
| Cash Receipts: | .00 | .00 | .00 |

Multiple Billing Attorneys

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

50.00 %

PREBILL Buchalter
LOS ANGELES
I6656-101 ICAP ENTERPRISES, INC.
ASSET ANALYSIS AND RECOVERY

12/8/2023 9:01:13 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 5
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| 11/01/23 | 6683 | KT | REVIEW RESPONSES OF SUNSET TERRACE AND INVALUS TO 2004 REQUESTS. | .20 | 545.00 | 109.00 | 129,719,880 | WO HD TFR _____ |
| 11/01/23 | 6981 | CR | CONSULT REGARDING RETENTION OF REAL ESTATE ADVISORY FIRM. | .20 | 650.00 | 130.00 | 129,725,030 | WO HD TFR _____ |
| 11/01/23 | 6683 | KT | WORK ON NDA FOR REAL ESTATE ADVISORS. | 1.40 | 545.00 | 763.00 | 129,748,330 | WO HD TFR _____ |
| 11/01/23 | 6683 | KT | COMMUNICATIONS WITH B. BOLLINGER REGARDING [REDACTED]. | .30 | 545.00 | 163.50 | 129,748,340 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 11 REVIEW/REVISION OF [REDACTED] | .60 | 450.00 | 270.00 | 129,790,100 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 11 REVIEW/REVISION OF [REDACTED] | .60 | 450.00 | 270.00 | 129,790,110 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,790,120 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,790,130 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 11 REVIEW/REVISION OF [REDACTED] | .60 | 450.00 | 270.00 | 129,790,140 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZE RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,790,150 | WO HD TFR _____ |
| 11/01/23 | 5551 | MAP | FURTHER REVISE AND DRAFT [REDACTED]; | 1.60 | 595.00 | 952.00 | 129,978,460 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | ATTEND CALL WITH CALDERLY AND UCC PROFESSIONALS REGARDING REAL ESTATE ISSUES. | 1.60 | 545.00 | 872.00 | 129,722,830 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH L. MILLER, M. LANG, AND J. GURULE REGARDING REAL ESTATE ADVISOR RETENTION. | .30 | 545.00 | 163.50 | 129,724,280 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH L. MILLER, P. ELKIN, S. HO, AND J. GURULE REGARDING REAL ESTATE ADVISOR RETENTION. | .40 | 545.00 | 218.00 | 129,727,540 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH J. GURULE REGARDING [REDACTED]. | .30 | 545.00 | 163.50 | 129,731,630 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH D. PEARCE REGARDING 2004 REQUESTS ON MANMOHAN AND SARBIT DHILLON. | .20 | 545.00 | 109.00 | 129,731,640 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH L. MILLER REGARDING [REDACTED]. | .10 | 545.00 | 54.50 | 129,731,650 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | ANALYSIS OF [REDACTED]. | .20 | 545.00 | 109.00 | 129,731,660 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH M. PENDERGRASS REGARDING [REDACTED]. | .30 | 545.00 | 163.50 | 129,748,400 | WO HD TFR _____ |

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LOS ANGELES
I6656-101 ICAP ENTERPRISES, INC.
ASSET ANALYSIS AND RECOVERY

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*Public/lafinance2/BNFData
Page: 2 - 6
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 11/02/23 | 6683 | KT | REVIEW COMMUNICATIONS REGARDING RETENTION OF REAL ESTATE ADVISORS. | .20 | 545.00 | 109.00 | 129,748,410 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,790,220 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 11 | REVIEW/REVISION OF [REDACTED] AFTER DISCUSSIONS WITH KHALED TARAZI | .40 | 450.00 | 180.00 | 129,790,230 | WO HD TFR _____ |
| 11/02/23 | 5551 | MAP | STRATEGY CONF W/ ATTY TARAZI RE [REDACTED] | .20 | 595.00 | 119.00 | 129,978,530 | WO HD TFR _____ |
| 11/02/23 | 5923 | JG 02 | CONFERENCE CALL WITH PALADIN, UCC REAL ESTATE ADVISORS RE DEVELOPMENT PLAN | 1.00 | 895.00 | 895.00 | 130,156,520 | WO HD TFR _____ |
| 11/03/23 | 6981 | CR | CONSULT WITH ATTORNEY TARAZI REGARDING POWER OF ATTORNEY AND OTHER ISSUES. | .40 | 650.00 | 260.00 | 129,742,130 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | WORK ON [REDACTED]. | 1.40 | 545.00 | 763.00 | 129,748,460 | WO HD TFR _____ |
| 11/03/23 | 5551 | MAP | FURTHER ANALYSIS OF [REDACTED] [REDACTED] DRAFT CORRESPONDENCE TO TEAM RE SHAREFILE; ANALYSIS OF [REDACTED] [REDACTED] STRATEGY CONF W/ ATTYS MARK AND TARAZI RE SAME | 2.40 | 595.00 | 1,428.00 | 129,978,560 | WO HD TFR _____ |
| 11/06/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING [REDACTED]. | .40 | 545.00 | 218.00 | 129,766,610 | WO HD TFR _____ |
| 11/06/23 | 5551 | MAP | FURTHER ANALYSIS RE [REDACTED] [REDACTED] CORRESPOND W/ E-DISCOVERY TEAM RE DOCUMENT COLLECTION ISSUES; ANALYSIS OF [REDACTED] INVESTIGATION | 1.40 | 595.00 | 833.00 | 129,978,600 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | ATTEND CALL WITH J. CHRISTENSEN AND COUNSEL REGARDING SUNSET TERRACE TRANSACTION. | 1.50 | 545.00 | 817.50 | 129,789,730 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | CALL WITH COMMITTEE AND DEBTOR PROFESSIONALS REGARDING COLPITTS TRANSACTION. | .90 | 545.00 | 490.50 | 129,801,250 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | ANALYSIS REGARDING SUNSET TERRACE TRANSACTION ISSUES. | .70 | 545.00 | 381.50 | 129,801,260 | WO HD TFR _____ |
| 11/08/23 | 5923 | JG 02 | CONFERENCE CALL WITH J CHRISTENSEN AND COUNSEL INTERVIEW RE SUNSET | 1.50 | 895.00 | 1,342.50 | 130,156,670 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | CALL WITH M. PENDERGRASS AND D. PEARCE REGARDING 2004 EXAM RESPONSES. | .50 | 545.00 | 272.50 | 129,813,230 | WO HD TFR _____ |

PREBILL Buchalter
 I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

12/8/2023 9:01:14 AM apopke

*Public/lafinance2/BNFData
 Page: 3 - 7
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 11/09/23 | 6683 | KT | ATTEND CALL WITH INVESTIGATION TEAM. | .70 | 545.00 | 381.50 | 129,822,190 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH M. PENDERGRASS REGARDING ACCOUNTANT RETENTION ISSUES. | .30 | 545.00 | 163.50 | 129,822,200 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | REVIEW EMAIL FROM L. MILLER REGARDING PINEHURST. | .10 | 545.00 | 54.50 | 129,822,210 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | ATTEND TO ISSUES REGARDING JOINT ADMINISTRATION OF NEW DEBTOR ENTITIES. | .30 | 545.00 | 163.50 | 129,822,220 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | REVIEW WITNESS INTERVIEW NOTES FROM L. MILLER. | .30 | 545.00 | 163.50 | 129,829,180 | WO HD TFR _____ |
| 11/10/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] | .40 | 285.00 | 114.00 | 130,286,440 | WO HD TFR _____ |
| 11/10/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF CS2 ISSUES | 1.00 | 895.00 | 895.00 | 130,406,050 | WO HD TFR _____ |
| 11/10/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF COLPITTS ISSUES | .80 | 895.00 | 716.00 | 130,406,060 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH J. ELKIN REGARDING PAYMENT PROCEDURES.. | .30 | 545.00 | 163.50 | 129,987,440 | WO HD TFR _____ |
| 11/13/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF [REDACTED] [REDACTED] | 1.60 | 895.00 | 1,432.00 | 130,406,130 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | FINALIZE CONSULTING AGREEMENT FOR J. RADER. | .30 | 545.00 | 163.50 | 129,885,780 | WO HD TFR _____ |
| 11/14/23 | 2183 | JSW | 10 REVIEW/ANALYSIS OF STRATEGIES REGARDING PRODUCTION OF DOCUMENTS, [REDACTED] [REDACTED]. | .30 | 625.00 | 187.50 | 130,261,350 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | ATTEND TO ISSUES REGARDING SALE OF CS2 PROPERTY. | 1.10 | 545.00 | 599.50 | 129,933,950 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | ATTEND CALL WITH FORENSICS TEAM. | .90 | 545.00 | 490.50 | 129,940,390 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | CALL WITH P. ARROW AND J. GURULE REGARDING DIP ORDER AND SENZA SALE.. | .30 | 545.00 | 163.50 | 129,940,400 | WO HD TFR _____ |
| 11/16/23 | 5551 | MAP | PREPARE FOR AND ATTEND FORENSICS TASK FORCE MEETING; STRATEGY CONF W/ ATTYS GURULE, MARK AND TARAZI RE DOCUMENT REVIEW ISSUES | 2.10 | 595.00 | 1,249.50 | 130,391,150 | WO HD TFR _____ |
| 11/17/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING DILIGENCE ITEMS. | .20 | 545.00 | 109.00 | 129,966,700 | WO HD TFR _____ |
| 11/17/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF NOTES FROM CONVERSATIONS | .20 | 895.00 | 179.00 | 129,984,710 | WO HD TFR _____ |
| 11/17/23 | 6683 | KT | REVIEW COMMENTS TO CALDERLY ENGAGEMENT DOCUMENTS. | .30 | 545.00 | 163.50 | 129,987,580 | WO HD TFR _____ |

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 I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|--------|-------------|-----------------|
| 11/17/23 | 6683 | KT | REVIEW EMAIL DOCUMENTS FROM L. MILLER FROM SHAREPOINT. | .30 | 545.00 | 163.50 | 129,987,590 | WO HD TFR _____ |
| 11/17/23 | 6683 | KT | WORK ON REAL ESTATE ADVISOR RETENTION ISSUES. | 1.30 | 545.00 | 708.50 | 129,987,600 | WO HD TFR _____ |
| 11/17/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | | | | | |
| | | | [REDACTED] | 1.70 | 285.00 | 484.50 | 130,286,630 | WO HD TFR _____ |
| 11/19/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | | | | | |
| | | | [REDACTED] | 2.10 | 285.00 | 598.50 | 130,286,670 | WO HD TFR _____ |
| 11/19/23 | 6837 | ED 09 | PREPARATION OF RESEARCH FINDINGS MEMORANDUM | 3.50 | 285.00 | 997.50 | 130,286,680 | WO HD TFR _____ |
| 11/20/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING DILIGENCE ITEMS. | .20 | 545.00 | 109.00 | 130,026,600 | WO HD TFR _____ |
| 11/20/23 | 6683 | KT | REVIEW 2004 EXAM OF UCC AND EMAIL TO L. MILLER REGARDING SAME. | .20 | 545.00 | 109.00 | 130,026,610 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | REVIEW NOTES OF INTERVIEW WITH ACCOUNTANT AND RELATED ANALYSIS. | .60 | 545.00 | 327.00 | 130,039,110 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE SALE | .10 | 895.00 | 89.50 | 130,096,290 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE BID PROCEDURES | .30 | 895.00 | 268.50 | 130,096,300 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF KORNFELD EMAIL RE HISTORIC TRANSACTIONS | .20 | 895.00 | 179.00 | 130,096,310 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING RETENTION OF FORENSICS CONSULTANT. | .30 | 545.00 | 163.50 | 130,278,120 | WO HD TFR _____ |
| 11/21/23 | 6837 | ED 09 | PREPARATION OF MEMORANDUM REGARDING RESEARCH FINDINGS | .90 | 285.00 | 256.50 | 130,286,710 | WO HD TFR _____ |
| 11/21/23 | 5928 | MNB | [REDACTED] | .50 | 230.00 | 115.00 | 130,407,210 | WO HD TFR _____ |
| 11/22/23 | 6683 | KT | PHONE AND EMAIL CORRESPONDENCE WITH S. MCFARLAND AND L. MILLER REGARDING CAMAS PROPERTIES. | .50 | 545.00 | 272.50 | 130,278,210 | WO HD TFR _____ |
| 11/27/23 | 6683 | KT | WORK ON ISSUES REGARDING RETENTION OF REAL ESTATE ADVISOR. | .20 | 545.00 | 109.00 | 130,152,780 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | COMMUNICATIONS WITH S. MCFARLAND AND L. MILLER | | | | | |

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 ICAP ENTERPRISES, INC.
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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-----------------|-----------------|
| | | | REGARDING CAMAS PROPERTIES. | .20 | 545.00 | 109.00 | 130,169,220 | WO HD TFR _____ |
| 11/28/23 | 5923 | JG 07 | ATTENDANCE AT INTERVIEW W T LINDEN | 1.00 | 895.00 | 895.00 | 130,406,300 | WO HD TFR _____ |
| 11/28/23 | 6837 | ED 09 | PREPARATION OF FORMAL MEMO REGARDING RESEACH | 4.90 | 285.00 | 1,396.50 | 130,424,810 | WO HD TFR _____ |
| 11/29/23 | 6683 | KT | COMMUNICATIONS WITH G. DYER, AND J. ELKIN REGARDING CONSULTANT RETENTION ISSUES. | .30 | 545.00 | 163.50 | 130,205,850 | WO HD TFR _____ |
| 11/29/23 | 6837 | ED 09 | PREPARATION OF RESEARCH MEMORANDUM | 7.00 | 285.00 | 1,995.00 | 130,286,830 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH G. DYER AND J. ELKIN REGARDING FORENSIC CONSULTANT RETENTION ISSUES. | .20 | 545.00 | 109.00 | 130,278,300 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | REVIEW EMAIL FROM L. MILLER TO M. HORTON REGARDING PRE-PETITION IT SERVICES. | .10 | 545.00 | 54.50 | 130,360,660 | WO HD TFR _____ |
| 11/30/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 2.40 | 285.00 | 684.00 | 130,424,840 | WO HD TFR _____ |
| 11/30/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | .20 | 285.00 | 57.00 | 130,424,850 | WO HD TFR _____ |
| 11/30/23 | 6837 | ED 09 | PREPARATION OF RESEARCH MEMORANDUM | 5.10 | 285.00 | 1,453.50 | 130,424,860 | WO HD TFR _____ |
| | | | | 68.00 | | 32,490.50 | Billable | |

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 ASSET ANALYSIS AND RECOVERY

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **32,490.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **32,490.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|----------------------------|----------------|-----------|-------|-----------|----------|-----------|-----------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 7.70 | 895.00 | 895.00 | 6,891.50 | WO HD TFR _____ |
| 6981 CHRISTOPHER ROGERS | SHAREHOLDERS | 12/05/23 | .60 | 650.00 | 650.00 | 390.00 | WO HD TFR _____ |
| 2183 JEFFREY S WRUBLE | SHAREHOLDERS | 11/30/23 | .30 | 625.00 | 625.00 | 187.50 | WO HD TFR _____ |
| 6837 ERICK DIAZ | ASSOCIATES | 11/30/23 | 28.20 | 285.00 | 285.00 | 8,037.00 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 12/05/23 | 2.60 | 450.00 | 450.00 | 1,170.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | 20.40 | 545.00 | 545.00 | 11,118.00 | WO HD TFR _____ |
| 5551 MANCY PENDERGRASS | SENIOR COUNSEL | 11/30/23 | 7.70 | 595.00 | 595.00 | 4,581.50 | WO HD TFR _____ |
| 5928 MEAGHAN N. BARTHOLEMY | PARALEGALS | 11/30/23 | .50 | 230.00 | 230.00 | 115.00 | WO HD TFR _____ |
| | | | 68.00 | | | 32,490.50 | |

Multiple Billing Attorneys

| | | | |
|--------------------|---------|----------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|--------------------|---------|----------------|---------|

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|--------|-----------|-----------------------------|
| 11/01/23 | 6644 | NC | 09 | PREPARATION OF ADDITIONAL ASPECTS OF THE BIDDING PROCEDURES MOTION | .80 | 440.00 | 352.00 | 129,728,880 WO HD TFR _____ |
| 11/01/23 | 5923 | JG | | ATTN TO REAL ESTATE ADVISOR ISSUES | .40 | 895.00 | 358.00 | 130,437,620 WO HD TFR _____ |
| 11/02/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING SENZA KENMORE PSA. | .50 | 545.00 | 272.50 | 129,729,040 WO HD TFR _____ |
| 11/02/23 | 6644 | NC | 09 | PREPARATION OF FURTHER ASPECTS OF THE BIDDING PROCEDURES MOTION | 1.00 | 440.00 | 440.00 | 129,734,020 WO HD TFR _____ |
| 11/02/23 | 6938 | DK | | ATTENTION TO WORK ON PSA; CONFERENCES WITH L. MILLER AND BUCHALTER TEAM RE SAME; CIRCULATE RESPONSIVE DRAFT OF PSA TO BUYER'S COUNSEL FOR REVIEW | 3.00 | 850.00 | 2,550.00 | 130,109,920 WO HD TFR _____ |
| 11/02/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF ASSET SALE AND ADVISOR ISSUES | .80 | 895.00 | 716.00 | 130,437,730 WO HD TFR _____ |
| 11/03/23 | 6644 | NC | 09 | PREPARATION OF FURTHER ASPECTS OF THE BID PROCEDURES AND SALE MOTION | 7.20 | 440.00 | 3,168.00 | 129,742,670 WO HD TFR _____ |
| 11/03/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF AIRLINK ISSUES AND RELATED CORRESPONDENCE W J KORNFELD | .60 | 895.00 | 537.00 | 130,437,840 WO HD TFR _____ |
| 11/03/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF AND ATTENTION TO REAL ESTATE ADVISOR ISSUES | .80 | 895.00 | 716.00 | 130,437,850 WO HD TFR _____ |
| 11/06/23 | 6644 | NC | 02 | CONFERENCE CALL WITH KHALED TARAZI RE THE SALE AND BID PROCEDURES ORDER | .10 | 440.00 | 44.00 | 129,766,260 WO HD TFR _____ |
| 11/06/23 | 6644 | NC | 09 | PREPARATION OF PROPOSED SALE ORDER IN CONNECTION WITH THE SALE OF THE SENZA PROPERTY | 2.20 | 440.00 | 968.00 | 129,766,270 WO HD TFR _____ |
| 11/06/23 | 6644 | NC | 09 | PREPARATION OF THE DRAFT OF THE BIDDING PROCEDURES ORDER RE THE SALE OF THE SENZA PROPERTY | 1.80 | 440.00 | 792.00 | 129,766,280 WO HD TFR _____ |
| 11/06/23 | 6644 | NC | 09 | PREPARATION OF INITIAL DRAFT OF THE BIDDING PROCEDURES | 2.30 | 440.00 | 1,012.00 | 129,766,290 WO HD TFR _____ |
| 11/06/23 | 6683 | KT | | PREPARE FOR AND ATTEND CALL WITH BUYER'S COUNSEL FOR SENZA KENMORE PROPERTY. | .80 | 545.00 | 436.00 | 129,766,620 WO HD TFR _____ |
| 11/06/23 | 6683 | KT | | WORK ON ISSUES FOR SENZA SALE MOTION AND ORDER. | .80 | 545.00 | 436.00 | 129,766,630 WO HD TFR _____ |
| 11/06/23 | 6938 | DK | | TELEPHONE CONFERENCE WITH LENDER'S COUNSEL RE COMMENTS TO REVISED PURCHASE AND SALE AGREEMENT FOR SENZA KENMORE | .40 | 850.00 | 340.00 | 130,109,980 WO HD TFR _____ |
| 11/06/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF STATUS OF ASSET ANALYSIS | .50 | 895.00 | 447.50 | 130,437,980 WO HD TFR _____ |

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 I6656-102 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET DISPOSITION

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|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/07/23 | 6644 | NC | 09 | PREPARATION OF NOTICE OF SALE PROCEDURES, AUCTION DATE AND SALE HEARING | 1.20 | 440.00 | 528.00 | 129,806,230 WO HD TFR _____ |
| 11/07/23 | 6644 | NC | 11 | REVIEW/REVISION OF CERTAIN ASPECTS OF THE BIDDING AND SALE PROCEDURES MOTION | 2.10 | 440.00 | 924.00 | 129,806,240 WO HD TFR _____ |
| 11/07/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING SENZA PSA.. | .30 | 545.00 | 163.50 | 129,843,120 WO HD TFR _____ |
| 11/08/23 | 6683 | KT | | ANALYSIS REGARDING SENZA KENMORE SALE ISSUES. | .90 | 545.00 | 490.50 | 129,801,270 WO HD TFR _____ |
| 11/08/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE SALES | .10 | 895.00 | 89.50 | 130,156,680 WO HD TFR _____ |
| 11/09/23 | 6683 | KT | | WORK ON REAL ESTATE ADVISOR RETENTION AGREEMENTS. | .90 | 545.00 | 490.50 | 129,822,230 WO HD TFR _____ |
| 11/11/23 | 6683 | KT | | ANALYSIS OF SENZA PSA ISSUES. | .60 | 545.00 | 327.00 | 129,843,310 WO HD TFR _____ |
| 11/11/23 | 6683 | KT | | ATTEND TO SENZA SALE ISSUES. | .30 | 545.00 | 163.50 | 129,843,320 WO HD TFR _____ |
| 11/13/23 | 6644 | NC | 11 | REVIEW/REVISION OF THE NOTICE AND THE RELIEF REQUESTED SECTIONS OF THE SALE AND BIDDING PROCEDURES MOTION | 2.60 | 440.00 | 1,144.00 | 129,871,000 WO HD TFR _____ |
| 11/13/23 | 6683 | KT | | WORK ON ADDITIONAL SENZA KENMORE SALE ISSUES.. | 1.00 | 545.00 | 545.00 | 129,987,450 WO HD TFR _____ |
| 11/13/23 | 6683 | KT | | WORK ON SENZA KENMORE SALE MOTION ISSUES. | 1.10 | 545.00 | 599.50 | 129,987,460 WO HD TFR _____ |
| 11/13/23 | 2097 | PSA | | REVIEW AND REVISE INITIAL DRAFT OF BID PROCEDURE AND SALE MOTION. | 2.20 | 750.00 | 1,650.00 | 130,010,360 WO HD TFR _____ |
| 11/13/23 | 2097 | PSA | | ANALYSIS OF ISSUES RE SENZA SALE ORDER. | 1.30 | 750.00 | 975.00 | 130,010,370 WO HD TFR _____ |
| 11/13/23 | 2097 | PSA | | T/C K. TERAZI RE SENZA SALE ISSUES. | .30 | 750.00 | 225.00 | 130,010,380 WO HD TFR _____ |
| 11/14/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING FINALIZATION OF SENZA KENMORE APA. | .40 | 545.00 | 218.00 | 129,887,870 WO HD TFR _____ |
| 11/15/23 | 6644 | NC | 11 | REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER APPROVING THE SALE OF THE SENZA PROPERTY | 2.10 | 440.00 | 924.00 | 129,925,010 WO HD TFR _____ |
| 11/15/23 | 6644 | NC | 11 | REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER APPROVING THE SALE OF THE SENZA PROPERTY | 1.60 | 440.00 | 704.00 | 129,925,020 WO HD TFR _____ |
| 11/15/23 | 2097 | PSA | | REVIEW AND ANALYSIS OF CORRESPONDENCE FROM L. MILLER AND PROPOSED SENZA SALE TIME LINE. | .40 | 750.00 | 300.00 | 129,935,850 WO HD TFR _____ |
| 11/15/23 | 6683 | KT | | WORK ON SENZA KENMORE SALE ISSUES. | .50 | 545.00 | 272.50 | 129,987,530 WO HD TFR _____ |
| 11/16/23 | 6938 | DK | | CONFERENCE WITH K. TARAZI RE [REDACTED] | | | | |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|--|--------|--------|-------------|--------------------------------|
| 11/16/23 | 6938 | DK | [REDACTED] [REDACTED] DRAFT AND PREPARE PAYMENT GUARANTY FOR STACIE ZHONG; EXCHANGE EMAILS WITH L. MILLER RE [REDACTED] [REDACTED] | .50 | 850.00 | 425.00 | 129,951,930 | WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 11 | REVIEW/REVISION OF FINAL ASPECTS OF THE PROPOSED SALE ORDER APPROVING THE SALE OF THE SENZA PROPERTY | 1.70 | 850.00 | 1,445.00 | 129,951,940 WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 11 | REVIEW/REVISION OF FINAL ASPECTS OF THE PROPOSED BIDDING PROCEDURES ORDER APPROVING THE SALE OF THE SENZA PROPERTY | .50 | 440.00 | 220.00 | 129,986,590 WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 11 | REVIEW/REVISION OF FINAL ASPECTS OF THE PROPOSED BIDDING PROCEDURES ORDER APPROVING THE SALE OF THE SENZA PROPERTY | .60 | 440.00 | 264.00 | 129,986,600 WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF CORRESPONDENCE RE THE EXECUTED DRAFT OF THE PURCHASE AGREEMENT FOR THE SENZA PROPERTY | .10 | 440.00 | 44.00 | 129,986,610 WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 11 | REVIEW/REVISION OF VARIOUS ASPECTS OF THE MOTION TO APPROVE THE BIDDING PROCEDURES AND SALE WITH RESPECT TO THE SENZA PROPERTY | .10 | 440.00 | 44.00 | 129,986,610 WO HD TFR _____ |
| 11/16/23 | 6644 | NC | 11 | REVIEW/REVISION OF VARIOUS ASPECTS OF THE BIDDING PROCEDURES TO INCORPORATE REVISIONS FROM THE SALE AND BID PROCEDURES MOTION | 3.90 | 440.00 | 1,716.00 | 129,986,620 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | REVIEW AND REVISE DRAFT SALE ORDER. | .80 | 440.00 | 352.00 | 129,986,630 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | REVIEW AND REVISE DRAFT BID PROCEDURES ORDER. | 1.30 | 750.00 | 975.00 | 130,006,660 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | REVIEW AND REVISE DRAFT BID PROCEDURES ORDER. | .90 | 750.00 | 675.00 | 130,006,670 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | CORRESPONDENCE W/ SENZA KENMORE BUYER RE DRAFT SALE ORDERS; | .20 | 750.00 | 150.00 | 130,006,680 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | CORRESPONDENCE W/ COMMITTEE COUNSEL RE DRAFT SENZA KENMORE SALE ORDERS. | .20 | 750.00 | 150.00 | 130,006,690 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | INITIAL REVIEW OF REVISED SALE AND BID PROCEDURES MOTION. | .20 | 750.00 | 150.00 | 130,006,690 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | INITIAL REVIEW OF REVISED SALE AND BID PROCEDURES MOTION. | .60 | 750.00 | 450.00 | 130,006,700 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | T/C COMMITTEE COUNSEL RE REAL PROPERTY SALE PROCEDURES. | .30 | 750.00 | 225.00 | 130,006,710 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | CORRESPONDENCE W/ L. MILLER RE PROPERTY SALE STATUS. | .30 | 750.00 | 225.00 | 130,006,710 WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | | CORRESPONDENCE W/ L. MILLER RE PROPERTY SALE STATUS. | .20 | 750.00 | 150.00 | 130,006,720 WO HD TFR _____ |

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|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/17/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF CORRESPONDENCE RELATING TO THE STRUCTURE OF THE SALE MOTION | .20 | 440.00 | 88.00 | 129,986,740 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 11 | REVIEW/REVISION OF THE SALE AND BID PROCEDURES MOTION TO INCORPORATE PAUL ARROW'S COMMENTS | .90 | 440.00 | 396.00 | 129,986,750 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 09 | PREPARATION OF THE DECLARATION OF JAYMIE BECKETT ISO THE SALE AND BID PROCEDURES MOTION | 1.20 | 440.00 | 528.00 | 129,986,760 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF THE COMMITTEE'S COMMENTS REGARDING THE BID PROCEDURES | .10 | 440.00 | 44.00 | 129,986,770 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF LANCE MILLER'S SUMMARY OF THE MARKETING EFFORTS OF THE SENZA PROPERTY | .10 | 440.00 | 44.00 | 129,986,780 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 09 | PREPARATION OF DECLARATION OF LANCE MILLER IN SUPPORT OF THE SALE AND BID PROCEDURES MOTION | .80 | 440.00 | 352.00 | 129,986,790 WO HD TFR _____ |
| 11/17/23 | 6644 | NC | 11 | REVIEW/REVISION OF ADDITIONAL ASPECTS OF THE SALE AND BID MOTION TO INCORPORATE THE DEBTORS' MARKETING EFFORTS | .40 | 440.00 | 176.00 | 129,986,800 WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | | REVIEW AND REVISE SALE AND BID PROCEDURES MOTION. | 1.60 | 750.00 | 1,200.00 | 130,006,770 WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | | MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE SENZA SALE PROCESS AND FOLLOW UP RE SAME.. | .50 | 750.00 | 375.00 | 130,006,780 WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | | FOLLOW UP RE DECLARATIONS IN SUPPORT OF SENZA SALE MOTION. | .60 | 750.00 | 450.00 | 130,006,790 WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | | FOLLOW UP ANALYSIS RE BID PROCEDURES IN LIGHT OF COMMITTEE COMMENTS AND REQUESTS. | .60 | 750.00 | 450.00 | 130,006,800 WO HD TFR _____ |
| 11/19/23 | 2097 | PSA | | REVIEW AND REVISE UPDATED VERSION OF SALE AND BID MOTION. | .80 | 750.00 | 600.00 | 130,044,740 WO HD TFR _____ |
| 11/19/23 | 2097 | PSA | | REVIEW DECLARATIONS IN SUPPORT OF SALE AND BID MOTION. | .40 | 750.00 | 300.00 | 130,044,750 WO HD TFR _____ |
| 11/20/23 | 6644 | NC | 03 | CORRESPONDENCE WITH BUCHALTER TEAM RE CERTAIN REVISIONS TO THE SALE AND BID PROCEDURES MOTION | .30 | 440.00 | 132.00 | 130,036,120 WO HD TFR _____ |
| 11/20/23 | 6644 | NC | 03 | CORRESPONDENCE WITH JAYMIE BECKETT RE ADDITIONAL INFORMATION FOR HER DECLARATION ISO THE SALE AND BID PROCEDURES MOTION | .20 | 440.00 | 88.00 | 130,036,130 WO HD TFR _____ |
| 11/20/23 | 6644 | NC | 11 | REVIEW/REVISION OF THE SALE AND BID PROCEDURES MOTION TO INCORPORATE THE PROPOSED REVISIONS FROM COUNSEL FOR THE COMMITTEE AND THE STALKING | | | | |

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 ICAP ENTERPRISES, INC.
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 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| | | | HORSE BIDDER | 2.40 | 440.00 | 1,056.00 | 130,036,140 | WO HD TFR _____ |
| 11/20/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF THE DECLARATION OF LANCE MILLER IN SUPPORT OF THE SALE MOTION TO ATTEST TO THE BID PROCEDURES | 1.20 | 440.00 | 528.00 | 130,036,150 | WO HD TFR _____ |
| 11/20/23 | 6644 | NC | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF CORRESPONDENCE RE THE SALE AND AUCTION TIME LINE SET FORTH IN THE SALE MOTION | .10 | 440.00 | 44.00 | 130,036,160 | WO HD TFR _____ |
| 11/20/23 | 2097 | PSA | | | | | | |
| | | | CONTINUED PREPARATION OF SENZA KENMORE SALE MOTION, SUPPORTING DECLARATIONS AND RELATED DOCUMENTS. | 2.80 | 750.00 | 2,100.00 | 130,157,530 | WO HD TFR _____ |
| 11/20/23 | 2097 | PSA | | | | | | |
| | | | REVIEW AND ANALYSIS OF CORRESPONDENCE FROM SENZA BUYER COUNSEL AND COMMENTS RE DRAFT BID PROCEDURES MOTION. | .30 | 750.00 | 225.00 | 130,157,540 | WO HD TFR _____ |
| 11/20/23 | 2097 | PSA | | | | | | |
| | | | CORRESPONDENCE W/ L. MILLER RE SALE TIME LINE ISSUES. | .20 | 750.00 | 150.00 | 130,157,550 | WO HD TFR _____ |
| 11/20/23 | 2097 | PSA | | | | | | |
| | | | REVIEW OF REVISED MILLER DECLARATION IN SUPPORT OF SENZA SALE MOTION. | .40 | 750.00 | 300.00 | 130,157,560 | WO HD TFR _____ |
| 11/20/23 | 2097 | PSA | | | | | | |
| | | | REVIEW OF CORRESPONDENCE FROM L MILLER AND COMMENTS TO HIS REVISED DECLARATION. | .20 | 750.00 | 150.00 | 130,157,570 | WO HD TFR _____ |
| 11/20/23 | 6683 | KT | | | | | | |
| | | | ATTEND TO ISSUES REGARDING SENZA KEMORE SALE MOTION. | .80 | 545.00 | 436.00 | 130,170,390 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF CORRESPONDENCE RE THE CLOSING DEADLINES FOR THE SENZA SALE | .20 | 440.00 | 88.00 | 130,065,470 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF VARIOUS ASPECTS OF THE NOTICE OF THE AUCTION OF THE SENZA PROPERTY AND THE SALE HEARING | .90 | 440.00 | 396.00 | 130,065,480 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF ADDITIONAL ASPECTS OF THE SALE MOTION TO INCORPORATE ADDITIONAL COMMENTS FROM THE STALKING HORSE BIDDER'S COUNSEL | .40 | 440.00 | 176.00 | 130,065,490 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF THE PROPOSED BIDDING PROCEDURES ORDER TO INCORPORATE COMMENTS FROM THE STALKING HORSE BIDDER'S COUNSEL | .40 | 440.00 | 176.00 | 130,065,500 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER TO INCORPORATE THE COMMENTS FROM THE STALKING HORSE BIDDER'S | | | | | |

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| | | | COUNSEL | .80 | 440.00 | 352.00 | 130,065,510 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF THE SALE AND BID PROCEDURES | | | | | |
| | | | MOTION TO SEPARATE THE MOTION FROM THE NOTICE OF | | | | | |
| | | | THE MOTION | .50 | 440.00 | 220.00 | 130,065,520 | WO HD TFR _____ |
| 11/21/23 | 6644 | NC | 09 | | | | | |
| | | | PREPARATION OF THE NOTICE OF THE SALE AND BID | | | | | |
| | | | PROCEDURES MOTION | .40 | 440.00 | 176.00 | 130,065,530 | WO HD TFR _____ |
| 11/21/23 | 6876 | EM | | | | | | |
| | | | UPDATING DOCUMENTATION DETAILS REGARDING | | | | | |
| | | | RECEIPT OF SENZA KENMORE SALE DOCUMENTS. | .10 | 275.00 | 27.50 | 130,132,940 | WO HD TFR _____ |
| 11/21/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF SALE MOTION AND RELATED | | | | | |
| | | | DOCUMENTATION | 1.50 | 450.00 | 675.00 | 130,133,150 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | ANALYSIS OF AND MODIFICATIONS TO SENZA SALE | | | | | |
| | | | TIMELINE IN CONNECTION WITH SALE AND BID | | | | | |
| | | | PROCEDURES MOTION. | .40 | 750.00 | 300.00 | 130,164,210 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | REVIEW AND ANALYSIS OF SENZA BUYER COMMENTS AND | | | | | |
| | | | PROPOSED REVISIONS TO SALE AND BID PROCEDURES | | | | | |
| | | | MOTION, PROPOSED BID PROCEDURES ORDER, AND | | | | | |
| | | | PROPOSED SALE ORDER. | .90 | 750.00 | 675.00 | 130,164,220 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE | | | | | |
| | | | SENZA BREAK UP FEE, EXPENSE REIMBURSEMENT, AND | | | | | |
| | | | OTHER SALE ISSUES. | .30 | 750.00 | 225.00 | 130,164,230 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | CORRESPONDENCE W/ SENZA BUYER COUNSEL RE SALE | | | | | |
| | | | DOCUMENTS. | .20 | 750.00 | 150.00 | 130,164,240 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | FOLLOW UP RE UPDATED TITLE COMMITMENT ISSUES RE | | | | | |
| | | | SENZA SALE. | .40 | 750.00 | 300.00 | 130,164,250 | WO HD TFR _____ |
| 11/21/23 | 2097 | PSA | | | | | | |
| | | | REVISIONS TO SENZA SALE MOTION AND RELATED | | | | | |
| | | | DOCUMENTS. | 1.80 | 750.00 | 1,350.00 | 130,164,260 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | | | | | |
| | | | WORK ON ISSUES REGARDING ENGAGEMENT OF REAL | | | | | |
| | | | ESTATE ADVISORS. | .70 | 545.00 | 381.50 | 130,278,130 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | | | | | |
| | | | WORK ON SENZA KENMORE SALE MOTION DOCUMENTS. | 1.20 | 545.00 | 654.00 | 130,278,140 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | | | | | |
| | | | EMAIL CORRESPONDENCE WITH P. ARROW REGARDING | | | | | |
| | | | SENZA KENMORE SALE. | .20 | 545.00 | 109.00 | 130,278,150 | WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF SALE ISSUES | .20 | 895.00 | 179.00 | 130,096,480 | WO HD TFR _____ |
| 11/22/23 | 6644 | NC | 11 | | | | | |
| | | | REVIEW/REVISION OF THE SECTION OF THE BID | | | | | |
| | | | PROCEDURES ORDER THAT SETS FORTH THE | | | | | |

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 ASSET DISPOSITION

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 11/22/23 | 2097 | PSA | REQUIREMENTS TO PAY THE STALKING HORSE BIDDER'S EXPENSE REIMBURSEMENT | .50 | 440.00 | 220.00 | 130,100,420 | WO HD TFR _____ |
| 11/22/23 | 2097 | PSA | CONTINUED REVISIONS TO SALE MOTION, BID PROCEDURES, BID PROCEDURES ORDER, AND SALE ORDER, BASED ON COMMENTS FROM BUYER AND COMMITTEE COUNSEL. | 2.20 | 750.00 | 1,650.00 | 130,169,100 | WO HD TFR _____ |
| 11/22/23 | 2097 | PSA | REVIEW AND ANALYSIS OF BUYER PROPOSED CHANGES TO SALE DOCUMENTS. | .40 | 750.00 | 300.00 | 130,169,110 | WO HD TFR _____ |
| 11/22/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISIONS TO SALE DOCUMENTS. | .30 | 750.00 | 225.00 | 130,169,120 | WO HD TFR _____ |
| 11/22/23 | 2097 | PSA | REVIEW AND ANALYSIS OF PROPOSED SENZA SALE DOCUMENT CHANGES FROM COMMITTEE COUNSEL. | .40 | 750.00 | 300.00 | 130,169,130 | WO HD TFR _____ |
| 11/22/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE AND T/C W/ COMMITTEE COUNSEL RE CHANGES TO SENZA SALE DOCUMENTS. | .30 | 750.00 | 225.00 | 130,169,140 | WO HD TFR _____ |
| 11/22/23 | 6683 | KT | ANALYSIS REGARDING SENZA KENMORE SALE ISSUES. | .70 | 545.00 | 381.50 | 130,278,220 | WO HD TFR _____ |
| 11/24/23 | 6644 | NC | 11 REVIEW/REVISION OF THE BIDDING PROCEDURES AND THE SALE MOTION TO INCORPORATE THE PROPOSED REVISIONS FROM THE COMMITTEE AND THE STALKING HORSE BIDDER | 2.30 | 440.00 | 1,012.00 | 130,100,450 | WO HD TFR _____ |
| 11/24/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH BMC AND P. ARROW REGARDING SENZA SALE MOTION FILING. | .20 | 545.00 | 109.00 | 130,128,120 | WO HD TFR _____ |
| 11/24/23 | 2097 | PSA | CONTINUED REVISIONS TO SENZA SALE DOCUMENTS BASE ON FURTHER COMMENTS FROM BUYER AND COMMITTEE COUNSEL. | .80 | 750.00 | 600.00 | 130,169,530 | WO HD TFR _____ |
| 11/24/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ BUYER COUNSEL RE SENZA SALE DOCUMENTS. | .30 | 750.00 | 225.00 | 130,169,540 | WO HD TFR _____ |
| 11/24/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE SENZA SALE DOCUMENTS. | .20 | 750.00 | 150.00 | 130,169,550 | WO HD TFR _____ |
| 11/25/23 | 6644 | NC | 11 REVIEW/REVISION OF THE BIDDING PROCEDURES ORDER TO INCORPORATE THE COMMITTEE'S FINAL SET OF REVISIONS | 1.80 | 440.00 | 792.00 | 130,100,460 | WO HD TFR _____ |
| 11/25/23 | 6683 | KT | WORK ON SENZA KENMORE SALE ISSUES. | .20 | 545.00 | 109.00 | 130,128,130 | WO HD TFR _____ |
| 11/25/23 | 2097 | PSA | REVISIONS TO BID PROCEDURES AND SENZA SALE MOTION BASED ON COMMITTEE COMMENTS. | .60 | 750.00 | 450.00 | 130,169,560 | WO HD TFR _____ |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 11/25/23 | 2097 | PSA | CORRESPONDENCE W/ BUYER AND COMMITTEE COUNSEL RE REVISED SENZA SALE DOCUMENTS. | .20 | 750.00 | 150.00 | 130,169,570 | WO HD TFR _____ |
| 11/26/23 | 6683 | KT | WORK ON SENZA KENMORE SALE ISSUES. | .50 | 545.00 | 272.50 | 130,128,150 | WO HD TFR _____ |
| 11/26/23 | 2097 | PSA | REVISIONS TO SALE MOTION AND BID PROCEDURES ORDER TO INCLUDE COMMITTEE COMMENTS | .60 | 750.00 | 450.00 | 130,225,700 | WO HD TFR _____ |
| 11/26/23 | 2097 | PSA | CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISED SALE MOTION AND BID ORDER. | .20 | 750.00 | 150.00 | 130,225,710 | WO HD TFR _____ |
| 11/26/23 | 2097 | PSA | CORRESPONDENCE W/ COMMITTEE COUNSEL RE REVISED SALE MOTION AND BID ORDER. | .20 | 750.00 | 150.00 | 130,225,720 | WO HD TFR _____ |
| 11/27/23 | 6683 | KT | WORK ON SENZA SALE MOTION DOCUMENTS. | 6.60 | 545.00 | 3,597.00 | 130,152,790 | WO HD TFR _____ |
| 11/27/23 | 6644 | NC | 10 REVIEW/ANALYSIS OF THE FINAL SET OF PROPOSED REVISIONS FROM BUYER'S COUNSEL TO THE BIDDING PROCEDURES | .30 | 440.00 | 132.00 | 130,168,300 | WO HD TFR _____ |
| 11/27/23 | 6644 | NC | 10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE PROPOSED BIDDING PROCEDURES ORDER PRIOR TO FILING | .10 | 440.00 | 44.00 | 130,168,310 | WO HD TFR _____ |
| 11/27/23 | 6644 | NC | 10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE SALE AND BID PROCEDURES MOTION PRIOR TO FILING | .20 | 440.00 | 88.00 | 130,168,320 | WO HD TFR _____ |
| 11/27/23 | 6644 | NC | 10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE PROPOSED SALE ORDER PRIOR TO FILING | .10 | 440.00 | 44.00 | 130,168,330 | WO HD TFR _____ |
| 11/27/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH B. DANIEL AND D. KATZ REGARDING SALE MOTION NOTICING ISSUES. | .20 | 545.00 | 109.00 | 130,169,180 | WO HD TFR _____ |
| 11/27/23 | 2097 | PSA | REVISE SENZA BID PROCEDURES ORDER AT BUYER'S REQUEST. | .30 | 750.00 | 225.00 | 130,228,250 | WO HD TFR _____ |
| 11/27/23 | 2097 | PSA | CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISED BID PROCEDURES ORDER. | .20 | 750.00 | 150.00 | 130,228,260 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 11 REVIEW/REVISION OF BIDDING PROCEDURES MOTION IN PREPARATION FOR FILING | .80 | 450.00 | 360.00 | 130,290,650 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 11 REVIEW/REVISION OF BIDDING PROCEDURES ORDER IN PREPARATION FOR FILING | .30 | 450.00 | 135.00 | 130,290,660 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 11 REVIEW/REVISION OF NOTICE OF BID PROCEDURES MOTION IN PREPARATION FOR FILING | .20 | 450.00 | 90.00 | 130,290,670 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 09 PREPARATION OF ORDER GRANTING MOTION TO SET | | | | | |

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 ICAP ENTERPRISES, INC.
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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|---------------|--------|------------------|-----------------|-----------------|
| | | | HEARING ON BIDDING PROCEDURES MOTION ON SHORTENED NOTICE | .80 | 450.00 | 360.00 | 130,290,680 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 09 PREPARATION OF BID PROCEDURES MOTION FOR FILING | .90 | 450.00 | 405.00 | 130,290,690 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP | 11 REVIEW/REVISION OF MOTION TO SET HEARING ON SHORTENED NOTICE IN PREPARATION FOR FILING | 1.40 | 450.00 | 630.00 | 130,290,700 | WO HD TFR _____ |
| 11/29/23 | 6683 | KT | WORK ON ISSUES REGARDING RETENTION OF REAL ESTATE ADVISORS. | .60 | 545.00 | 327.00 | 130,205,860 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH J. BECKETT WITH REVISIONS TO CONSULTING AGREEMENT. | .20 | 545.00 | 109.00 | 130,278,310 | WO HD TFR _____ |
| | | | | 110.40 | | 63,107.50 | Billable | |

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 LOS ANGELES
I6656-102 **ICAP ENTERPRISES, INC.**
 ASSET DISPOSITION

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Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **63,107.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **63,107.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|------------------|--------------|----------|-----------|----------|--------|---------------------------|
| 2097 | PAUL S ARROW | SHAREHOLDERS | 11/30/23 | 27.50 | 750.00 | 750.00 | 20,625.00 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 3.40 | 895.00 | 895.00 | 3,043.00 WO HD TFR _____ |
| 6938 | DANIEL KATZ | SHAREHOLDERS | 12/06/23 | 5.60 | 850.00 | 850.00 | 4,760.00 WO HD TFR _____ |
| 6644 | NICHOLAS COUCHOT | ASSOCIATES | 12/06/23 | 47.70 | 440.00 | 440.00 | 20,988.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 12/05/23 | 5.90 | 450.00 | 450.00 | 2,655.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 12/06/23 | 20.20 | 545.00 | 545.00 | 11,009.00 WO HD TFR _____ |
| 6876 | ELYSE MILLS | PARALEGALS | 12/06/23 | .10 | 275.00 | 275.00 | 27.50 WO HD TFR _____ |
| | | | | 110.40 | | | 63,107.50 |

Multiple Billing Attorneys

| | | | | | |
|------|---------------|---------|------|-----------|---------|
| 5923 | JULIAN GURULE | 50.00 % | 9071 | FIRM FIRM | 50.00 % |
|------|---------------|---------|------|-----------|---------|

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LOS ANGELES
I6656-103 ICAP ENTERPRISES, INC.
BUSINESS OPERATIONS

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| 11/01/23 | 6683 | KT | COMMUNICATIONS WITH M. LANG AND G. DYER REGARDING INSURANCE ISSUES. | .30 | 545.00 | 163.50 | 129,719,890 | WO HD TFR _____ |
| 11/01/23 | 6683 | KT | .ATTEND TO ISSUES REGARDING DELINQUENT ANNUAL REPORTS. | .60 | 545.00 | 327.00 | 129,748,350 | WO HD TFR _____ |
| 11/01/23 | 7003 | SL | REVIEW AND FAMILIARIZE WITH DELINQUENT ANNUAL REPORT NOTICES FOR SIX ENTITIES IN PREPARATION OF FILING ANNUAL REPORTS (.2); REVIEW CURRENT ENTITY INFORMATION FOR THE SIX ENTITIES ON THE WASHINGTON SECRETARY OF STATE WEBSITE (.4); EMAIL TO ATTORNEY TARAZI REQUESTING CONFIRMATION OF CURRENT ENTITY INFORMATION (.1). | .70 | 200.00 | 140.00 | 130,250,250 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | EMAIL TO L. GONZALEZ AND S. LEWIS REGARDING ANNUAL REPORTS. | .10 | 545.00 | 54.50 | 129,731,670 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING FINAL ORDER ON C. CHRISTENSEN CONSULTING AGREEMENT. | .50 | 545.00 | 272.50 | 129,748,420 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | CALL WITH M. LESNICK REGARDING CONSULTING AGREEMENT AND RELATED FOLLOW UP. | 1.00 | 545.00 | 545.00 | 129,748,470 | WO HD TFR _____ |
| 11/06/23 | 6683 | KT | ANALYSIS OF ISSUES FOR ANNUAL REPORTS. | .30 | 545.00 | 163.50 | 129,766,640 | WO HD TFR _____ |
| 11/06/23 | 7003 | SL | RECEIPT AND REVIEW EMAIL AND ATTACHMENTS FROM LIZ GONZALEZ WITH EIGHT ADDITIONAL WA ENTITY NOTICES (3 ADMINISTRATIVELY DISSOLVED AND 5 TERMINATED.) RESEARCH WASHINGTON SOS WEBSITE FOR REINSTATEMENT INSTRUCTIONS. | .50 | 200.00 | 100.00 | 130,250,260 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING ANNUAL REPORTS. | .40 | 545.00 | 218.00 | 129,843,130 | WO HD TFR _____ |
| 11/07/23 | 6837 | ED | 03 CORRESPONDENCE WITH CALL W/ KHALED TARAZI RE: [REDACTED] | .10 | 285.00 | 28.50 | 130,076,570 | WO HD TFR _____ |
| 11/07/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .70 | 285.00 | 199.50 | 130,076,580 | WO HD TFR _____ |
| 11/07/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .50 | 285.00 | 142.50 | 130,076,590 | WO HD TFR _____ |
| 11/07/23 | 6837 | ED | 09 PREPARATION OF RESEARCH MEMO TO KHALED TARAZI RE [REDACTED] | .80 | 285.00 | 228.00 | 130,076,600 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | ATTEND TO ISSUES REGARDING ANNUAL REPORTS. | .40 | 545.00 | 218.00 | 129,792,350 | WO HD TFR _____ |

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|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 11/08/23 | 7003 | SL | MULTIPLE EMAILS WITH LIZ GONZALEZ AND ATTORNEY TARAZI REGARDING ICAP ENTITIES AND SPECIFICALLY ICAP PACIFIC NW MANAGEMENT LLC. RESEARCH WA SOS WEBSITE REGARDING ICAP ENTITIES STATUS AND FEES ASSOCIATED WITH REINSTATEMENT. REVIEW WEBSITE TO DETERMINE WHICH ENTITIES ARE DOMESTIC AND WHICH ARE FOREIGN. | 1.00 | 200.00 | 200.00 | 130,250,270 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | WORK ON ISSUES REGARDING ANNUAL REPORTS. | .60 | 545.00 | 327.00 | 129,819,970 | WO HD TFR _____ |
| 11/09/23 | 7003 | SL | EMAILS WITH LIZ GONZALEZ AND ATTORNEY TARASI RE CONFIRMATION OF CONTACT INFORMATION FOR REGISTERED AGENT SOLUTIONS, INC. (RASI) AND STATUS ON REINSTATEMENT PROCESS (.1). EMAILS WITH RASI REPRESENTATIVE PROVIDING CONTACT INFORMATION FOR ICAP PACIFIC NW MANAGEMENT, LLC IN ORDER TO SET UP REGISTERED AGENT SERVICES (.1). | .20 | 200.00 | 40.00 | 130,250,280 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | WORK ON REAL ESTATE ADVISOR ENGAGEMENT AGREEMENTS. | 4.20 | 545.00 | 2,289.00 | 129,843,210 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | COMMUNICATIONS WITH M. PENDERGRASS REGARDING DELINQUENT ANNUAL REPORTS. | .20 | 545.00 | 109.00 | 129,843,220 | WO HD TFR _____ |
| 11/10/23 | 7003 | SL | FILE REINSTATEMENT WITH WASHINGTON SOS FOR ICAP PACIFIC NW MANAGEMENT, LLC. | .30 | 200.00 | 60.00 | 130,250,300 | WO HD TFR _____ |
| 11/11/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS. | .20 | 545.00 | 109.00 | 129,843,330 | WO HD TFR _____ |
| 11/11/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS. | .20 | 545.00 | 109.00 | 129,843,340 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING ANNUAL REPORTS. | .30 | 545.00 | 163.50 | 129,888,080 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | EMAIL TO L. MILLER REGARDING ANNUAL REPORTS. | .20 | 545.00 | 109.00 | 129,889,310 | WO HD TFR _____ |
| 11/14/23 | 7003 | SL | FILE REINSTATEMENT WITH WASHINGTON SOS FOR ICAP HOLDING 5, LLC AND ICAP HOLDING 6, LLC. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE TWO ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION. | .40 | 200.00 | 80.00 | 130,250,320 | WO HD TFR _____ |
| 11/14/23 | 7003 | SL | FILE REINSTATEMENT WITH WASHINGTON SOS FOR VH 2ND STREET OFFICE, LLC AND VH PIONEER VILLAGE LLC. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE TWO ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION. | .40 | 200.00 | 80.00 | 130,250,330 | WO HD TFR _____ |

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|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 11/15/23 | 7003 | SL | FILE ANNUAL REPORT FOR ICAP B3, LLC WITH THE WASHINGTON SECRETARY OF STATE. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE ACCOUNT TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION. | .20 | 200.00 | 40.00 | 130,250,340 | WO HD TFR _____ |
| 11/16/23 | 7003 | SL | FILE ANNUAL REPORTS FOR 1) ICAP EQUITY LLC; 2) ICAP PACIFIC INCOME FUND 4 LLC; 3) ICAP VAULT MANAGEMENT, LLC; 4) ICAP VAULT LLC; 5) VAULT HOLDING LLC; AND 6) ICAP INVESTMENTS LLC WITH THE WASHINGTON SECRETARY OF STATE. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION. | .80 | 200.00 | 160.00 | 130,250,350 | WO HD TFR _____ |
| 11/17/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF SCHEDULES AND STATEMENTS AND PREP FOR 341(A) | .70 | 895.00 | 626.50 | 129,984,720 | WO HD TFR _____ |
| 11/20/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING INSURANCE. | .20 | 545.00 | 109.00 | 130,026,620 | WO HD TFR _____ |
| 11/21/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING GOVERNANCE. | 1.00 | 545.00 | 545.00 | 130,278,160 | WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 03 CORRESPONDENCE WITH DIRECTORS RE RETENTION ISSUES | .20 | 895.00 | 179.00 | 130,096,490 | WO HD TFR _____ |
| 11/22/23 | 6683 | KT | WORK ON GOVERNANCE ISSUES REGARDING ESTABLISHMENT OF INDEPENDENT BOARD. | 1.70 | 545.00 | 926.50 | 130,278,230 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | WORK ON ISSUES REGARDING CONSENTS/RESOLUTIONS FOR NEW BOARD. | .70 | 545.00 | 381.50 | 130,177,810 | WO HD TFR _____ |
| 11/29/23 | 6981 | CR | DRAFT BOARD RESOLUTIONS RECONSTITUTING THE BOARD OF DIRECTORS OF ICAP ENTERPRISES INC.; | | | | | |
| | | | [REDACTED] | 3.10 | 650.00 | 2,015.00 | 130,219,830 | WO HD TFR _____ |
| 11/29/23 | 6683 | KT | WORK ON GOVERNANCE ISSUES REGARDING APPOINTMENT OF NEW DIRECTORS. | 1.10 | 545.00 | 599.50 | 130,224,020 | WO HD TFR _____ |
| 11/30/23 | 7003 | SL | FILE AMENDED ANNUAL REPORTS WITH THE WASHINGTON SECRETARY OF STATE FOR 12 ENTITIES REFLECTING ICAP ENTERPRISES, INC. AS GOVERNOR OF THE ENTITIES. | .50 | 200.00 | 100.00 | 130,250,390 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | WORK ON DRAFTING OF VARIOUS GOVERNANCE DOCUMENTS FOR INDEPENDENT ADVISORS. | 3.10 | 545.00 | 1,689.50 | 130,278,320 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH J. AYERS AND L. MILLER REGARDING UMPQUA ACCOUNT ISSUES. | .10 | 545.00 | 54.50 | 130,278,330 | WO HD TFR _____ |

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|----------|------------|-------|-------------|-------|--------|-----------|-------------|-----------|
| 11/30/23 | 6683 | KT | | | | | | |
| | | | | .30 | 545.00 | 163.50 | 130,309,490 | WO HD TFR |
| | | | | 28.80 | | 14,065.50 | | Billable |

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **14,065.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **14,065.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|--------------|-----------|-------|-----------|----------|-----------|-----------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | .90 | 895.00 | 895.00 | 805.50 | WO HD TFR _____ |
| 6981 CHRISTOPHER ROGERS | SHAREHOLDERS | 12/05/23 | 3.10 | 650.00 | 650.00 | 2,015.00 | WO HD TFR _____ |
| 6837 ERICK DIAZ | ASSOCIATES | 11/30/23 | 2.10 | 285.00 | 285.00 | 598.50 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | 17.70 | 545.00 | 545.00 | 9,646.50 | WO HD TFR _____ |
| 7003 SUSANA LEWIS | OTHERS | 11/30/23 | 5.00 | 200.00 | 200.00 | 1,000.00 | WO HD TFR _____ |
| | | | 28.80 | | | 14,065.50 | |

Multiple Billing Attorneys

| | | | |
|--------------------|---------|----------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|--------------------|---------|----------------|---------|

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|----------|------------|-----------|---|-------|--------|----------|-------------|-----------------|
| 11/01/23 | 6683 | KT | ATTEND TO ISSUES REGARDING DATA ROOM. | 1.00 | 545.00 | 545.00 | 129,719,900 | WO HD TFR _____ |
| 11/01/23 | 6683 | KT | ANALYSIS OF ISSUES FOR GLOBAL NOTES TO SCHEDULES AND STATEMENTS. | .40 | 545.00 | 218.00 | 129,719,910 | WO HD TFR _____ |
| 11/01/23 | 6927 | KS | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ONE HUB REVIEW SET UP; EMAILS FROM AND TO B. BOLLINGER REGARDING SHAREFILE FOLDERS AND STRATEGY. | .50 | 320.00 | 160.00 | 129,724,850 | WO HD TFR _____ |
| 11/01/23 | 6927 | KS | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ONE HUB REVIEW SET UP AND STRATEGY; EMAILS FROM AND TO B. BOLLINGER REGARDING SHAREFILE FOLDERS AND STRATEGY. | .70 | 320.00 | 224.00 | 129,724,860 | WO HD TFR _____ |
| 11/01/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING ADDITIONAL ENTITY FILINGS. | 1.30 | 545.00 | 708.50 | 129,748,360 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP 09 | PREPARATION OF NOTICE OF FILING OF FINAL FORM OF DIP ORDER | .40 | 450.00 | 180.00 | 129,790,160 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP 04 | E-MAIL TO BUSH KORNFELD TEAM RE: CHRIS CHRISTENSEN CONSULTING AGREEMENT | .20 | 450.00 | 90.00 | 129,790,170 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF FILING OF FINAL DIP ORDER | .10 | 450.00 | 45.00 | 129,790,180 | WO HD TFR _____ |
| 11/01/23 | 6886 | DP 04 | E-MAIL TO SHIRLENE MARTIN RE: STATUS OF NOTICE OF FILING PROPOSED FINAL VERSION OF DIP ORDER | .10 | 450.00 | 45.00 | 129,790,190 | WO HD TFR _____ |
| 11/01/23 | 2061 | BDB 03 | CORRESPONDENCE WITH BRAD DANIEL RE NOTICING ISSUES AND [REDACTED] | .50 | 815.00 | 407.50 | 130,112,590 | WO HD TFR _____ |
| 11/01/23 | 5923 | JG | EMAILS W CHAMBERS RE SECOND DAY HEARING | .20 | 895.00 | 179.00 | 130,437,630 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH L. MILLER AND M. LANG REGARDING ADDITIONAL FILING ENTITIES (.4); FOLLOW UP CALL WITH J. GURULE REGARDING SAME (.1). | .50 | 545.00 | 272.50 | 129,724,290 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH P. MCVAY AND R. TRENK REGARDING LAWSUIT INFORMATION FOR SOFAS. | .30 | 545.00 | 163.50 | 129,729,050 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | WORK ON ISSUES REGARDING FILING OF ADDITIONAL DEBTOR ENTITIES. | 2.80 | 545.00 | 1,526.00 | 129,731,680 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | ATTEND TO ISSUES REGARDING STATUS REPORT IN ADVANCE OF FINAL HEARING ON FIRST DAY MOTIONS. | .20 | 545.00 | 109.00 | 129,731,690 | WO HD TFR _____ |

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|----------|------------|--------|---|-------|--------|----------|-------------|-----------------|
| 11/02/23 | 6683 | KT | ATTEND TO ISSUES REGARDING LIST OF EINS FOR SCHEDULES AND STATEMENTS. | .20 | 545.00 | 109.00 | 129,731,700 | WO HD TFR _____ |
| 11/02/23 | 6837 | ED 09 | PREPARATION OF EIN SPREADSHEET | 1.30 | 285.00 | 370.50 | 129,749,730 | WO HD TFR _____ |
| 11/02/23 | 6837 | ED 01 | TELEPHONE CONFERENCE WITH KHALED TARAZI RE: EIN SPREADSHEET ASSIGNMENT | .10 | 285.00 | 28.50 | 129,749,740 | WO HD TFR _____ |
| 11/02/23 | 6837 | ED 09 | PREPARATION OF PROPOSED AGREED AMENDED SCHEDULING ORDER | .70 | 285.00 | 199.50 | 129,749,750 | WO HD TFR _____ |
| 11/02/23 | 6837 | ED 09 | PREPARATION OF APPLICATION FOR APPROVAL OF AMENDED SCHEDULING ORDER | 1.80 | 285.00 | 513.00 | 129,749,760 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF [REDACTED] | .50 | 450.00 | 225.00 | 129,790,240 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: STATUS REPORT | .10 | 450.00 | 45.00 | 129,790,250 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 04 | E-MAIL TO ERICK DIAZ RE: APPLICATION TO EXTEND DEADLINE TO SHOW PROOF OF INSURANCE | .10 | 450.00 | 45.00 | 129,790,260 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 11 | REVIEW/REVISION OF APPLICATION TO EXTEND DEADLINE TO PROVIDE UNITED STATES TRUSTEE PROOF OF INSURANCE AND RELATED ORDER | 1.40 | 450.00 | 630.00 | 129,790,270 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 09 | PREPARATION OF STATUS REPORT IN ADVANCE OF SECOND DAY HEARINGS | 2.90 | 450.00 | 1,305.00 | 129,790,280 | WO HD TFR _____ |
| 11/02/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: STATUS REPORT DRAFT | .10 | 450.00 | 45.00 | 129,790,290 | WO HD TFR _____ |
| 11/02/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED RE ENTITY EINS AND MANNER OF OBTAINING REMAINING NUMBERS NEEDED | .50 | 815.00 | 407.50 | 130,116,530 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | CALL WITH D. KATZ REGARDING [REDACTED] | .50 | 545.00 | 272.50 | 129,748,480 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | PREPARE STATUS REPORT IN ADVANCE OF HEARING ON FINAL FIRST DAY RELIEF. | 3.70 | 545.00 | 2,016.50 | 129,748,490 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | WORK ON APPLICATION TO AMEND SCHEDULING ORDER AND RELATED ORDER. | .50 | 545.00 | 272.50 | 129,748,500 | WO HD TFR _____ |
| 11/03/23 | 6683 | KT | REVIEW STATEMENT OF POSITION OF COMMITTEE AND RELATED CORRESPONDENCE WITH L. MILLER. | .20 | 545.00 | 109.00 | 129,748,510 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: STATUS REPORT | .10 | 450.00 | 45.00 | 129,790,370 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP 04 | E-MAIL TO COUNSEL FOR RLI INSURANCE RE: STATUS AS | | | | | |

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|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| | | | CREDITOR | .20 | 450.00 | 90.00 | 129,790,380 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF FILING OF PROPOSED FORMS OF ORDER | .10 | 450.00 | 45.00 | 129,790,390 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF NOTICE OF FILING OF PROPOSED FORM OF ORDER AFTER DISCUSSIONS WITH KHALED TARAZI | .60 | 450.00 | 270.00 | 129,790,400 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF EMAIL CHAIN RE: NOTICE OF FILING FINAL PROPOSED FORMS OF ORDER | .20 | 450.00 | 90.00 | 129,790,410 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: UPDATED STATUS REPORT, EXTENSION OF DEADLINES IN SCHEDULING ORDER, AND NOTICE OF FILING OF PROPOSED FORMS OF ORDER | .20 | 450.00 | 90.00 | 129,790,420 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF AGREED AMENDED SCHEDULING ORDER AFTER DISCUSSIONS WITH KHALED TARAZI AND GARY DYER | .70 | 450.00 | 315.00 | 129,790,430 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF NOTICE OF FILING OF PROPOSED FORMS OF ORDER AFTER DISCUSSIONS WITH KHALED TARAZI | .70 | 450.00 | 315.00 | 129,790,440 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO KHALED TARAZI RE: REVISED DRAFT OF SCHEDULING ORDER | .10 | 450.00 | 45.00 | 129,790,450 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO KHALED TARAZI RE: REVISED NOTICE OF FILING OF FINAL FORM OF ORDER ON FIRST DAY MOTIONS | .10 | 450.00 | 45.00 | 129,790,460 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO KHALED TARAZI RE: FILING NOTICE OF PROPOSED FORMS OF FINAL ORDERS | .10 | 450.00 | 45.00 | 129,790,470 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 09 | | | | | |
| | | | PREPARATION OF NOTICE OF FILING OF FINAL FORM OF ORDERS TO BE FILED | .50 | 450.00 | 225.00 | 129,790,480 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO MARGIE ARIAS RE: FILING NOTICE OF FINAL FORM OF ORDERS | .10 | 450.00 | 45.00 | 129,790,490 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: FINAL VERSION OF STATUS REPORT | .10 | 450.00 | 45.00 | 129,790,500 | WO HD TFR _____ |
| 11/03/23 | 6886 | DP | 140 | | | | | |
| | | | OTHER FINAL PROOFREAD OF STATUS REPORT AND PREPARE FOR FILING | .90 | 450.00 | 405.00 | 129,790,510 | WO HD TFR _____ |
| 11/03/23 | 5923 | JG | | | | | | |
| | | | EMAILS W CHAMBERS RE SECOND DAY HEARING | .10 | 895.00 | 89.50 | 130,437,860 | WO HD TFR _____ |
| 11/03/23 | 5923 | JG | 11 | | | | | |
| | | | REVIEW/REVISION OF DRAFT STATUS REPORT | .30 | 895.00 | 268.50 | 130,437,870 | WO HD TFR _____ |

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|----------|------------|----------|---|-------|--------|--------|-------------|-----------------|
| 11/06/23 | 6683 | KT | PREPARE FOR AND CONDUCT FINAL HEARING ON FIRST DAY MOTIONS. | 1.70 | 545.00 | 926.50 | 129,766,650 | WO HD TFR _____ |
| 11/06/23 | 6683 | KT | WORK ON ISSUES FOR NEW ENTITY FILINGS. | 1.70 | 545.00 | 926.50 | 129,766,660 | WO HD TFR _____ |
| 11/06/23 | 6683 | KT | PREPARE CONFIDENTIALITY AGREEMENT FOR COMMITTEE. | 1.30 | 545.00 | 708.50 | 129,766,670 | WO HD TFR _____ |
| 11/06/23 | 6927 | KS | COMMUNICATIONS WITH K. TARAZI REGARDING ONE HUB, SHAREFILE, AND RELATIVITY STRATEGY (.5); RESEARCH [REDACTED] | | | | | |
| | | | [REDACTED] | | | | | |
| | | | [REDACTED] | | | | | |
| | | | [REDACTED] | 1.60 | 320.00 | 512.00 | 129,777,210 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF [REDACTED] | | | | | |
| | | | [REDACTED] | .30 | 450.00 | 135.00 | 129,904,190 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | | | | | |
| | | | [REDACTED] | .50 | 450.00 | 225.00 | 129,904,200 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 07 | ATTENDANCE AT FINAL HEARING ON FIRST DAY MOTIONS | .60 | 450.00 | 270.00 | 129,904,210 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: ADDITIONAL FILINGS | .20 | 450.00 | 90.00 | 129,904,220 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 09 | PREPARATION OF ADDITIONAL PETITION PACKAGES | .80 | 450.00 | 360.00 | 129,904,230 | WO HD TFR _____ |
| 11/06/23 | 6886 | DP 11 | REVIEW/REVISION OF FINAL DIP ORDER AFTER JUDGE HOLT COMMENTS | .40 | 450.00 | 180.00 | 129,904,240 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | CALL WITH L. GONZALEZ REGARDING DATA ROOM AND ANNUAL REPORT ISSUES. | .30 | 545.00 | 163.50 | 129,776,120 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | ATTEND TO ISSUES REGARDING NDA FOR COMMITTEE. | .60 | 545.00 | 327.00 | 129,843,140 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS. | 1.40 | 545.00 | 763.00 | 129,843,150 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | CALL WITH G. DYER REGARDING FOLLOW UP ON VARIOUS CASE ADMINISTRATION ISSUES. | .50 | 545.00 | 272.50 | 129,843,160 | WO HD TFR _____ |
| 11/07/23 | 6886 | DP 04 | E-MAIL TO INVESTOR WITH BANKRUPTCY QUESTIONS | .10 | 450.00 | 45.00 | 129,904,290 | WO HD TFR _____ |
| 11/07/23 | 6886 | DP 11 | REVIEW/REVISION OF FINAL DIP ORDER TO INCORPORATE JUDGE HOLT'S COMMENTS AND PROOF READ | .60 | 450.00 | 270.00 | 129,904,300 | WO HD TFR _____ |
| 11/07/23 | 6886 | DP 11 | REVIEW/REVISION OF PETITION DOCUMENTS FOR NEW FILINGS | .90 | 450.00 | 405.00 | 129,904,310 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | REVIEW EMAILS WITH UST'S OFFICE REGARDING MORS. | .10 | 545.00 | 54.50 | 129,792,360 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | REVISE GLOBAL NOTES TO SCHEDULES AND STATEMENTS. | .40 | 545.00 | 218.00 | 129,801,280 | WO HD TFR _____ |

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|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 11/08/23 | 6683 | KT | REVIEW COMMITTEE REVISIONS TO NDA. | .40 | 545.00 | 218.00 | 129,801,290 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | WORK ON COLPITTS SUNSET AND CS2 FILINGS AND JOINT ADMINISTRATION MOTION. | .80 | 545.00 | 436.00 | 129,801,300 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING ADDITIONAL ENTITY FILINGS. | .50 | 545.00 | 272.50 | 129,801,310 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. MILLER REGARDING [REDACTED]. | .10 | 545.00 | 54.50 | 129,801,320 | WO HD TFR _____ |
| 11/08/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION TO APPROVE TO STIPULATION TO STAY CLAIMS TO FINALIZE FOR FILING | .70 | 450.00 | 315.00 | 129,904,380 | WO HD TFR _____ |
| 11/08/23 | 6886 | DP 04 | E-MAIL TO POTENTIAL CREDITOR RE: FILING OF PROOF OF CLAIM | .20 | 450.00 | 90.00 | 129,904,390 | WO HD TFR _____ |
| 11/08/23 | 6886 | DP 09 | PREPARATION OF SECOND MOTION TO LIMIT NOTICE AND MOTION FOR JOINT ADMINISTRATION TO INCLUDE 2 NEW DEBTORS | 2.20 | 450.00 | 990.00 | 129,904,400 | WO HD TFR _____ |
| 11/08/23 | 6886 | DP 03 | CORRESPONDENCE WITH POTENTIAL CREDITOR RE: CASE INFO | .30 | 450.00 | 135.00 | 129,904,410 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | WORK ON FINALIZATION OF NDA. | 1.00 | 545.00 | 545.00 | 129,811,590 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | WORK ON ADDITIONAL FILINGS. | .40 | 545.00 | 218.00 | 129,822,240 | WO HD TFR _____ |
| 11/09/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: BROKER CONSULTING AGREEMENTS | .10 | 450.00 | 45.00 | 129,904,480 | WO HD TFR _____ |
| 11/09/23 | 6886 | DP 11 | REVIEW/REVISION OF JOINTLY ADMINISTERED CAPTION TO CORRECT CASE NOS. | .20 | 450.00 | 90.00 | 129,904,490 | WO HD TFR _____ |
| 11/09/23 | 6886 | DP 09 | PREPARATION OF DRAFT CONSULTING AGREEMENTS FOR REAL ESTATE ADVISORS | .90 | 450.00 | 405.00 | 129,904,500 | WO HD TFR _____ |
| 11/09/23 | 6886 | DP 11 | REVIEW/REVISION OF SUPPLEMENTAL MOTION TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION | 1.90 | 450.00 | 855.00 | 129,904,510 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | WORK ON SUPPLEMENTAL JOINT ADMIN AND NOTICE MOTION. | 1.00 | 545.00 | 545.00 | 129,843,230 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | WORK ON ISSUES REGARDING NOTICE OF COMMENCEMENT. | .40 | 545.00 | 218.00 | 129,843,240 | WO HD TFR _____ |
| 11/10/23 | 6981 | CR | WORK ON POWER OF ATTORNEY FOR C. CHRISTENSEN IN CONNECTION WITH ADDITIONAL ENTITY FILINGS. | 3.20 | 650.00 | 2,080.00 | 129,850,400 | WO HD TFR _____ |
| 11/10/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: | | | | | |

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| | | | SUPPLEMENTAL MOTION TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION | .10 | 450.00 | 45.00 | 129,915,700 | WO HD TFR _____ |
| 11/10/23 | 6886 | DP | 11 REVIEW/REVISION OF FINAL ORDERS ON TAXES AND CONSULTING AGREEMENT MOTIONS IN PREPARATION FOR UPLOAD | .30 | 450.00 | 135.00 | 129,915,710 | WO HD TFR _____ |
| 11/10/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF BECKETT CONSULTING AGREEMENT CHANGES | .30 | 450.00 | 135.00 | 129,915,720 | WO HD TFR _____ |
| 11/10/23 | 7003 | SL | ANALYSIS OF [REDACTED] IN CONNECTION WITH ADDITIONAL BANKRUPTCY FILINGS. | .20 | 200.00 | 40.00 | 130,250,310 | WO HD TFR _____ |
| 11/11/23 | 6683 | KT | ANALYSIS AND REVISIONS TO COMMON INTEREST AGREEMENT. | .70 | 545.00 | 381.50 | 129,843,350 | WO HD TFR _____ |
| 11/11/23 | 6981 | CR | CONSULT WITH ATTORNEY TARAZI REGARDING [REDACTED] | .20 | 650.00 | 130.00 | 129,853,090 | WO HD TFR _____ |
| 11/11/23 | 6683 | KT | WORK ON ADDITIONAL ENTITY FILINGS. | .60 | 545.00 | 327.00 | 129,987,410 | WO HD TFR _____ |
| 11/13/23 | 6981 | CR | CONSULT WITH ATTORNEY TARAZI. | .20 | 650.00 | 130.00 | 129,876,740 | WO HD TFR _____ |
| 11/13/23 | 6927 | KS | COMMUNICATIONS WITH K. TARAZI AND L. GONZALEZ REGARDING ONE HUB AND SHAREFILE STRATEGY AND REVIEW FILES IN ONE HUB. | 4.20 | 320.00 | 1,344.00 | 129,899,970 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH G. DYER REGARDING BAR DATE NOTICING ISSUES. | .30 | 545.00 | 163.50 | 129,987,470 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | WORK ON ISSUES REGARDING NEW CASE FILINGS. | 1.20 | 545.00 | 654.00 | 129,987,480 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. GONZALEZ AND L. MILLER REGARDING INVESTOR LETTER. | .20 | 545.00 | 109.00 | 129,987,490 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | 1.00 | 545.00 | 545.00 | 129,987,500 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | EMAIL TO M. LANG REGARDING ISSUES FOR SCHEDULES AND STATEMENTS. | .30 | 545.00 | 163.50 | 129,882,550 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING DATA ROOM AND FOLLOW UP CALL WITH K. SCHRADER REGARDING SAME. | .60 | 545.00 | 327.00 | 129,882,560 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING INVESTOR LETTER. | .30 | 545.00 | 163.50 | 129,885,790 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING 341 MEETING. | .40 | 545.00 | 218.00 | 129,886,110 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | CALL WITH W. UPTEGROVE REGARDING CASE OVERVIEW. | .90 | 545.00 | 490.50 | 129,887,880 | WO HD TFR _____ |

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| 11/14/23 | 6683 | KT | ANALYSIS REGARDING NEW ENTITY FILINGS. | .30 | 545.00 | 163.50 | 129,888,090 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | CALL WITH G. DYER REGARDING VARIOUS CASE ADMINISTRATION ISSUES. | .30 | 545.00 | 163.50 | 129,888,100 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | REVIEW MOTION FOR JOINT ADMINISTRATION AND NOTICE PROCEDURES OF NEW DEBTORS. | .80 | 545.00 | 436.00 | 129,889,320 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES ORDER | .10 | 450.00 | 45.00 | 129,915,860 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 04 | E-MAIL TO POTENTIAL CREDITOR RE: PROOF OF CLAIM | .20 | 450.00 | 90.00 | 129,915,870 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 09 | PREPARATION OF NOTICE OF FILING OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION | .50 | 450.00 | 225.00 | 129,915,880 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 11 | REVIEW/REVISION OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION AND NOTICE OF FILING REVISED INTERIM COMPENSATION ORDER | 1.40 | 450.00 | 630.00 | 129,915,890 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 07 | ATTENDANCE AT MEETING WITH COUNSEL FOR THE SEC | .90 | 450.00 | 405.00 | 129,915,900 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: SECOND JOINT ADMIN/LIMITED NOTICE MOTION | .10 | 450.00 | 45.00 | 129,915,910 | WO HD TFR _____ |
| 11/14/23 | 6886 | DP 11 | REVIEW/REVISION OF SECOND JOINT ADMIN/LIMIT NOTICE MOTION AFTER DISCUSSIONS WITH KHALED TARAZI | 1.40 | 450.00 | 630.00 | 129,915,920 | WO HD TFR _____ |
| 11/14/23 | 6927 | KS | REVIEW FILES IN ONE HUB, GENERATE INDICIES FOR CONFERENCE CALL, AND DISCUSSION WITH K. TARAZI, L. MILLER, S. HO, AND L. GONZALEZ REGARDING ONE HUB STRATEGY AND NEED FOR DOCUMENTS TO BE REVIEWED IN RELATIVITY; AND CALL WITH K. TARAZI REGARDING THE SAME. | 3.50 | 320.00 | 1,120.00 | 129,928,630 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | WORK ON NEW CASE FILING ISSUES. | .30 | 545.00 | 163.50 | 129,987,520 | WO HD TFR _____ |
| 11/15/23 | 6886 | DP 11 | REVIEW/REVISION OF SUPPLEMENTAL JOINT ADMIN/LIMIT NOTICE MOTION AND ORDER | 1.00 | 450.00 | 450.00 | 129,904,560 | WO HD TFR _____ |
| 11/15/23 | 6927 | KS | DOWNLOAD INDEX OF FILES AND EMAIL TO K. TARAZI FOR DATA DESCRIPTION FOR RELATIVITY BUDGET. | .40 | 320.00 | 128.00 | 129,928,660 | WO HD TFR _____ |
| 11/15/23 | 6683 | KT | WORK ON ISSUES REGARDING FINALIZATION AND FILING OF SCHEDULES AND SOFAS. | 2.80 | 545.00 | 1,526.00 | 129,987,540 | WO HD TFR _____ |
| 11/15/23 | 6683 | KT | WORK ON SUPPLEMENTAL MOTION FOR JOINT ADMINISTRATION/NOTICE PROCEDURES. | 1.20 | 545.00 | 654.00 | 129,987,550 | WO HD TFR _____ |

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| 11/15/23 | 6683 | KT | WORK ON ADDITIONAL FILINGS. | .60 | 545.00 | 327.00 | 129,987,560 | WO HD TFR _____ |
| 11/15/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: MOTION FOR JOINT ADMINISTRATION AND LIMIT NOTICE | .10 | 450.00 | 45.00 | 130,009,910 | WO HD TFR _____ |
| 11/15/23 | 6886 | DP | 09 PREPARATION OF SCHEDULE OF ASSETS AND LIABILITIES COVER SHEET | .50 | 450.00 | 225.00 | 130,009,920 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | ATTEND TO ISSUES REGARDING MORS. | .30 | 545.00 | 163.50 | 129,931,560 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | COMMUNICATIONS WITH B. DANIEL REGARDING NOTICE ISSUES. | .50 | 545.00 | 272.50 | 129,942,860 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | WORK ON MOTION TO VACATE BAR DATE. | 3.10 | 545.00 | 1,689.50 | 129,955,310 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING SENZA KENMORE SALE.. | .30 | 545.00 | 163.50 | 129,955,320 | WO HD TFR _____ |
| 11/16/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF MOTION AND ORDER TO VACATE BAR DATE | 1.30 | 450.00 | 585.00 | 130,010,010 | WO HD TFR _____ |
| 11/16/23 | 6886 | DP | 03 CORRESPONDENCE WITH POTENTIAL CREDITOR RE: CASES | .20 | 450.00 | 90.00 | 130,010,020 | WO HD TFR _____ |
| 11/16/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF MOTION TO EXTEND NONDISCHARGEABILITY DEADLINE | .60 | 450.00 | 270.00 | 130,010,030 | WO HD TFR _____ |
| 11/16/23 | 6886 | DP | 09 PREPARATION OF MOTION TO VACATE BAR DATE FOR FILING | .60 | 450.00 | 270.00 | 130,010,040 | WO HD TFR _____ |
| 11/17/23 | 6683 | KT | ATTEND 341 MEETING OF CREDITORS. | 1.90 | 545.00 | 1,035.50 | 129,966,710 | WO HD TFR _____ |
| 11/17/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .30 | 545.00 | 163.50 | 129,987,610 | WO HD TFR _____ |
| 11/17/23 | 6886 | DP | 04 E-MAIL TO ERICK DIAZ RE: PROGRESS ON FEE APPLICATION | .10 | 450.00 | 45.00 | 130,010,130 | WO HD TFR _____ |
| 11/17/23 | 6886 | DP | 11 REVIEW/REVISION OF MOTION TO EXTEND SEC DEADLINE TO OBJECT TO DISCHARGE | .80 | 450.00 | 360.00 | 130,010,140 | WO HD TFR _____ |
| 11/17/23 | 6886 | DP | 11 REVIEW/REVISION OF ORDER GRANTING SEC DEADLINE MOTION | 1.00 | 450.00 | 450.00 | 130,010,150 | WO HD TFR _____ |
| 11/18/23 | 6837 | ED | CASE LAW/STATUTORY ANALYSIS CONCERNING [REDACTED] | 2.90 | 285.00 | 826.50 | 130,286,660 | WO HD TFR _____ |
| 11/19/23 | 6683 | KT | CALL WITH J. GURULE REGARDING ISSUES UPDATES. | .80 | 545.00 | 436.00 | 129,987,640 | WO HD TFR _____ |
| 11/20/23 | 6886 | DP | 03 CORRESPONDENCE WITH INVESTOR RE: CASE WEBSITE AND INFORMATION | .30 | 450.00 | 135.00 | 130,133,110 | WO HD TFR _____ |
| 11/21/23 | 6886 | DP | 03 CORRESPONDENCE WITH ERICK DIAZ RE: FEE APPLICATION ISSUES | .30 | 450.00 | 135.00 | 130,133,160 | WO HD TFR _____ |

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| 11/21/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: SALE MOTION DOCUMENTATION | .10 | 450.00 | 45.00 | 130,133,170 WO HD TFR _____ |
| 11/21/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: ICAP ATTORNEY CORRESPONDENCE | .10 | 450.00 | 45.00 | 130,133,180 WO HD TFR _____ |
| 11/21/23 | 6886 | DP | 04 | E-MAIL TO INVESTOR RE: POSSIBLE CLAIM | .20 | 450.00 | 90.00 | 130,133,190 WO HD TFR _____ |
| 11/21/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: EMPLOYMENT APPLICATIONS AND MOTION TO SHORTEN TIME | .30 | 450.00 | 135.00 | 130,133,200 WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | CORRESPONDENCE WITH G. DYER AND L. MILLER REGARDING INSURANCE INFORMATION. | .20 | 545.00 | 109.00 | 130,170,410 WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH L. GONZALEZ AND D. PEARCE REGARDING INQUIRES FROM INVESTORS. | .20 | 545.00 | 109.00 | 130,278,170 WO HD TFR _____ |
| 11/22/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH BMC REGARDING NOTICING ISSUES. | .20 | 545.00 | 109.00 | 130,075,540 WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF CHRISTENSEN POWER OF ATTORNEY ISSUES | .30 | 895.00 | 268.50 | 130,096,500 WO HD TFR _____ |
| 11/22/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION TO SET HEARING ON SHORTENED NOTICE | 2.40 | 450.00 | 1,080.00 | 130,133,260 WO HD TFR _____ |
| 11/22/23 | 6886 | DP | 03 | CORRESPONDENCE WITH ERICK DIAZ RE: FEE APPLICATION ISSUES | .10 | 450.00 | 45.00 | 130,133,270 WO HD TFR _____ |
| 11/22/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING FILING OF SCHEDULES FOR NEW DEBTORS. | .30 | 545.00 | 163.50 | 130,278,240 WO HD TFR _____ |
| 11/22/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH L. GONZALEZ REGARDING POTENTIAL NEW DEBTORS. | .20 | 545.00 | 109.00 | 130,278,250 WO HD TFR _____ |
| 11/22/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH BMC REGARDING NOTICING ISSUES. | .20 | 545.00 | 109.00 | 130,278,260 WO HD TFR _____ |
| 11/25/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING SEC MOTION TO EXTEND NON-DISCHARGE DEADLINE. | .20 | 545.00 | 109.00 | 130,128,140 WO HD TFR _____ |
| 11/25/23 | 6886 | DP | 11 | REVIEW/REVISION OF MOTION FOR HEARING ON EXPEDITED/SHORTENED NOTICE | .80 | 450.00 | 360.00 | 130,133,300 WO HD TFR _____ |
| 11/27/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH B. DANIEL REGARDING NOTICING ISSUES. | .20 | 545.00 | 109.00 | 130,132,260 WO HD TFR _____ |
| 11/27/23 | 6683 | KT | | ATTEND KICKOFF CALL WITH NEW DIRECTORS. | 1.10 | 545.00 | 599.50 | 130,141,990 WO HD TFR _____ |

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| 11/27/23 | 6683 | KT | COMMUNICATIONS WITH COMMITTEE COUNSEL, G. DYER, AND COURT REGARDING VACATING OF STATUS HEARING. | .30 | 545.00 | 163.50 | 130,152,800 | WO HD TFR _____ |
| 11/27/23 | 6683 | KT | WORK ON STATUS CONFERENCE REPORT. | .70 | 545.00 | 381.50 | 130,152,810 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP 09 | PREPARATION OF SECOND STATUS REPORT FOR 11/28 OMNIBUS HEARING | 1.80 | 450.00 | 810.00 | 130,290,710 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP 11 | REVIEW/REVISION OF STATUS REPORT RE: 11/28 STATUS CONFERENCE AFTER CHANGES MADE BY KHALED TARAZI | 1.10 | 450.00 | 495.00 | 130,290,720 | WO HD TFR _____ |
| 11/27/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FILINGS AND STATUS | .20 | 450.00 | 90.00 | 130,290,730 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | PREPARE FOR AND ATTEND STATUS HEARING. | .80 | 545.00 | 436.00 | 130,165,720 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | EMAILS WITH J, KORNFELD REGARDING NDA. | .10 | 545.00 | 54.50 | 130,169,230 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | CALL WITH D. MARK AND M. PENDERGRASS REGARDING COMMON INTEREST AGREEMENT. | .20 | 545.00 | 109.00 | 130,177,820 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING CASE MANAGEMENT. | .30 | 545.00 | 163.50 | 130,184,900 | WO HD TFR _____ |
| 11/28/23 | 6886 | DP 07 | ATTENDANCE AT STATUS CONFERENCE | .60 | 450.00 | 270.00 | 130,290,770 | WO HD TFR _____ |
| 11/28/23 | 6886 | DP 04 | E-MAIL TO COUNSEL FOR WILMINGTON TRUST RE: PROOFS OF CLAIM | .20 | 450.00 | 90.00 | 130,290,780 | WO HD TFR _____ |
| 11/28/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF JOINT ADMINISTRATION ORDER IN ORDER TO RESPOND TO EMAIL FROM COUNSEL FOR WILMINGTON TRUST | .20 | 450.00 | 90.00 | 130,290,790 | WO HD TFR _____ |
| 11/28/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PROGRESS ON EMPLOYMENT APPLICATIONS AND UPCOMING DEADLINES | .20 | 450.00 | 90.00 | 130,290,800 | WO HD TFR _____ |
| 11/29/23 | 6927 | KS | REVIEW EMAIL FROM K. TARAZI WITH BANK STATEMENTS AND RESPOND REGARDING SETTING CALL. | .30 | 320.00 | 96.00 | 130,201,820 | WO HD TFR _____ |
| 11/29/23 | 6886 | DP 04 | E-MAIL TO POTENTIAL CREDITOR RE: CASE INFO | .20 | 450.00 | 90.00 | 130,290,870 | WO HD TFR _____ |
| 11/30/23 | 6927 | KS | REVIEW AND REDACT BANK STATEMENTS AND EMAIL TO K. TARAZI REGARDING THE SAME. | .40 | 320.00 | 128.00 | 130,236,770 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH K. LIEBENTRITT REGARDING INFORMATION FOR MORS. | .10 | 545.00 | 54.50 | 130,278,340 | WO HD TFR _____ |
| 11/30/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED AND DAKOTA RE LOGISTICS AND CASE STATUS | .50 | 815.00 | 407.50 | 130,351,450 | WO HD TFR _____ |
| | | | | 116.20 | | 55,980.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-104 **ICAP ENTERPRISES, INC.**
 CASE ADMINISTRATION

12/8/2023 9:01:27 AM apopke

*Public/lafinance2/BNFData
Page: 11 - 37
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **55,980.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **55,980.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|----------------------|--------------|----------|-----------|----------|--------|---------------------------|
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS | 12/05/23 | 1.50 | 815.00 | 815.00 | 1,222.50 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/04/23 | .90 | 895.00 | 895.00 | 805.50 WO HD TFR _____ |
| 6981 | CHRISTOPHER ROGERS | SHAREHOLDERS | 12/05/23 | 3.60 | 650.00 | 650.00 | 2,340.00 WO HD TFR _____ |
| 6837 | ERICK DIAZ | ASSOCIATES | 11/30/23 | 6.80 | 285.00 | 285.00 | 1,938.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 12/05/23 | 42.10 | 450.00 | 450.00 | 18,945.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 12/06/23 | 49.50 | 545.00 | 545.00 | 26,977.50 WO HD TFR _____ |
| 6927 | KARA GIBSON SCHRADER | PARALEGALS | 12/07/23 | 11.60 | 320.00 | 320.00 | 3,712.00 WO HD TFR _____ |
| 7003 | SUSANA LEWIS | OTHERS | 11/30/23 | .20 | 200.00 | 200.00 | 40.00 WO HD TFR _____ |
| | | | | 116.20 | | | 55,980.50 |

Multiple Billing Attorneys

| | | | |
|--------------------|---------|----------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|--------------------|---------|----------------|---------|

PREBILL Buchalter
 I6656-105 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CLAIMS ADMINISTRATION AND OBJECTIONS

12/8/2023 9:01:27 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 39
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-----------------|-----------------|
| 11/08/23 | 6683 | KT | WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE. | .20 | 545.00 | 109.00 | 129,801,330 | WO HD TFR _____ |
| 11/08/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF SCHEDULE AND CLAIMS ISSUES | 1.00 | 895.00 | 895.00 | 130,405,920 | WO HD TFR _____ |
| 11/10/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF INVESTOR ISSUES | .60 | 895.00 | 537.00 | 130,406,070 | WO HD TFR _____ |
| 11/19/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING CLAIM BENEFICIARY FORMS. | .20 | 545.00 | 109.00 | 130,170,370 | WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 03 CORRESPONDENCE WITH GONZALEZ RE CREDITOR INQUIRY | .10 | 895.00 | 89.50 | 130,096,510 | WO HD TFR _____ |
| | | | | 2.10 | | 1,739.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-105 **ICAP ENTERPRISES, INC.**
 CLAIMS ADMINISTRATION AND OBJECTIONS

12/8/2023 9:01:27 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 40
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **1,739.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **1,739.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|--------------|-----------|-------|-----------|----------|----------|-----------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 1.70 | 895.00 | 895.00 | 1,521.50 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | .40 | 545.00 | 545.00 | 218.00 | WO HD TFR _____ |
| | | | 2.10 | | | 1,739.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL **Buchalter**
LOS ANGELES
I6656-107 **ICAP ENTERPRISES, INC.**
FEE/EMPLOYMENT APPLICATIONS

12/8/2023 9:01:27 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 41
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/10/23 | 6886 | DP | 11 | REVIEW/REVISION OF RADER CONSULTANT AGREEMENT TO TRACK WITH CALDERLY CONSULTANT AGREEMENT | 1.00 | 450.00 | 450.00 | 129,915,730 WO HD TFR _____ |
| 11/14/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING ENTRY OF INTERIM COMPENSATION ORDER. | .40 | 545.00 | 218.00 | 129,885,190 WO HD TFR _____ |
| 11/15/23 | 6886 | DP | 04 | E-MAIL TO ERICK DIAZ RE: FIRST MONTHLY FEE STATEMENT | .10 | 450.00 | 45.00 | 130,009,930 WO HD TFR _____ |
| 11/15/23 | 6837 | ED | 09 | PREPARATION OF REVIEW/ANALYSIS OF BILLS AND FEES ASSOCIATED WITH FIRST MONTHLY FEE APPLICATION | 1.30 | 285.00 | 370.50 | 130,286,520 WO HD TFR _____ |
| 11/15/23 | 6837 | ED | 09 | PREPARATION OF FEE APPLICATION | .70 | 285.00 | 199.50 | 130,286,530 WO HD TFR _____ |
| 11/16/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF BILLS AND FEES FOR FIRST MONTHLY FEE APPLICATION | 1.10 | 285.00 | 313.50 | 130,286,590 WO HD TFR _____ |
| 11/16/23 | 6837 | ED | 03 | CORRESPONDENCE WITH SHIRLENE MARTIN RE: PREPARATION OF FIRST MONTHLY FEE APPLICATION | .50 | 285.00 | 142.50 | 130,286,600 WO HD TFR _____ |
| 11/16/23 | 6837 | ED | 03 | CORRESPONDENCE WITH BUCHALTER BILLING DEPT. REGARDING REQUESTING REPORTS AND STATEMENTS ASSOCIATED W/ BILLS AND FEES FOR FIRST MONTHLY FEE APPLICATIONS | .50 | 285.00 | 142.50 | 130,286,610 WO HD TFR _____ |
| 11/17/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING OCTOBER FEE STATEMENT. | 1.10 | 545.00 | 599.50 | 129,970,270 WO HD TFR _____ |
| 11/17/23 | 6837 | ED | 03 | CORRESPONDENCE WITH BUCHALTER BILLING DEPT REGARDING GENERATION OF REPORTS FOR FIRST MONTHLY FEE APPLICATION | .10 | 285.00 | 28.50 | 130,286,640 WO HD TFR _____ |
| 11/17/23 | 6837 | ED | 09 | PREPARATION OF NOTICE AND MOTION OF FIRST MONTHLY FEE APPLICATION | 1.40 | 285.00 | 399.00 | 130,286,650 WO HD TFR _____ |
| 11/20/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING OCTOBER MONTHLY FEE APPLICATION. | .30 | 545.00 | 163.50 | 130,170,400 WO HD TFR _____ |
| 11/21/23 | 6683 | KT | | WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION. | .30 | 545.00 | 163.50 | 130,177,800 WO HD TFR _____ |
| 11/21/23 | 6837 | ED | | PREPARING OF NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION FEE APPLICATION | 3.90 | 285.00 | 1,111.50 | 130,286,720 WO HD TFR _____ |
| 11/21/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF BILLING STATEMENTS FROM BUCHALTER BILLING DEPARTMENT RE FIRST MONTHLY FEE APPLICATION | 3.00 | 285.00 | 855.00 | 130,286,730 WO HD TFR _____ |
| 11/21/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF INTERIM COMPENSATION ORDER | 1.00 | 285.00 | 285.00 | 130,286,740 WO HD TFR _____ |
| 11/22/23 | 6886 | DP | 09 | PREPARATION OF EMPLOYMENT APPLICATION FOR REAL | | | | |

PREBILL Buchalter
LOS ANGELES
I6656-107 ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

12/8/2023 9:01:28 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 42
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| | | | ESTATE BROKER | 1.20 | 450.00 | 540.00 | 130,133,280 | WO HD TFR _____ |
| 11/22/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING RETENTION OF ADVISORS. | .40 | 545.00 | 218.00 | 130,278,270 | WO HD TFR _____ |
| 11/22/23 | 6837 | ED 09 | PREPARATION OF NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION | 6.40 | 285.00 | 1,824.00 | 130,286,770 | WO HD TFR _____ |
| 11/22/23 | 6837 | ED 09 | PREPARATION OF CORRESPONDING W/ KHALED TARAZI RE: FEE APPLICATION | .20 | 285.00 | 57.00 | 130,286,780 | WO HD TFR _____ |
| 11/27/23 | 6683 | KT | WORK ON ISSUES FOR OCTOBER FEE APPLICATION. | .30 | 545.00 | 163.50 | 130,152,820 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION. | .40 | 545.00 | 218.00 | 130,169,240 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | WORK ON ADDITIONAL ISSUES REGARDING OCTOBER FEE APPLICATION.. | .60 | 545.00 | 327.00 | 130,177,830 | WO HD TFR _____ |
| 11/28/23 | 6886 | DP 03 | CORRESPONDENCE WITH ERICK DIAZ RE: MONTHLY FEE STATEMENT PROGRESS | .20 | 450.00 | 90.00 | 130,290,810 | WO HD TFR _____ |
| 11/28/23 | 6837 | ED 09 | PREPARATION OF FINALIZING NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION | 4.30 | 285.00 | 1,225.50 | 130,424,820 | WO HD TFR _____ |
| 11/28/23 | 6837 | ED 10 | REVIEW/ANALYSIS OF VERIFYING FEES AND EXPENSES FOR FIRST MONTHLY FEE APPLICATION | .90 | 285.00 | 256.50 | 130,424,830 | WO HD TFR _____ |
| 11/29/23 | 6683 | KT | WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION. | .60 | 545.00 | 327.00 | 130,224,030 | WO HD TFR _____ |
| 11/29/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FIRST MONTHLY FEE STATEMENT DRAFTS | .10 | 450.00 | 45.00 | 130,290,880 | WO HD TFR _____ |
| 11/29/23 | 6886 | DP 11 | REVIEW/REVISION OF FIRST MONTHLY FEE STATEMENT DRAFTS | 1.30 | 450.00 | 585.00 | 130,290,890 | WO HD TFR _____ |
| 11/29/23 | 6886 | DP 11 | REVIEW/REVISION OF SECTION 328 EMPLOYMENT APPLICATION FOR REAL ESTATE BROKERS | .30 | 450.00 | 135.00 | 130,290,900 | WO HD TFR _____ |
| 11/30/23 | 6683 | KT | WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION. | .60 | 545.00 | 327.00 | 130,278,350 | WO HD TFR _____ |
| 11/30/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PROGRESS | .10 | 450.00 | 45.00 | 130,449,180 | WO HD TFR _____ |
| 11/30/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF [REDACTED] | 1.00 | 450.00 | 450.00 | 130,449,190 | WO HD TFR _____ |
| 11/30/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INVOICE AMOUNTS AND TIMEKEEPER REPORTS | .10 | 450.00 | 45.00 | 130,449,200 | WO HD TFR _____ |
| 11/30/23 | 6886 | DP 03 | CORRESPONDENCE WITH ERICK DIAZ RE: FEE APP INVOICE SUMMARIES | .10 | 450.00 | 45.00 | 130,449,210 | WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-107 ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

12/8/2023 9:01:28 AM apopke

*Public/lafinance2/BNFData
Page: 3 - 43
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|------------------|-----------------|--------------------------------|
| 11/30/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FINAL CHANGES TO FEE APPLICATION | .20 | 450.00 | 90.00 | 130,449,220 WO HD TFR _____ |
| 11/30/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST MONTHLY FEE APPLICATION AFTER DISCUSSION WITH KHALED TARAZI | 1.00 | 450.00 | 450.00 | 130,449,230 WO HD TFR _____ |
| 11/30/23 | 6886 | DP | 03 | CORRESPONDENCE WITH BERNARD BOLLINGER RE: FEE APPLICATION CHANGES | .20 | 450.00 | 90.00 | 130,449,240 WO HD TFR _____ |
| 11/30/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST MONTHLY FEE APPLICATION AFTER DISCUSSIONS WITH BERNARD BOLLINGER | 1.20 | 450.00 | 540.00 | 130,449,250 WO HD TFR _____ |
| | | | | 38.40 | | 13,580.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-107 **ICAP ENTERPRISES, INC.**
 FEE/EMPLOYMENT APPLICATIONS

12/8/2023 9:01:29 AM apopke

*Public/lafinance2/BNFData
Page: 4 - 44
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **13,580.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **13,580.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|------------|-----------|-------|-----------|----------|-----------|-----------------|
| 6837 ERICK DIAZ | ASSOCIATES | 11/30/23 | 25.30 | 285.00 | 285.00 | 7,210.50 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 12/05/23 | 8.10 | 450.00 | 450.00 | 3,645.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | 5.00 | 545.00 | 545.00 | 2,725.00 | WO HD TFR _____ |
| | | | 38.40 | | | 13,580.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-109 LOS ANGELES
 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

12/8/2023 9:01:29 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 45
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 11/01/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING FINAL DIP ORDER. | .50 | 545.00 | 272.50 | 129,748,370 | WO HD TFR _____ |
| 11/01/23 | 2097 | PSA | CONTINUED PREPARATION OF REVISED DIP FINANCING ORDER. | 2.20 | 750.00 | 1,650.00 | 129,856,780 | WO HD TFR _____ |
| 11/01/23 | 2097 | PSA | REVIEW AND REVISE NOTICE OF FINAL DIP FINANCING ORDER. | .40 | 750.00 | 300.00 | 129,856,790 | WO HD TFR _____ |
| 11/01/23 | 2097 | PSA | FOLLOW UP RE MORTGAGE LENDER OBJECTIONS TO FINAL DIP FINANCING ORDER. | .80 | 750.00 | 600.00 | 129,856,800 | WO HD TFR _____ |
| 11/01/23 | 2097 | PSA | REVIEW OF MULTIPLE CORRESPONDENCE FROM V. RUBENSTEIN AND ANALYSIS OF DIP AGREEMENT REVISIONS. | .70 | 750.00 | 525.00 | 129,856,810 | WO HD TFR _____ |
| 11/01/23 | 2097 | PSA | REVIEW OF COMMITTEE COMMENTS TO FINAL DIP FINANCING ORDER AND ANALYSIS OF ISSUES RE SAME. | .80 | 750.00 | 600.00 | 129,856,820 | WO HD TFR _____ |
| 11/01/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF COMMENTS TO DIP ORDERS | .40 | 895.00 | 358.00 | 130,437,640 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH L. MILLER AND J. GURULE REGARDING DIP NEGOTIATIONS. | .30 | 545.00 | 163.50 | 129,727,550 | WO HD TFR _____ |
| 11/02/23 | 6683 | KT | CALL WITH V. RUBINSTEIN, J. KORNFELD, AND J. GURULE REGARDING DIP ORDER. | .50 | 545.00 | 272.50 | 129,729,060 | WO HD TFR _____ |
| 11/02/23 | 2097 | PSA | CORRESPONDENCE W/ MORTGAGE LENDER OBJECTORS RE FINAL DIP FINANCING ORDER AND RESOLUTION OF PRIMING ISSUE. | .40 | 750.00 | 300.00 | 129,877,510 | WO HD TFR _____ |
| 11/02/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE AND T/C W/ V RUBENSTEIN RE FINAL DIP FINANCING ORDER. | .50 | 750.00 | 375.00 | 129,877,520 | WO HD TFR _____ |
| 11/02/23 | 2097 | PSA | ANALYSIS OF ISSUES, OBJECTIONS, AND RESOLUTION OPTIONS RE FINAL DIP FINANCING ORDER. | 1.20 | 750.00 | 900.00 | 129,877,530 | WO HD TFR _____ |
| 11/02/23 | 2097 | PSA | CONTINUED REVISIONS TO FINAL DIP FINANCING ORDER. | 1.10 | 750.00 | 825.00 | 129,877,540 | WO HD TFR _____ |
| 11/02/23 | 2097 | PSA | REVIEW AND ANALYSIS OF COMMITTEE REQUESTED CHANGES TO FINAL DIP FINANCING ORDER. | .70 | 750.00 | 525.00 | 129,877,550 | WO HD TFR _____ |
| 11/02/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH RUBENSTEIN AND KORNFELD RE DIP ORDER | .40 | 895.00 | 358.00 | 130,156,530 | WO HD TFR _____ |
| 11/02/23 | 5923 | JG | 11 REVIEW/REVISION OF DIP ORDER AND RELATED CORRESPONDENCE W RUBINSTEIN | .90 | 895.00 | 805.50 | 130,437,740 | WO HD TFR _____ |
| 11/03/23 | 6876 | EM | UPDATING DOCUMENTATION DETAILS REGARDING TITLE REPORTS. | .40 | 275.00 | 110.00 | 129,740,470 | WO HD TFR _____ |

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|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 11/03/23 | 6876 | EM | DISTRIBUTION OF TITLE REPORTS TO AIMEE WILLIG AND JAY KORNFIELD AT BUSH KORNFIELD LLP. | .10 | 275.00 | 27.50 | 129,740,480 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | FINALIZE FINAL DIP FINANCING ORDER. | .80 | 750.00 | 600.00 | 129,880,820 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | FINALIZE NOTICE OF PROPOSED FINAL DIP FINANCING ORDER. | .30 | 750.00 | 225.00 | 129,880,830 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | PREPARATION OF FILING PACKAGE RE PROPOSED FINAL DIP ORDER AND REDLINE. | .70 | 750.00 | 525.00 | 129,880,840 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP FINANCING ORDER. | .30 | 750.00 | 225.00 | 129,880,850 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | REVIEW OF BUDGET FOR ATTACHMENT TO FINAL DIP FINANCING ORDER. | .30 | 750.00 | 225.00 | 129,880,860 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | REVIEW OF CORRESPONDENCE FROM COMMITTEE COUNSEL RE DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,880,870 | WO HD TFR _____ |
| 11/03/23 | 2097 | PSA | REVIEW AND ANALYSIS OF COMMITTEE RESPONSE TO DIP FINANCING MOTION AND PROPOSED FINAL ORDER. | .40 | 750.00 | 300.00 | 129,880,880 | WO HD TFR _____ |
| 11/03/23 | 5923 | JG | ATTN TO INFORMAL DIP ORDER OBJECTIONS AND ISSUES | .80 | 895.00 | 716.00 | 130,437,880 | WO HD TFR _____ |
| 11/04/23 | 5923 | JG 03 | CORRESPONDENCE WITH ARROW AND REVIEW DIP ORDER ISSUES | .30 | 895.00 | 268.50 | 130,437,930 | WO HD TFR _____ |
| 11/06/23 | 2097 | PSA | REVISIONS TO FINAL DIP FINANCING ORDER. | 1.40 | 750.00 | 1,050.00 | 129,935,740 | WO HD TFR _____ |
| 11/06/23 | 2097 | PSA | ATTENDANCE AT TELEPHONIC HEARING ON FINAL DIP FINANCING ORDER. | .60 | 750.00 | 450.00 | 129,935,750 | WO HD TFR _____ |
| 11/06/23 | 5923 | JG 07 | ATTENDANCE AT FINAL DIP HEARING | .60 | 895.00 | 537.00 | 130,156,560 | WO HD TFR _____ |
| 11/06/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF OPEN DIP ISSUES | .40 | 895.00 | 358.00 | 130,437,990 | WO HD TFR _____ |
| 11/07/23 | 2097 | PSA | REVIEW OF CORRESPONDENCE FROM COUNSEL TO MORTGAGE LENDER RE REQUESTED REVISIONS TO DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,935,800 | WO HD TFR _____ |
| 11/07/23 | 2097 | PSA | REVIEW AND ANALYSIS OF ISSUES RE MORTGAGE LENDER REQUEST TO REVISE DIP FINANCING ORDER. | .60 | 750.00 | 450.00 | 129,935,810 | WO HD TFR _____ |
| 11/08/23 | 2097 | PSA | FOLLOW UP RE FINAL DIP FINANCING AGREEMENT AND MORTGAGE LENDER ISSUES. | .60 | 750.00 | 450.00 | 130,010,480 | WO HD TFR _____ |
| 11/08/23 | 2097 | PSA | CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 130,010,490 | WO HD TFR _____ |
| 11/08/23 | 2097 | PSA | CORRESPONDENCE W/ L. MILLER RE ADDITIONAL | | | | | |

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|----------|------------|-------|--|---|--------|----------|-------------|-----------------|-----------------|
| 11/08/23 | 6938 | DK | MORTGAGE LENDERS FOR INCLUSION IN DIP FINANCING ORDER. | .30 | 750.00 | 225.00 | 130,010,500 | WO HD TFR _____ | |
| 11/08/23 | 6938 | DK | CALLS WITH CO-COUNSEL AND FOLLOW UP RE SAME CONCERNING TITLE REPORTS; ADDITIONAL FOLLOW UP RE TITLE REPORTS AND EXCHANGE CORRESPONDENCE WITH CO-COUNSEL A. WILLING RE SAME | 1.50 | 850.00 | 1,275.00 | 130,110,040 | WO HD TFR _____ | |
| 11/08/23 | 5923 | JG | 10 | FOLLOW UP RE TITLE REPORTS AND EXCHANGE CORRESPONDENCE WITH CO-COUNSEL A. WILLING RE SAME | .20 | 850.00 | 170.00 | 130,182,500 | WO HD TFR _____ |
| 11/08/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF DIP ORDER ISSUES | .30 | 895.00 | 268.50 | 130,405,930 | WO HD TFR _____ |
| 11/09/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING SCHEDULE TO DIP ORDER. | 1.10 | 545.00 | 599.50 | 129,811,600 | WO HD TFR _____ | |
| 11/09/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING SCHEDULE TO DIP ORDER. | .30 | 545.00 | 163.50 | 129,819,980 | WO HD TFR _____ | |
| 11/09/23 | 2097 | PSA | REVISIONS TO FINAL DIP FINANCING ORDER. | 1.30 | 750.00 | 975.00 | 130,027,450 | WO HD TFR _____ | |
| 11/09/23 | 2097 | PSA | PREPARATION OF NOTICE OF REVISED FINAL DIP FINANCING ORDER. | .50 | 750.00 | 375.00 | 130,027,460 | WO HD TFR _____ | |
| 11/09/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN, J. KORNFELD, AND Z. COOPER RE REVISED FINAL DIP FINANCING ORDER. | .40 | 750.00 | 300.00 | 130,027,470 | WO HD TFR _____ | |
| 11/09/23 | 2097 | PSA | REVIEW AND ANALYSIS OF [REDACTED] | | | | | | |
| | | | [REDACTED] | | | | | | |
| | | | [REDACTED] | .90 | 750.00 | 675.00 | 130,027,480 | WO HD TFR _____ | |
| 11/09/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF DIP ISSUES AND REVISIONS | .70 | 895.00 | 626.50 | 130,405,990 | WO HD TFR _____ |
| 11/10/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DIP ORDER SCHEDULE AND RELATED CORRESPONDENCE WITH A. WILLIG. | .70 | 545.00 | 381.50 | 129,843,250 | WO HD TFR _____ | |
| 11/10/23 | 2097 | PSA | REVISE NOTICE OF FINAL DIP ORDER AND PREPARATION OF EXHIBITS THERETO. | .80 | 750.00 | 600.00 | 130,027,510 | WO HD TFR _____ | |
| 11/10/23 | 2097 | PSA | CORRESPONDENCE W/ COUNSEL FOR MORTGAGE LENDER RE REQUESTED REVISIONS TO DIP FINANCING ORDER | .30 | 750.00 | 225.00 | 130,027,520 | WO HD TFR _____ | |
| 11/10/23 | 2097 | PSA | FOLLOW UP ANALYSIS RE REQUIRED REVISIONS TO MORTGAGE PROPERTY SCHEDULE. | .90 | 750.00 | 675.00 | 130,027,530 | WO HD TFR _____ | |
| 11/10/23 | 2097 | PSA | REVIEW OF CORRESPONDENCE FROM COMMITTEE COUNSEL RE DIP FINANCING ORDER. | .10 | 750.00 | 75.00 | 130,027,540 | WO HD TFR _____ | |

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|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| 11/10/23 | 5923 | JG | ATTN TO DIP ISSUES | .40 | 895.00 | 358.00 | 130,406,080 | WO HD TFR _____ |
| 11/14/23 | 2097 | PSA | CORRESPONDENCE W/ Z. COOPER RE INCLUSION OF HIS MORTGAGE LIEN CLIENT IN FINAL DIP ORDER. | .20 | 750.00 | 150.00 | 130,027,550 | WO HD TFR _____ |
| 11/15/23 | 2097 | PSA | FOLLOW UP ON ISSUES RE DIP CREDIT AGREEMENT AND POTENTIAL AMENDMENT TO FILED VERSION.. | 1.20 | 750.00 | 900.00 | 129,935,860 | WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER | .30 | 895.00 | 268.50 | 129,984,380 | WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP ORDER | .10 | 895.00 | 89.50 | 129,984,390 | WO HD TFR _____ |
| 11/16/23 | 6683 | KT | ATTEND CALL WITH Z. COOPER AND G. LEDGERWOOD REGARDING DIP ORDER. | .30 | 545.00 | 163.50 | 129,940,410 | WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER NASH RE DIP ORDER | .30 | 895.00 | 268.50 | 129,984,560 | WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH ARROW AND TARAZI RE DIP ORDER AND SALES | .30 | 895.00 | 268.50 | 129,984,570 | WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF DIP ORDER ISSUES | .30 | 895.00 | 268.50 | 129,984,580 | WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | PREPARATION FOR AND PARTICIPATION ON CONFERENCE CALL W/ MORTGAGE LENDER COUNSEL RE DIP FINANCING ORDER PROVISIONS. | .70 | 750.00 | 525.00 | 130,006,730 | WO HD TFR _____ |
| 11/16/23 | 2097 | PSA | T/C V. RUBENSTEIN RE POTENTIAL REVISIONS TO DIP FINANCING ORDER. | .30 | 750.00 | 225.00 | 130,006,740 | WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | T/C V. RUBENSTEIN RE PROPOSED REVISIONS TO DIP FINANCING ORDER AND FOLLOW UP RE SAME. | .60 | 750.00 | 450.00 | 130,006,810 | WO HD TFR _____ |
| 11/17/23 | 2097 | PSA | CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE REVISIONS TO DIP ORDER. | .30 | 750.00 | 225.00 | 130,006,820 | WO HD TFR _____ |
| 11/22/23 | 6938 | DK | TELEPHONE CONFERENCES WITH BANKRUPTCY COLLEAGUE REGARDING SENZA KENMORE PSA AND COMMENTS FROM CREDITORS COMMITTEE | .20 | 850.00 | 170.00 | 130,110,190 | WO HD TFR _____ |
| 11/27/23 | 2097 | PSA | CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE AMENDMENT TO FINAL DIP ORDER. | .30 | 750.00 | 225.00 | 130,228,270 | WO HD TFR _____ |
| 11/27/23 | 2097 | PSA | REVIEW AND ANALYSIS OF CORRESPONDENCE FROM V. RUBENSTEIN RE DIP FINANCING ISSUES. | .30 | 750.00 | 225.00 | 130,228,280 | WO HD TFR _____ |
| 11/27/23 | 5923 | JG | 03 CORRESPONDENCE WITH RUBINSTEIN RE DIP STATUS | .10 | 895.00 | 89.50 | 130,406,210 | WO HD TFR _____ |
| 11/28/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP | | | | | |

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|----------|------------|-------|---|--------------|--------|------------------|-------------|-----------------|
| | | | UPDATE | .50 | 895.00 | 447.50 | 130,156,820 | WO HD TFR _____ |
| 11/28/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE DIP FINANCING ORDER AND SALE ISSUES. | .30 | 750.00 | 225.00 | 130,228,370 | WO HD TFR _____ |
| | | | | 38.30 | | 28,948.50 | | Billable |

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **28,948.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **28,948.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|--------------------|--------------|-----------|-------|-----------|----------|-----------|-----------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 11/30/23 | 25.10 | 750.00 | 750.00 | 18,825.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 7.10 | 895.00 | 895.00 | 6,354.50 | WO HD TFR _____ |
| 6938 DANIEL KATZ | SHAREHOLDERS | 12/06/23 | 1.90 | 850.00 | 850.00 | 1,615.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | 3.70 | 545.00 | 545.00 | 2,016.50 | WO HD TFR _____ |
| 6876 ELYSE MILLS | PARALEGALS | 12/06/23 | .50 | 275.00 | 275.00 | 137.50 | WO HD TFR _____ |
| | | | 38.30 | | | 28,948.50 | |

Multiple Billing Attorneys

| | | | |
|--------------------|---------|----------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|--------------------|---------|----------------|---------|

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|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/01/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: RFP EMAIL FROM COUNSEL | .10 | 450.00 | 45.00 | 129,790,200 WO HD TFR _____ |
| 11/01/23 | 5551 | MAP | | REVIEW REVISIONS FROM KINRICH RE EXPERT AGREEMENT; STRATEGY CONF W/ ATTY MARK RE SAME; [REDACTED] | | | | |
| | | | | REVIEW AND RESPOND TO VARIOUS EMAILS WITH TEAM RE SCHEDULING AND | .50 | 595.00 | 297.50 | 129,978,470 WO HD TFR _____ |
| 11/01/23 | 5472 | DM | | FURTHER STRATEGY RE: [REDACTED] | | | | |
| | | | | [REDACTED] | .50 | 650.00 | 325.00 | 130,050,540 WO HD TFR _____ |
| 11/01/23 | 5472 | DM | | FURTHER STRATEGY RE: [REDACTED] | | | | |
| | | | | [REDACTED] | .10 | 650.00 | 65.00 | 130,050,550 WO HD TFR _____ |
| 11/01/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH DAVE BUSTLE AND KHALED RE DOCUMENT REPOSITORY ALTERNATIVES AND ISSUES TO BE ADDRESSED CONCERNING LITIGATION AND DOCUMENTS | .50 | 815.00 | 407.50 | 130,112,600 WO HD TFR _____ |
| 11/01/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING [REDACTED] | | | | |
| | | | | [REDACTED] | .50 | 815.00 | 407.50 | 130,112,610 WO HD TFR _____ |
| 11/01/23 | 5923 | JG | 03 | CORRESPONDENCE WITH INTERNAL TEAM RE LITIGATION ISSUES | .30 | 895.00 | 268.50 | 130,437,650 WO HD TFR _____ |
| 11/01/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF LITIGATION STRATEGY FOR [REDACTED] | 1.30 | 895.00 | 1,163.50 | 130,437,660 WO HD TFR _____ |
| 11/02/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF RESEARCH ISSUES REGARDING [REDACTED] | .40 | 285.00 | 114.00 | 129,749,770 WO HD TFR _____ |
| 11/02/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: RFP REQUEST FROM COUNSEL FOR RESPONDING PARTY | .20 | 450.00 | 90.00 | 129,790,300 WO HD TFR _____ |
| 11/02/23 | 6886 | DP | 04 | E-MAIL TO COUNSEL FOR SUKHVIR JOSAN AND OLYMPIA HOTEL GROUP, LLC RE: RFP REQUEST | .30 | 450.00 | 135.00 | 129,790,310 WO HD TFR _____ |
| 11/02/23 | 5551 | MAP | | REVIEW AND ANALYSIS OF [REDACTED] | | | | |
| | | | | [REDACTED] | .90 | 595.00 | 535.50 | 129,978,540 WO HD TFR _____ |
| 11/02/23 | 5472 | DM | | FURTHER STRATEGIZE RE: FACT INVESTIGATION. | .10 | 650.00 | 65.00 | 130,050,620 WO HD TFR _____ |
| 11/02/23 | 6885 | DF | 140 | OTHER CONFER WITH CLIENT REGARDING COLLECTION OF EMAIL | .40 | 295.00 | 118.00 | 130,361,880 WO HD TFR _____ |
| 11/02/23 | 5749 | NY | | CONFER WITH S. ULLOA AND THE CASE TEAM RE THE | | | | |

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|----------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------------|
| 11/02/23 | 5923 | JG | 10 | STATUS OF THE EMAIL COLLECTION AND NEXT STEPS. | 1.20 | 275.00 | 330.00 | 130,394,210 | WO HD TFR _____ |
| 11/03/23 | 5472 | DM | | REVIEW/ANALYSIS OF COLPITTS TRANSACTION DOCUMENTS, CLAIMS | 1.00 | 895.00 | 895.00 | 130,437,750 | WO HD TFR _____ |
| 11/05/23 | 6683 | KT | | FURTHER STRATEGY RE: RULE 2004 EXAMINATIONS. | .80 | 650.00 | 520.00 | 130,050,670 | WO HD TFR _____ |
| 11/06/23 | 5749 | NY | | WORK ON MOTION TO APPROVE STIPULATION TO STAY LITIGATION AGAINST CHRISTENSENS. | 1.70 | 545.00 | 926.50 | 129,801,220 | WO HD TFR _____ |
| 11/06/23 | 6683 | KT | | CONFER WITH THE CASE TEAM AND CLIENT RE THE EMAIL COLLECTION AND NEXT STEPS, | .70 | 275.00 | 192.50 | 129,764,480 | WO HD TFR _____ |
| 11/06/23 | 5472 | DM | | WORK ON ISSUES REGARDING DOCUMENT REVIEW. | .90 | 545.00 | 490.50 | 129,766,680 | WO HD TFR _____ |
| 11/06/23 | 5923 | JG | 03 | FURTHER STRATEGY RE FACT INVESTIGATION AND RULE 2004 EXAMINATIONS. | .90 | 650.00 | 585.00 | 130,050,760 | WO HD TFR _____ |
| 11/06/23 | 5923 | JG | | CORRESPONDENCE WITH LESNICK RE CHRISTENSEN | .10 | 895.00 | 89.50 | 130,438,000 | WO HD TFR _____ |
| 11/07/23 | 5551 | MAP | | ATTN TO INTERVIEW ISSUES AND LITIGATION TRACK | .50 | 895.00 | 447.50 | 130,438,010 | WO HD TFR _____ |
| 11/07/23 | 5472 | DM | | [REDACTED] (6); STRATEGY CONF W/ ATTY'S GURULE AND MARK BEFORE MEETING WITH CREDITOR COMMITTEE (.4); ATTEND MEETING WITH CREDITOR COMMITTEE (1.2); BEGIN ANALYSIS OF ISSUES RE [REDACTED] (1.3) | 3.50 | 595.00 | 2,082.50 | 129,978,630 | WO HD TFR _____ |
| 11/07/23 | 5472 | DM | | PREPARE FOR AND ATTEND CALL WITH CREDITORS COMMITTEE COUNSEL RE COLPITTS. | 1.80 | 650.00 | 1,170.00 | 130,050,820 | WO HD TFR _____ |
| 11/07/23 | 5472 | DM | | FURTHER STRATEGY RE FACT INVESTIGATION. | 1.90 | 650.00 | 1,235.00 | 130,050,830 | WO HD TFR _____ |
| 11/07/23 | 5749 | NY | | CONFER WITH L. GONZALEZ RE THE EMAIL COLLECTION AND ADMIN ACCESS; CONFER WITH THE VENDOR, HAYSTACK RE THE ICAP EMAIL COLLECTION; CONFER WITH M. PENDERGRASS RE THE SAME. | 1.40 | 275.00 | 385.00 | 130,394,440 | WO HD TFR _____ |
| 11/07/23 | 5923 | JG | | ATTN TO LITIGATION STRATEGY ISSUES | 1.00 | 895.00 | 895.00 | 130,405,880 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | | CALL WITH D. MARK, M. PENDERGRASS, AND J. GURULE REGARDING VARIOUS POTENTIAL CLAIMS ISSUES. | .90 | 545.00 | 490.50 | 129,801,340 | WO HD TFR _____ |
| 11/08/23 | 6683 | KT | | ATTEND TO E-DISCOVERY ISSUES.. | .30 | 545.00 | 163.50 | 129,801,350 | WO HD TFR _____ |
| 11/08/23 | 5551 | MAP | | ATTEND CREDITOR COMMITTEE CALL RE INTERVIEWS; STRATEGY CONF W/ ATTY TEAM RE ACTION ITEMS; FURTHER RESEARCH RE [REDACTED] | | | | | |

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[REDACTED]; T/CONF W/ ATTY TARAZI RE SAME;

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I6656-110 ICAP ENTERPRISES, INC.
LITIGATION

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Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|---|---|--------|----------|-------------|-----------------|-----------------|
| 11/10/23 | 5472 | DM | CORRESPONDENCE TO OPPOSING COUNSEL RE SAME | 2.90 | 595.00 | 1,725.50 | 129,978,730 | WO HD TFR _____ | |
| 11/10/23 | 5749 | NY | STRATEGIZE RE: [REDACTED] | .60 | 650.00 | 390.00 | 130,089,560 | WO HD TFR _____ | |
| 11/10/23 | 5923 | JG | 10 | CONFER WITH THE VENDOR RE THE EMAIL COLLECTION; COLLECTION CALL WITH VENDOR, HAYSTACK AND ICAP'S IT; COMMUNICATIONS WITH L. GONZALES RE THE SAME; COMMUNICATIONS WITH M. PENDERGARSS RE STATUS OF THE COLLECTION; COMMUNICATION WITH THE VENDOR RE THE STATUS OF THE EMAIL COLLECTION. | 2.10 | 275.00 | 577.50 | 130,394,750 | WO HD TFR _____ |
| 11/13/23 | 6826 | SU | REVIEW/ANALYSIS OF ISSUES FOR [REDACTED] | .80 | 895.00 | 716.00 | 130,406,090 | WO HD TFR _____ | |
| 11/13/23 | 5551 | MAP | IMPORT MULTIPLE THIRD PARTY DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 1.60 | 225.00 | 360.00 | 130,367,480 | WO HD TFR _____ | |
| 11/13/23 | 5749 | NY | REVIEW COMMENTS AND FURTHER REVISE COMMON INTEREST AGREEMENT; INITIAL REVIEW OF TAX RETURNS AND DRAFT CORRESPONDENCE TO LANCE MILLER RE SAME; STRATEGY CONF W/ ATTY WRUBLE RE [REDACTED] [REDACTED]; STRATEGY CONF W/ ATTY MARK RE OUTSTANDING ACTION ITEMS; T/CONF W/ ATTY TARAZI RE ANALYSIS GROUP ENGAGEMENT; [REDACTED] [REDACTED] ANALYSIS OF CORRESPONDENCE FORM CREDITOR COMMITTEES; INITIAL REVIEW OF MANMOHAN DHILLON, SARBIT DHILLON, SUKHVIR JOSAN, AND OLYMPIA HOTEL GROUP, LLC'S OBJECTIONS AND PRODUCTION | 2.80 | 595.00 | 1,666.00 | 130,391,040 | WO HD TFR _____ | |
| 11/13/23 | 5923 | JG | 10 | CONFER WITH THE VENDOR RE THE EMAIL COLLECTION; COLLECTION CALL WITH VENDOR, HAYSTACK AND ICAP'S IT; COMMUNICATIONS WITH L. GONZALES RE THE SAME; COMMUNICATIONS WITH M. PENDERGARSS RE STATUS OF THE COLLECTION; COMMUNICATION WITH THE VENDOR RE THE STATUS OF THE EMAIL COLLECTION. | 2.20 | 275.00 | 605.00 | 130,394,860 | WO HD TFR _____ |
| 11/13/23 | 6683 | KT | REVIEW/ANALYSIS OF LITIGATION STRATEGY AND NEXT STEPS | 1.20 | 895.00 | 1,074.00 | 130,406,140 | WO HD TFR _____ | |
| 11/14/23 | | | ANALYSIS OF DOCUMENT REVIEW ISSUES. | .60 | 545.00 | 327.00 | 129,883,510 | WO HD TFR _____ | |

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LITIGATION

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|--------|-----------|-----------------------------|
| 11/14/23 | 5923 | JG | 03 | CORRESPONDENCE WITH SEC COUNSEL | .10 | 895.00 | 89.50 | 129,984,270 WO HD TFR _____ |
| 11/14/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH JULIAN AND KHALED RE SEC CALL TODAY AND RELATED ISSUES | .50 | 815.00 | 407.50 | 130,044,450 WO HD TFR _____ |
| 11/14/23 | 2061 | BDB | 01 | TELEPHONE CONFERENCE WITH ATTORNEY FROM SEC, JULIAN AND KHALED TO DISCUSS STATUS, OPERATIONAL ISSUES, CASE STRUCTURE AND NOTICING ISSUES | 1.10 | 815.00 | 896.50 | 130,044,460 WO HD TFR _____ |
| 11/14/23 | 6826 | SU | | CALL WITH ATTORNEY REGARDING DATABASE STRUCTURE IN CONNECTION WITH DOCUMENTS ORIGINATION. | .50 | 225.00 | 112.50 | 130,367,560 WO HD TFR _____ |
| 11/14/23 | 5472 | DM | | STRATEGIZE RE: KITTER MATTHEWS INTERVIEW. | .10 | 650.00 | 65.00 | 130,389,410 WO HD TFR _____ |
| 11/14/23 | 5472 | DM | | STRATEGIZE RE: FACT INVESTIGATION. | .10 | 650.00 | 65.00 | 130,389,420 WO HD TFR _____ |
| 11/14/23 | 5551 | MAP | | BEGIN REVIEW AND ANALYSIS OF [REDACTED]; BEGIN DRAFTING MEMO RE SAME | 5.80 | 595.00 | 3,451.00 | 130,391,070 WO HD TFR _____ |
| 11/14/23 | 5749 | NY | | COMMUNICATION WITH THE VENDOR AND L. GONZALEZ RE THE STATUS OF THE EMAIL COLLECTION; EXECUTE SOW WITH VENDOR. | 1.30 | 275.00 | 357.50 | 130,394,950 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF STATUS OF INVESTIGATION | .30 | 895.00 | 268.50 | 129,984,400 WO HD TFR _____ |
| 11/15/23 | 5472 | DM | | STRATEGIZE RE: FACT FORENSIC ACCOUNTING INVESTIGATION AND DOCUMENT REVIEW. | .70 | 650.00 | 455.00 | 130,389,500 WO HD TFR _____ |
| 11/15/23 | 5472 | DM | | FURTHER STRATEGIZE RE: FACT INVESTIGATION. | 1.60 | 650.00 | 1,040.00 | 130,389,510 WO HD TFR _____ |
| 11/15/23 | 5551 | MAP | | FINISH REVIEW AND ANALYSIS OF [REDACTED]; FINISH DRAFTING MEMO RE SAME; PARTICIPATE IN T/CONF W/ ANALYSIS GROUP; [REDACTED] | 2.70 | 595.00 | 1,606.50 | 130,391,110 WO HD TFR _____ |
| 11/16/23 | 6683 | KT | | CALL WITH D. MARK, J. GURULE, AND M. PENDERGRASS REGARDING DOC REVIEW. | 1.00 | 545.00 | 545.00 | 129,941,650 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MANCY, TARAZI AND MARK RE LITIGATION STATUS AND ISSUES | 1.00 | 895.00 | 895.00 | 129,984,590 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | | 2004 DEMANDS | .20 | 895.00 | 179.00 | 129,984,600 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 03 | CORRESPONDENCE WITH KORNFELD AND MILLER AND ANALYSIS RE [REDACTED] | .30 | 895.00 | 268.50 | 129,984,610 WO HD TFR _____ |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|--------|-------------|-----------------|
| 11/16/23 | 5472 | DM | STRATEGIZE RE FORENSIC ANALYSIS. | .90 | 650.00 | 585.00 | 130,051,010 | WO HD TFR _____ |
| 11/16/23 | 5472 | DM | FURTHER STRATEGY RE DOCUMENT REVIEW FOR FACT INVESTIGATION. | 1.00 | 650.00 | 650.00 | 130,051,020 | WO HD TFR _____ |
| 11/16/23 | 6826 | SU | DOWNLOAD AND MONITOR ALL EMAIL COLLECTION DATA POSTED TO THE SHAREFILE BY HAYSTACK. | 1.20 | 225.00 | 270.00 | 130,367,690 | WO HD TFR _____ |
| 11/16/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION. | 1.40 | 650.00 | 910.00 | 130,389,570 | WO HD TFR _____ |
| 11/16/23 | 5749 | NY | RECEIVE THE EMAIL COLLECTED FROM THE VENDOR; TRANSFER TO S.ULLOA FOR PROCESSING AND LOADING INTO RELATIVITY; REVIEW MAILBOXES COLLECTED; COMMUNICATIONS WITH THE VENDOR, HAYSTACK RE THE STATUS OF THE EMAIL EXPORTS AND TRANSFER; CONFER WITH S. ULLOA RE THE SAME. | 1.50 | 275.00 | 412.50 | 130,395,130 | WO HD TFR _____ |
| 11/17/23 | 5749 | NY | REVIEW MAILBOXES COLLECTED; COMMUNICATIONS WITH THE VENDOR, HAYSTACK RE THE EMAIL EXPORTS AND TRANSFER; CONFER WITH S. ULLOA RE THE SAME. | .90 | 275.00 | 247.50 | 130,395,190 | WO HD TFR _____ |
| 11/20/23 | 6826 | SU | IMPORT CLIENT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 2.50 | 225.00 | 562.50 | 130,367,790 | WO HD TFR _____ |
| 11/20/23 | 5472 | DM | FUTHER STRATEGY RE: 2004 EXAMINATION MEET AND CONFER WITH C. JORDAN. | .20 | 650.00 | 130.00 | 130,389,700 | WO HD TFR _____ |
| 11/20/23 | 5749 | NY | CONFER WITH THE VENDOR, HAYSTACK AND S. ULLOA RE THE EMAIL TRANSFER AND DATA PROCESSING INSTURCTIONS. | .70 | 275.00 | 192.50 | 130,395,330 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH KORNFELD AND MILLER RE STRATEGY | .60 | 895.00 | 537.00 | 130,096,320 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE [REDACTED] | .20 | 895.00 | 179.00 | 130,096,330 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE [REDACTED] | .30 | 895.00 | 268.50 | 130,096,340 | WO HD TFR _____ |
| 11/21/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MARK RE LITIGATION ITEMS | .20 | 895.00 | 179.00 | 130,096,350 | WO HD TFR _____ |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/21/23 | 6886 | DP | 04 | E-MAIL TO MANCY PENDERGRASS RE: 2004 DOCUMENT DEMANDS | .20 | 450.00 | 90.00 | 130,133,210 WO HD TFR _____ |
| 11/21/23 | 6826 | SU | | FURTHER PROCESSING OF CLIENT DATA INTO REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 4.30 | 225.00 | 967.50 | 130,367,830 WO HD TFR _____ |
| 11/21/23 | 5472 | DM | | TELEPHONE CONFERENCE WITH C. JORDAN RE: J. CHRISTIANSON RULE 2004 EXAMINATION RESPONSES MEET AND CONFER; STRATEGIZE RE: SAME. | .70 | 650.00 | 455.00 | 130,389,790 WO HD TFR _____ |
| 11/21/23 | 5551 | MAP | | PREPARE FOR AND ATTEND MEET AND CONFER W/ JIM'S COUNSEL RE DOCUMENT DEMANDS; DRAFT CORRESPONDENCE TO MIKE LANG RE [REDACTED] | .80 | 595.00 | 476.00 | 130,391,260 WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 03 | CORRESPONDENCE WITH TEAM RE [REDACTED] | .10 | 895.00 | 89.50 | 130,096,520 WO HD TFR _____ |
| 11/22/23 | 6826 | SU | | FURTHER PROCESSING OF CLIENT DATA INTO REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 3.60 | 225.00 | 810.00 | 130,367,910 WO HD TFR _____ |
| 11/22/23 | 5551 | MAP | | REVIEW AND RESPOND TO CORRESPONDENCE W/ MIKE LANG RE [REDACTED] | .10 | 595.00 | 59.50 | 130,391,300 WO HD TFR _____ |
| 11/27/23 | 5472 | DM | | FURTHER STRATEGY RE 2004 EXAMINATIONS. | .80 | 650.00 | 520.00 | 130,389,940 WO HD TFR _____ |
| 11/27/23 | 5749 | NY | | COMMUNICATIONS WITH S. ULLOA RE THE STATUS OF THE EMAIL PROCESSING, INSTRUCTIONS AND SEARCH TERMS; CONFER WITH K. TARAZI RE DATA COLLECTED AND ADDITIONAL DATA. | .70 | 275.00 | 192.50 | 130,395,620 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | | ATTN TO [REDACTED] | .40 | 895.00 | 358.00 | 130,406,220 WO HD TFR _____ |
| 11/28/23 | 5472 | DM | | STRATEGIZE RE 2004 EXAMINATIONS AND COMMON INTEREST AGREEMENT. | 1.50 | 650.00 | 975.00 | 130,390,020 WO HD TFR _____ |
| 11/28/23 | 5551 | MAP | | STRATEGY CONF RE COMMON INTEREST AGREEMENT; PARTICIPATE IN LITIGATION CONFERENCE CALL W/ COUNSEL, MARK AND LANCE; STRATEGY CONF W/ NILI YAVIN RE E-DISCOVERY ISSUES | 2.30 | 595.00 | 1,368.50 | 130,391,370 WO HD TFR _____ |

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|------------------|-----------------|-----------------------------|
| 11/28/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LITIGATION TEAM RE 2004 AND CLAIMS | 1.30 | 895.00 | 1,163.50 | 130,406,310 WO HD TFR _____ |
| 11/28/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE MEETING, ISSUES | .60 | 895.00 | 537.00 | 130,406,320 WO HD TFR _____ |
| 11/29/23 | 6826 | SU | | ASSIST CASE TEAM WITH SETTING UP REVIEWER ACCOUNTS IN RELATIVITY; ADD USERS TO REVIEW GROUPS IN RCA DATABASE. | .20 | 225.00 | 45.00 | 130,368,100 WO HD TFR _____ |
| 11/29/23 | 6826 | SU | | PROVIDE NILI METRICS CONTAINING DOCUMENT COUNTS PER CUSTODIAN DATA PROCESSED. | .20 | 225.00 | 45.00 | 130,368,110 WO HD TFR _____ |
| 11/29/23 | 5551 | MAP | | INITIAL REVIEW OF PROTECTIVE ORDER DRAFT SENT BY INVALUS' COUNSEL | .30 | 595.00 | 178.50 | 130,391,390 WO HD TFR _____ |
| 11/29/23 | 5749 | NY | | CONFER WITH S. ULLOA AND M. PENDERGRASS RE THE DOCUMENTS FOR REVIEW AND THE RELATIVITY DATABASE. | .50 | 275.00 | 137.50 | 130,395,820 WO HD TFR _____ |
| 11/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .80 | 895.00 | 716.00 | 130,406,450 WO HD TFR _____ |
| 11/30/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING ADDITIONAL LITIGATION HOLD NOTICES. | .20 | 545.00 | 109.00 | 130,309,500 WO HD TFR _____ |
| 11/30/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH DAKOTA AND KHALED RE NOTICES OF PENDING BANKRUPTCY AND RELATED LOGISTICS | .50 | 815.00 | 407.50 | 130,351,460 WO HD TFR _____ |
| 11/30/23 | 5472 | DM | | FURTHER STRATEGIZE RE FORENSIC ACCOUNTING INVESTIGATION, FACT INVESTIGATION, COMMON INTEREST AGREEMENT, DRAFT PROTECTIVE ORDER, AND ADDITIONAL LITIGATION HOLD NOTICES. | 2.90 | 650.00 | 1,885.00 | 130,390,150 WO HD TFR _____ |
| 11/30/23 | 5551 | MAP | | STRATEGY RE COMMON INTEREST AGREEMENT; REVISE INITIAL DRAFT RE SAME; REVIEW AND ANALYSIS OF PROTECTIVE ORDER; PARTICIPATE IN FORENSIC TEAM MEETING AND PREPARE FOR MEETING RE SAME; T/ [REDACTED] | 2.60 | 595.00 | 1,547.00 | 130,391,430 WO HD TFR _____ |
| | | | | 109.40 | | 60,001.50 | Billable | |

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 LOS ANGELES
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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **60,001.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **60,001.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------------|-----------------|----------|-----------|----------|--------|---------------------------|
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS | 12/05/23 | 3.10 | 815.00 | 815.00 | 2,526.50 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 13.00 | 895.00 | 895.00 | 11,635.00 WO HD TFR _____ |
| 5472 | DAVID MARK | SHAREHOLDERS | 11/30/23 | 22.20 | 650.00 | 650.00 | 14,430.00 WO HD TFR _____ |
| 6837 | ERICK DIAZ | ASSOCIATES | 11/30/23 | .40 | 285.00 | 285.00 | 114.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 12/05/23 | 2.30 | 450.00 | 450.00 | 1,035.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 12/06/23 | 6.00 | 545.00 | 545.00 | 3,270.00 WO HD TFR _____ |
| 5551 | MANCY PENDERGRASS | SENIOR COUNSEL | 11/30/23 | 32.90 | 595.00 | 595.00 | 19,575.50 WO HD TFR _____ |
| 6885 | DEVRA FEATHERINGILL | LITIGATION TECH | 11/30/23 | .40 | 295.00 | 295.00 | 118.00 WO HD TFR _____ |
| 6826 | SERGIO ULLOA | LITIGATION TECH | 11/30/23 | 14.10 | 225.00 | 225.00 | 3,172.50 WO HD TFR _____ |
| 5749 | NILI YAVIN | LITIGATION TECH | 11/30/23 | 15.00 | 275.00 | 275.00 | 4,125.00 WO HD TFR _____ |
| | | | 109.40 | | | | 60,001.50 |

Multiple Billing Attorneys

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 LOS ANGELES
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 LITIGATION

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5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

Tag: YES Bill Atty: 5923
 50.00 %

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LOS ANGELES
I6656-115 ICAP ENTERPRISES, INC.
CORPORATE FINANCE

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Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 11/02/23 | 6938 | DK | TELEPHONE CALL WITH K. TARAZI RE BK CASE, ADDITIONAL DEBTOR FILINGS AND PREPARATION AND REVIEW OF CORPORATE AUTHORIZING RESOLUTIONS AND CONSENTS | .30 | 850.00 | 255.00 | 130,109,930 | WO HD TFR _____ |
| 11/03/23 | 6938 | DK | ATTEND TO MATTERS RELATED TO THE SALE OF THE BOTHELL PROPERTIES OWNED BY CS REAL ESTATE; REVIEW TITLE REPORT AND CLOSING DOCUMENTS IN CONNECTION WITH VAULT LOAN PAYOFF; DRAFT CORRESPONDENCE TO L. MILLER RE [REDACTED]; [REDACTED]; CALL WITH KHALED RE SENZA KENMORE PROPERTY; REVIEW AND RESPOND TO EMAILS FROM N. COUCHOT RE SENZA KENMORE PROPERTY; COORDINATE UPDATES AND DELIVERY OF TITLE COMMITMENTS TO CO-COUNSEL | 2.10 | 850.00 | 1,785.00 | 130,109,960 | WO HD TFR _____ |
| 11/06/23 | 6938 | DK | EXCHANGE MULTIPLE CORRESPONDENCE AND TELEPHONE CONFERENCE WITH A. WILLIG AT KORNFELD LAW FIRM RE TITLE REPORTS FOR BROADWAY AND CAMPBELL WAY | .30 | 850.00 | 255.00 | 130,109,990 | WO HD TFR _____ |
| 11/06/23 | 6938 | DK | CONFER WITH BUYER'S COUNSEL RE UPDATES TO TITLE REPORTS; CONTACT CHICAGO TITLE COMPANY REGARDING THE SAME; REVIEW UPDATED TITLE COMMITMENT FOR SENZA KENMORE | .70 | 850.00 | 595.00 | 130,110,000 | WO HD TFR _____ |
| 11/07/23 | 6938 | DK | REVIEW FURTHER REVISED PSA FOR SENZA KENMORE PREPARED BY BUYER'S COUNSEL; PREPARE ISSUES LIST FOR L. MILLER AND TEAM OUTLINING REMAINING OPEN ITEMS | 1.20 | 850.00 | 1,020.00 | 130,110,020 | WO HD TFR _____ |
| 11/10/23 | 6938 | DK | REVIEW AND REVISE SENZA KENMORE PSA: CIRCULATE REDLINE AND PROPOSED FINAL DRAFT TO BUYER'S COUNSEL | 1.20 | 850.00 | 1,020.00 | 130,110,070 | WO HD TFR _____ |
| 11/14/23 | 6938 | DK | FACILITATE CLOSING OF PROPERTY SALE; | .30 | 850.00 | 255.00 | 130,369,240 | WO HD TFR _____ |
| 11/14/23 | 6938 | DK | REVIEW AND ATTEND TO ORG STRUCTURE ISSUES; MULTIPLE CONFERENCES WITH CLIENT AND TEAM REAL THE SAME | 1.00 | 850.00 | 850.00 | 130,369,250 | WO HD TFR _____ |
| 11/15/23 | 6938 | DK | TELEPHONE CONFERENCE RE R. TRENK CONCERNING THE OPERATING AGREEMENTS; FOLLOW UP EMAILS WITH M. LANG AND R. TRENK RE [REDACTED]; [REDACTED] | 1.00 | 850.00 | 850.00 | 130,110,120 | WO HD TFR _____ |

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CORPORATE FINANCE

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|----------|------------|-------|--|-------------|--------|-----------------|-------------|-----------------|
| 11/21/23 | 6938 | DK | CONFERENCES WITH P. ARROW RE COMMENTS FROM CREDITORS COMMITTEE; PROVIDE GUIDANCE TO BANKRUPTCY TEAM AND N. COUCHOT REGARDING TITLE COMMITMENTS FOR SENZA KENMORE PROPERTY | .30 | 850.00 | 255.00 | 130,110,170 | WO HD TFR _____ |
| 11/27/23 | 6938 | DK | REVIEW AND RESPOND TO INQUIRES FROM B. DANIEL RE [REDACTED] | .20 | 850.00 | 170.00 | 130,165,350 | WO HD TFR _____ |
| 11/28/23 | 6938 | DK | PER L. MILLER REQUEST, REVIEW DIP CREDIT AGREEMENT RE [REDACTED] | .30 | 850.00 | 255.00 | 130,182,540 | WO HD TFR _____ |
| 11/30/23 | 6938 | DK | REVIEW PROPOSED RECONVEYANCE WITH RESPECT TO THE BELLEVUE WA PROPERTY; CONFERENCE WITH L. MILLER RE SAME; TELEPHONE CONFERENCE WITH ESCROW AGENT AT OLD REPUBLIC RE LOAN PAYOFF AND RELEASE OF DEED OF TRUST; EXCHANGE EMAILS WITH M. LANG RE BELLEVUE AND BOTHELL COLLATERAL PROPERTIES; FOLLOW UP WITH ATTORNEY D. FOE RE GUARANTY FROM Q. ZHONG | .60 | 850.00 | 510.00 | 130,293,140 | WO HD TFR _____ |
| | | | | 9.50 | | 8,075.00 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-115 **ICAP ENTERPRISES, INC.**
 CORPORATE FINANCE

12/8/2023 9:01:36 AM apopke

*Public/lafinance2/BNFData
Page: 3 - 63
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **8,075.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **8,075.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-----------------------------------|---------------|--------------|-----------|-------|-----------|----------|----------|-----------------|
| 6938 | DANIEL KATZ | SHAREHOLDERS | 12/06/23 | 9.50 | 850.00 | 850.00 | 8,075.00 | WO HD TFR _____ |
| | | | | 9.50 | | | 8,075.00 | |
| Multiple Billing Attorneys | | | | | | | | |
| 5923 | JULIAN GURULE | | 50.00 % | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL Buchalter
LOS ANGELES
I6656-119 ICAP ENTERPRISES, INC.
TAX ISSUES

12/8/2023 9:01:36 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 65
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|------------|--------|---------------|-------------|-----------------|
| 11/02/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING FINAL ORDER ON TAXES MOTION. | .50 | 545.00 | 272.50 | 129,748,430 | WO HD TFR _____ |
| | | | | .50 | | 272.50 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-119 **ICAP ENTERPRISES, INC.**
 TAX ISSUES

12/8/2023 9:01:36 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 66
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

| | | |
|---------------|-----------------|----------------------|
| Fees: | 272.50 F | BILL WO HD TFR _____ |
| Disbs: | .00 D | BILL WO HD TFR _____ |
| Total: | 272.50 B | BILL WO HD TFR _____ |

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|------------|-----------|-------|-----------|----------|--------|-----------------|
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | .50 | 545.00 | 545.00 | 272.50 | WO HD TFR _____ |
| | | | .50 | | | 272.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-121 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 67
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|--------------|--------|-----------------|-----------------|-----------------|
| 11/07/23 | 6683 | KT | ATTEND KICKOFF CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING CASE ISSUES. | 2.10 | 545.00 | 1,144.50 | 129,776,130 | WO HD TFR _____ |
| 11/07/23 | 6683 | KT | CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING VARIOUS PREPETITION TRANSACTIONS. | 1.30 | 545.00 | 708.50 | 129,776,140 | WO HD TFR _____ |
| 11/07/23 | 5923 | JG 07 | ATTENDANCE AT MEETING W UCC ADVISORS AND WORK STREAMS AND TASKS ETC | 2.00 | 895.00 | 1,790.00 | 130,156,590 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING CASE MANAGEMENT. | 1.30 | 545.00 | 708.50 | 129,885,800 | WO HD TFR _____ |
| 11/14/23 | 6683 | KT | CALL WITH J. KORNFELD, L. MILLER, AND J. GURULE REGARDING INDEPENDENT DIRECTOR AND DIP ISSUES. | .40 | 545.00 | 218.00 | 129,886,120 | WO HD TFR _____ |
| 11/16/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD, MILLER RE STATUS ISSUES | .80 | 895.00 | 716.00 | 129,984,620 | WO HD TFR _____ |
| 11/17/23 | 5923 | JG 07 | ATTENDANCE AT TELEPHONIC 341A MEETING | 2.30 | 895.00 | 2,058.50 | 129,984,730 | WO HD TFR _____ |
| | | | | 10.20 | | 7,344.00 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-121 **ICAP ENTERPRISES, INC.**
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 68
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **7,344.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **7,344.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------|--------------|-----------|-------|-----------|----------|----------|-----------------|
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 5.10 | 895.00 | 895.00 | 4,564.50 | WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 12/06/23 | 5.10 | 545.00 | 545.00 | 2,779.50 | WO HD TFR _____ |
| | | | | 10.20 | | | 7,344.00 | |

| | | | | | | | | |
|-----------------------------------|---------------|---------|--|------|-----------|--|--|---------|
| <u>Multiple Billing Attorneys</u> | | | | | | | | |
| 5923 | JULIAN GURULE | 50.00 % | | 9071 | FIRM FIRM | | | 50.00 % |

PREBILL Buchalter
 I6656-122 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 69
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-------------|-----------------|
| 11/20/23 | 6683 | KT | CALL WITH L. MILLER, M. LANG, P. ELKIN, AND J. GURULE REGARDING CASE UPDATES. | 1.50 | 545.00 | 817.50 | 130,026,630 | WO HD TFR _____ |
| 11/28/23 | 6683 | KT | ATTEND WEEKLY CASE MANAGEMENT CALL. | .50 | 545.00 | 272.50 | 130,165,730 | WO HD TFR _____ |
| 11/29/23 | 6683 | KT | ATTEND MEETING WITH BOARD OF DIRECTORS. | 1.20 | 545.00 | 654.00 | 130,205,870 | WO HD TFR _____ |
| | | | | 3.20 | | 1,744.00 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-122 **ICAP ENTERPRISES, INC.**
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 70
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **1,744.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **1,744.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------|------------|-----------|-------|-----------|----------|----------|-----------------|
| 6683 KHALED TARAZI | ASSOCIATES | 12/06/23 | 3.20 | 545.00 | 545.00 | 1,744.00 | WO HD TFR _____ |
| | | | 3.20 | | | 1,744.00 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 71
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/01/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE DIP AND STRATEGY ISSUES | 1.10 | 895.00 | 984.50 | 130,156,490 WO HD TFR _____ |
| 11/01/23 | 5923 | JG | | ATTN TO INDEPENDENT DIRECTOR ISSUES | .50 | 895.00 | 447.50 | 130,437,670 WO HD TFR _____ |
| 11/01/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF STATUS AND PREP FOR SECOND DAY HEARING | .60 | 895.00 | 537.00 | 130,437,680 WO HD TFR _____ |
| 11/03/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK AND TARAZI RE CONSULTING AGREEMENT AND RELATED ISSUES | .40 | 895.00 | 358.00 | 130,156,540 WO HD TFR _____ |
| 11/03/23 | 5923 | JG | | PREP FOR SECOND DAY HEARING | 1.00 | 895.00 | 895.00 | 130,437,890 WO HD TFR _____ |
| 11/06/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER AND POTENTIAL ID | .50 | 895.00 | 447.50 | 130,156,570 WO HD TFR _____ |
| 11/06/23 | 5923 | JG | | ATTN TO BOARD ISSUES | .40 | 895.00 | 358.00 | 130,438,020 WO HD TFR _____ |
| 11/06/23 | 5923 | JG | 05 | PREPARATION FOR AND ATTEND SECOND DAY HEARING | 1.90 | 895.00 | 1,700.50 | 130,438,030 WO HD TFR _____ |
| 11/07/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH DYER AND TARAZI RE OPEN ISSUES | .50 | 895.00 | 447.50 | 130,156,600 WO HD TFR _____ |
| 11/08/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH KHALED AND JULIAN RE [REDACTED] | .50 | 815.00 | 407.50 | 129,797,340 WO HD TFR _____ |
| 11/08/23 | 5923 | JG | | ATTN TO CASE STRATEGY AND NEXT STEPS | .80 | 895.00 | 716.00 | 130,405,950 WO HD TFR _____ |
| 11/10/23 | 5923 | JG | 02 | CONFERENCE CALL WITH COUNSEL FOR CS2 PARTIES | 1.00 | 895.00 | 895.00 | 130,406,100 WO HD TFR _____ |
| 11/11/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER AND KORNFELD RE PLANNING | .70 | 895.00 | 626.50 | 130,156,710 WO HD TFR _____ |
| 11/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING | .10 | 895.00 | 89.50 | 130,156,730 WO HD TFR _____ |
| 11/14/23 | 5923 | JG | 02 | CONFERENCE CALL WITH PALADIN AND UCC RE WORK STREAMS AND PLANNING | 1.60 | 895.00 | 1,432.00 | 129,984,280 WO HD TFR _____ |
| 11/14/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH G DYER AND TARAZI RE RETENTION AND OPEN ITEMS | .30 | 895.00 | 268.50 | 129,984,290 WO HD TFR _____ |
| 11/14/23 | 5923 | JG | 07 | ATTENDANCE AT MEETING W SEC COUNSEL | .70 | 895.00 | 626.50 | 129,984,300 WO HD TFR _____ |
| 11/14/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF LABELLA ENGAGEMENT LETTER | .30 | 895.00 | 268.50 | 129,984,310 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .20 | 895.00 | 179.00 | 129,984,420 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .10 | 895.00 | 89.50 | 129,984,430 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LABELLA RE STATUS | .20 | 895.00 | 179.00 | 129,984,440 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE INDEPENDENT DIRECTOR | .20 | 895.00 | 179.00 | 129,984,450 WO HD TFR _____ |

PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:38 AM apopke

*Public/lafinance2/BNFData
 Page: 2 - 72
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .10 | 895.00 | 89.50 | 129,984,460 WO HD TFR _____ |
| 11/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .50 | 895.00 | 447.50 | 129,984,470 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,984,630 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STATUS | .30 | 895.00 | 268.50 | 129,984,640 WO HD TFR _____ |
| 11/16/23 | 5923 | JG | 02 | CONFERENCE CALL WITH SEC COUNSEL | .10 | 895.00 | 89.50 | 129,984,650 WO HD TFR _____ |
| 11/17/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,984,740 WO HD TFR _____ |
| 11/19/23 | 5923 | JG | 02 | CONFERENCE CALL WITH TARAZI RE TASK LIST AND WORK STREAMS | .70 | 895.00 | 626.50 | 130,156,750 WO HD TFR _____ |
| 11/20/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER, TARAZI AND LANG RE STATUS AND WORK STREAMS AND STRATEGY | 1.40 | 895.00 | 1,253.00 | 130,156,770 WO HD TFR _____ |
| 11/22/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE UPDATES | .20 | 895.00 | 179.00 | 130,096,530 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | 07 | ATTENDANCE AT BOARD MEETING WITH NEW INDEPENDENT DIRECTORS | 1.10 | 895.00 | 984.50 | 130,156,780 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | | ATTN TO DIRECTOR RETENTION ISSUES | .30 | 895.00 | 268.50 | 130,406,230 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | | PREP FOR STATUS CONFERENCE | .40 | 895.00 | 358.00 | 130,406,240 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE CASE MANAGEMENT ISSUES | .30 | 895.00 | 268.50 | 130,406,250 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE WORK STREAMS | .40 | 895.00 | 358.00 | 130,406,260 WO HD TFR _____ |
| 11/27/23 | 5923 | JG | 05 | PREPARATION FOR BOARD CALL | .40 | 895.00 | 358.00 | 130,406,270 WO HD TFR _____ |
| 11/28/23 | 5923 | JG | 07 | ATTENDANCE AT TELEPHONIC STATUS CONFERENCE | .60 | 895.00 | 537.00 | 130,406,330 WO HD TFR _____ |
| 11/28/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH DEBTOR AND UCC ADVISORS FOR WEEKLY WORK STREAMS CALL | 1.50 | 895.00 | 1,342.50 | 130,406,340 WO HD TFR _____ |
| 11/28/23 | 5923 | JG | 05 | PREPARATION FOR STATUS CONFERENCE | .50 | 895.00 | 447.50 | 130,406,350 WO HD TFR _____ |
| 11/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE BOARD QUESTION | .10 | 895.00 | 89.50 | 130,406,460 WO HD TFR _____ |
| 11/29/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH DYER AND TARAZI RE OPEN ITEMS | .30 | 895.00 | 268.50 | 130,406,470 WO HD TFR _____ |
| 11/29/23 | 5923 | JG | 02 | CONFERENCE CALL WITH BARBAROSH, MILLER, LABELLA RE UPDATES | 1.00 | 895.00 | 895.00 | 130,406,480 WO HD TFR _____ |
| 11/29/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF CASE MANAGEMENT AND STRATEGY | .30 | 895.00 | 268.50 | 130,406,490 WO HD TFR _____ |

PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:38 AM apopke

*Public/lafinance2/BNFData
 Page: 3 - 73
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-----------------|-----------------|
| 11/29/23 | 5923 | JG | ATTN TO NEW BOARD APPOINTMENT ISSUES | .30 | 895.00 | 268.50 | 130,406,500 | WO HD TFR _____ |
| 11/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH UCC COUNSEL AND MILLER RE OPEN ITEMS | .50 | 895.00 | 447.50 | 130,406,600 | WO HD TFR _____ |
| | | | | 25.10 | | 22,424.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-123 **ICAP ENTERPRISES, INC.**
 PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:38 AM apopke

*Public/lafinance2/BNFData
Page: 4 - 74
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **22,424.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **22,424.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------------------------|--------------|-----------|-------|-----------|----------|-----------|-----------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/05/23 | .50 | 815.00 | 815.00 | 407.50 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 24.60 | 895.00 | 895.00 | 22,017.00 | WO HD TFR _____ |
| | | | 25.10 | | | 22,424.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-------------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|-----------------------|---------|-------------------|---------|

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

1/8/2024 10:29:22 AM adrygala

*Public/afinance2/BNFData
Page: 1 - 1
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|----------|-------------|-----------------|
| 12/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE, DAKOTA ON 11/09/23 | 606417 | | | 214.17 | 130,828,340 | WO HD TFR _____ |
| 12/08/23 | 42 | CORPORATE KIT: CAPITOL SERVICES, INC. VH WILLOWS TOWNHOMES, LLC - CGS - INV # 2023323601 | | | | 100.00 | 130,587,700 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD WASHINGTON EASTERN BANKRUPTCY COURT | | | | 1,738.00 | 130,889,700 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD WASHINGTON EASTERN BANKRUPTCY COURT | | | | 1,738.00 | 130,889,710 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD FILING FEES FOR ICAP REINSTATEMENT - WASHINGTON SECRETARY OF STATE | | | | 230.00 | 130,889,940 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD REINSTATEMENT FILINGS WITH THE WASHINGTON SECRETARY OF STATE REGARDING ICAP ENTERPRISES, INC | | | | 460.00 | 130,890,110 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD PETITION FILING FEE FOR ICAP INTERNATIONAL INVESTMENTS, LLC. | | | | 1,738.00 | 130,890,120 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD ANNUAL REPORT FILING WITH THE WA SOS | | | | 70.00 | 130,890,340 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD ANNUAL REPORT FILINGS WITH THE WASHINGTON SECRETARY OF STATE RE ICAP ENTERPRISES, INC. | | | | 285.00 | 130,890,490 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD ANNUAL REPORT FILINGS WITH THE WASHINGTON SECRETARY OF STATE RE ICAP ENTERPRISES, INC. | | | | 285.00 | 130,890,500 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD WA SOS RE AMENDED ANNUAL REPORT FILING | | | | 50.00 | 130,891,210 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD WA SOS RE AMENDED ANNUAL REPORT FILING | | | | 50.00 | 130,891,220 | WO HD TFR _____ |
| 12/08/23 | 35 | FILING FEES: CITIBUSINESS CARD WA SOS RE AMENDED ANNUAL REPORT FILING | | | | 20.00 | 130,891,230 | WO HD TFR _____ |
| 12/26/23 | 35 | FILING FEES: CITIBUSINESS CARD FILINGS (4) WITH THE WASHINGTON SECRETARY OF STATE | | | | 305.00 | 130,950,400 | WO HD TFR _____ |
| 12/26/23 | 35 | FILING FEES: CITIBUSINESS CARD ANNUAL REPORT FILING | | | | 95.00 | 130,950,410 | WO HD TFR _____ |
| 12/26/23 | 35 | FILING FEES: CITIBUSINESS CARD FILING WITH THE WASHINGTON SOS | | | | 95.00 | 130,951,620 | WO HD TFR _____ |

PREBILL **Buchalter**
I6656-1 **LOS ANGELES**
 ICAP ENTERPRISES, INC.
 COSTS

1/8/2024 10:29:22 AM adrygala

*Public/lafinance2/BNFData
Page: 2 - 2
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|--------------------------------------|-------|---|----------|-------|------|------------------|-------------|-----------------|
| 12/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 131,076,400 | WO HD TFR _____ |
| 12/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 78.32 | 131,076,410 | WO HD TFR _____ |
| 12/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 943.69 | 131,076,420 | WO HD TFR _____ |
| 12/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 2,077.74 | 131,076,430 | WO HD TFR _____ |
| | | | | | | 10,834.39 | | Billable |
| <u>Disbursements by Type:</u> | | | | | | | | |
| | 30 | OTHER: | | | | 3,361.22 | | WO HD TFR _____ |
| | 35 | FILING FEES | | | | 7,159.00 | | WO HD TFR _____ |
| | 42 | CORPORATE KIT | | | | 100.00 | | WO HD TFR _____ |
| | ONRS | ONLINE RESEARCH | | | | 214.17 | | WO HD TFR _____ |
| | | | | | | 10,834.39 | | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-1 **ICAP ENTERPRISES, INC.**
 COSTS

1/8/2024 10:29:22 AM adrygala

*Public/lafinance2/BNFData
Page: 3 - 3
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Work in Process:

Fees: **.00 F** BILL WO HD TFR _____
Disbs: **10,834.39 D** BILL WO HD TFR _____
Total: **10,834.39 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262469 11/30/23 Fees: .00 Disb: 4,669.66

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | 33,330.76 | 33,330.76 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | 111.60- | 111.60- |
| Cash Receipts: | .00 | 33,330.76 | 33,330.76 |

Multiple Billing Attorneys

5923 JULIAN GURULE 40.00 %
9071 FIRM FIRM 50.00 %

6683 KHALED TARAZI 10.00 %

PREBILL Buchalter
I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

1/8/2024 10:29:23 AM adrygala

*Public/afinance2/BNFData
Page: 1 - 5
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| 12/01/23 | 6683 | KT | REVIEW EMAIL FROM M. HORTON REGARDING PRE-PETITION IT SERVICES. | .10 | 545.00 | 54.50 | 130,457,860 | WO HD TFR _____ |
| 12/01/23 | 6683 | KT | ANALYSIS OF COMPANY FILES FOR LITIGATION ISSUES. | 2.00 | 545.00 | 1,090.00 | 130,457,870 | WO HD TFR _____ |
| 12/01/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | .30 | 285.00 | 85.50 | 130,579,750 | WO HD TFR _____ |
| 12/01/23 | 6837 | ED 09 | PREPARATION OF PREPARATION OF MEMORANDUM REGARDING LEGAL RESEARCH FOR KHALED TARAZI AND JULIAN GURULE | .40 | 285.00 | 114.00 | 130,579,760 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | .80 | 285.00 | 228.00 | 130,579,770 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 09 | PREPARATION OF MEMORANDUM REGARDING [REDACTED] | 4.80 | 285.00 | 1,368.00 | 130,579,780 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 11 | REVIEW/REVISION OF LEGAL MEMORANDUM BY INCORPORATION OF NOTES/DIRECTIONS FROM JULIAN GURULE | .70 | 285.00 | 199.50 | 130,579,790 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | 2.70 | 285.00 | 769.50 | 130,579,800 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 03 | CORRESPONDENCE WITH BUCHALTER STAFF REGARDING WORD PROCESSING RELATED TO RESEARCH MEMORANDUM | .20 | 285.00 | 57.00 | 130,579,810 | WO HD TFR _____ |
| 12/03/23 | 6683 | KT | ANALYSIS OF [REDACTED] RESEARCH ISSUES. | .20 | 545.00 | 109.00 | 130,458,000 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 13 | LEGAL RESEARCH RE CASE LAW RE [REDACTED] | 3.50 | 285.00 | 997.50 | 130,579,850 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | .30 | 285.00 | 85.50 | 130,579,860 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 11 | REVIEW/REVISION OF INCORPORATION OF [REDACTED] INTO RESEARCH MEMORANDUM | 2.60 | 285.00 | 741.00 | 130,579,870 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 11 | REVIEW/REVISION OF ORGANIZATION OF RESEARCH MEMORANDUM PER JULIAN GURULE REQUEST | 2.90 | 285.00 | 826.50 | 130,579,880 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 11 | REVIEW/REVISION OF PORTION OF RESEARCH MEMORANDUM PER JULIAN GURULE REQUEST | .30 | 285.00 | 85.50 | 130,579,890 | WO HD TFR _____ |
| 12/03/23 | 6837 | ED 11 | REVIEW/REVISION OF FACT SECTION OF RESEARCH MEMORANDUM | .30 | 285.00 | 85.50 | 130,579,900 | WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-101 ICAP ENTERPRISES, INC.
ASSET ANALYSIS AND RECOVERY

1/8/2024 10:29:23 AM adrygala

*Public/afinance2/BNFData
Page: 2 - 6
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-------------------------------|
| 12/03/23 | 6837 | ED | 09 | PREPARATION OF INCORPORATION OF [REDACTED] [REDACTED] INTO RESEARCH MEMORANDUM | .70 | 285.00 | 199.50 | 130,579,910 WO HD TFR _____ |
| 12/03/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 3.10 | 285.00 | 883.50 | 130,579,920 WO HD TFR _____ |
| 12/03/23 | 6837 | ED | 11 | REVIEW/REVISION OF INCORPORATION OF EDITS TO RESEARCH MEMORANDUM PER JULIAN GURULE REQUEST | 1.60 | 285.00 | 456.00 | 130,579,930 WO HD TFR _____ |
| 12/03/23 | 6837 | ED | 09 | PREPARATION OF INCORPORATION OF [REDACTED] [REDACTED] INTO RESEARCH MEMORANDUM | 1.50 | 285.00 | 427.50 | 130,579,940 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 10 | REVIEW/ANALYSIS OF REAL ESTATE WORK SHEET | .20 | 895.00 | 179.00 | 130,477,400 WO HD TFR _____ |
| 12/04/23 | 6683 | KT | | REVIEW EMAIL CORRESPONDENCE REGARDING CAMAS PROPERTY. | .20 | 545.00 | 109.00 | 130,477,650 WO HD TFR _____ |
| 12/04/23 | 6837 | ED | 11 | REVIEW/REVISION OF REVISION OF FORMAL RESEARCH MEMO | 1.90 | 285.00 | 541.50 | 130,579,950 WO HD TFR _____ |
| 12/04/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 2.50 | 285.00 | 712.50 | 130,579,960 WO HD TFR _____ |
| 12/04/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 2.10 | 285.00 | 598.50 | 130,579,970 WO HD TFR _____ |
| 12/04/23 | 6683 | KT | | ANALYSIS OF REAL ESTATE TRANSACTIONS. | .50 | 545.00 | 272.50 | 130,860,120 WO HD TFR _____ |
| 12/04/23 | 5928 | MNB | | SEARCH KING COUNTY SUPERIOR COURT FOR STATUS AND PLEADINGS RELATED TO MATTER 22-2-08659-9 SEA | .20 | 230.00 | 46.00 | 131,126,440 WO HD TFR _____ |
| 12/05/23 | 6837 | ED | 11 | REVIEW/REVISION OF INCORPORATING REVISIONS TO RESEARCH MEMORANDUM REGARDING [REDACTED] [REDACTED] | 2.10 | 285.00 | 598.50 | 130,579,980 WO HD TFR _____ |
| 12/05/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 1.50 | 285.00 | 427.50 | 130,579,990 WO HD TFR _____ |
| 12/05/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] [REDACTED] | 2.10 | 285.00 | 598.50 | 130,580,000 WO HD TFR _____ |
| 12/05/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH L. MILLER REGARDING CAMAS PROPERTY. | .40 | 545.00 | 218.00 | 130,860,230 WO HD TFR _____ |
| 12/06/23 | 6837 | ED | 09 | PREPARATION OF CASE CITATION FOR JULIAN IN RELATION | | | | |

PREBILL Buchalter
LOS ANGELES
I6656-101 ICAP ENTERPRISES, INC.
ASSET ANALYSIS AND RECOVERY

1/8/2024 10:29:24 AM adrygala

*Public/afinance2/BNFData
Page: 3 - 7
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | | |
|----------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------------|--|
| 12/06/23 | 6837 | ED | 13 | TO RESEACH MEMORANDUM | .20 | 285.00 | 57.00 | 130,580,030 | WO HD TFR _____ | |
| | | | | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | .20 | 285.00 | 57.00 | 130,580,040 | WO HD TFR _____ | |
| 12/06/23 | 6683 | KT | | CALL WITH FORENSIC ACCOUNTANT REGARDING TRANSACTION ISSUES. | .80 | 545.00 | 436.00 | 130,860,390 | WO HD TFR _____ | |
| 12/06/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING CAMAS PROPERTIES. | .20 | 545.00 | 109.00 | 130,860,400 | WO HD TFR _____ | |
| 12/07/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF UPDATED DRAFT OF RESEARCH MEMORANDUM | 1.40 | 285.00 | 399.00 | 130,580,100 | WO HD TFR _____ | |
| 12/07/23 | 6837 | ED | 13 | LEGAL RESEARCH RE CASE LAW CONCERNING [REDACTED] | | | | | | |
| | | | | [REDACTED] | 1.00 | 285.00 | 285.00 | 130,580,110 | WO HD TFR _____ | |
| 12/07/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF LANCE MILLER NOTES RE RESEARCH MEMORANDUM | .10 | 285.00 | 28.50 | 130,580,120 | WO HD TFR _____ | |
| 12/07/23 | 6683 | KT | | WORK ON ISSUES REGARDING CAMAS DEED IN LIEU. | 2.50 | 545.00 | 1,362.50 | 130,860,480 | WO HD TFR _____ | |
| 12/07/23 | 6683 | KT | | ATTEND FORENSICS TEAM CALL (PARTIAL). | .60 | 545.00 | 327.00 | 130,860,490 | WO HD TFR _____ | |
| 12/07/23 | 6683 | KT | | ATTEND INTERVIEW OF C. CHRISTENSEN WITH L. MILLER AND J. GURULE. | 1.90 | 545.00 | 1,035.50 | 130,860,500 | WO HD TFR _____ | |
| 12/07/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING PROTECTIVE ORDER FOR 2004 EXAM OF INVALUS. | .10 | 545.00 | 54.50 | 130,860,510 | WO HD TFR _____ | |
| 12/08/23 | 6683 | KT | | ATTEND CONTINUED INTERVIEW CALL WITH C. CHRISTENSEN. | 1.60 | 545.00 | 872.00 | 130,860,630 | WO HD TFR _____ | |
| 12/11/23 | 6837 | ED | 13 | LEGAL RESEARCH RE CASE LAW RESEARCH REGARDING [REDACTED] | | | | | | |
| | | | | [REDACTED] | 3.10 | 285.00 | 883.50 | 130,580,190 | WO HD TFR _____ | |
| 12/11/23 | 6837 | ED | 11 | REVIEW/REVISION OF RESEARCH MEMORANDUM | 4.00 | 285.00 | 1,140.00 | 130,580,200 | WO HD TFR _____ | |
| 12/11/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF REVISIONS MADE TO RESEARCH MEMORANDUM | 3.00 | 285.00 | 855.00 | 130,580,210 | WO HD TFR _____ | |
| 12/11/23 | 6837 | ED | 13 | LEGAL RESEARCH RE [REDACTED] | | | | | | |
| | | | | [REDACTED] | 1.00 | 285.00 | 285.00 | 130,580,220 | WO HD TFR _____ | |
| 12/11/23 | 5923 | JG | 07 | ATTENDANCE AT INTERVIEW W C FENG | 1.70 | 895.00 | 1,521.50 | 130,590,560 | WO HD TFR _____ | |
| 12/11/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING CAMAS MEADOWS PROPERTIES. | 2.20 | 545.00 | 1,199.00 | 130,860,760 | WO HD TFR _____ | |

PREBILL Buchalter
 I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

1/8/2024 10:29:24 AM adrygala

*Public/afinance2/BNFData
 Page: 4 - 8
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-----------------|-----------------|
| 12/11/23 | 6683 | KT | REVIEW EMAIL REGARDING SOMERSET. | .10 | 545.00 | 54.50 | 130,860,770 | WO HD TFR _____ |
| 12/12/23 | 6837 | ED 13 | LEGAL RESEARCH RE [REDACTED] | | | | | |
| | | | [REDACTED] | 2.20 | 285.00 | 627.00 | 130,606,350 | WO HD TFR _____ |
| 12/12/23 | 6837 | ED 13 | LEGAL RESEARCH RE CASE LAW RESEARCH [REDACTED] | .50 | 285.00 | 142.50 | 130,606,360 | WO HD TFR _____ |
| 12/12/23 | 6837 | ED 11 | REVIEW/REVISION OF RESEARCH MEMORANDUM PER JULIAN GURULE AND PAUL ARROW | 2.10 | 285.00 | 598.50 | 130,606,370 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH S. MCFARLAND REGARDING DEED IN LIEU, | .20 | 545.00 | 109.00 | 130,860,890 | WO HD TFR _____ |
| 12/13/23 | 6683 | KT | REVIEW EMAIL CORRESPONDENCE REGARDING AIRLINK ANALYSIS. | .20 | 545.00 | 109.00 | 130,861,090 | WO HD TFR _____ |
| 12/14/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE INVESTIGATION | .20 | 895.00 | 179.00 | 130,658,380 | WO HD TFR _____ |
| 12/14/23 | 6837 | ED 03 | CORRESPONDENCE WITH KHALED TARAZI RE RESEARCH MEMORANDUM | .10 | 285.00 | 28.50 | 130,680,200 | WO HD TFR _____ |
| 12/14/23 | 2097 | PSA | REVIEW OF REVISED MEMORANDUM RE [REDACTED] | .80 | 750.00 | 600.00 | 130,696,950 | WO HD TFR _____ |
| 12/14/23 | 2097 | PSA | ANALYSIS OF [REDACTED] | 1.30 | 750.00 | 975.00 | 130,696,960 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | COMMUNICATIONS TO FORMER COUNSEL. | .20 | 545.00 | 109.00 | 130,861,360 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | WORK ON SUPPLEMENTAL COLPITTS 2004 REQUESTS. | .80 | 545.00 | 436.00 | 130,861,370 | WO HD TFR _____ |
| 12/21/23 | 6683 | KT | FINALIZE SUPPLEMENTAL COLPITTS 2004 MOTION DOCUMENTS. | 1.00 | 545.00 | 545.00 | 130,888,570 | WO HD TFR _____ |
| 12/21/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING SERVICE OF SUPPLEMENTAL COLPITTS 2004 EXAMS. | .20 | 545.00 | 109.00 | 130,888,580 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | REVIEW NOTES OF INTERVIEW WITH COMPLIANCE. | .10 | 545.00 | 54.50 | 130,888,680 | WO HD TFR _____ |
| 12/27/23 | 6683 | KT | WORK ON SUPPLEMENTAL COLPITTS 2004 RFPS AND SERVICE ISSUES. | 1.20 | 545.00 | 654.00 | 130,911,670 | WO HD TFR _____ |
| | | | | 79.50 | | 29,402.00 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-101 **ICAP ENTERPRISES, INC.**
 ASSET ANALYSIS AND RECOVERY

1/8/2024 10:29:25 AM adrygala

*Public/lafinance2/BNFData
Page: 5 - 9
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **29,402.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **29,402.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262470 11/30/23 Fees: 25,192.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 33,032.00 | .00 | 33,032.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 33,032.00 | .00 | 33,032.00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|---------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 12/29/23 | 2.10 | 750.00 | 750.00 | 1,575.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/24/23 | 2.10 | 895.00 | 895.00 | 1,879.50 | WO HD TFR _____ |
| 6837 ERICK DIAZ | ASSOCIATES | 1/07/24 | 57.80 | 285.00 | 285.00 | 16,473.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 1/06/24 | 17.30 | 545.00 | 545.00 | 9,428.50 | WO HD TFR _____ |
| 5928 MEAGHAN N. BARTHOLEMY | PARALEGALS | 12/30/23 | .20 | 230.00 | 230.00 | 46.00 | WO HD TFR _____ |
| | | | 79.50 | | | 29,402.00 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-----------------------|---------|
| 5923 JULIAN GURULE | 40.00 % | 6683 KHALED TARAZI | 10.00 % |
| 9071 FIRM FIRM | 50.00 % | | |

PREBILL **Buchalter**
I6656-102 **LOS ANGELES**
ICAP ENTERPRISES, INC.
ASSET DISPOSITION

1/8/2024 10:29:25 AM adrygala

*Public/afinance2/BNFData
Page: 1 - 11
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|--------|-----------|-------------------------------|
| 12/01/23 | 6644 | NC | 02 | CONFERENCE CALL WITH KHALED RE THE NOTICE OF SALE OF THE SENZA PROPERTY | .10 | 440.00 | 44.00 | 130,457,670 WO HD TFR _____ |
| 12/01/23 | 6644 | NC | 11 | REVIEW/REVISION OF THE NOTICE OF HEARING ON THE SALE AND BID PROCEDURES MOTION | .40 | 440.00 | 176.00 | 130,457,680 WO HD TFR _____ |
| 12/01/23 | 6683 | KT | | WORK ON NOTICE OF BID PROCEDURES MOTION. | .50 | 545.00 | 272.50 | 130,457,880 WO HD TFR _____ |
| 12/01/23 | 2097 | PSA | | REVIEW OF EXHIBITS RE SENZA SALE MOTION. | .60 | 750.00 | 450.00 | 130,689,780 WO HD TFR _____ |
| 12/11/23 | 6683 | KT | | REVIEW CORRESPONDENCE REGARDING REAL ESTATE PORTFOLIO VALUE. | .20 | 545.00 | 109.00 | 130,860,780 WO HD TFR _____ |
| 12/13/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING REAL 2ND STREET SALE. | .40 | 545.00 | 218.00 | 130,861,100 WO HD TFR _____ |
| 12/18/23 | 6644 | NC | 03 | CORRESPONDENCE WITH BUCHALTER'S TEAM REGARDING THE NEED TO DRAFT A SECOND SALE MOTION | .20 | 440.00 | 88.00 | 130,717,720 WO HD TFR _____ |
| 12/18/23 | 6644 | NC | 10 | REVIEW/ANALYSIS OF CORRESPONDENCE WITH BUCHALTER'S TEAM REGARDING THE TERMS OF THE PSA FOR THE 2ND STREET AND PIONEER PROPERTIES | .20 | 440.00 | 88.00 | 130,717,730 WO HD TFR _____ |
| 12/18/23 | 6837 | ED | 03 | CORRESPONDENCE WITH NICK COUCHOT REGARDING REQUEST FOR ASSET DISPOSITION DOCUMENTS | .10 | 285.00 | 28.50 | 130,760,020 WO HD TFR _____ |
| 12/18/23 | 6837 | ED | 03 | CORRESPONDENCE WITH KHALED TARAZI RE DOCUMENT REVIEW ASSIGNMENT | .10 | 285.00 | 28.50 | 130,760,030 WO HD TFR _____ |
| 12/18/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF PURCHASE SALE AGREEMENT | 1.90 | 285.00 | 541.50 | 130,760,040 WO HD TFR _____ |
| 12/18/23 | 6837 | ED | 09 | PREPARATION OF MODIFICATIONS TO LATEST VERSION OF PURCHASE SALE AGREEMENT | .70 | 285.00 | 199.50 | 130,760,050 WO HD TFR _____ |
| 12/18/23 | 2097 | PSA | | PREPARATION OF FIRST AMENDMENT TO PSA RE SETTLER DRIVE PROPERTY. | 2.70 | 750.00 | 2,025.00 | 130,762,270 WO HD TFR _____ |
| 12/18/23 | 2097 | PSA | | ANALYSIS OF ISSUES AND STRATEGY RE MOTION TO SELL SETTLER PROPERTY. | .60 | 750.00 | 450.00 | 130,762,280 WO HD TFR _____ |
| 12/18/23 | 2097 | PSA | 10 | REVIEW/ANALYSIS OF REVIEW AND ANALYSIS OF DRAFT PURCHASE AND SALE AGREEMENT RE SETTLER PROPERTY. | .70 | 750.00 | 525.00 | 130,762,290 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: SALE MOTION | .10 | 450.00 | 45.00 | 130,780,500 WO HD TFR _____ |
| 12/18/23 | 6683 | KT | | WORK ON PIONEER SALE AMENDMENT. | 1.00 | 545.00 | 545.00 | 130,861,480 WO HD TFR _____ |
| 12/19/23 | 2097 | PSA | 850 | PREPARATION OF MOTIONS INSTRUCTIONS TO D. PEARCE RE PREPARATION OF SETTLER SALE MOTION. | .20 | 750.00 | 150.00 | 130,762,320 WO HD TFR _____ |

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
ASSET DISPOSITION

1/8/2024 10:29:25 AM adrygala

*Public/afinance2/BNFData
Page: 2 - 12
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|------|--------|-----------|-----------------------------|
| 12/19/23 | 6886 | DP | 04 | E-MAIL TO PAUL ARROW RE: 363 MOTION | .10 | 450.00 | 45.00 | 130,780,600 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 09 | PREPARATION OF 363 SALE MOTION | 1.90 | 450.00 | 855.00 | 130,780,610 WO HD TFR _____ |
| 12/19/23 | 6683 | KT | | PREPARE FOR HEARING ON BIDDING PROCEDURES. | 2.00 | 545.00 | 1,090.00 | 130,878,330 WO HD TFR _____ |
| 12/19/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING PIONEER PSA AND SALE MOTION. | .40 | 545.00 | 218.00 | 130,878,340 WO HD TFR _____ |
| 12/20/23 | 6886 | DP | 11 | REVIEW/REVISION OF DRAFT 363 SALE MOTION | 1.60 | 450.00 | 720.00 | 130,791,480 WO HD TFR _____ |
| 12/20/23 | 6886 | DP | 13 | LEGAL RESEARCH RE [REDACTED] | .30 | 450.00 | 135.00 | 130,791,490 WO HD TFR _____ |
| 12/21/23 | 6886 | DP | 11 | REVIEW/REVISION OF DRAFT 363 MOTION | 1.60 | 450.00 | 720.00 | 130,865,920 WO HD TFR _____ |
| 12/21/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING FINALIZATION OF BID PROCEDURES ORDER. | .30 | 545.00 | 163.50 | 130,888,590 WO HD TFR _____ |
| 12/21/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING SERVICE OF SENZA BID PROCEDURES ORDER. | .10 | 545.00 | 54.50 | 130,888,600 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 11 | REVIEW/REVISION OF 363 MOTION TO SELL PROPERTY OF THE ESTATE | 3.50 | 450.00 | 1,575.00 | 130,902,200 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 11 | REVIEW/REVISION OF NOTICE OF AUCTION | .40 | 450.00 | 180.00 | 130,902,210 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 03 | CORRESPONDENCE WITH DANIEL KATZ RE: TITLE REPORT | .10 | 450.00 | 45.00 | 130,902,220 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 09 | PREPARATION OF DECLARATION OF JAYMIE BECKETT IN SUPPORT OF 363 MOTION | 1.20 | 450.00 | 540.00 | 130,902,230 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 04 | E-MAIL TO PAUL ARROW AND KHALED TARAZI RE: 363 MOTION QUESTIONS | .10 | 450.00 | 45.00 | 130,902,240 WO HD TFR _____ |
| 12/22/23 | 6886 | DP | 04 | E-MAIL TO PAUL ARROW AND KHALED TARAZI RE: 363 MOTION PROGRESS | .20 | 450.00 | 90.00 | 130,902,250 WO HD TFR _____ |
| 12/23/23 | 6683 | KT | | COMMUNICATIONS WITH P. ARROW AND D. PEARCE REGARDING 2ND STREET SALE MOTION. | .20 | 545.00 | 109.00 | 130,878,440 WO HD TFR _____ |
| 12/23/23 | 6886 | DP | 09 | PREPARATION OF ORDER GRANTING SALE MOTION | 1.10 | 450.00 | 495.00 | 130,902,300 WO HD TFR _____ |
| 12/23/23 | 6886 | DP | 11 | REVIEW/REVISION OF 363 SALE MOTION | 1.60 | 450.00 | 720.00 | 130,902,310 WO HD TFR _____ |
| 12/23/23 | 6886 | DP | 04 | E-MAIL TO PAUL AND KHALED RE: PROGRESS ON SALE MOTION | .10 | 450.00 | 45.00 | 130,902,320 WO HD TFR _____ |
| 12/24/23 | 6886 | DP | 11 | REVIEW/REVISION OF SALE MOTION AFTER INITIAL COMMENTS FROM PAUL ARROW | 2.40 | 450.00 | 1,080.00 | 130,902,340 WO HD TFR _____ |
| 12/24/23 | 2097 | PSA | | INITIAL REVIEW OF DRAFT PIONEER SALE MOTION AND | | | | |

PREBILL **Buchalter**
I6656-102 **LOS ANGELES**
ICAP ENTERPRISES, INC.
ASSET DISPOSITION

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*Public/afinance2/BNFData
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Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------|--------|----------|-------------|-----------------|
| | | | SUPPORTING PAPERS. | .60 | 750.00 | 450.00 | 130,929,950 | WO HD TFR _____ |
| 12/24/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ BUCHALTER TEAM RE PIONEER SALE AND MOTION ISSUES. | .30 | 750.00 | 225.00 | 130,929,960 | WO HD TFR _____ |
| 12/26/23 | 2097 | PSA | REVIEW AND REVISE DRAFT SETTLER SALE MOTION, ORDER, AND SUPPORTING DECLARATION. | 4.30 | 750.00 | 3,225.00 | 130,904,660 | WO HD TFR _____ |
| 12/27/23 | 6886 | DP 11 | REVIEW/REVISION OF SALE MOTION AND ORDER AFTER COMMENTS FROM PAUL ARROW | 1.00 | 450.00 | 450.00 | 131,068,060 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | WORK ON PIONEER SALE MOTION. | .40 | 545.00 | 218.00 | 130,940,720 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | WORK ON SALE PROCEDURES MOTION. | .60 | 545.00 | 327.00 | 130,940,730 | WO HD TFR _____ |
| 12/28/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ BUCHALTER TEAM RE PIONEER SALE ISSUES AND MOTION. | .50 | 750.00 | 375.00 | 131,043,950 | WO HD TFR _____ |
| 12/28/23 | 6886 | DP 04 | E-MAIL TO JULIAN GURULE, PAUL ARROW, AND KHALED TARAZI RE: 363 MOTION | .20 | 450.00 | 90.00 | 131,068,140 | WO HD TFR _____ |
| 12/28/23 | 6886 | DP 04 | E-MAIL TO JAYMIE BECKETT RE: DECLARATION | .20 | 450.00 | 90.00 | 131,068,150 | WO HD TFR _____ |
| 12/28/23 | 6886 | DP 09 | PREPARATION OF DECLARATION OF LANCE MILLER IN SUPPORT OF SALE MOTION | 1.70 | 450.00 | 765.00 | 131,068,160 | WO HD TFR _____ |
| 12/28/23 | 6886 | DP 11 | REVIEW/REVISION OF SALE MOTION TO INCLUDE KHALED TARAZI COMMENTS | .40 | 450.00 | 180.00 | 131,068,170 | WO HD TFR _____ |
| 12/29/23 | 6683 | KT | ANALYSIS OF ISSUES FOR PIONEER SALE MOTION. | .10 | 545.00 | 54.50 | 130,967,970 | WO HD TFR _____ |
| 12/29/23 | 6683 | KT | WORK ON [REDACTED]. | 1.50 | 545.00 | 817.50 | 130,969,450 | WO HD TFR _____ |
| 12/29/23 | 2097 | PSA | CONTINUED PREPARATION OF PIONEER SALE MOTION, ORDER, AND DECLARATIONS. | 3.40 | 750.00 | 2,550.00 | 131,043,960 | WO HD TFR _____ |
| 12/29/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ BUCHALTER TEAM RE SALE PIONEER SALE MOTION AND ISSUES. | .40 | 750.00 | 300.00 | 131,043,970 | WO HD TFR _____ |
| 12/29/23 | 6886 | DP 04 | E-MAIL TO JAYME BECKETT RE: DECLARATION FOLLOW-UP | .20 | 450.00 | 90.00 | 131,068,250 | WO HD TFR _____ |
| 12/29/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF PROPERTY REPORT PROVIDED BY REAL ESTATE ADVISOR | .90 | 450.00 | 405.00 | 131,068,260 | WO HD TFR _____ |
| 12/29/23 | 6886 | DP 11 | REVIEW/REVISION OF BECKETT DECLARATION IN SUPPORT OF SALE MOTION | .60 | 450.00 | 270.00 | 131,068,270 | WO HD TFR _____ |
| 12/29/23 | 6886 | DP 11 | REVIEW/REVISION OF SALE MOTION AND ORDER AFTER INCLUSION OF BECKETT COMMENTS | 1.20 | 450.00 | 540.00 | 131,068,280 | WO HD TFR _____ |
| 12/29/23 | 6886 | DP 11 | REVIEW/REVISION OF BECKETT AND MILLER | | | | | |

PREBILL Buchalter
I6656-102 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET DISPOSITION

1/8/2024 10:29:26 AM adrygala

*Public/lafinance2/BNFData
Page: 4 - 14
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|--------|------------------|-----------------|-----------------|
| 12/29/23 | 6886 | DP | 09 | DECLARATIONS IN SUPPORT OF SALE MOTION AFTER COMMENTS FROM PAUL ARROW | | | | |
| | | | | .60 | 450.00 | 270.00 | 131,068,290 | WO HD TFR _____ |
| | | | | PREPARATION OF MOTION TO SHORTEN TIME RE: SALE MOTION | | | | |
| | | | | .50 | 450.00 | 225.00 | 131,068,300 | WO HD TFR _____ |
| | | | | 49.50 | | 26,825.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-102 **ICAP ENTERPRISES, INC.**
 ASSET DISPOSITION

1/8/2024 10:29:26 AM adrygala

*Public/lafinance2/BNFData
Page: 5 - 15
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **26,825.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **26,825.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262471 11/30/23 Fees: 48,601.50 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 50,888.50 | .00 | 50,888.50 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 50,888.50 | .00 | 50,888.50 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|----------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 12/29/23 | 14.30 | 750.00 | 750.00 | 10,725.00 | WO HD TFR _____ |
| 6644 NICHOLAS COUCHOT | ASSOCIATES | 1/04/24 | .90 | 440.00 | 440.00 | 396.00 | WO HD TFR _____ |
| 6837 ERICK DIAZ | ASSOCIATES | 1/07/24 | 2.80 | 285.00 | 285.00 | 798.00 | WO HD TFR _____ |
| 6886 DAKOTA PEARCE | ASSOCIATES | 1/07/24 | 23.80 | 450.00 | 450.00 | 10,710.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 1/06/24 | 7.70 | 545.00 | 545.00 | 4,196.50 | WO HD TFR _____ |
| | | | 49.50 | | | 26,825.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-----------------------|---------|
| 5923 JULIAN GURULE | 40.00 % | 6683 KHALED TARAZI | 10.00 % |
| 9071 FIRM FIRM | 50.00 % | | |

PREBILL Buchalter
LOS ANGELES
I6656-103 ICAP ENTERPRISES, INC.
BUSINESS OPERATIONS

1/8/2024 10:29:27 AM adrygala

*Public/afinance2/BNFData
Page: 1 - 17
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------------|
| 12/03/23 | 6683 | KT | ANALYSIS OF ISSUES FOR GOVERNANCE ISSUES. | .20 | 545.00 | 109.00 | 130,458,010 | WO HD TFR _____ |
| 12/03/23 | 6683 | KT | EMAIL FROM L. GONZALEZ REGARDING ANNUAL REPORTS. | .10 | 545.00 | 54.50 | 130,458,020 | WO HD TFR _____ |
| 12/04/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING [REDACTED] | .40 | 545.00 | 218.00 | 130,860,130 | WO HD TFR _____ |
| 12/04/23 | 6683 | KT | WORK ON ISSUES REGARDING ENTITIES [REDACTED] | .20 | 545.00 | 109.00 | 130,860,140 | WO HD TFR _____ |
| 12/04/23 | 6683 | KT | WORK ON INDEPENDENT DIRECTOR RETENTIONS. | .60 | 545.00 | 327.00 | 130,860,150 | WO HD TFR _____ |
| 12/05/23 | 5923 | JG | ATTN TO INDEPENDENT DIRECTOR MOTION AND RELATED ISSUES | .60 | 895.00 | 537.00 | 130,561,680 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | WORK ON ISSUES REGARDING ANNUAL REPORTS. | .50 | 545.00 | 272.50 | 130,860,240 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | WORK ON ISSUES REGARDING RETENTION OF INDEPENDENT DIRECTORS. | 2.10 | 545.00 | 1,144.50 | 130,860,250 | WO HD TFR _____ |
| 12/05/23 | 7003 | SL | REVIEW EMAIL RE ADDITIONAL ENTITIES THAT REQUIRE ACTION. NOTIFY REGISTERED AGENT SOLUTIONS, INC. TO ADD 5 MORE REGISTERED AGENT ACCOUNTS. FILE ANNUAL REPORTS WITH THE WASHINGTON SECRETARY OF STATE FOR 5 ENTITIES. | .50 | 200.00 | 100.00 | 130,880,420 | WO HD TFR _____ |
| 12/06/23 | 6683 | KT | WORK ON INDEPENDENT DIRECTOR MOTION ISSUES. | 1.20 | 545.00 | 654.00 | 130,860,410 | WO HD TFR _____ |
| 12/07/23 | 6981 | CR | REVIEW AND COMMENT ON CORPORATE RESOLUTIONS; CONSULT WITH ATTORNEY TARAZI. | .20 | 650.00 | 130.00 | 130,558,090 | WO HD TFR _____ |
| 12/07/23 | 6683 | KT | WORK ON DIRECTOR APPOINTMENT ISSUES. | 1.10 | 545.00 | 599.50 | 130,860,520 | WO HD TFR _____ |
| 12/08/23 | 6981 | CR | REVIEW CORRESPONDENCE AND CONSULT WITH ATTORNEYS GURULE AND TARAZI. | .20 | 650.00 | 130.00 | 130,558,170 | WO HD TFR _____ |
| 12/08/23 | 6981 | CR | CORRESPONDENCE WITH MR. MILLER. | .10 | 650.00 | 65.00 | 130,558,180 | WO HD TFR _____ |
| 12/08/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH LESNICK, MILLER , CHRISTENSEN RE AIRLINK | .50 | 895.00 | 447.50 | 130,856,190 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | WORK ON ISSUES REGARDING DEBTORS' ADMINISTRATIVE FORMS. | 1.80 | 545.00 | 981.00 | 130,860,640 | WO HD TFR _____ |
| 12/12/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE AIRLINK | .30 | 895.00 | 268.50 | 130,610,000 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH M. DYER REGARDING OPENING OF ACCOUNTS. | .40 | 545.00 | 218.00 | 130,860,900 | WO HD TFR _____ |
| 12/13/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH KATZ RE SALE STATUS | .10 | 895.00 | 89.50 | 130,658,260 | WO HD TFR _____ |

PREBILL Buchalter
I6656-103 **LOS ANGELES**
ICAP ENTERPRISES, INC.
BUSINESS OPERATIONS

1/8/2024 10:29:27 AM adrygala

*Public/lafinance2/BNFData
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Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|--------------------------------|
| 12/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MAINZER AND MILLER RE AIRLINK ISSUES | .80 | 895.00 | 716.00 | 130,658,270 WO HD TFR _____ |
| 12/13/23 | 2349 | DM | | RECEIVE/REVIEW EMAIL RE AIRLINK; TELEPHONE CONFERENCE WITH J GURULE RE FOREGOING; REVIEW AIRLINK REGULATORY FILINGS; TELEPHONE CONFERENCE WITH L MILLER AND J GURULE RE FOREGOING | 1.40 | 975.00 | 1,365.00 | 130,689,840 WO HD TFR _____ |
| 12/13/23 | 6683 | KT | | WORK ON ISSUES REGARDING SENZA KENMORE ACCOUNT. | 2.10 | 545.00 | 1,144.50 | 130,861,110 WO HD TFR _____ |
| 12/13/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING DEBTORS' BUSINESS FORMS. | .20 | 545.00 | 109.00 | 130,861,120 WO HD TFR _____ |
| 12/14/23 | 6981 | CR | | REVIEW AGENDA FOR BOARD MEETING. | .10 | 650.00 | 65.00 | 130,682,410 WO HD TFR _____ |
| 12/14/23 | 2349 | DM | | TELEPHONE CONFERENCE WITH K TARAZI RE CUSTODIAN AND BROKER CHANGE FORMS; ANALYSIS OF FORMS AND RELATED FUND DISCLOSURES | .70 | 975.00 | 682.50 | 130,689,910 WO HD TFR _____ |
| 12/14/23 | 6683 | KT | | WORK ON ISSUES REGARDING DEBTORS' BUSINESS FORMS. | 1.00 | 545.00 | 545.00 | 130,861,230 WO HD TFR _____ |
| 12/14/23 | 6683 | KT | | WORK ON INDEPENDENT DIRECTOR MOTION NOTICING ISSUES. | .70 | 545.00 | 381.50 | 130,861,240 WO HD TFR _____ |
| 12/14/23 | 6683 | KT | | CONSIDER ISSUES REGARDING UPCOMING BOARD MEETING. | .30 | 545.00 | 163.50 | 130,861,250 WO HD TFR _____ |
| 12/15/23 | 6981 | CR | | REVIEW CORRESPONDENCE; CONSULT WITH ATTORNEY TARAZI REGARDING CORPORATE GOVERNANCE ISSUES. | .20 | 650.00 | 130.00 | 130,682,450 WO HD TFR _____ |
| 12/15/23 | 6683 | KT | | CORRESPONDENCE WITH L. MILLER REGARDING MATERIALS FOR DECEMBER 18 BOARD MEETING. | .50 | 545.00 | 272.50 | 130,861,380 WO HD TFR _____ |
| 12/18/23 | 6981 | CR | | ATTENDANCE AT BOARD MEETING AS SECRETARY TO THE MEETING. | 2.10 | 650.00 | 1,365.00 | 130,758,870 WO HD TFR _____ |
| 12/18/23 | 6683 | KT | | REVISE BOARD RESOLUTION FOR SIGNATURE. | .20 | 545.00 | 109.00 | 130,878,270 WO HD TFR _____ |
| 12/18/23 | 7003 | SL | | FILE ANNUAL REPORT WITH WASHINGTON SECRETARY OF STATE FOR ICAP ENTERPRISES, INC. | .10 | 200.00 | 20.00 | 130,880,430 WO HD TFR _____ |
| 12/19/23 | 6683 | KT | | REVIEW EXECUTED BOARD CONSENT. | .10 | 545.00 | 54.50 | 130,878,350 WO HD TFR _____ |
| 12/20/23 | 5923 | JG | 07 | ATTENDANCE AT TELEPHONIC COURT HEARING RE ID MOTION AND SENZA BIDDING PROCEDURES | .60 | 895.00 | 537.00 | 130,856,310 WO HD TFR _____ |
| 12/22/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH M. DYER REGARDING DOCUMENTS FOR BANK ACCOUNT. | .10 | 545.00 | 54.50 | 130,888,690 WO HD TFR _____ |

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|----------|------------|-------|--|--------------|--------|------------------|-------------|-----------------|
| 12/22/23 | 6683 | KT | COMMUNICATIONS WITH J. AYERS REGARDING ACCOUNT STATEMENT REQUESTS. | .40 | 545.00 | 218.00 | 130,888,700 | WO HD TFR _____ |
| 12/27/23 | 6683 | KT | ANALYSIS OF ISSUES FOR RETENTION OF CALRDERLY AND PACIFIC REALTY ADVISORS. | 1.20 | 545.00 | 654.00 | 130,914,940 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | EMAILS WITH M. DYER REGARDING INFORMATION FOR ACCOUNT OPENING. | .20 | 545.00 | 109.00 | 130,934,240 | WO HD TFR _____ |
| | | | | <u>24.10</u> | | <u>15,150.00</u> | | Billable |

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 LOS ANGELES
I6656-103 **ICAP ENTERPRISES, INC.**
 BUSINESS OPERATIONS

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Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **15,150.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **15,150.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262472 11/30/23 Fees: 8,135.50 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 15,628.50 | .00 | 15,628.50 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 15,628.50 | .00 | 15,628.50 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|------------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/24/23 | 2.90 | 895.00 | 895.00 | 2,595.50 | WO HD TFR _____ |
| 2349 DAVID MAINZER | SHAREHOLDERS | 1/05/24 | 2.10 | 975.00 | 975.00 | 2,047.50 | WO HD TFR _____ |
| 6981 CHRISTOPHER ROGERS | SHAREHOLDERS | 12/29/23 | 2.90 | 650.00 | 650.00 | 1,885.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 1/06/24 | 15.60 | 545.00 | 545.00 | 8,502.00 | WO HD TFR _____ |
| 7003 SUSANA LEWIS | OTHERS | 12/18/23 | .60 | 200.00 | 200.00 | 120.00 | WO HD TFR _____ |
| | | | 24.10 | | | 15,150.00 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-----------------------|---------|
| 5923 JULIAN GURULE | 40.00 % | 6683 KHALED TARAZI | 10.00 % |
| 9071 FIRM FIRM | 50.00 % | | |

PREBILL Buchalter
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| 12/01/23 | 6683 | KT | REVIEW AND REVISE NOTICE OF BANKRUPTCY FILING IN TRO CASE. | .20 | 545.00 | 109.00 | 130,457,890 | WO HD TFR _____ |
| 12/01/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 130,860,070 | WO HD TFR _____ |
| 12/02/23 | 6683 | KT | FINALIZE MOTION TO EXTEND SEC DEADLINE TO FILE COMPLAINT UNDER 523 AND RELATED ORDER. | .40 | 545.00 | 218.00 | 130,457,960 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 13 | LEGAL RESEARCH RE CASE LAW RELATED TO STATE LAW REGARDING [REDACTED] | .80 | 285.00 | 228.00 | 130,579,820 | WO HD TFR _____ |
| 12/02/23 | 6837 | ED 10 | REVIEW/ANALYSIS OF DIRECTIONS FROM JULIAN GURULE REGARDING REVISIONS TO BE MADE TO RESEARCH MEMORANDUM | .10 | 285.00 | 28.50 | 130,579,830 | WO HD TFR _____ |
| 12/04/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH B. MORAN REGARDING UST FEES. | .30 | 545.00 | 163.50 | 130,467,320 | WO HD TFR _____ |
| 12/04/23 | 6886 | DP 11 | REVIEW/REVISION OF INDPENDENT DIRECTOR MOTION, NOTICE, AND ORDER | .90 | 450.00 | 405.00 | 130,499,170 | WO HD TFR _____ |
| 12/04/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: REVIEW OF OCTOBER BILLS | .10 | 450.00 | 45.00 | 130,499,180 | WO HD TFR _____ |
| 12/04/23 | 6886 | DP 09 | PREPARATION OF PRO HAC VICE APPLICATION FOR DAVID MARK AND ORDER APPROVING APPLICATION | .60 | 450.00 | 270.00 | 130,499,190 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | COMMUNICATIONS WITH B. MORAN, M. LANG, AND L. MILLER REGARDING INSURANCE INFORMATION. | .30 | 545.00 | 163.50 | 130,477,660 | WO HD TFR _____ |
| 12/05/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: INVESTOR CALLS | .10 | 450.00 | 45.00 | 130,499,340 | WO HD TFR _____ |
| 12/05/23 | 6886 | DP 11 | REVIEW/REVISION OF [REDACTED] | 1.20 | 450.00 | 540.00 | 130,499,350 | WO HD TFR _____ |
| 12/05/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INDEPENDENT DIRECTOR MOTION | .10 | 450.00 | 45.00 | 130,499,360 | WO HD TFR _____ |
| 12/05/23 | 6886 | DP 11 | REVIEW/REVISION OF DECLARATION OF LANCE MILLER AFTER JULIAN GURULE COMMENTS | .50 | 450.00 | 225.00 | 130,499,370 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | 2.20 | 545.00 | 1,199.00 | 130,860,260 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | CALL WITH L. GONZALEZ AND L. MILLER REGARDING ADMINISTRATION OF INVESTMENT ACCOUNTS. | .50 | 545.00 | 272.50 | 130,860,270 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | WORK ON ISSUES REGARDING MONTHLY OPERATING REPORTS. | .40 | 545.00 | 218.00 | 130,860,280 | WO HD TFR _____ |

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CASE ADMINISTRATION

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|-------|--------|--------|-------------|-----------------|
| 12/05/23 | 6683 | KT | REVIEW EMAIL REGARDING INVESTOR FAQs. | .10 | 545.00 | 54.50 | 130,860,290 | WO HD TFR _____ |
| 12/06/23 | 6927 | KS | REVIEW MONTHLY OPERATING REPORTS FOR SEPTEMBER AND OCTOBER, REVIEW CORRESPONDING BANK STATEMENTS AND EMAIL TO K. TARAZI REGARDING THE SAME. | 2.90 | 320.00 | 928.00 | 130,500,150 | WO HD TFR _____ |
| 12/06/23 | 6837 | ED 03 | CORRESPONDENCE WITH JULIAN GURULE AND KHALED TARAZI RE: [REDACTED] | .10 | 285.00 | 28.50 | 130,580,050 | WO HD TFR _____ |
| 12/06/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INDEPENDENT DIRECTORS MOTION | .10 | 450.00 | 45.00 | 130,581,290 | WO HD TFR _____ |
| 12/06/23 | 6886 | DP 11 | REVIEW/REVISION OF INDEPENDENT DIRECTOR MOTION, ORDER, AND DECLARATION IN SUPPORT IN PREPARATION FOR FILING | 1.30 | 450.00 | 585.00 | 130,581,300 | WO HD TFR _____ |
| 12/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE STATUS | .30 | 895.00 | 268.50 | 130,856,020 | WO HD TFR _____ |
| 12/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .50 | 895.00 | 447.50 | 130,856,030 | WO HD TFR _____ |
| 12/06/23 | 6683 | KT | WORK ON MONTHLY OPERATING REPORTS. | .20 | 545.00 | 109.00 | 130,860,420 | WO HD TFR _____ |
| 12/06/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING CASH FLOW. | .30 | 545.00 | 163.50 | 130,860,430 | WO HD TFR _____ |
| 12/07/23 | 6927 | KS | CONFERENCE CALL WITH K. LIEBENTRITT AND K. TARAZI; REVISE MONTHLY OPERATING REPORTS FOR SEPTEMBER AND OCTOBER, AND EMAIL TO K. TARAZI REGARDING STATUS. | 2.90 | 320.00 | 928.00 | 130,511,610 | WO HD TFR _____ |
| 12/07/23 | 6886 | DP 10 | REVIEW/ANALYSIS OF FINALIZED INDEPENDENT DIRECTOR MOTION AND DECLARATION OF LANCE MILLER IN SUPPORT | .20 | 450.00 | 90.00 | 130,581,450 | WO HD TFR _____ |
| 12/07/23 | 6683 | KT | WORK ON MONTHLY OPERATING REPORTS. | .60 | 545.00 | 327.00 | 130,860,530 | WO HD TFR _____ |
| 12/07/23 | 6683 | KT | REVIEW EMAIL CORRESPONDENCE REGARDING AIRLINK EXAM. | .20 | 545.00 | 109.00 | 130,860,540 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | ATTEND AIRLINK EXAM AND FOLLOW UP COMMUNICATION TO WASHINGTON DFI THEREAFTER. | 1.60 | 545.00 | 872.00 | 130,860,650 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | REVIEW EMAIL CORRESPONDENCE REGARDING AIRLINK EXAM. | .30 | 545.00 | 163.50 | 130,860,660 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH M. DYER REGARDING NEW ACCOUNTS. | .30 | 545.00 | 163.50 | 130,860,670 | WO HD TFR _____ |
| 12/11/23 | 6927 | KS | CORRESPONDENCE WITH S. HO REGARDING RETIRING | | | | | |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| | | | SHAREFILE. | .40 | 320.00 | 128.00 | 130,587,570 | WO HD TFR _____ |
| 12/11/23 | 6927 | KS | CONTINUE TO REVISE MONTHLY OPERATING REPORTS FOR SEPTEMBER AND OCTOBER. | 2.80 | 320.00 | 896.00 | 130,587,580 | WO HD TFR _____ |
| 12/11/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .70 | 545.00 | 381.50 | 130,860,790 | WO HD TFR _____ |
| 12/12/23 | 6927 | KS | CONTINUE TO REVISE MONTHLY OPERATING REPORTS FOR SEPTEMBER AND OCTOBER; [REDACTED]; AND EMAIL TO K. TARAZI REGARDING THE SAME. | 4.70 | 320.00 | 1,504.00 | 130,595,180 | WO HD TFR _____ |
| 12/12/23 | 6886 | DP 03 | CORRESPONDENCE WITH REPRESENTATIVE OF BAIRD FINANCIAL RE: BANKRUPTCY NOTICE AND CLAIMS WEBSITE | .20 | 450.00 | 90.00 | 130,669,810 | WO HD TFR _____ |
| 12/12/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: MOTION TO SHORTEN TIME | .10 | 450.00 | 45.00 | 130,669,820 | WO HD TFR _____ |
| 12/12/23 | 6886 | DP 04 | E-MAIL TO JULIAN GURULE AND KHALED TARAZII RE: MOTION TO SHORTEN TIME | .10 | 450.00 | 45.00 | 130,669,830 | WO HD TFR _____ |
| 12/12/23 | 6886 | DP 09 | PREPARATION OF MOTION TO SHORTEN TIME, NOTICE OF MOTION SHORTENING TIME, AND ORDER GRANTING MOTION TO SHORTEN TIME RE: INDEPENDENT DIRECTOR MOTION | 1.10 | 450.00 | 495.00 | 130,669,840 | WO HD TFR _____ |
| 12/12/23 | 6886 | DP | ATTEND TO MOTION TO SHORTEN TIME FILING ISSUES | .30 | 450.00 | 135.00 | 130,669,850 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | WORK ON RESPONSES TO 341 MEETING FOLLOW UP QUESTIONS. | 1.30 | 545.00 | 708.50 | 130,860,910 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 130,860,920 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | CALL WITH J. GURULE REGARDING WORKFLOW UPDATE. | .40 | 545.00 | 218.00 | 130,860,930 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP 11 | REVIEW/REVISION OF NOTICE OF HEARING ON INDEPENDENT DIRECTORS MOTION | .50 | 450.00 | 225.00 | 130,670,030 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: NOTICE OF HEARING ON INDEPENDENT DIRECTORS MOTION | .10 | 450.00 | 45.00 | 130,670,040 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP 04 | E-MAIL TO BMC TEAM RE: SERVICE OF NOTICE OF HEARING | .10 | 450.00 | 45.00 | 130,670,050 | WO HD TFR _____ |
| 12/14/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .40 | 545.00 | 218.00 | 130,861,260 | WO HD TFR _____ |
| 12/15/23 | 6886 | DP 03 | CORRESPONDENCE WITH CORA WALDROUP FROM ULTRA QUIET FLOORS RE: NOTICE OF BANKRUPTCY FILING | .10 | 450.00 | 45.00 | 130,684,480 | WO HD TFR _____ |
| 12/15/23 | 6886 | DP 04 | E-MAIL TO LIZ GONZALEZ RE: ULTRA QUIET FLOORS REQUEST | .10 | 450.00 | 45.00 | 130,684,490 | WO HD TFR _____ |

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|----------|------------|-------|-------------|---|------|--------|-----------|--------------------------------|
| 12/15/23 | 6886 | DP | 04 | E-MAIL TO REPRESENTATIVE OF BIG MOUNTAIN ENTERPRISES RE: REQUEST FOR INFORMATION | .10 | 450.00 | 45.00 | 130,684,500 WO HD TFR _____ |
| 12/18/23 | 5765 | DH | | CONFERENCE WITH DAVID MARK AND MANCY PENDERGRASS REGARDING [REDACTED] | .10 | 700.00 | 70.00 | 130,779,750 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | 11 | REVIEW/REVISION OF PRO HAC VICE APPLICATION OF DAVID MARK | .10 | 450.00 | 45.00 | 130,780,510 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | 09 | PREPARATION OF STATUS REPORT IN ADVANCE OF 12/20 HEARING | 1.00 | 450.00 | 450.00 | 130,780,520 WO HD TFR _____ |
| 12/18/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING STATUS REPORT FOR UPCOMING HEARING. | .10 | 545.00 | 54.50 | 130,878,280 WO HD TFR _____ |
| 12/18/23 | 6683 | KT | | ATTEND TO CASE MANAGEMENT ISSUES. | .40 | 545.00 | 218.00 | 130,878,290 WO HD TFR _____ |
| 12/19/23 | 6927 | KS | | CONTINUE TO REVISE MONTHLY OPERATING REPORTS FOR SEPTEMBER AND OCTOBER; [REDACTED] AND CONFER WITH K. TARAZI AND K. LIEBENTRITT REGARDING THE SAME. | 2.20 | 320.00 | 704.00 | 130,758,310 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF DRAFT STATUS REPORT FOR 12/20 HEARING | .30 | 450.00 | 135.00 | 130,780,620 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: STATUS REPORT | .10 | 450.00 | 45.00 | 130,780,630 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF 12/20 STATUS REPORT AFTER COMMENTS FROM JULIAN GURULE AND KHALED TARAZI | 1.30 | 450.00 | 585.00 | 130,780,640 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: STATUS REPORT | .10 | 450.00 | 45.00 | 130,780,650 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF STATUS REPORT IN ADVANCE OF 12/20 HEARING | .80 | 450.00 | 360.00 | 130,780,660 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | 04 | E-MAIL TO BMC TEAM RE: SERVICE | .20 | 450.00 | 90.00 | 130,780,670 WO HD TFR _____ |
| 12/19/23 | 6886 | DP | | WORK ON STATUS REPORT FILING ISSUES | .70 | 450.00 | 315.00 | 130,780,680 WO HD TFR _____ |
| 12/19/23 | 6683 | KT | | CALL WITH K. SCHRADER REGARDING MORS. | .60 | 545.00 | 327.00 | 130,878,360 WO HD TFR _____ |
| 12/19/23 | 6683 | KT | | WORK ON STATUS REPORT IN ADVANCE OF HEARING ON 12/20. | .30 | 545.00 | 163.50 | 130,878,370 WO HD TFR _____ |
| 12/20/23 | 6886 | DP | 07 | ATTENDANCE AT DECEMBER 20 OMNIBUS HEARING DATE | .60 | 450.00 | 270.00 | 130,791,500 WO HD TFR _____ |
| 12/20/23 | 6886 | DP | 11 | REVIEW/REVISION OF BIDDING PROCEDURES ORDER, INDEPENDENT DIRECTORS ORDER, AND ORDER TO | | | | |

PREBILL Buchalter
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-----------------|-----------------|
| | | | SHORTEN TIME TO COINCIDE WITH JUDGE HOLT'S COMMENTS | 1.10 | 450.00 | 495.00 | 130,791,510 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | PREPARE FOR AND ATTEND OMNIBUS HEARING. | .70 | 545.00 | 381.50 | 130,888,440 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | CALL WITH L. GONZALEZ AND L. MILLER REGARDING ACCOUNT TRANSFER FORMS. | .60 | 545.00 | 327.00 | 130,888,450 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | WORK ON REVISIONS TO ORDERS FOLLOWING HEARING. | .20 | 545.00 | 109.00 | 130,888,460 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | ATTEND TO CASE MANAGEMENT ISSUES. | .20 | 545.00 | 109.00 | 130,888,470 | WO HD TFR _____ |
| 12/21/23 | 6683 | KT | ATTEND TO CASE MANAGEMENT ISSUES. | .30 | 545.00 | 163.50 | 130,888,610 | WO HD TFR _____ |
| 12/21/23 | 6683 | KT | REVIEW ORDER APPROVING BOARD OF INDEPENDENT DIRECTORS. | .10 | 545.00 | 54.50 | 130,888,620 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | WORK ON TRANSFER ON DEATH FORM. | .50 | 545.00 | 272.50 | 130,888,710 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | REVIEW DEMAND LETTER RE 725 BROADWAY PAYMENT. | .10 | 545.00 | 54.50 | 130,888,720 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | WORK ON ISSUES REGARDING ACCOUNT TRANSFER FORMS. | .50 | 545.00 | 272.50 | 130,888,730 | WO HD TFR _____ |
| 12/26/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .70 | 545.00 | 381.50 | 130,897,700 | WO HD TFR _____ |
| 12/26/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FILINGS | .20 | 450.00 | 90.00 | 131,068,000 | WO HD TFR _____ |
| 12/27/23 | 6683 | KT | ANALYSIS OF ISSUES FOR MONTHLY OPERATING REPORTS. | .20 | 545.00 | 109.00 | 130,911,680 | WO HD TFR _____ |
| 12/27/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH KHALED RE ISSUES CONCERNING [REDACTED] | .50 | 815.00 | 407.50 | 131,080,450 | WO HD TFR _____ |
| 12/29/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. GONZALEZ REGARDING CHANGE OF OWNERSHIP FORM. | .20 | 545.00 | 109.00 | 130,967,980 | WO HD TFR _____ |
| | | | | 50.10 | | 22,529.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-104 **ICAP ENTERPRISES, INC.**
 CASE ADMINISTRATION

1/8/2024 10:29:31 AM adrygala

*Public/afinance2/BNFData
Page: 6 - 26
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **22,529.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **22,529.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262473 11/30/23 Fees: 50,566.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 161,457.00 | .00 | 161,457.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 161,457.00 | .00 | 161,457.00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------|----------------------|------------------|--------------|------------------|-----------------|-------------|--------------------------|
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS | 12/29/23 | .50 | 815.00 | 815.00 | 407.50 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/24/23 | .80 | 895.00 | 895.00 | 716.00 WO HD TFR _____ |
| 6837 | ERICK DIAZ | ASSOCIATES | 1/07/24 | 1.00 | 285.00 | 285.00 | 285.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 1/07/24 | 14.40 | 450.00 | 450.00 | 6,480.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 1/06/24 | 17.40 | 545.00 | 545.00 | 9,483.00 WO HD TFR _____ |
| 5765 | DANA HOBART | OF COUNSEL | 1/07/24 | .10 | 700.00 | 700.00 | 70.00 WO HD TFR _____ |
| 6927 | KARA GIBSON SCHRADER | PARALEGALS | 1/04/24 | 15.90 | 320.00 | 320.00 | 5,088.00 WO HD TFR _____ |
| | | | | 50.10 | | | 22,529.50 |

Multiple Billing Attorneys

| | | | | | |
|------|---------------|---------|------|---------------|---------|
| 5923 | JULIAN GURULE | 40.00 % | 6683 | KHALED TARAZI | 10.00 % |
| 9071 | FIRM FIRM | 50.00 % | | | |

PREBILL **Buchalter**
I6656-107 **LOS ANGELES**
 ICAP ENTERPRISES, INC.
 FEE/EMPLOYMENT APPLICATIONS

1/8/2024 10:29:31 AM adrygala

*Public/afinance2/BNFDData
 Page: 1 - 27
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|--------------------------------|
| 12/01/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FINAL CHANGES BEFORE FILING | .10 | 450.00 | 45.00 | 130,499,080 WO HD TFR _____ |
| 12/01/23 | 6886 | DP | 09 | PREPARATION OF ATTORNEY RATE TABLE | .40 | 450.00 | 180.00 | 130,499,090 WO HD TFR _____ |
| 12/01/23 | 6886 | DP | 11 | REVIEW/REVISION OF FIRST MONTHLY FEE APP AFTER DISCUSSIONS WITH KHALED TARAZI | .30 | 450.00 | 135.00 | 130,499,100 WO HD TFR _____ |
| 12/01/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: PROGRESS ON FIRST MONTHLY FEE APPLICATION | .10 | 450.00 | 45.00 | 130,499,110 WO HD TFR _____ |
| 12/01/23 | 6683 | KT | | WORK ON ISSUES REGARDING FIRST MONTHLY FEE APPLICATION. | 1.10 | 545.00 | 599.50 | 130,860,080 WO HD TFR _____ |
| 12/03/23 | 6683 | KT | | WORK ON OCTOBER FREE APPLICATION ISSUES. | 2.30 | 545.00 | 1,253.50 | 130,458,030 WO HD TFR _____ |
| 12/03/23 | 6886 | DP | 11 | REVIEW/REVISION OF [REDACTED] | 1.10 | 450.00 | 495.00 | 130,499,160 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 09 | PREPARATION OF DECLARATION OF LANCE MILLER RE: CONSULTING AGREEMENT MOTION | 1.40 | 450.00 | 630.00 | 130,499,200 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 11 | REVIEW/REVISION OF OCTOBER BILL FOR REDACTIONS | .70 | 450.00 | 315.00 | 130,499,210 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: STATUS | .10 | 450.00 | 45.00 | 130,499,220 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: FILING APPLICATION | .10 | 450.00 | 45.00 | 130,499,230 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 09 | PREPARATION OF EMAIL RE: FILING INSTRUCTIONS AND DOCUMENT REQUIREMENTS | .20 | 450.00 | 90.00 | 130,499,240 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: CHANGES TO EXHIBIT TO FEE APPLICATION | .10 | 450.00 | 45.00 | 130,499,250 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 11 | REVIEW/REVISION OF EXHIBIT A TO FIRST MONTHLY FEE APPLICATION | .80 | 450.00 | 360.00 | 130,499,260 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI AND SHIRLENE MARTIN RE: BILLING | .30 | 450.00 | 135.00 | 130,499,270 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 04 | E-MAIL TO FINANCE DEPARTMENT RE: ISSUES | .20 | 450.00 | 90.00 | 130,499,280 WO HD TFR _____ |
| 12/04/23 | 6683 | KT | | WORK ON OCTOBER FEE APPLICATION. | 1.70 | 545.00 | 926.50 | 130,860,160 WO HD TFR _____ |
| 12/04/23 | 6683 | KT | | WORK ON ISSUES REGARDING [REDACTED] | .30 | 545.00 | 163.50 | 130,860,170 WO HD TFR _____ |
| 12/05/23 | 6886 | DP | 04 | E-MAIL TO FINANCE TEAM RE: PROGRESS ON UPDATED BILLS | .10 | 450.00 | 45.00 | 130,499,380 WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-107 ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

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Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|--------------------------------|
| 12/05/23 | 6886 | DP | 03 | CORRESPONDENCE WITH ERICK DIAZ RE: PROGRESS ON APPLICATION AND NOTICE | .10 | 450.00 | 45.00 | 130,499,390 WO HD TFR _____ |
| 12/05/23 | 6886 | DP | 11 | REVIEW/REVISION OF FEE APPLICATION AFTER DISCUSSIONS WITH ERICK DIAZ | .60 | 450.00 | 270.00 | 130,499,400 WO HD TFR _____ |
| 12/05/23 | 6886 | DP | 09 | PREPARATION OF FIRST MONTHLY FEE APPLICATION FOR FILING | .80 | 450.00 | 360.00 | 130,499,410 WO HD TFR _____ |
| 12/05/23 | 6886 | DP | | ATTEND TO FEE APPLICATION FILING ISSUES | .70 | 450.00 | 315.00 | 130,499,420 WO HD TFR _____ |
| 12/05/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF PRE-BILLS IN PREPARATION FOR EMPLOYMENT APPLICATION | 3.30 | 285.00 | 940.50 | 130,580,010 WO HD TFR _____ |
| 12/06/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF PRE BILLS IN PREPARATION FOR SECOND MONTHLY FEE APPLICATION | 1.00 | 285.00 | 285.00 | 130,580,060 WO HD TFR _____ |
| 12/06/23 | 6837 | ED | 11 | REVIEW/REVISION OF SECOND MONTHLY FEE APPLICATION | .60 | 285.00 | 171.00 | 130,580,070 WO HD TFR _____ |
| 12/06/23 | 6886 | DP | 11 | REVIEW/REVISION OF [REDACTED] | .30 | 450.00 | 135.00 | 130,581,310 WO HD TFR _____ |
| 12/06/23 | 6683 | KT | | WORK ON NOVEMBER FEE APPLICATION. | .70 | 545.00 | 381.50 | 130,860,440 WO HD TFR _____ |
| 12/07/23 | 6837 | ED | 09 | PREPARATION OF SECOND MONTHLY FEE APPLICATION | .50 | 285.00 | 142.50 | 130,580,130 WO HD TFR _____ |
| 12/07/23 | 6837 | ED | 10 | REVIEW/ANALYSIS OF PRE-BILLS IN PREPARATION OF SECOND MONTHLY FEE APPLICATION | .60 | 285.00 | 171.00 | 130,580,140 WO HD TFR _____ |
| 12/07/23 | 6886 | DP | 03 | CORRESPONDENCE WITH ERICK DIAZ RE: SECOND MONTHLY FEE APPLICATION PROGRESS | .10 | 450.00 | 45.00 | 130,581,460 WO HD TFR _____ |
| 12/07/23 | 6886 | DP | 09 | PREPARATION OF SECOND MONTHLY FEE APPLICATION OF BUCHALTER | 2.20 | 450.00 | 990.00 | 130,581,470 WO HD TFR _____ |
| 12/07/23 | 6886 | DP | 09 | PREPARATION OF EXHIBIT A TO SECOND MONTHLY FEE APPLICATION | .70 | 450.00 | 315.00 | 130,581,480 WO HD TFR _____ |
| 12/07/23 | 6683 | KT | | WORK ON NOVEMBER FEE APPLICATION. | 2.20 | 545.00 | 1,199.00 | 130,860,550 WO HD TFR _____ |
| 12/07/23 | 6683 | KT | | WORK ON REDACTIONS OF NOVEMBER INVOICES FOR PRIVILEGE ISSUES. | 1.00 | 545.00 | 545.00 | 130,860,560 WO HD TFR _____ |
| 12/08/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: SECOND MONTHLY FEE APPLICATION | .20 | 450.00 | 90.00 | 130,581,550 WO HD TFR _____ |
| 12/08/23 | 6886 | DP | 11 | REVIEW/REVISION OF SECOND MONTHLY FEE APPLICATION AFTER COMMENTS FROM KHALED TARAZI | .70 | 450.00 | 315.00 | 130,581,560 WO HD TFR _____ |
| 12/08/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF NOVEMBER PRE-BILLS FOR REDACTION | 1.10 | 450.00 | 495.00 | 130,581,570 WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-107 ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

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Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 12/08/23 | 6886 | DP | WORK ON REDACTION OF UPDATED PRE-BILLS FOR SECOND MONTHLY FEE APPLICATION | .70 | 450.00 | 315.00 | 130,581,580 | WO HD TFR _____ |
| 12/08/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: REDACTION ISSUES | .10 | 450.00 | 45.00 | 130,581,590 | WO HD TFR _____ |
| 12/08/23 | 6886 | DP | ATTEND TO FEE APPLICATION FILING ISSUES | .60 | 450.00 | 270.00 | 130,581,600 | WO HD TFR _____ |
| 12/08/23 | 6886 | DP | 04 E-MAIL TO BRAD DANIEL RE: SERVICE OF MONTHLY FEE APPLICATION | .20 | 450.00 | 90.00 | 130,581,610 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | WORK ON NOVEMBER FEE APP. | 1.50 | 545.00 | 817.50 | 130,860,680 | WO HD TFR _____ |
| 12/11/23 | 6886 | DP | FINAL REVISIONS TO [REDACTED] | 1.00 | 450.00 | 450.00 | 130,597,730 | WO HD TFR _____ |
| 12/11/23 | 6683 | KT | WORK ON ISSUES REGARDING PALADIN EMPLOYMENT ORDER. | .30 | 545.00 | 163.50 | 130,860,800 | WO HD TFR _____ |
| 12/11/23 | 6683 | KT | WORK ON [REDACTED]. | 1.30 | 545.00 | 708.50 | 130,860,810 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | WORK ON [REDACTED]. | 1.00 | 545.00 | 545.00 | 130,860,940 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | WORK ON MOTION TO SHORTEN TIME ON INDEPENDENT DIRECTORS MOTION. | .30 | 545.00 | 163.50 | 130,860,950 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | CALL WITH D MARK REGARDING [REDACTED]. | .60 | 545.00 | 327.00 | 130,860,960 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | WORK ON ANALYSIS GROUP ENGAGEMENT LETTER. | .60 | 545.00 | 327.00 | 130,860,970 | WO HD TFR _____ |
| 12/13/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED] | .20 | 450.00 | 90.00 | 130,669,930 | WO HD TFR _____ |
| 12/13/23 | 6886 | DP | 11 REVIEW/REVISION OF [REDACTED] | .30 | 450.00 | 135.00 | 130,669,940 | WO HD TFR _____ |
| 12/13/23 | 6683 | KT | WORK ON [REDACTED]. | 1.40 | 545.00 | 763.00 | 130,861,130 | WO HD TFR _____ |
| 12/13/23 | 6683 | KT | WORK ON ISSUES REGARDING [REDACTED] | .50 | 545.00 | 272.50 | 130,861,140 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP | 11 REVIEW/REVISION OF SECTION 328 APPLICATION AFTER DISCUSSIONS WITH KHALED TARAZI | .80 | 450.00 | 360.00 | 130,670,060 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP | 09 PREPARATION OF [REDACTED] | 3.30 | 450.00 | 1,485.00 | 130,670,070 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: REVISED DRAFTS | .10 | 450.00 | 45.00 | 130,670,080 | WO HD TFR _____ |

PREBILL Buchalter
LOS ANGELES
I6656-107 ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

1/8/2024 10:29:33 AM adrygala

*Public/lafinance2/BNFData
Page: 4 - 30
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|---|--------------|--------|------------------|-----------------|-----------------|
| 12/14/23 | 6683 | KT | WORK ON [REDACTED]. | .40 | 545.00 | 218.00 | 130,861,270 | WO HD TFR _____ |
| 12/15/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED] | .20 | 450.00 | 90.00 | 130,684,510 | WO HD TFR _____ |
| 12/15/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: REVISIONS | .10 | 450.00 | 45.00 | 130,684,520 | WO HD TFR _____ |
| 12/15/23 | 6886 | DP 11 | REVIEW/REVISION OF [REDACTED] | .20 | 450.00 | 90.00 | 130,684,530 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | WORK ON [REDACTED] | 1.60 | 545.00 | 872.00 | 130,861,390 | WO HD TFR _____ |
| 12/18/23 | 6886 | DP 11 | REVIEW/REVISION OF [REDACTED] | .80 | 450.00 | 360.00 | 130,780,530 | WO HD TFR _____ |
| 12/18/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: [REDACTED] | .10 | 450.00 | 45.00 | 130,780,540 | WO HD TFR _____ |
| 12/20/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: ISSUES | .20 | 450.00 | 90.00 | 130,791,520 | WO HD TFR _____ |
| 12/26/23 | 6683 | KT | WORK ON [REDACTED] | 2.30 | 545.00 | 1,253.50 | 130,897,710 | WO HD TFR _____ |
| 12/26/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DECEMBER FEE APPLICATION. | .30 | 545.00 | 163.50 | 130,897,720 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING INTERIM COMPENSATION PROCEDURES. | .30 | 545.00 | 163.50 | 130,940,740 | WO HD TFR _____ |
| | | | | 50.10 | | 23,616.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-107 **ICAP ENTERPRISES, INC.**
 FEE/EMPLOYMENT APPLICATIONS

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Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **23,616.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **23,616.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262475 11/30/23 Fees: 6,027.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 44,428.00 | .00 | 44,428.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 44,428.00 | .00 | 44,428.00 |

| Timekeepers | | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------|------------|-----------|-------|-----------|----------|-----------|-----------------|
| 6837 | ERICK DIAZ | ASSOCIATES | 1/07/24 | 6.00 | 285.00 | 285.00 | 1,710.00 | WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 1/07/24 | 22.40 | 450.00 | 450.00 | 10,080.00 | WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 1/06/24 | 21.70 | 545.00 | 545.00 | 11,826.50 | WO HD TFR _____ |
| | | | | 50.10 | | | 23,616.50 | |

Multiple Billing Attorneys

| | | | | | |
|------|---------------|---------|------|---------------|---------|
| 5923 | JULIAN GURULE | 40.00 % | 6683 | KHALED TARAZI | 10.00 % |
| 9071 | FIRM FIRM | 50.00 % | | | |

PREBILL **Buchalter**
I6656-109 **LOS ANGELES**
ICAP ENTERPRISES, INC.
FINANCING/CASH COLLATERAL

1/8/2024 10:29:33 AM adrygala

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Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 12/01/23 | 6683 | KT | WORK ON ISSUES REGARDING CORRECTION OF DIP CREDIT AGREEMENT AS EXHIBIT TO DIP ORDER. | 1.10 | 545.00 | 599.50 | 130,457,900 | WO HD TFR _____ |
| 12/01/23 | 2097 | PSA | FOLLOW UP RE LENDER REQUESTED REVISION TO DIP LOAN AGREEMENT. | .30 | 750.00 | 225.00 | 130,689,790 | WO HD TFR _____ |
| 12/02/23 | 5923 | JG | 10 REVIEW/ANALYSIS OF MORTGAGE MEMO, COMMENTS | .80 | 895.00 | 716.00 | 130,456,630 | WO HD TFR _____ |
| 12/06/23 | 6938 | DK | TELEPHONE CONFERENCE WITH ATTORNEY FOR S. ZONG RE GUARANTY IN FAVOR OF VAULT; REVISE PERSONAL GUARANTY AND CIRCULATE TO GUARANTOR'S COUNSEL FOR APPROVAL | .70 | 850.00 | 595.00 | 130,868,120 | WO HD TFR _____ |
| 12/07/23 | 2097 | PSA | REVIEW AND REVISE PROPOSED MORTGAGE LENDER SIDE LETTER AGREEMENT RE DIP FINANCING ORDER. | .60 | 750.00 | 450.00 | 130,611,240 | WO HD TFR _____ |
| 12/07/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBERNSTEIN RE MORTGAGE LENDER SIDE LETTER. | .30 | 750.00 | 225.00 | 130,611,250 | WO HD TFR _____ |
| 12/07/23 | 6683 | KT | WORK ON ISSUES REGARDING DIP AMENDMENT. | .50 | 545.00 | 272.50 | 130,860,570 | WO HD TFR _____ |
| 12/11/23 | 6938 | DK | REVIEW AND REVISE PROPOSED DEED IN LIEU AGREEMENT WITH RESPECT TO CAMAS MEADOWS PROPERTIES; TELEPHONE CONFERENCE WITH K. TARAZI RE DEED IN LIEU AND RELATED BANKRUPTCY CONSIDERATIONS | 1.50 | 850.00 | 1,275.00 | 130,868,140 | WO HD TFR _____ |
| 12/12/23 | 2097 | PSA | REVISIONS TO DRAFT VH 2ND STREET SIDE LETTER. | .80 | 750.00 | 600.00 | 130,611,300 | WO HD TFR _____ |
| 12/12/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE VH 2ND STREET SIDE LETTER. | .20 | 750.00 | 150.00 | 130,611,310 | WO HD TFR _____ |
| 12/12/23 | 2097 | PSA | REVIEW AND ANALYSIS OF DRAFT AMENDMENT TO DIP CREDIT AGREEMENT. | .60 | 750.00 | 450.00 | 130,611,320 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DIP CREDIT AGREEMENT AMENDMENT. | .20 | 545.00 | 109.00 | 130,860,980 | WO HD TFR _____ |
| 12/13/23 | 2097 | PSA | REVIEW OF SERENE CHANGES TO PROPOSED MORTGAGE HOLDER SIDE LETTER. | .40 | 750.00 | 300.00 | 130,630,280 | WO HD TFR _____ |
| 12/13/23 | 2097 | PSA | REVIEW OF AMENDMENT TO DIP CREDIT AGREEMENT AND ANALYSIS AMENDMENT PROCEDURE UNDER DIP ORDER. | .60 | 750.00 | 450.00 | 130,630,290 | WO HD TFR _____ |
| 12/13/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ V. RUBENSTEIN RE MORTGAGE HOLDER SIDE LETTER AND CREDIT AGREEMENT AMENDMENT. | .30 | 750.00 | 225.00 | 130,630,300 | WO HD TFR _____ |
| 12/13/23 | 5923 | JG | ATTN TO DIP AMENDMENT ISSUES | .30 | 895.00 | 268.50 | 130,658,280 | WO HD TFR _____ |

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I6656-109 **LOS ANGELES**
 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

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|----------|------------|-----------|---|-------|--------|--------|-------------|-----------------|
| 12/13/23 | 6683 | KT | ANALYSIS REGARDING DIP AMENDMENT ISSUES. | .90 | 545.00 | 490.50 | 130,861,150 | WO HD TFR _____ |
| 12/14/23 | 2097 | PSA | CORRESPONDENCE W/ Z COOPER RE DIP AGREEMENT SIDE LETTER. | .20 | 750.00 | 150.00 | 130,696,970 | WO HD TFR _____ |
| 12/15/23 | 5923 | JG | ATTN TO DIP AMENDMENT | .20 | 895.00 | 179.00 | 130,675,100 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DIP LOAN ADVANCE. | .60 | 545.00 | 327.00 | 130,861,400 | WO HD TFR _____ |
| 12/15/23 | 6938 | DK | REVIEW COMMENTS FROM LENDER'S COUNSEL TO PROPOSED 1ST AMENDMENT TO DIP CREDIT AGREEMENT; FOLLOW UP AND CONFER WITH M. LANG RE SAME | .50 | 850.00 | 425.00 | 130,868,210 | WO HD TFR _____ |
| 12/18/23 | 2097 | PSA | REVIEW OF CORRESPONDENCE AND PROPOSED REVISED SIDE LETTER FROM Z. COOPER RE DIP FINANCING ORDER. | .40 | 750.00 | 300.00 | 130,762,300 | WO HD TFR _____ |
| 12/19/23 | 2097 | PSA | T/C Z. COOPER RE POTENTIAL DIP ORDER SIDE LETTER. | .30 | 750.00 | 225.00 | 130,762,330 | WO HD TFR _____ |
| 12/19/23 | 2097 | PSA | MULTIPLE CORRESPONDENCE W/ V. RUBENSTEIN RE MORTGAGE LENDER SIDE LETTER. | .30 | 750.00 | 225.00 | 130,762,340 | WO HD TFR _____ |
| 12/19/23 | 2097 | PSA 10 | REVIEW/ANALYSIS OF ANALYSIS OF OPTIONS RE MORTGAGE LENDER SIDE LETTER. | .40 | 750.00 | 300.00 | 130,762,350 | WO HD TFR _____ |
| 12/19/23 | 6938 | DK | REVIEW AND UPDATE 1ST AMENDMENT TO PSA FOR 2ND STREET PROPERTY; CIRCULATE DRAFTS OF PSAS TO PALADIN TEAM FOR REVIEW; FOLLOW UP WITH PALADIN TEAM RE CRITICAL DATES FOR SENZA KENMORE PROPERTY | .70 | 850.00 | 595.00 | 130,868,260 | WO HD TFR _____ |
| 12/19/23 | 6683 | KT | REVIEW EMAILS REGARDING PRE-PETITION LENDER SIDE LETTER RE DIP ORDER. | .20 | 545.00 | 109.00 | 130,878,380 | WO HD TFR _____ |
| 12/19/23 | 6683 | KT | REVIEW CORRESPONDENCE REGARDING DIP AMENDMENT. | .20 | 545.00 | 109.00 | 130,878,390 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | ATTEND TO ISSUES REGARDING DIP AMENDMENT. | .30 | 545.00 | 163.50 | 130,888,480 | WO HD TFR _____ |
| 12/21/23 | 2097 | PSA | CORRESPONDENCE W/ Z. COOPER AND V. RUBENSTEIN RE MORTGAGE LENDER SIDE LETTER | .30 | 750.00 | 225.00 | 130,905,700 | WO HD TFR _____ |
| 12/26/23 | 2097 | PSA 03 | CORRESPONDENCE WITH REVIEW AND RESPOND TO CORRESPONDENCE FROM V. RUBENSTEIN RE MORTGAGE LENDER SIDE LETTER. | .20 | 750.00 | 150.00 | 130,904,670 | WO HD TFR _____ |
| 12/29/23 | 2097 | PSA | CORRESPONDENCE W/ Z. COOPER RE MORTGAGE LENDER SIDE LETTER. | .20 | 750.00 | 150.00 | 131,043,980 | WO HD TFR _____ |
| 12/29/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE MORTGAGE LENDER SIDE LETTER. | .20 | 750.00 | 150.00 | 131,043,990 | WO HD TFR _____ |

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I6656-109 LOS ANGELES
 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

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| 12/29/23 | 2097 | PSA | CORRESPONDENCE W/ L. MILLER RE MORTGAGE LENDER SIDE LETTER. | .20 | 750.00 | 150.00 | 131,044,000 | WO HD TFR _____ |
| | | | | 15.50 | | 11,333.50 | | Billable |

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 LOS ANGELES
I6656-109 **ICAP ENTERPRISES, INC.**
 FINANCING/CASH COLLATERAL

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Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **11,333.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **11,333.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262476 11/30/23 Fees: 27,736.50 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 83,074.24 | .00 | 83,074.24 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | 21.76- | .00 | 21.76- |
| Cash Receipts: | 83,074.24 | .00 | 83,074.24 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|-----------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 12/29/23 | 6.80 | 750.00 | 750.00 | 5,100.00 | WO HD TFR _____ |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/24/23 | 1.30 | 895.00 | 895.00 | 1,163.50 | WO HD TFR _____ |
| 6938 DANIEL KATZ | SHAREHOLDERS | 12/22/23 | 3.40 | 850.00 | 850.00 | 2,890.00 | WO HD TFR _____ |
| 6683 KHALED TARAZI | ASSOCIATES | 1/06/24 | 4.00 | 545.00 | 545.00 | 2,180.00 | WO HD TFR _____ |
| | | | 15.50 | | | 11,333.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-----------------------|---------|
| 5923 JULIAN GURULE | 40.00 % | 6683 KHALED TARAZI | 10.00 % |
| 9071 FIRM FIRM | 50.00 % | | |

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I6656-110 **LOS ANGELES**
 ICAP ENTERPRISES, INC.
 LITIGATION

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------|--------|----------|-------------|-----------------|
| 12/01/23 | 2061 | BDB | KHALED RE NOTICE OF PENDING BANKRUPTCY AND RELATED ISSUES | .30 | 815.00 | 244.50 | 130,452,470 | WO HD TFR _____ |
| 12/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BENDER RE STAY NOTICE | .10 | 895.00 | 89.50 | 130,456,590 | WO HD TFR _____ |
| 12/01/23 | 6886 | DP 11 | REVIEW/REVISION OF NOTICE OF STAY FOR STATE COURT ACTION AND RELATED EXHIBITS | 1.50 | 450.00 | 675.00 | 130,499,120 | WO HD TFR _____ |
| 12/01/23 | 6886 | DP 03 | CORRESPONDENCE WITH JULIAN GURULE RE: NOTICE OF BANKRUPTCY PETITION | .20 | 450.00 | 90.00 | 130,499,130 | WO HD TFR _____ |
| 12/01/23 | 5472 | DM | STRATEGIZE RE: FORENSIC ANALYSIS INVESTIGATION. | .20 | 650.00 | 130.00 | 130,733,410 | WO HD TFR _____ |
| 12/01/23 | 5551 | MAP | INITIAL REVIEW AND ANALYSIS OF ICAP EMAILS IN EARLY CASE ASSESSMENT DATABASE | 4.40 | 595.00 | 2,618.00 | 130,832,500 | WO HD TFR _____ |
| 12/01/23 | 5551 | MAP | STRATEGY CONF W/ ATTY TAZARI RE DOCUMENTS FOUND RE [REDACTED] | 1.40 | 595.00 | 833.00 | 130,832,510 | WO HD TFR _____ |
| 12/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LESNICK RE OPEN ITEMS | .40 | 895.00 | 358.00 | 130,456,640 | WO HD TFR _____ |
| 12/02/23 | 6683 | KT | ANALYSIS OF ISSUES FOR ADDITIONAL LITIGATION HOLD LETTERS. | .20 | 545.00 | 109.00 | 130,457,970 | WO HD TFR _____ |
| 12/02/23 | 5472 | DM | STRATEGIZE RE: INVESTIGATION OF POTENTIAL LITIGATION CLAIMS TO PROSECUTE ON BEHALF OF CLIENTS. | .10 | 650.00 | 65.00 | 130,733,470 | WO HD TFR _____ |
| 12/02/23 | 6683 | KT | EMAIL TO B. WERENSKI REGARDING EXTENSION OF SUBPOENA DEADLINE. | .20 | 545.00 | 109.00 | 130,860,100 | WO HD TFR _____ |
| 12/02/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DFI SUBPOENA.. | .20 | 545.00 | 109.00 | 130,860,110 | WO HD TFR _____ |
| 12/03/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF [REDACTED] AND EMAILS TO DIAZ RE SAME | .60 | 895.00 | 537.00 | 130,456,670 | WO HD TFR _____ |
| 12/03/23 | 5749 | NY | CONFER WITH CASETEXT RE [REDACTED]. | .30 | 275.00 | 82.50 | 131,005,210 | WO HD TFR _____ |
| 12/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH DEBTOR AND UCC TEAMS RE GLOBAL LITIGATION STRATEGY | 1.30 | 895.00 | 1,163.50 | 130,477,410 | WO HD TFR _____ |
| 12/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BENDER RE LITIGATION ISSUES | .10 | 895.00 | 89.50 | 130,477,420 | WO HD TFR _____ |
| 12/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MARK RE LITIGATION ISSUES | .10 | 895.00 | 89.50 | 130,477,430 | WO HD TFR _____ |
| 12/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BUCHALTER LITIGATION TEAM RE STRATEGY | .70 | 895.00 | 626.50 | 130,477,440 | WO HD TFR _____ |
| 12/04/23 | 5923 | JG 11 | REVIEW/REVISION OF [REDACTED] | 1.20 | 895.00 | 1,074.00 | 130,477,450 | WO HD TFR _____ |

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I6656-110 ICAP ENTERPRISES, INC.
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| 12/04/23 | 5923 | JG | 03 | CORRESPONDENCE WITH LESNICK RE ISSUES | .10 | 895.00 | 89.50 | 130,477,460 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | | ATTN TO LITIGATION STRATEGY | .30 | 895.00 | 268.50 | 130,477,470 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 09 | PREPARATION OF NOTICE OF BANKRUPTCY CASE EXHIBITS | .70 | 450.00 | 315.00 | 130,499,290 WO HD TFR _____ |
| 12/04/23 | 6886 | DP | 11 | REVIEW/REVISION OF NOTICE OF BANKRUPTCY CASE AND AUTOMATIC STAY | 1.30 | 450.00 | 585.00 | 130,499,300 WO HD TFR _____ |
| 12/04/23 | 5472 | DM | | STRATEGIZE RE: 2004 EXAMINATIONS AND RELATED ISSUES. | .60 | 650.00 | 390.00 | 130,785,820 WO HD TFR _____ |
| 12/04/23 | 5472 | DM | | FURTHER STRATEGY RE: 2004 EXAMINATIONS AND LITIGATION ISSUES. | 1.90 | 650.00 | 1,235.00 | 130,785,830 WO HD TFR _____ |
| 12/04/23 | 5472 | DM | | FURTHER STRATEGY RE: PROPOSED STIPULATED PROTECTIVE ORDER AND 2004 EXAMINATIONS. | .70 | 650.00 | 455.00 | 130,785,840 WO HD TFR _____ |
| 12/04/23 | 5534 | PS | 13 | LEGAL RESEARCH RE OBTAIN DOCKET AND COMPLAINT RE CASE IS I6656-001. FOR D PEARCE | .20 | 65.00 | 13.00 | 130,801,900 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | STRATEGY CONF W/ NILI YAVIN RE ICAP DOCUMENT REVIEW STRATEGIES AND TOOLS | .40 | 595.00 | 238.00 | 130,832,540 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | FURTHER ANALYSIS OF PROTECTIVE ORDER ISSUES AND STRATEGY W/ ATTY MARK RE SAME | .40 | 595.00 | 238.00 | 130,832,550 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | STRATEGY CONF W/ INTERNAL ATTY TEAM BEFORE LITIGATION COMMITTEE MEETING | .70 | 595.00 | 416.50 | 130,832,560 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | ATTEND LITIGATION COMMITTEE MEETING | 1.30 | 595.00 | 773.50 | 130,832,570 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | SEARCH AND ANALYSIS OF [REDACTED] [REDACTED] | 1.40 | 595.00 | 833.00 | 130,832,580 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | FURTHER ANALYSIS OF [REDACTED] [REDACTED] | 1.20 | 595.00 | 714.00 | 130,832,590 WO HD TFR _____ |
| 12/04/23 | 5551 | MAP | | ANALYSIS RE [REDACTED] [REDACTED] | .60 | 595.00 | 357.00 | 130,832,600 WO HD TFR _____ |
| 12/04/23 | 5749 | NY | | CONFERENCE CALL WITH CASE TEXT AND M. PENDERGRASS RE [REDACTED] [REDACTED] | .70 | 275.00 | 192.50 | 131,005,280 WO HD TFR _____ |
| 12/04/23 | 6826 | SU | | ASSIST CASE TEAM WITH [REDACTED] [REDACTED] | .60 | 225.00 | 135.00 | 131,115,930 WO HD TFR _____ |
| 12/05/23 | 6683 | KT | | CALL WITH D. MARK, J. GURULE, AND M. PENDERGRASS | | | | |

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|----------|------------|-------|--------------------------|--|--------|--------|-------------|--------------------------------|
| | | | REGARDING 2004 STRATEGY. | .50 | 545.00 | 272.50 | 130,480,100 | WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION STRATEGY | .70 | 895.00 | 626.50 | 130,561,690 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE OPEN ITEMS | .20 | 895.00 | 179.00 | 130,561,700 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BUCHALTER LITIGATION TEAM RE PRIORITIES | .60 | 895.00 | 537.00 | 130,561,710 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 11 | REVIEW/REVISION OF [REDACTED] | .60 | 895.00 | 537.00 | 130,561,720 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 11 | REVIEW/REVISION OF MEMO RE [REDACTED] | .80 | 895.00 | 716.00 | 130,561,730 WO HD TFR _____ |
| 12/05/23 | 5551 | MAP | | ANALYSIS OF [REDACTED] | 4.70 | 595.00 | 2,796.50 | 130,832,630 WO HD TFR _____ |
| 12/05/23 | 5551 | MAP | | FURTHER REVIEW AND ANALYSIS OF [REDACTED] | 1.40 | 595.00 | 833.00 | 130,832,640 WO HD TFR _____ |
| 12/05/23 | 5551 | MAP | | PARTICIPATE IN INTERNAL ATTORNEY TEAM CALL RE STRATEGY AND ACTION ITEMS | .50 | 595.00 | 297.50 | 130,832,650 WO HD TFR _____ |
| 12/05/23 | 5472 | DM | | STRATEGIZE RE: RE 2004 EXAMINATIONS, LITIGATION ISSUES, AND MANNER OF PROCEEDING. | 1.50 | 650.00 | 975.00 | 130,850,290 WO HD TFR _____ |
| 12/05/23 | 5472 | DM | | REVIEW AND ANALYSIS OF DRAFT [REDACTED] | .20 | 650.00 | 130.00 | 130,850,300 WO HD TFR _____ |
| 12/05/23 | 6683 | KT | | ANALYSIS OF ISSUES REGARDING LITIGATION HOLD NOTICES. | .30 | 545.00 | 163.50 | 130,860,300 WO HD TFR _____ |
| 12/05/23 | 6683 | KT | | REVIEW MEMORANDUM FROM M. PENDERGRASS REGARDING POTENTIAL CLAIMS. | .20 | 545.00 | 109.00 | 130,860,310 WO HD TFR _____ |
| 12/05/23 | 5749 | NY | | CONFER WITH M. PENDERGRASS AND K. PARKER RE THE ECA DATABASE AND PROMOTING DOCUMENTS TO A REVIEW DATABASE. | .40 | 275.00 | 110.00 | 131,005,410 WO HD TFR _____ |
| 12/06/23 | 6683 | KT | | ATTEND TO ISSUES REGARDING MOTION FOR EXTENSION OF SEC'S 523 DEADLINE. | .40 | 545.00 | 218.00 | 130,493,170 WO HD TFR _____ |
| 12/06/23 | 5551 | MAP | | PREPARE FOR AND ATTEND FORENSIC TRANSACTION CALL W/ ATTY TARAZI AND ERIK MARTINO AT ANALYSIS GROUP | 1.20 | 595.00 | 714.00 | 130,832,680 WO HD TFR _____ |
| 12/06/23 | 5551 | MAP | | REVISE PROTECTIVE ORDER [REDACTED] | 1.40 | 595.00 | 833.00 | 130,832,690 WO HD TFR _____ |
| 12/06/23 | 5551 | MAP | | SRTATGEY CONF W/ ATTY MARK RE PROTECTIVE ORDER | | | | |

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|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| | | | REVISIONS | .30 | 595.00 | 178.50 | 130,832,700 | WO HD TFR _____ |
| 12/06/23 | 5472 | DM | STRATEGIZE RE: [REDACTED] | .50 | 650.00 | 325.00 | 130,850,390 | WO HD TFR _____ |
| 12/06/23 | 5472 | DM | STRATEGIZE RE: DRAFT PROTECTIVE ORDER. | .20 | 650.00 | 130.00 | 130,850,400 | WO HD TFR _____ |
| 12/06/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING MOTION FOR EXTENSION OF SEC'S 523 DEADLINE. | .10 | 545.00 | 54.50 | 130,860,450 | WO HD TFR _____ |
| 12/06/23 | 6683 | KT | WORK ON MEMORANDUM REGARDING POTENTIAL CLAIMS. | 3.30 | 545.00 | 1,798.50 | 130,860,460 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | PREPARE FOR AND ATTEND FORENSIC TEAM MEETING | 1.70 | 595.00 | 1,011.50 | 130,832,730 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | FURTHER ANALYSIS OF [REDACTED] | .80 | 595.00 | 476.00 | 130,832,740 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | T/CONF W/ DANIEL KATZ RE INVESTORS QUESTIONS [REDACTED] | .20 | 595.00 | 119.00 | 130,832,750 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | REVIEW CORRESPONDENCE FROM LANCE RE [REDACTED] AND SRTATEGY CONF W/ INTERNAL ATTY TEAM RE SAME | .40 | 595.00 | 238.00 | 130,832,760 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | FURTHER ANALYSIS OF PROTECTIVE ORDER ISSUES AND MOTION TO SEAL | .70 | 595.00 | 416.50 | 130,832,770 | WO HD TFR _____ |
| 12/07/23 | 5551 | MAP | INITIAL ANALYSIS OF MARCUS MILICHAP AND UC FUNDING DOCUMENTS IN DATABASE IN PREPARATION FOR DRAFTING 2004 DOCUMENT REQUESTS | 1.30 | 595.00 | 773.50 | 130,832,780 | WO HD TFR _____ |
| 12/07/23 | 5472 | DM | FURTHER REVIEW AND REVISE DRAFT PROTECTIVE ORDER; STRATEGIZE RE: SAME. | .80 | 650.00 | 520.00 | 130,850,490 | WO HD TFR _____ |
| 12/07/23 | 5472 | DM | FURTHER REVIEW AND REVISE [REDACTED] | .20 | 650.00 | 130.00 | 130,850,500 | WO HD TFR _____ |
| 12/07/23 | 5472 | DM | STRATEGIZE RE: LITIGATION ISSUES. | 2.50 | 650.00 | 1,625.00 | 130,850,510 | WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 07 ATTENDANCE AT MEETING W C CHRISTENSEN | 1.70 | 895.00 | 1,521.50 | 130,856,100 | WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH LITIGATION TEAM RE STRATEGIC | .20 | 895.00 | 179.00 | 130,856,110 | WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE LITIGATION STRATEGY | .50 | 895.00 | 447.50 | 130,856,120 | WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH LANCE RE LITIGATION STRATEGY | .40 | 895.00 | 358.00 | 130,856,130 | WO HD TFR _____ |

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| 12/07/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE MEETING | .10 | 895.00 | 89.50 | 130,856,140 | WO HD TFR _____ |
| 12/07/23 | 6683 | KT | | CALL WITH J. GURULE, D. MARK, AND M. PENDERGRASS REGARDING LITIGATION CLAIMS. | .30 | 545.00 | 163.50 | 130,860,580 | WO HD TFR _____ |
| 12/07/23 | 6826 | SU | | PROMOTE DATA INTO DOCUMENT REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; IMPORT INFORMATION TO DISCOVERY DOCUMENT DATABASE; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; ASSIST REVIEW TEAM WITH BATCHING OUT DOCUMENTS FOR REVIEW FROM A SAVED SEARCH; REPORT TO CASE TEAM. | 2.40 | 225.00 | 540.00 | 131,116,160 | WO HD TFR _____ |
| 12/08/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH JULIAN RE EXAMINATION BY STATE EXAMINER SCHEDULED FOR TODAY AND MANNER OF ADDRESSING | .50 | 815.00 | 407.50 | 130,599,100 | WO HD TFR _____ |
| 12/08/23 | 5551 | MAP | | FURTHER ANALYSIS OF MARCU MILICHAP DOCUMENTS AND DRAFT 2004 REQUESTS RE SAME | 1.40 | 595.00 | 833.00 | 130,832,830 | WO HD TFR _____ |
| 12/08/23 | 5551 | MAP | | T/CONF W/ KHALID RE PROTECTIVE ORDER AND FINALIZE FOR CIRCULATION | .50 | 595.00 | 297.50 | 130,832,840 | WO HD TFR _____ |
| 12/08/23 | 5472 | DM | | STRATEGIZE RE: REVISIONS TO DRAFT PROTECTIVE ORDER. | .20 | 650.00 | 130.00 | 130,850,610 | WO HD TFR _____ |
| 12/08/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LESNICK RE STATUS | .10 | 895.00 | 89.50 | 130,856,200 | WO HD TFR _____ |
| 12/08/23 | 6683 | KT | | WORK ON PROTECTIVE ORDER WITH INVALUS. | .30 | 545.00 | 163.50 | 130,860,690 | WO HD TFR _____ |
| 12/08/23 | 5749 | NY | | CONFER WITH K. TARAZI RE RELATIVITY BILLING; CONFER WITH M. PENDERGRASS RE THE RELATIVITY REVIEW; COMMUNICATIONS WITH CASE TEXT RE [REDACTED]. | .50 | 275.00 | 137.50 | 131,005,750 | WO HD TFR _____ |
| 12/09/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER AND LIT TEAM RE STRATEGY | .90 | 895.00 | 805.50 | 130,561,860 | WO HD TFR _____ |
| 12/09/23 | 5551 | MAP | | T/CONF W/ LANCE AND INTERNAL ATTY TEAM RE LITIGATION TASK | .90 | 595.00 | 535.50 | 130,832,880 | WO HD TFR _____ |
| 12/09/23 | 5551 | MAP | | FURTHER CONF W/ ATTY MARK FOLLOWING INTERNAL TEAM RE [REDACTED] | .20 | 595.00 | 119.00 | 130,832,890 | WO HD TFR _____ |
| 12/09/23 | 5472 | DM | | TELEPHONE CONFERENCE WITH CLIENT RE LITIGATION STRATEGY. | 1.40 | 650.00 | 910.00 | 130,850,680 | WO HD TFR _____ |
| 12/09/23 | 6683 | KT | | CALL WITH L. MILLER, J. GURULE, D. MARK, AND M. | | | | | |

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| | | | PENDERGRASS REGARDING LITIGATION STRATEGY. | .90 | 545.00 | 490.50 | 130,860,740 | WO HD TFR _____ |
| 12/11/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH S MULLINS RE LITIGATION THEORIES | .20 | 895.00 | 179.00 | 130,590,570 | WO HD TFR _____ |
| 12/11/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION STRATEGY | .50 | 895.00 | 447.50 | 130,590,580 | WO HD TFR _____ |
| 12/11/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF [REDACTED] | .30 | 895.00 | 268.50 | 130,590,590 | WO HD TFR _____ |
| 12/11/23 | 5472 | DM | FURTHER STRATEGY RE: LITIGATION ISSUES. | .20 | 650.00 | 130.00 | 130,850,760 | WO HD TFR _____ |
| 12/12/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LITIGATION TEAM RE CLAIMS | 1.00 | 895.00 | 895.00 | 130,610,010 | WO HD TFR _____ |
| 12/12/23 | 5551 | MAP | ATTEND LITIGATION CALL STRATEGY MEETING | 1.00 | 595.00 | 595.00 | 130,832,920 | WO HD TFR _____ |
| 12/12/23 | 5551 | MAP | FURTHER CONF W/ ATTY TEAM INTERNAL FOLLOWING LITIGATION CALL | .50 | 595.00 | 297.50 | 130,832,930 | WO HD TFR _____ |
| 12/12/23 | 5551 | MAP | ANALYSIS OF TRANSACTION DOCUMENTS PRODUCED BY COLPITTS AND DRAFT MEMO REFLECTING FACTS RE SAME | 3.90 | 595.00 | 2,320.50 | 130,832,940 | WO HD TFR _____ |
| 12/12/23 | 5551 | MAP | FURTHER REVIEW AND REVISE PROTECTIVE ORDER AND SEND TO OPPOSING COUNSEL | .20 | 595.00 | 119.00 | 130,832,950 | WO HD TFR _____ |
| 12/12/23 | 5472 | DM | FURTHER REVIEW AND REVISION OF [REDACTED] [REDACTED] | 1.30 | 650.00 | 845.00 | 130,850,830 | WO HD TFR _____ |
| 12/12/23 | 5472 | DM | FURTHER REVIEW AND REVISION OF [REDACTED] [REDACTED]; STRATEGIZE RE: SAME. | .80 | 650.00 | 520.00 | 130,850,840 | WO HD TFR _____ |
| 12/12/23 | 5472 | DM | STRATEGIZE RE: LITIGATION ISSUES. | 1.50 | 650.00 | 975.00 | 130,850,850 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | ATTEND LITIGATION STRATEGY CALL WITH DEBTOR TEAM. | .80 | 545.00 | 436.00 | 130,860,990 | WO HD TFR _____ |
| 12/13/23 | 5551 | MAP | ANALYSIS RE [REDACTED] AND DISCUSSION W/ ATTYS HOBART AND MARK RE SAME | .50 | 595.00 | 297.50 | 130,832,960 | WO HD TFR _____ |
| 12/13/23 | 5551 | MAP | STRATEGY CONF AND FURTHER NEGOTIATE AND REVISE AG ENGAGEMENT AGREEMENT | .80 | 595.00 | 476.00 | 130,832,970 | WO HD TFR _____ |
| 12/13/23 | 5551 | MAP | FURTHER REVISE AND CORRESPOND RE PROTECTIVE ORDER | .40 | 595.00 | 238.00 | 130,832,980 | WO HD TFR _____ |
| 12/13/23 | 5472 | DM | STRATEGIZE RE: [REDACTED]. | .70 | 650.00 | 455.00 | 130,850,900 | WO HD TFR _____ |
| 12/13/23 | 5472 | DM | FURTHER REVIEW AND REVISION OF [REDACTED] [REDACTED]; STRATEGIZE RE: SAME. | .70 | 650.00 | 455.00 | 130,850,910 | WO HD TFR _____ |

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| 12/13/23 | 5472 | DM | FURTHER STRATEGY RE: LITIGATION ISSUES. | .30 | 650.00 | 195.00 | 130,850,920 | WO HD TFR _____ |
| 12/14/23 | 6034 | JR | PHONE CALL WITH J.GURULE RE BACKGROUND | .50 | 950.00 | 475.00 | 130,654,580 | WO HD TFR _____ |
| 12/14/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ROBBINS RE MATTER STATUS | .50 | 895.00 | 447.50 | 130,658,390 | WO HD TFR _____ |
| 12/14/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH D MARK RE LITIGATION STATUS | .30 | 895.00 | 268.50 | 130,658,400 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAIZI, MANCY PENDERGRASS, AND DAVID MARK RE: MOTION FOR 2004 EXAM | .10 | 450.00 | 45.00 | 130,670,090 | WO HD TFR _____ |
| 12/14/23 | 6886 | DP 09 | PREPARATION OF [REDACTED] | .60 | 450.00 | 270.00 | 130,670,100 | WO HD TFR _____ |
| 12/14/23 | 5551 | MAP | STRATEGY CONF W/ ANALYSIS GROUP [REDACTED] | 1.20 | 595.00 | 714.00 | 130,833,000 | WO HD TFR _____ |
| 12/14/23 | 5551 | MAP | REVIEW AND ANALYSIS OF LANCE'S LITIGATION SPREADSHEET AND DRAFT RESPONSE EMAIL RE SAME | .30 | 595.00 | 178.50 | 130,833,010 | WO HD TFR _____ |
| 12/14/23 | 5551 | MAP | RESEARCH ANALYSIS [REDACTED] | 1.70 | 595.00 | 1,011.50 | 130,833,020 | WO HD TFR _____ |
| 12/14/23 | 5551 | MAP | RESEARCH AND ANALYSIS OF CASE LAW [REDACTED] | 2.20 | 595.00 | 1,309.00 | 130,833,030 | WO HD TFR _____ |
| 12/14/23 | 5551 | MAP | FURTHER ANALYSIS OF COLPITTS LENDER DOCS AND DRAFT 2004 REQUESTS TO COLPITTS LENDER | .80 | 595.00 | 476.00 | 130,833,040 | WO HD TFR _____ |
| 12/14/23 | 5472 | DM | EXTENSIVE ANALYSIS AND STRATEGY RE: LITIGATION ISSUES AND 2004 EXAMINATION ISSUES. | 3.70 | 650.00 | 2,405.00 | 130,851,000 | WO HD TFR _____ |
| 12/14/23 | 6683 | KT | REVISE DRAFT MEMO ON LITIGATION CLAIMS. | 1.30 | 545.00 | 708.50 | 130,861,280 | WO HD TFR _____ |
| 12/14/23 | 6683 | KT | WORK ON 2004 APPLICATION ISSUES. | .60 | 545.00 | 327.00 | 130,861,290 | WO HD TFR _____ |
| 12/14/23 | 6683 | KT | CALL WITH D. MARK REGARDING 2004 APPLICATIONS. | .30 | 545.00 | 163.50 | 130,861,300 | WO HD TFR _____ |
| 12/15/23 | 6034 | JR | PHONE CALL WITH L.MILLER, J.GURULE, AND K.TARAIZI RE STRATEGY (1H) | 1.00 | 950.00 | 950.00 | 130,666,600 | WO HD TFR _____ |
| 12/15/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ROBBINS MILLER AND TARAIZI RE STRATEGY | .90 | 895.00 | 805.50 | 130,675,110 | WO HD TFR _____ |
| 12/15/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION STATUS | .10 | 895.00 | 89.50 | 130,675,120 | WO HD TFR _____ |
| 12/15/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD AND BENDER RE LITIGATION CALL | .10 | 895.00 | 89.50 | 130,675,130 | WO HD TFR _____ |

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| 12/15/23 | 5923 | JG | 09 | PREPARATION OF LITIGATION STRATEGY ISSUES | .80 | 895.00 | 716.00 | 130,675,140 WO HD TFR _____ |
| 12/15/23 | 6886 | DP | 11 | REVIEW/REVISION OF DRAFT 2004 EXAMINATION MOTION | 1.00 | 450.00 | 450.00 | 130,684,540 WO HD TFR _____ |
| 12/15/23 | 6886 | DP | 04 | E-MAIL TO JULIAN GURULE RE: NOTICE OF BANKRUPTCY FILING AND AUTOMATIC STAY | .10 | 450.00 | 45.00 | 130,684,550 WO HD TFR _____ |
| 12/15/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: 2004 EXAM MOTION | .10 | 450.00 | 45.00 | 130,684,560 WO HD TFR _____ |
| 12/15/23 | 5551 | MAP | | STRATEGY CONF W/ LITIGATION TEAM AND POST CALL CONFERENCE | 1.50 | 595.00 | 892.50 | 130,833,050 WO HD TFR _____ |
| 12/15/23 | 5551 | MAP | | BEGIN DRAFTING [REDACTED] | 4.20 | 595.00 | 2,499.00 | 130,833,060 WO HD TFR _____ |
| 12/15/23 | 5472 | DM | | STRATEGIZE RE: LITIGATION ISSUES AND MANNER OF PROCEEDING. | 2.20 | 650.00 | 1,430.00 | 130,851,050 WO HD TFR _____ |
| 12/16/23 | 6683 | KT | | RESEARCH REGARDING LITIGATION ISSUES. | .60 | 545.00 | 327.00 | 130,861,450 WO HD TFR _____ |
| 12/17/23 | 6034 | JR | | REVIEW MEMO RE [REDACTED] | .50 | 950.00 | 475.00 | 130,691,600 WO HD TFR _____ |
| 12/17/23 | 5923 | JG | 11 | REVIEW/REVISION OF COMMITTEE MOU | .30 | 895.00 | 268.50 | 130,856,220 WO HD TFR _____ |
| 12/17/23 | 5472 | DM | | REVIEW AND ANALYSIS OF MEMORANDUM OF UNDERSTANDING; STRATEGIZE RE: SAME. | .30 | 650.00 | 195.00 | 131,131,950 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | | FINAL REVISION OF DRAFT 2004 MOTION | 1.10 | 450.00 | 495.00 | 130,780,550 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | 09 | PREPARATION OF DRAFT ORDER GRANTING 2004 EXAM | .70 | 450.00 | 315.00 | 130,780,560 WO HD TFR _____ |
| 12/18/23 | 6886 | DP | 04 | E-MAIL TO LITIGATION TEAM RE: 2004 MOTION AND ORDER | .10 | 450.00 | 45.00 | 130,780,570 WO HD TFR _____ |
| 12/18/23 | 5551 | MAP | | FINISH RESEARCH FOR AND THE DRAFTING [REDACTED] | 3.90 | 595.00 | 2,320.50 | 130,833,080 WO HD TFR _____ |
| 12/18/23 | 5551 | MAP | | BEGIN TARGETED DOCUMENT SEARCHES [REDACTED] | 3.40 | 595.00 | 2,023.00 | 130,833,090 WO HD TFR _____ |
| 12/18/23 | 5551 | MAP | | FINALIZE [REDACTED] AND DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL RE SAME | .30 | 595.00 | 178.50 | 130,833,100 WO HD TFR _____ |
| 12/18/23 | 5551 | MAP | | FOLLOWUP AND CHECK IN CALL [REDACTED] | .30 | 595.00 | 178.50 | 130,833,110 WO HD TFR _____ |
| 12/18/23 | 6683 | KT | | REVIEW RESEARCH MEMORANDUM FROM M. PENDERGRASS. | .30 | 545.00 | 163.50 | 130,878,300 WO HD TFR _____ |
| 12/18/23 | 5472 | DM | | REVIEW AND STRATEGIZE RE: PRO HAC VICE APPLICATION; [REDACTED]; STRATEGIZE RE: [REDACTED] AND LITIGATION ISSUES. | 1.50 | 650.00 | 975.00 | 131,131,980 WO HD TFR _____ |

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| 12/18/23 | 5472 | DM | FURTHER STRATEGY RE: FACT DEVELOPMENT IN SUPPORT OF 9019 MOTION AND ANTICIPATED LITIGATION. | 2.30 | 650.00 | 1,495.00 | 131,131,990 | WO HD TFR _____ |
| 12/19/23 | 6683 | KT | CALL WITH J. GURULE, D. MARK, AND M. PENDERGRASS REGARDING 2004 EXAM STRATEGY. | .50 | 545.00 | 272.50 | 130,878,400 | WO HD TFR _____ |
| 12/19/23 | 5551 | MAP | STRATEGY CONF W/ INTERNAL TEAM | .50 | 595.00 | 297.50 | 131,089,420 | WO HD TFR _____ |
| 12/19/23 | 5551 | MAP | CONTINUE TARGETED DOCUMENT SEARCHES [REDACTED] | 3.30 | 595.00 | 1,963.50 | 131,089,430 | WO HD TFR _____ |
| 12/19/23 | 5472 | DM | FURTHER STRATEGIZE RE: RULE 2004 EXAMINATIONS AND LITIGATION ISSUES. | .90 | 650.00 | 585.00 | 131,132,050 | WO HD TFR _____ |
| 12/20/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF REVISED DRAFT OF 2004 MOTIONS ATTEND TO DRAFT PROTECTIVE ORDER SIGNATURE ISSUES | .20 | 450.00 | 90.00 | 130,791,530 | WO HD TFR _____ |
| 12/20/23 | 6886 | DP | | .60 | 450.00 | 270.00 | 130,791,540 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | WORK ON COLPITTS SUPPLEMENTAL 2004 EXAMINATIONS. | .90 | 545.00 | 490.50 | 130,888,490 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | CALL WITH M. PENDERGRASS REGARDING COLPITTS 2004 EXAMS. | .20 | 545.00 | 109.00 | 130,888,500 | WO HD TFR _____ |
| 12/20/23 | 5551 | MAP | REVIEW OF 2004 COLPITTS ISSUES AND CONF W/ ATTY TARAZI RE SAME | .40 | 595.00 | 238.00 | 131,089,450 | WO HD TFR _____ |
| 12/20/23 | 5551 | MAP | RESEARCH AND ANALYSIS RE [REDACTED] | .90 | 595.00 | 535.50 | 131,089,460 | WO HD TFR _____ |
| 12/20/23 | 5551 | MAP | RESEARCH AND ANALYSIS OF SAMPLE COMPLAINT [REDACTED] | 2.20 | 595.00 | 1,309.00 | 131,089,470 | WO HD TFR _____ |
| 12/21/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI, MANCY PENDERGRASS, DAVID MARK, AND JULIAN GURULE RE: MOTION FOR 2004 EXAM | .10 | 450.00 | 45.00 | 130,865,930 | WO HD TFR _____ |
| 12/21/23 | 5749 | NY | | .40 | 275.00 | 110.00 | 131,063,290 | WO HD TFR _____ |
| 12/21/23 | 5551 | MAP | LITIGATION TEAM CALL | 1.90 | 595.00 | 1,130.50 | 131,089,480 | WO HD TFR _____ |
| 12/21/23 | 5551 | MAP | ANALYSIS AND COMMUNICATE RE RELATIVITY ISSUES AND E-DISCOVERY | .70 | 595.00 | 416.50 | 131,089,490 | WO HD TFR _____ |
| 12/21/23 | 5551 | MAP | ATTEND INTERVIEW WITH COLPITTS BUYERS AND REVIEW INTERVIEW NOTES RE SAME | 1.20 | 595.00 | 714.00 | 131,089,500 | WO HD TFR _____ |
| 12/21/23 | 5551 | MAP | FURTHER ANALYSIS AND SEARCH TERMS CONDUCTED [REDACTED] | 1.20 | 595.00 | 714.00 | 131,089,510 | WO HD TFR _____ |
| 12/21/23 | 5551 | MAP | ANALYSIS FOR AND BEGIN DRAFTING OUTLINE FOR [REDACTED] | | | | | |

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| | | | ██████████ | 2.20 | 595.00 | 1,309.00 | 131,089,520 | WO HD TFR _____ |
| 12/21/23 | 6826 | SU | PROMOTE DATA INTO DOCUMENT REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; IMPORT INFORMATION TO DISCOVERY DOCUMENT DATABASE; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX. | 1.80 | 225.00 | 405.00 | 131,116,900 | WO HD TFR _____ |
| 12/21/23 | 5472 | DM | TELEPHONE CONFERENCE WITH COLPITS BUYERS; STRATEGIZE RE: LITIGATION ISSUES. | 1.70 | 650.00 | 1,105.00 | 131,132,130 | WO HD TFR _____ |
| 12/21/23 | 5472 | DM | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION ISSUES. | 1.60 | 650.00 | 1,040.00 | 131,132,140 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | REVIEW DOCUMENTS IN CONNECTION WITH POTENTIAL CLAIMS. | .20 | 545.00 | 109.00 | 130,888,740 | WO HD TFR _____ |
| 12/22/23 | 5551 | MAP | FURTHER ANALYSIS AND SEARCH TERMS CONDUCTED ██ | 1.40 | 595.00 | 833.00 | 131,089,540 | WO HD TFR _____ |
| 12/22/23 | 5551 | MAP | ATTEND TEAM CALL RE EVIDENCE AND ANALYSIS | 1.10 | 595.00 | 654.50 | 131,089,550 | WO HD TFR _____ |
| 12/22/23 | 5551 | MAP | T/CONF W/ ERIK MARTINO | .20 | 595.00 | 119.00 | 131,089,560 | WO HD TFR _____ |
| 12/22/23 | 5551 | MAP | REVIEW COMMENTS AND REVISE OUTLINE ██████████ | .60 | 595.00 | 357.00 | 131,089,570 | WO HD TFR _____ |
| 12/22/23 | 5551 | MAP | ANALYSIS RE ██████████████████████████████████████ | .30 | 595.00 | 178.50 | 131,089,580 | WO HD TFR _____ |
| 12/22/23 | 6826 | SU | ASSIST CASE TEAM WITH SEARCHING FOR DOCUMENT REVIEWED BY MANCY; EXPORT EMAIL DOCUMENTS IN SEARCH TO PDF; SEND DOCUMENTS TO ATTORNEY. | .70 | 225.00 | 157.50 | 131,116,980 | WO HD TFR _____ |
| 12/22/23 | 5472 | DM | STRATEGIZE RE: 9019 MOTION AND SUPPORTING EVIDENCE. | 2.60 | 650.00 | 1,690.00 | 131,132,190 | WO HD TFR _____ |
| 12/27/23 | 6683 | KT | WORK ON DFI SUBPOENA ISSUES. | .30 | 545.00 | 163.50 | 130,911,690 | WO HD TFR _____ |
| 12/27/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: SERVICE OF RFPS | .10 | 450.00 | 45.00 | 131,068,070 | WO HD TFR _____ |
| 12/27/23 | 6886 | DP | 09 PREPARATION OF SERVICE LIST RE: 2004 RFPS | .60 | 450.00 | 270.00 | 131,068,080 | WO HD TFR _____ |
| 12/27/23 | 6886 | DP | 11 REVIEW/REVISION OF RULE 2004 RFPS | .50 | 450.00 | 225.00 | 131,068,090 | WO HD TFR _____ |
| 12/27/23 | 5472 | DM | STRATEGIZE RE: RULE 2004 EXAMINATIONS. | .20 | 650.00 | 130.00 | 131,132,300 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | ATTEND TO ISSUES REGARDING WASHINGTON DFI SUBPOENA. | .50 | 545.00 | 272.50 | 130,937,370 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | ANALYSIS OF DOCUMENTS REGARDING POTENTIAL CLAIMS. | .30 | 545.00 | 163.50 | 130,937,380 | WO HD TFR _____ |

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|----------|------------|-------|--|---------------|--------|------------------|-----------------|-----------------|
| 12/28/23 | 6683 | KT | LEGAL RESEARCH REGARDING ELEMENTS OF POTENTIAL CLAIMS. | .60 | 545.00 | 327.00 | 130,956,770 | WO HD TFR _____ |
| 12/29/23 | 6683 | KT | LEGAL RESEARCH REGARDING ELEMENTS OF POTENTIAL CLAIMS. | 1.80 | 545.00 | 981.00 | 130,962,960 | WO HD TFR _____ |
| 12/30/23 | 5472 | DM | FURTHER STRATEGY RE: FACT DEVELOPMENT IN SUPPORT OF 9019 MOTION AND ANTICIPATED LITIGATION. | 1.20 | 650.00 | 780.00 | 131,132,400 | WO HD TFR _____ |
| 12/31/23 | 5472 | DM | CONTINUE STRATEGY RE: FACT DEVELOPMENT IN SUPPORT OF 9019 MOTION AND ANTICIPATED LITIGATION. | .30 | 650.00 | 195.00 | 131,132,410 | WO HD TFR _____ |
| | | | | 162.80 | | 99,613.00 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-110 **ICAP ENTERPRISES, INC.**
 LITIGATION

1/8/2024 10:29:40 AM adrygala

*Public/afinance2/BNFData
Page: 12 - 48
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **99,613.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **99,613.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262477 11/30/23 Fees: 48,947.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 103,515.50 | .00 | 103,515.50 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 103,515.50 | .00 | 103,515.50 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------|---------------------|------------------|--------------|------------------|-----------------|-------------|---------------------------|
| 2061 | BERNARD D BOLLINGER | SHAREHOLDERS | 12/29/23 | .80 | 815.00 | 815.00 | 652.00 WO HD TFR _____ |
| 5923 | JULIAN GURULE | SHAREHOLDERS | 12/24/23 | 16.70 | 895.00 | 895.00 | 14,946.50 WO HD TFR _____ |
| 5472 | DAVID MARK | SHAREHOLDERS | 12/31/23 | 35.00 | 650.00 | 650.00 | 22,750.00 WO HD TFR _____ |
| 6034 | JOSHUA ROBBINS | SHAREHOLDERS | 1/07/24 | 2.00 | 950.00 | 950.00 | 1,900.00 WO HD TFR _____ |
| 6886 | DAKOTA PEARCE | ASSOCIATES | 1/07/24 | 9.60 | 450.00 | 450.00 | 4,320.00 WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 1/06/24 | 16.10 | 545.00 | 545.00 | 8,774.50 WO HD TFR _____ |
| 5551 | MANCY PENDERGRASS | SENIOR COUNSEL | 12/22/23 | 74.60 | 595.00 | 595.00 | 44,387.00 WO HD TFR _____ |
| 6826 | SERGIO ULLOA | LITIGATION TECH | 12/29/23 | 5.50 | 225.00 | 225.00 | 1,237.50 WO HD TFR _____ |
| 5749 | NILI YAVIN | LITIGATION TECH | 1/01/24 | 2.30 | 275.00 | 275.00 | 632.50 WO HD TFR _____ |
| 5534 | PATRICK SMITH | RESEARCH SERVIC | 12/22/23 | .20 | 65.00 | 65.00 | 13.00 WO HD TFR _____ |
| | | | | 162.80 | | | 99,613.00 |

Multiple Billing Attorneys

PREBILL Buchalter
 LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
 LITIGATION

1/8/2024 10:29:40 AM adrygala

*Public/lafinance2/BNFData
Page: 13 - 49
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

| | | |
|------|---------------|---------|
| 5923 | JULIAN GURULE | 40.00 % |
| 9071 | FIRM FIRM | 50.00 % |

6683 KHALED TARAZI

Tag: NO Bill Atty: 5923
 10.00 %

PREBILL Buchalter
 I6656-115 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CORPORATE FINANCE

1/8/2024 10:29:40 AM adrygala

*Public/lafinance2/BNFData
 Page: 1 - 51
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------------|
| 12/07/23 | 6938 | DK | CONFERENCES WITH K. TARAZI AND TEAM RE DEED IN LIEU TRANSACTIONS,CONFERENCE WITH ATTORNEY FOR LENDER RE DEED IN LIEU OF CAMAS MEADOWS PROPERTY; REVIEW PROPOSED DOCUMENTATION AND FOLLOW UP CALLS WITH LENDER'S COUNSEL RE FORECLOSURE TIMELINE | 1.50 | 850.00 | 1,275.00 | 130,868,130 | WO HD TFR _____ |
| 12/12/23 | 6938 | DK | REVIEW VARIOUS EMAILS FROM PALADIN TEAM RE AMENDMENTS TO EXISTING DIP CREDIT AGREEMENT; DRAFT AND PREPARE AMENDMENT NO. 1 TO DIP CREDIT AGREEMENT AND CIRCULATE TO PARTIES FOR REVIEW | 2.50 | 850.00 | 2,125.00 | 130,868,150 | WO HD TFR _____ |
| 12/12/23 | 6938 | DK | FOLLOW UP ON SALE BOTHELL PROPERTY; COMMUNICATIONS WITH M. LANG AND TEAM RE STATUS; FOLLOW UP WITH ESCROW AGENT RE CLOSING MECHANICS | .80 | 850.00 | 680.00 | 130,868,160 | WO HD TFR _____ |
| 12/13/23 | 6938 | DK | FURTHER WORK ON SALE OF BOTHELL PROPERTY MULTIPLE FOLLOW UPS WITH ESCROW AND TEAM RE SAME | .20 | 850.00 | 170.00 | 130,868,170 | WO HD TFR _____ |
| 12/13/23 | 6938 | DK | REVIEW AND RESPOND TO INQUIRES FROM BK TEAM RE COLLATERAL FOR DIP FINANCING; REVIEW DIP FINANCING AGREEMENT AND PROVIDE GUIDANCE RE SAME | .50 | 850.00 | 425.00 | 130,868,180 | WO HD TFR _____ |
| 12/14/23 | 6938 | DK | REVIEW OF SUMMARY OF PROPOSED SALES OF 2ND STREET AND PIONEER VILLAGE PROPERTIES; REVIEW PSA AND CONFER WITH DEAL TEAM RE SAME | .50 | 850.00 | 425.00 | 130,868,190 | WO HD TFR _____ |
| 12/18/23 | 6938 | DK | PREPARE FIRST AMENDMENT TO PURCHASE AND SALE AGREEMENT FOR VH 2ND STREET PROPERTY, PREPARE FIRST AMENDMENT TO PURCHASE AND SALE AGREEMENT FOR VH PIONEER PROPERTY; TELEPHONE CONFERENCES WITH P. ELKIN AT PALADIN RE REAL PROPERTY SALES; TRANSACTION STRUCTURE AND RELATED DEAL POINTS; | 2.00 | 850.00 | 1,700.00 | 130,868,230 | WO HD TFR _____ |
| 12/18/23 | 6938 | DK | REVIEW AND REVISE PSA AMENDMENTS FOR 2ND STREET AND PIONEER PROPERTIES | 2.00 | 850.00 | 1,700.00 | 130,868,240 | WO HD TFR _____ |
| 12/19/23 | 6938 | DK | REVIEW AND REVISE 1ST AMENDMENT TO CREDIT AGREEMENT, PER COMMENTS FROM L. MILLER REFLECTING BUSINESS DEAL, CIRCULATE REVISED DRAFT OF AMENDMENT TO LENDER'S COUNSEL AND ALL PARTIES | .80 | 850.00 | 680.00 | 130,747,490 | WO HD TFR _____ |
| 12/19/23 | 6938 | DK | REVISE 1ST AMENDMENT TO CREDIT AGREEMENT, PER BUSINESS DEAL REACHED BETWEEN PALADIN AND LENDER | .20 | 850.00 | 170.00 | 130,758,340 | WO HD TFR _____ |

PREBILL Buchalter
I6656-115 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CORPORATE FINANCE

1/8/2024 10:29:41 AM adrygala

*Public/lafinance2/BNFData
Page: 2 - 52
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|--------------|--------|-----------------|-------------|-----------------|
| 12/20/23 | 6938 | DK | REVIEW, APPROVE AND FINALIZE 1ST AMENDMENT TO CREDIT AGREEMENT AND CIRCULATE FOR EXECUTION | .20 | 850.00 | 170.00 | 130,775,230 | WO HD TFR _____ |
| 12/21/23 | 6938 | DK | ATTEND TO AND FACILITATE CLOSING WITH RESPECT TO 1ST AMENDMENT TO DIP CREDIT FACILITY | .20 | 850.00 | 170.00 | 130,868,290 | WO HD TFR _____ |
| | | | | 11.40 | | 9,690.00 | | Billable |

PREBILL **Buchalter**
 LOS ANGELES
I6656-115 **ICAP ENTERPRISES, INC.**
 CORPORATE FINANCE

1/8/2024 10:29:41 AM adrygala *Public/lafinance2/BNFData
Page: 3 - 53
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO
Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Work in Process:

 Fees: **9,690.00 F** BILL WO HD TFR _____
 Disbs: **.00 D** BILL WO HD TFR _____
 Total: **9,690.00 B** BILL WO HD TFR _____

 A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262478 11/30/23 Fees: 7,140.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|----------------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 7,140.00 | .00 | 7,140.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 7,140.00 | .00 | 7,140.00 |

| <u>Timekeepers</u> | | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------|-------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 6938 | DANIEL KATZ | SHAREHOLDERS | 12/22/23 | 11.40 | 850.00 | 850.00 | 9,690.00 | WO HD TFR _____ |
| | | | | 11.40 | | | | 9,690.00 |

| <u>Multiple Billing Attorneys</u> | | | | | | |
|-----------------------------------|---------------|---------|------|---------------|--|---------|
| 5923 | JULIAN GURULE | 40.00 % | 6683 | KHALED TARAZI | | 10.00 % |
| 9071 | FIRM FIRM | 50.00 % | | | | |

PREBILL Buchalter
 I6656-121 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

1/16/2024 4:13:46 PM adrygala

*Public/lafinance2/BNFData
 Page: 1 - 1
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 2061

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|----------|--|-------------|--------|-----------------|-----------------|-----------------|
| 12/04/23 | 6683 | KT | ATTEND LITIGATION STRATEGY CALL. | 1.00 | 545.00 | 545.00 | 130,465,350 | WO HD TFR _____ |
| 12/05/23 | 6683 | KT | ATTEND WEEKLY ACTION ITEMS CALL WITH DEBTOR AND UCC PROFESSIONALS. | .90 | 545.00 | 490.50 | 130,860,320 | WO HD TFR _____ |
| 12/11/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD AND MILLER RE OPEN ISSUES | .90 | 895.00 | 805.50 | 130,590,600 | WO HD TFR _____ |
| 12/12/23 | 5923 | JG 07 | ATTENDANCE AT ALL HANDS UPDATE CALL W UCC | .90 | 895.00 | 805.50 | 130,610,020 | WO HD TFR _____ |
| 12/12/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD BENDER MILLER TARAZI RE LITIGATION STRATEGY | .80 | 895.00 | 716.00 | 130,610,030 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | ATTEND CALL REGARDING CASE STRATEGY AND TASK LIST. | .90 | 545.00 | 490.50 | 130,861,000 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | CALL WITH DEBTOR AND COMMITTEE TEAMS REGARDING LITIGATION STRATEGY. | 1.30 | 545.00 | 708.50 | 130,861,410 | WO HD TFR _____ |
| | | | | 6.70 | | 4,561.50 | Billable | |

PREBILL **Buchalter**
LOS ANGELES
I6656-121 ICAP ENTERPRISES, INC.
MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

1/16/2024 4:13:47 PM adrygala

*Public/lafinance2/BNFData
Page: 2 - 2
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 2061 + BERNARD D BOLLINGER
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **4,561.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **4,561.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262480 11/30/23 Fees: 7,344.00 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 7,344.00 | .00 | 7,344.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 7,344.00 | .00 | 7,344.00 |

| Timekeepers | | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------|--------------|-----------|-------|-----------|----------|----------|-----------------|
| 5923 | JULIAN GURULE | SHAREHOLDERS | 1/09/24 | 2.60 | 895.00 | 895.00 | 2,327.00 | WO HD TFR _____ |
| 6683 | KHALED TARAZI | ASSOCIATES | 1/16/24 | 4.10 | 545.00 | 545.00 | 2,234.50 | WO HD TFR _____ |
| | | | | 6.70 | | | 4,561.50 | |

Multiple Billing Attorneys

| | | | | | |
|------|---------------------|---------|------|------------|---------|
| 2061 | BERNARD D BOLLINGER | 5.00 % | 5472 | DAVID MARK | 15.00 % |
| 6683 | KHALED TARAZI | 30.00 % | 9071 | FIRM FIRM | 50.00 % |

PREBILL **Buchalter**
I6656-122 **LOS ANGELES**
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

1/8/2024 10:29:42 AM adrygala

*Public/lafinance2/BNFData
 Page: 1 - 57
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-----------------|-----------------|
| 12/04/23 | 6683 | KT | CALL WITH J. GURULE, D. MARK, AND M. PENDERGRASS REGARDING LITIGATION STRATEGY. | .50 | 545.00 | 272.50 | 130,467,330 | WO HD TFR _____ |
| 12/12/23 | 6683 | KT | CALL WITH J. GURULE REGARDING UPDATES. | .20 | 545.00 | 109.00 | 130,861,010 | WO HD TFR _____ |
| 12/14/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .60 | 545.00 | 327.00 | 130,861,310 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | CALL WITH L. MILLER, J. GURULE, AND J. ROBBINS REGARDING LITIGATION ISSUES AND FOLLOW-UP EMAILS THEREAFTER. | 1.40 | 545.00 | 763.00 | 130,861,420 | WO HD TFR _____ |
| 12/15/23 | 6683 | KT | CALL WITH J. GURULE REGARDING CASE MANAGEMENT UPDATE. | .40 | 545.00 | 218.00 | 130,861,430 | WO HD TFR _____ |
| 12/18/23 | 6683 | KT | ATTEND MEETING OF BOARD OF DIRECTORS. | 2.00 | 545.00 | 1,090.00 | 130,861,490 | WO HD TFR _____ |
| 12/19/23 | 6683 | KT | CALL WITH J. GURULE REGARDING UPDATE. | .20 | 545.00 | 109.00 | 130,878,410 | WO HD TFR _____ |
| 12/20/23 | 6683 | KT | CALL WITH J. GURULE REGARDING CASE STRATEGY. | .60 | 545.00 | 327.00 | 130,888,510 | WO HD TFR _____ |
| 12/21/23 | 6683 | KT | ALL-HANDS CALL WITH DEBTOR TEAM REGARDING LITIGATION STRATEGY. | 1.60 | 545.00 | 872.00 | 130,888,630 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | CALL WITH J. GURULE REGARDING CASE STRATEGY. | .40 | 545.00 | 218.00 | 130,888,750 | WO HD TFR _____ |
| 12/22/23 | 6683 | KT | CALL WITH L. MILLER, J. GURULE, D. MARK, AND M. PENDERGRASS REGARDING LITIGATION ISSUES. | .70 | 545.00 | 381.50 | 130,888,760 | WO HD TFR _____ |
| 12/28/23 | 6683 | KT | CALL WITH J. GURULE REGARDING UPDATE. | .20 | 545.00 | 109.00 | 130,944,750 | WO HD TFR _____ |
| | | | | 8.80 | | 4,796.00 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-122 **ICAP ENTERPRISES, INC.**
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

1/8/2024 10:29:42 AM adrygala *Public/lafinance2/BNFData
Page: 2 - 58
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO
Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

 Fees: **4,796.00 F** BILL WO HD TFR _____
 Disbs: **.00 D** BILL WO HD TFR _____
 Total: **4,796.00 B** BILL WO HD TFR _____

 A/R Balance: **.00**
 UNAPPLIED FUNDS **.00**

Last Bill: #1262481 11/30/23 Fees: 817.50 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 4,305.00 | .00 | 4,305.00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 4,305.00 | .00 | 4,305.00 |

| Timekeepers | | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------|------------|-----------|-------|-----------|----------|----------|-----------------|
| 6683 | KHALED TARAZI | ASSOCIATES | 1/06/24 | 8.80 | 545.00 | 545.00 | 4,796.00 | WO HD TFR _____ |
| | | | | 8.80 | | | 4,796.00 | |

| Multiple Billing Attorneys | | | | | | |
|----------------------------|---------------|---------|------|---------------|--|---------|
| 5923 | JULIAN GURULE | 40.00 % | 6683 | KHALED TARAZI | | 10.00 % |
| 9071 | FIRM FIRM | 50.00 % | | | | |

PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

1/8/2024 10:29:42 AM adrygala

*Public/afinance2/BNFData
 Page: 1 - 59
 Fees: 12/01/23 - 12/31/23
 Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-----------|-----------------------------|
| 12/02/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE OPEN ISSUES | .30 | 895.00 | 268.50 | 130,456,650 WO HD TFR _____ |
| 12/03/23 | 5923 | JG | 09 | PREPARATION OF DRAFT MOTION AND ORDER RE BOARD EXPANSION | 2.00 | 895.00 | 1,790.00 | 130,456,680 WO HD TFR _____ |
| 12/03/23 | 5923 | JG | 03 | CORRESPONDENCE WITH BARBAROSH RE MOTION | .20 | 895.00 | 179.00 | 130,456,690 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS AND LITIGATION | .20 | 895.00 | 179.00 | 130,477,480 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .20 | 895.00 | 179.00 | 130,477,490 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE OPEN ITEMS | .30 | 895.00 | 268.50 | 130,477,500 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | | ATTN TO WA SUBPOENA ISSUES | .20 | 895.00 | 179.00 | 130,477,510 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 03 | CORRESPONDENCE WITH INDEPENDENT DIRECTORS | .20 | 895.00 | 179.00 | 130,477,520 WO HD TFR _____ |
| 12/04/23 | 5923 | JG | 11 | REVIEW/REVISION OF INDEPENDENT DIRECTOR MOTION | .40 | 895.00 | 358.00 | 130,477,530 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 07 | ATTENDANCE AT WEEKLY WORK STREAMS CALL | .40 | 895.00 | 358.00 | 130,561,740 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH BARBAROSH RE STATUS | .10 | 895.00 | 89.50 | 130,561,750 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LA BELLA DE STATUS | .10 | 895.00 | 89.50 | 130,561,760 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE FURTHER UPDATES | .30 | 895.00 | 268.50 | 130,561,770 WO HD TFR _____ |
| 12/05/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING ISSUES | .20 | 895.00 | 179.00 | 130,561,780 WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .10 | 895.00 | 89.50 | 130,856,150 WO HD TFR _____ |
| 12/07/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE CASE STRATEGY | .50 | 895.00 | 447.50 | 130,856,160 WO HD TFR _____ |
| 12/08/23 | 5923 | JG | 07 | ATTENDANCE AT AIRLINK CALL W DFI | 1.00 | 895.00 | 895.00 | 130,856,210 WO HD TFR _____ |
| 12/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE UPDATES AND STRATEGIES | .60 | 895.00 | 537.00 | 130,561,880 WO HD TFR _____ |
| 12/10/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE OPEN POINTS | 1.00 | 895.00 | 895.00 | 130,561,890 WO HD TFR _____ |
| 12/11/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH L MILLER RE STRATEGY | .80 | 895.00 | 716.00 | 130,590,610 WO HD TFR _____ |
| 12/11/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS (MULTIPLE) | .50 | 895.00 | 447.50 | 130,590,620 WO HD TFR _____ |
| 12/12/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI (MULTIPLE) RE | | | | |

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

1/8/2024 10:29:43 AM adrygala

*Public/lafinance2/BNFData
Page: 2 - 60
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Tag: NO Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|--|--------|------------------|-----------------|-----------------------------|
| | | | STRATEGY | .20 | 895.00 | 179.00 | 130,610,040 | WO HD TFR _____ |
| 12/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH LANCE RE STRATEGY ISSUES | 1.00 | 895.00 | 895.00 | 130,658,300 WO HD TFR _____ |
| 12/13/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE ACTION ITEMS | .10 | 895.00 | 89.50 | 130,658,310 WO HD TFR _____ |
| 12/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER AND TARAZI RE OPEN ITEMS | .30 | 895.00 | 268.50 | 130,675,150 WO HD TFR _____ |
| 12/15/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE OPEN ITEMS | .30 | 895.00 | 268.50 | 130,675,160 WO HD TFR _____ |
| 12/18/23 | 5923 | JG | 07 | ATTENDANCE AT BOARD OF DIRECTORS MEETING | 2.00 | 895.00 | 1,790.00 | 130,856,230 WO HD TFR _____ |
| 12/19/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH MILLER RE CASE STRATEGY | .50 | 895.00 | 447.50 | 130,856,250 WO HD TFR _____ |
| 12/19/23 | 5923 | JG | 07 | ATTENDANCE AT STATUS UPDATE CALL W UCC | .70 | 895.00 | 626.50 | 130,856,260 WO HD TFR _____ |
| 12/22/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .30 | 895.00 | 268.50 | 131,136,580 WO HD TFR _____ |
| 12/24/23 | 5923 | JG | 01 | TELEPHONE CONFERENCE WITH KORNFELD RE OPEN ISSUES AND STRATEGY | .90 | 895.00 | 805.50 | 131,136,590 WO HD TFR _____ |
| | | | | 15.90 | | 14,230.50 | Billable | |

PREBILL **Buchalter**
 LOS ANGELES
I6656-123 **ICAP ENTERPRISES, INC.**
 PLANNING COORDINATION AND CASE MANAGEMENT

1/8/2024 10:29:43 AM adrygala

*Public/lafinance2/BNFData
Page: 3 - 61
Fees: 12/01/23 - 12/31/23
Disbs: 12/01/23 - 12/31/23

Matter Type: Billable

Tag: NO

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **14,230.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **14,230.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill: #1262482 11/30/23 Fees: 15,264.50 Disb: .00

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | 51,855.50 | .00 | 51,855.50 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | 51,855.50 | .00 | 51,855.50 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|-------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/24/23 | 15.90 | 895.00 | 895.00 | 14,230.50 | WO HD TFR _____ |
| | | | 15.90 | | | 14,230.50 | |

Multiple Billing Attorneys

| | | | |
|-----------------------|---------|-----------------------|---------|
| 5923 JULIAN GURULE | 40.00 % | 6683 KHALED TARAZI | 10.00 % |
| 9071 FIRM FIRM | 50.00 % | | |

EXHIBIT C

| Timekeeper | Rate | Total Hours | Total Fees |
|---------------------------|-------------|--------------------|-------------------|
| David Mainzer | \$975.00 | 2.10 | \$2,047.50 |
| Joshua Robbins | \$950.00 | 2.00 | \$1,900.00 |
| Julian Gurule | \$895.00 | 183.30 | \$164,053.50 |
| Daniel Katz | \$850.00 | 73.50 | \$62,475.00 |
| Bernard D. Bollinger, Jr. | \$815.00 | 58.60 | \$47,759.00 |
| Paul Arrow | \$750.00 | 115.40 | \$86,550.00 |
| Dana Hobart | \$700.00 | .10 | \$70.00 |
| John Crosetto | \$675.00 | .30 | \$202.50 |
| David Mark | \$650.00 | 89.00 | \$57,850.00 |
| Christopher Rogers | \$650.00 | 10.20 | \$6,630.00 |
| Jeffrey S. Wruble | \$625.00 | .80 | \$500.00 |
| Mancy Pendergrass | \$595.00 | 140.30 | \$83,478.50 |
| Khaled Tarazi | \$545.00 | 412.70 | \$224,921.50 |
| Dakota Pearce | \$450.00 | 258.90 | \$116,505.00 |
| Nicholas Couchot | \$440.00 | 62.40 | \$27,456.00 |
| Kara Gibson Schrader | \$320.00 | 77.80 | \$24,896.00 |
| Devra Featheringill | \$295.00 | 1.60 | \$472.00 |
| Erick Diaz | \$285.00 | 177.20 | \$50,502.00 |
| Caven Hamilton | \$285.00 | 6.00 | \$1,710.00 |
| Elyse Mills | \$275.00 | 3.70 | \$1,017.50 |
| Nili Yavin | \$275.00 | 19.20 | \$5,280.00 |
| Meaghan N. Bartholemy | \$230.00 | 3.50 | \$805.00 |
| Sergio Ulloa | \$225.00 | 24.50 | \$5,512.50 |
| Susana Lewis | \$200.00 | 5.80 | \$1,160.00 |
| Pandy McVay | \$125.00 | 4.20 | \$525.00 |

| | | | |
|---------------|---------|----------|--------------|
| Patrick Smith | \$65.00 | .20 | \$13.00 |
| Total | | 1,733.30 | \$974,291.50 |

EXHIBIT D

EXHIBIT D

SUMMARY OF COMPENSATION REQUESTED BY CATEGORY

(See Guidelines ¶ C.8 for Project Category Information)

| CATEGORY | HOURS BILLED THIS PERIOD | TOTAL FOR APPLICATION |
|--|-------------------------------------|----------------------------------|
| Asset Analysis/Recovery | 170.10 | \$74,900.00 |
| Asset Disposition | 182.70 | \$104,726.00 |
| Business Operations | 65.20 | \$37,339.00 |
| Case Administration | 443.20 | \$206,266.00 |
| Claims Administration/Objection | 6.50 | \$4,802.50 |
| Fee/Employment Applications | 161.30 | \$77,509.50 |
| Financing/Cash Collateral | 137.20 | \$103,643.00 |
| Litigation | 417.70 | \$243,605.00 |
| Meeting of Creditors | 0.70 | \$570.50 |
| Business Analysis | 0.50 | \$407.50 |
| Corporate Finance | 20.90 | \$17,765.00 |
| Tax Issues | 3.50 | \$2,258.50 |
| MTGS and Communications with UCC & Professionals | 18.70 | \$12,505.00 |
| MTGS and Communications with Mgmt & Debtors Professionals | 19.10 | \$10,899.50 |
| Planning Coordination and Case | 88.00 | \$77,094.50 |
| Total | 1,735.30¹ | \$974,291.50 |

| | |
|----------------------|--|
| Case Name: | <u>iCap Enterprises, Inc., <i>et al.</i></u> |
| Case Number: | <u>23-01243-WLH11</u> |
| Applicant's Name: | <u>Buchalter, a Professional Corporation</u> |
| Date of Application: | <u>February 26, 2024</u> |
| Interim or Final: | <u>First Interim</u> |

¹ See Application Exhibit D, n.2.

EXHIBIT E

EXHIBIT E

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(See Guidelines ¶ C.8 for Project Category Information)

| COSTS/EXPENSE | AMOUNT BILLED |
|-------------------------------|----------------------|
| Online Research | \$3,068.22 |
| Filing Fees | \$28,615.00 |
| Other (Courtrax, Relativity) | \$6,810.04 |
| Secretary of State | \$4,906.50 |
| Outside Copy | \$32.49 |
| Pacer – Online Court Research | \$432.90 |
| Corporate Kit | \$300.00 |
| Total | \$44,165.15 |

| | |
|----------------------|--|
| Case Name: | <u>iCap Enterprises, Inc., et al.</u> |
| Case Number: | <u>23-01243-WLH11</u> |
| Applicant's Name: | <u>Buchalter, a Professional Corporation</u> |
| Date of Application: | <u>February 26, 2024</u> |
| Interim or Final: | <u>First Interim</u> |

EXHIBIT F

EXHIBIT F

SUMMARY COVER SHEET OF FEE APPLICATION

| | |
|---|--|
| Name of Applicant: | Buchalter, A Professional Corporation |
| Name of client: | iCap Enterprises, Inc., <i>et al.</i> |
| Time period covered by this application: | September 29, 2023 – December 31, 2023 |
| Total compensation sought this period: | \$974,291.50 |
| Total expenses sought this period: | \$44,165.15 |
| Petition dates: | September 29 and 30, 2023 November 8 and 14, 2023 |
| Retention dates: | September 29, 2023 |
| Date of order approving employment: | October 31, 2023 |
| Total fees approved by interim order to date: | \$0 |
| Total expenses approved by interim order to date: | \$0 |
| Total allowed fees paid to date: | \$0 |
| Total allowed expenses paid to date: | \$0 |
| Blended rate in this application for all attorneys: | \$593.55 |
| Blended rate in this application for all timekeepers: | \$562.10 |
| Fees and expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed: | \$603,365.20 |
| Number of professionals included in this application: | 25 |
| If applicable, number of professionals in this application not included in staffing plan approved by client: | N/A |
| If applicable, difference between fees budgeted and compensation sought for this period: | N/A |
| Number of professionals billing fewer than 15 hours to the case during this period: | 12 |
| Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application: | No |

| | |
|----------------------|--|
| Case Name: | <u>iCap Enterprises, Inc., <i>et al.</i></u> |
| Case Number: | <u>23-01243-WLH11</u> |
| Applicant's Name: | <u>Buchalter, a Professional Corporation</u> |
| Date of Application: | <u>February 26, 2024</u> |
| Interim or Final: | <u>First Interim</u> |